TEA MARKET REPORT

SALE NO: 45

November 16 & 17, 2026

LANKA COMMODITY BROKERS LTD

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COMMENTS

This week's Tea Auction, Sale No.45 was held on November 16(Mon.)/ 17(Tue.), 2026. A total weight of 5.6MKgs was on offer, which shows an increase when compared to the previous week. The Low Grown Leafy, Semi Leafy, Tippy/Small Leaf & Premium Flowery catalogues totaled 2.4MKgs, while the Main Sale High & Medium segment had 0.8MKgs. The Ex Estate category had 0.6MKgs.

The market condition at the Ex-Estate sale was firm to selectively dearer following quality. A few select BOP's/BOPF's gained upto Rs.20/- per kg whilst the others tended irregular. Below best BOP's/BOPF's where quality was maintained were firm to Rs.20-40/- dearer whilst others tended irregular. Lower end teas were fully firm to Rs.20/- dearer. Nuwara Eliya teas met with selective interest whilst the balance were unsold. Uva/Udapussellawa BOP's declined sharply this week whilst their corresponding BOPF's tended irregular. CTC Teas – Best PF1's from all elevations tended firm whilst others were irregular following quality. There was hardly any BP1's on offer from all elevations for sale. The limited availability of good liquoring teas were competed for by shippers to Japan, the Continent and UK along with shippers to Russia, CIS and China along with the tea bag sector.

Low Growns continued to meet with good demand again this week with prices being steady. Traditional markets continued to be active.

Next week's Sale No.46 will be held on Monday 23rd and Wednesday 25th November 2026 due to intervention Poya Day holiday.

This week's auction comprised of **12,015** lots with a total quantity of **5,600,218** Kgs.

The catalogue wise breakdown was as follows:-

	Lots	Qty. (Kgs)
Low Grown Leafy	2,109	720,883
Low Grown Semi Leafy	1,852	721,945
Low Grown Tippy	2,063	914,287
High & Medium	2,013	897,858
Off Grade/BOP1A	2,376	1,172,781
Dust	537	457,120
Premium Flowery	365	47,184
Ex-Estate	700	668,160
Total	**12,015**	**5,600,218**

In Lighter Vein

Prescription Needed

A woman walks into a pharmacy one day and says to the pharmacist, "I'd like a poison that'll kill my husband but make it look like he died of natural causes."

The pharmacist says, "Ma'am, not only can I not do that for you, I'm going to have to call the police and report you."

The woman removes something from her pocket and hands it to him. He looks at it and discovers that it's a picture of her husband making love to the pharmacist's wife.

The pharmacist says, "Oh, you should have told me you had a prescription."

LOW GROWN TEAS

LEAFY/SEMI LEAFY

BOP1 : Select best and best BOP1's maintained last week levels, whilst the balance appreciated by Rs.50/-.

OP1 : Wiry and bold OP1's maintained last week levels;. Stalky invoices were irregularly lower.

OP : Well-twisted OP's were maintained. Balance were generally lower

OPA : Select best OPA's maintained last week levels. Balance were irregularly lower.

PEK/PEK1 : Shotty PEK's were irregularly lower. Bold PEKs' declined by Rs.50/-. and uneven types appreciated by Rs.50/-. Well-made PEK1's maintained last week levels.

Quotations (Rs./Kg)		BOP1	OP1	OP	OPA	PEK/PEK1
SELECT BEST	This Week	1850-3100	2000-3550	1400-2350	1400-2400	1600-2700
	Last Week	1850-3100	2000-3550	1400-2450	1400-2600	1650-2700
BEST	This Week	1500-1800	1650-1950	1100-1300	1150-1350	1450-1550
	Last Week	1450-1800	1650-1950	1150-1350	1200-1350	1450-1600
BELOW BEST	This Week	1150-1450	1200-1600	1000-1050	1000-1100	1000-1400
	Last Week	1100-1400	1150-1600	1000-1100	1000-1150	1050-1400
SECONDARIES	This Week	1000-1100	800-1150	750-950	750-950	850-950
	Last Week	900-1050	800-1100	800-950	800-950	900-1000
POOR	This Week	850-950	550-700	450 - 700	400 - 700	700-800
	Last Week	800-850	550-750	450 - 750	400 - 750	750-850

TIPPY/SMALL LEAF

BOP/BOPSP : Firm on last.

BOPF/BOPFSP : Cleaner teas were firm on last, whilst others were irregular following quality.

FBOP/FBOP1 : Select best and Best FBOP's were easier by Rs.50-80/- whilst below best and others maintained. Bolder varieties were firm on last. FBOP1's in general were firm on last.

FBOPF/FBOPF1 : FBOPF1's in general were easier by Rs50-60/- per kg. FBOPF's were irregular.

FBOPFSP : Over-all met with a easier market.

FFEXSP/SP1 : Except for a few selected invoices, others were easier.

Quotations (Rs./Kg)		BOP/ BOPSP	BOPF/ BOPFSP	FBOP/ FBOP1	FBOPF/ FBOPF1	FBOPFSP/ FBOPFEXSP
SELECT BEST	**This Week**	**1900-2750**	**1650-2500**	**1850-2700**	**1700-2400**	**3950-5450**
	Last Week	1950-2750	1800-2650	1950-2700	1750-2300	4150-5550
BEST	**This Week**	**1700-1850**	**1480-1600**	**1650-1750**	**1500-1600**	**2900-3700**
	Last Week	1750-1850	1500-1650	1700-1800	1500-1650	3000-3900
BELOW BEST	**This Week**	**1460-1600**	**1060-1300**	**1420-1550**	**1300-1420**	**1700-2500**
	Last Week	1480-1650	1100-1300	1440-1550	1340-1460	1850-2750
SECONDARIES	**This Week**	**1280-1420**	**870-1020**	**1240-1400**	**1000-1220**	**1450-1600**
	Last Week	1300-1440	890-1060	1260-1400	1030-1260	1500-1700
POOR	**This Week**	**810-1140**	**570-830**	**900-1200**	**780-980**	**1800-1340**
	Last Week	840-1180	590-860	900-1220	810-1040	1200-1460

MEDIUM GROWN LEAFY/SEMI LEAFY TEAS

FBOP : Select best FBOP's declined Rs.100/- and more, whilst the below best and the others were firm to easier.

FBOPF/FBOPF1 : Select best FBOPF1's were firm to lower, below best and the others following a similar trend.

PEK/PEK1 : All-round were lower whilst the poorer sorts declined further.

Quotations (Rs./Kg)	Best		Below Best		Others	
	This Week	Last Week	This Week	Last Week	This Week	Last Week
FBOP	1300 - 1800	1400 - 2300	1340 – 1700	800 – 1300	800 - 820	800 - 830
FBOPF/FBOPF1	1320 - 2000	1350 - 2050	1200 - 1350	1250 - 1350	800 - 870	850 - 900
PEK/PEK1	1500 - 2200	1600 - 2250	800 - 1100	900 - 1200	700 - 800	720 - 800

HIGH GROWN TEAS

MARKET : Firm and selectively dearer following quality

BOP : Best Western's - A few select invoices gained by Rs.20/- per kg and more following quality, whilst the others were irregular. In the Below Best category, teas in the higher price bracket appreciated by Rs.20-40/- per kg and more, whilst the others were firm and dearer to a lesser extent. Teas at the lower end of the market were firm and Rs.20/- per kg dearer. Nuwara Eliya's met with selective interest and prices were barely steady. Uda Pussellawa's were irregular. Uva's – Select high-priced teas of last week declined sharply, whilst the others were generally firm..

BOPF : Best Western's – Select invoices were firm and Rs.20/- per kg dearer, whilst the others were irregular following quality. In the Below Best category, where quality was maintained, prices were generally firm, whilst the others together with teas at the lower end of the market were mostly firm with select neat leaf coloury invoices appreciating by Rs.20/- per kg. Nuwara Eliya's were mostly unsold. Uda Pussellawa's were irregular. Uva's sold around last.

Quotations (Rs./Kg)	BOP		BOPF	
	This Week	Last Week	This Week	Last Week
Best Westerns	1360 – 1440	1340 – 1420	1360 – 1550	1400 – 1500
Below Best Westerns	1200 – 1320	1140 – 1320	1260 – 1340	1320 – 1380
Plainer Westerns	900 - 1180	980 - 1120	900 - 1240	940 - 1300
Nuwara Eliyas	920 -1140	1000 -1100	N/A	1000
Brighter UdaPussellawas	1100	1220 - 1240	1180	1240 - 1280
Other Uda Pussellawas	100 - 1040	1020	1020 - 1120	980 - 1180
Best Uva's	1300 - 1360	1320 - 1460	1260 - 1300	1240 - 1340
Other Uva's	1180 - 1260	1200 - 1220	1200 - 1240	1140 - 1220

MEDIUM GROWN TEAS

BOP : Select Large Leaf teas continued to sell well, whilst the others sold around last week's levels.

BOPF : Better sorts were generally firm, whilst the other poorer varieties were irregular.

Quotations (Rs./Kg)	BOP		BOPF	
	This Week	Last Week	This Week	Last Week
Best Westerns	**780 - 2150**	860 - 2200	**700-1220**	660-1240

CTC TEAS

HIGH GROWN:-

BP1 - Hardly any offerings.

PF1 - Better sorts were generally firm, whilst the other poorer varieties were irregular.

MEDIUM GROWN:-

BP1 - Irregular.

PF1 - Best available were firm, whilst the others were irregular following quality.

LOW GROWN:-

BP1 - Hardly any offerings.

PF1 - Better teas were firm and tended dearer, whilst the other inferior sorts were barely steady.

Quotations (Rs./Kg)	BP1		PF1	
	This Week	Last Week	This Week	Last Week
High	-	-	**980 - 1120**	940 - 1100
Medium	**690 - 940**	690 - 980	**630 - 1120**	550 - 1120
Low	**750 - 1400**	790 - 1340	**590 - 1500**	550 - 1550

OFF GRADES

FGS/FGS1 : Best liquoring FNGS/FNGS1's firm on last levels whilst select best Low Grown FNGS/FNGs1 advanced Rs.25-50/-. Others were irregular. Select best BM's lost Rs.20/- per kg whilst others too followed a similar trend.

BOP1A : Select best teas firm on last week levels and best and below best teas firm to dearer by Rs.10-30/- per kg. Poor teas held firm.

QUOTATIONS (Rs./kg)	HIGH		MEDIUM		LOW	
	This Week	Last Week	This Week	Last Week	This Week	Last Week
Good Fannings (Orthodox)	**820 - 1280**	820 - 1280	**590-730**	590-730	**630-850**	630-850
Good Fannings (CTC)	**570-630**	570-630	**550-620**	550-620	**550-780**	550-780
Other Fannings (Orthodox)	**510 - 600**	530 - 630	**500-520**	530-510	**500-560**	500-580
Other Fannings (CTC)	**N/A**	N/A	**N/A**	N/A	**N/A**	N/A
Good BM's	**640-820**	640-820	**640-800**	640-800	**850-1320**	850-1320
Other BM's	**520-570**	540-600	**550-610**	550-610	**530-580**	530-600
Best BOP1As	**700-800**	700-800	**530-570**	720-830	**770-1500**	770-1500
Other BOP1As	**600-660**	600-660	**600-660**	600-660	**600-710**	600-710

DUST

DUST/DUST1: Select best high growns maintained last levels whilst their secondaries and below best types eased Rs.40-60/- following quality. Mid grown teas showed an upward trend and gained Rs.30-50/-. Low growns were fully firm to dearer.

PD : High Growns teas declined Rs.30-40/- whilst Mid growns were firm to dearer. Low growns were irregular and mostly lower.

QUOTATIONS (Rs./kg)	HIGH		MEDIUM		LOW	
	This Week	Last Week	This Week	Last Week	This Week	Last Week
Good Primary Dust1 (Orthodox)	**700 – 1800**	650 – 1550	**700 - 1240**	700 - 1240	**700 - 1140**	700 - 1120
Good Primary PD (CTC)	**720 – 1160**	720 – 1160	**730 – 1100**	720 – 1120	**730 - 1400**	730 - 1320
Secondary Dust	**720 - 1060**	720 - 1120	**700– 780**	680– 880	**700 - 1160**	720 - 1040

WESTERN MEDIUM

***Ancoombra**	**BOP**	**2150/-**
Dartry Valley	BOP	2150/-
Craighead	BOPSP	1700/-
Dartry Valley	BOPSP	1700/-
***Hatale**	**BOPSP**	**1650/-**
***Ancoombra**	**BOPSP**	**1600/-**
***Vellai Oya**	**BOPF**	**1220/-**
***Vellai Oya**	**BOPF**	**1200/-**
Uplands	BOPFSP	1400/-
***Ancoombra**	**BOPFSP**	**1320/-**
Craighead	BOP1	1800/-
Dartry Valley	BOP1	1750/-
***Hatale**	**BOP1**	**1700/-**
***Hatale**	**FBOP**	**1800/-**
Dartry Valley	FBOP	1800/-
***Hansagiri Kothmale**	**FBOP1**	**1500/-**
Craighead	FBOPF1	2000/-
Dartry Valley	FBOPF1	1800/-
***Hatale**	**FBOPF1**	**1700/-**
Craighead	OP	1360/-
***Hatale**	**OP**	**1220/-**
Cooroondoowatte	OPA	1200/-
***Meezan**	**OPA**	**1180/-**
Craighead	OP1	1550/-
Castlemilk	OP1	1550/-
Dartry Valley	PEKOE	1650/-
Hill Castle	PEKOE	1600/-
***Ancoombra**	**PEKOE**	**1550/-**
Craighead	PEKOE1	2200/-
Dartry Valley	PEKOE1	2200/-
***Hatale**	**PEKOE1**	**2100/-**
Harangalla	PEKOE1	2100/-
***Ancoombra**	**PEKOE1**	**2050/-**
Doombagastalawa	PEKOE1	2050/-
***Hansagiri Kothmale**	**PEKOE1**	**2000/-**

WESTERN HIGH

Frotoft Super	BOP	1600/-
Ingestre	BOPSP	1500/-
Wanarajah	BOPF	1550/-
Frotoft Super	BOPFSP	1360/-
New Meddecombra	BOP1	1700/-
Venture	FBOP	1800/-
New Meddecombra	FBOP1	1460/-
Glenloch	FBOPF	1160/-
Venture	FBOPF1	1550/-
Queensberry	FBOPF1	1550/-
New Meddecombra	FBOPF1	1550/-
Torrington	FBOPF1	1550/-
Cymru	OP	1160/-
Inverness	OPA	1100/-
Inverness	OP1	1550/-
Ingestre	PEKOE	1650/-
New Moddecombra	PEKOE1	2000/-

NUWARAELIYA

Court Lodge	BOP	1140/-
Kenmare	FBOP	1260/-
Court Lodge	FBOPF1	1340/-
Kenmare	OP1	1000/-
Court Lodge	PEKOE1	1320/-

UVA MEDIUM

Halpewatta Uva	BOP	1600/-
Dickwella	BOPSP	1600/-
Tinioya	BOPF	1080/-
Dickwella	BOPFSP	1650/-
Sarnia Plaiderie	BOP1	1650/-
New Aruna Passara	FBOP	1700/-
Dickwella	FBOP1	1600/-
Misty Uva	FBOP1	1600/-
Hindagala	FBOP1	1500/-
***Roseland Uva**	**FBOP1**	**1380/-**
High Spring	FBOPF	1550/-
Sarnia Plaiderie	FBOPF1	1700/-
Sarnia Plaiderie	OP	1280/-
***Roseland Uva**	**OPA**	**1120/-**
Rathkelle Uva	OPA	1120/-
Dickwella	OP1	1600/-
Aadawatte	PEKOE	1600/-
Sarnia Plaiderie	PEKOE1	2150/-

UVA HIGH

Uvakellie	BOP	1480/-
Gonamotawa	BOPSP	1500/-
Craig	BOPSP	1500/-
Nayabedde	BOPF	1300/-
Uvakellie	BOP1	1650/-
Glenanore	FBOP	1750/-
Uvakellie	FBOP1	1420/-
***Battawatte**	**FBOP1**	**1400/-**
Gonamotawa	FBOPF1	1550/-
Ellathota Uva	OP	1220/-
Mount Uva	OPA	1160/-
Gowerakelle	OPA	1080/-
***Battawatte**	**OPA**	**1060/-**
Ranaya	OP1	1550/-
Oodoowerre	PEKOE	1700/-
Spring Valley	PEKOE1	2050/-

UDAPUSSELLAWA

Mooloya	BOP	1100/-
***Mooloya**	**BOP**	**1040/-**
Gampaha	BOPSP	1440/-
***Mooloya**	**BOPF**	**1180/-**
Blairlomond	BOP1	1460/-
Maha Uva	FBOP	1650/-
Blairlomond	FBOPF	1060/-
Maha Uva	FBOPF1	1550/-
Maha Uva	OP	1220/-
Maha Uva	OPA	1080/-
Maha Uva	OP1	1500/-
Maha Uva	PEKOE	1460/-
Maha Uva	PEKOE1	1850/-

LOW GROWN LEAFY GRADES

Susantha	BOP1	3100/-
Susantha	OP1	3550/-
Miriswatta	OP	2350/-
Miriswatta	OPA	2400/-
***Green House**	**OPA**	**2100/-**
Liyonta	PEKOE	2700/-
Liyonta	PEKOE1	2550/-

LOW GROWN TIPPY GRADES

Kings Bru	BOP	2750/-
***Nawagamuwahena**	**BOP**	**2700/-**
***Mahaliyadda**	**BOP**	**2650/-**
Stream Line	BOPSP	2350/-
Kamarangapitiya	BOPSP	2350/-
***New Nivithigala**	**BOPSP**	**2150/-**
***New Laksakanda**	**BOPSP**	**1850/-**
Wewelkandura S.	BOPF	2500/-
Rajjuruwatta Sup.	BOPFSP	2300/-
Rathmalgoda Sup.	BOPFSP	2300/-
***Elaine Super**	**BOPFSP**	**1650/-**
***New Galagawa**	**BOPFSP**	**1550/-**
***Sithaka**	**FBOP**	**2700/-**
Kiruwanaganga	FBOP1	2000/-
New Spring View	FBOP1	2000/-
***Ganganee**	**FBOP1**	**1950/-**
***New Nivithigala**	**FBOP1**	**1950/-**
Sithaka	FBOP1	1950/-
Athukorala G. S	FBOP1	1950/-
Maleesha Group	FBOP1	1950/-
Kings Bru	FBOP1	1950/-
Susantha	FBOP1	1950/-
***Andaradeniya S**	**FBOP1**	**1900/-**
***Wattehena**	**FBOP1**	**1900/-**
South CO-OP	FBOPF	2400/-
Kings Bru	FBOPF1	1900/-
Adams View	FBOPF1	1850/-
Garden Leaf Super	FBOPF1	1850/-
Wasantha	FBOPF1	1850/-
Galatara	FBOPF1	1850/-
Pothotuwa	FBOPF1	1850/-
Makandura	FBOPF1	1850/-
***New Galagawa**	**FBOPF1**	**1800/-**
***Sithaka**	**FBOPF1**	**1800/-**

PREMIUM FLOWERY

Enselwatta	FBOPFSP	5450/-
Golden Garden	FBOPFEXSP	4700/-
Rajjuruwatta Sup.	FBOPFEXSP1	4000/-

CTC TEAS

HIGH GROWN

Dunsinane CTC	BPS	1060/-
Dunsinane CTC	PF1	1120/-
***Dunsinane CTC**	**PF1**	**1100/-**

MEDIUM GROWN

Aultmore CTC	BPS	900/-
Delta CTC	BP1	940/-
New Peacock CTC	PF1	1120/-
Strathdon CTC	PF1	1120/-
***New Peacock CTC**	**PF1**	**1100/-**

LOW GROWN

Ceciliyan CTC	BP1	1400/-
Hingalgoda CTC	PF1	1500/-
***Kalubowitiyana CTC**	**PF1**	**1480/-**

OFF GRADES

Sachitha	BP	1320/-
Falcon Lanka	BP	1260/-
***Aldora**	**BP**	**1220/-**
***Castlebay CTC**	**PF**	**820/-**
***Chandrika Est**	**PF**	**770/-**
Wewelkandura Sup	BM	1380/-
***Chandrika Est**	**FNGS**	**1120/-**
Kings Bru	FNGS1	1280/-
Liyonta	BOP1A	1480/-

BOPA

Danawala	BOPA	2800/-
***New Laksakanda**	**BOPA**	**2750/-**
***Hedigalla**	**BOPA**	**2750/-**

DUST

HIGH GROWN

Lethenty	DUST	1060/-
Kotiyagalla	DUST	1060/-
Mattakelle	DUST1	1800/-
Mount Vernon CTC	PD	1160/-

MEDIUM GROWN

Demodera S	DUST	780/-
Vellai Oya	DUST1	1240/-
Delta CTC	PD	1100/-
Delta CTC	PD	1060/-
***Rothschild CTC**	**PD**	**1040/-**

LOW GROWN

Bogoda Group	DUST	1160/-
***Chandrika Est**	**DUST**	**1060/-**
Sachitha	DUST1	1140/-
Ceciliyan CTC	PD	1400/-

COLOMBO AUCTION – WEEKLY GROSS SALE AVERAGES

SALE NO.44 OF 11th NOVEMBER, 2026

	2026			2025	
	Weekly	Month to Date	Year to Date	Weekly	Year to Date
Uva High Grown	1,104.55	1,114.68	1,033.98	1,079.73	1,042.97
Western High Grown	1,199.53	1,193.08	1,157.92	1,215.84	1,119.69
High Grown	1,169.72	1,169.01	1,119.41	1,172.47	1,095.04
Uva Medium	1,127.80	1,119.18	1,042.39	1,044.88	1,068.75
Western Medium	943.25	950.23	948.57	977.73	1,006.97
Medium Grown	1,010.51	1,007.22	978.97	993.67	1,026.33
Low Grown (Orthodox)	1,324.73	1,309.03	1,293.85	1,296.05	1,264.71
Combined L.G. (Orthodox + CTC)	1,299.02	1,276.77	1,273.22	1,272.14	1,248.22
Total	1,222.23	1,207.85	1,193.27	1,210.81	1,179.16

Private Sale Figures (05.10.2026 – 11.11.2026)	122,603.10
Cumulative	10,332,272.03

DETAILS OF TEAS AWAITING SALE

	SALE NO: 46		SALE NO: 47	
	Sale of 23rd & 25th Nov. '26		Sale of 01st / 02nd Dec. '26	
	Lots	Qty. (Kgs)	Lots	Qty. (Kgs)
Low Grown Leafy	1,958	668,731	2,159	750,722
Low Grown Semi Leafy	1,787	711,551	1,740	689,020
Low Grown Tippy	2,016	894,258	2,048	899,876
High & Medium	1,856	819,324	1,598	687,796
Off Grade/BOP1A	2,127	1,067,470	2,403	1,148,504
Dust	509	431,502	492	392,706
Premium Flowery	355	49,687	308	42,883
Ex-Estate	688	641,968	544	493,611
Total	11,296	5,284,491	11,292	5,105,118

FUTURE CATALOGUES CLOSURE

Sale No.48 of 08th(Tue.) /09th(Wed.) December, 2026

The Main Sale & Ex-Estate Sale catalogues are scheduled to be closed on **Thursday, 19th November, 2026 at 04.30 p.m.**

Sale No.49 of 14th(Mon.) /15th(Tue.) December, 2026

The Main Sale & Ex-Estate Sale catalogues are scheduled to be closed on **Friday, 27th November, 2026 at 04.30 p.m.**

Sale No.50 of 21st (Mon.) /22nd (Tue.) December, 2026

The Main Sale & Ex-Estate Sale catalogues are scheduled to be closed on **Thursday, 03rd December, 2026 at 04.30 p.m.**

SALE NO.46

AUCTION OF 23RD & 25TH NOVEMBER, 2026

BROKERS' SELLING ORDER

Leafy/ Semi Leafy/ Tippy/Premium Flowery/ BOP1A/	High & Medium/ Off Grades/ Dust	Ex-Estate
1. Ceylon Tea Brokers PLC	1. Asia Siyaka Commodities PLC	1. Forbes & Walker Tea Brokers (Pvt) Ltd
2. Forbes & Walker Tea Brokers (Pvt) Ltd	2. Mercantile Produce Brokers (Pvt) Ltd	2. Bartleet Produce Marketing (Pvt) Ltd
3. Bartleet Produce Marketing (Pvt) Ltd	3. Forbes & Walker Tea Brokers (Pvt) Ltd	3. Ceylon Tea Brokers PLC
4. Mercantile Produce Brokers (Pvt) Ltd	4. Bartleet Produce Marketing (Pvt) Ltd	4. Eastern Brokers PLC
5. **Lanka Commodity Brokers Ltd**	5. **Lanka Commodity Brokers Ltd**	5. Mercantile Produce Brokers (Pvt) Ltd
6. Eastern Brokers PLC	6. Ceylon Tea Brokers PLC	6. **Lanka Commodity Brokers Ltd**
7. John Keells PLC	7. Eastern Brokers PLC	7. John Keells PLC
8. Asia Siyaka Commodities PLC	8. John Keells PLC	8. Asia Siyaka John Keells PLC

Crop & Weather

For the period 10 - 16 November 2026

Western/Nuwara Eliya Regions: The Western and Nuwara Eliya regions reported bright mornings and evening showers throughout the week. According to the Department of Meteorology, intermittent showers are expected in both regions in the week ahead.

Uva/Uda Pussellawa Regions: Rain was experienced in both regions during the week. Rain is expected in the Uva Region in the week ahead according to the Department of Meteorology.

Low Growns: Bright mornings and evening showers were reported in the Low Grown Region throughout the week. The Department of Meteorology expects rain in the Low Grown Region in the week ahead

Crop Intake: All regions reported an increase in the crop intake.

WORLD CROP STATISTICS (MKGS)

Country	*Month*	*2025*	*2026*	*Difference +/-*	*To-date 2025*	*To-date 2026*	*Difference +/-*
SRI LANKA	**Sep.**	**22.18**	**20.27**	**-1.9**	**199.15**	**192.62**	**-6.5**
BANGLADESH	Sep.	11.43	13.75	2.3	61.00	71.70	10.7
KENYA	May	52.13	52.42	0.3	240.83	252.22	11.4
MALAWI	June	2.1	2.1	0.0	31.50	29.40	-2.1
NORTH INDIA	July	161.69	139.77	-21.9	530.75	525.75	-5.0
SOUTH INDIA	July	20.85	24.56	3.7	138.59	132.50	-6.1

"Africa Tea Brokers Bulletin of Statistics"

HOLIDAY NOTICE

This is to inform that the following locations will be closed on **Saturday 21st November 2026** due to a Company function.

- **LCBL Sample Room**
- **No, 46, Aniyakanda Stores**
- **No. 570, Weralathuduwa Stores**

OTHER MARKETS

BANGLADESH AUCTION

SALE NO. 29 OF MONDAY, 16TH NOVEMBER, 2026

CTC LEAF: 42,126 packages of tea on offer met with a good demand.

BROKENS: Well made good liquoring varieties met with agood demand and were about steady. Medium varieties met with a fair demand and prices eased slightly over last. Plainer types met with a little more demand but prices were easier with a few withdrawals. BLF teas met with a good demand and were firm to slightly dearer.

FANNINGS: Well made good liquoring Fannings were a good market and were mostly firm. Medium types were also a good market but prices eased slightly. Plainer types met with a little more demand but prices were easier with a few withdrawals. BLF teas met with a good demand and were firm to slightly dearer.

DUST: 7,901 packages of tea on offer met with an improved demand. Good liquoring Dusts sold well at around last levels. Their Mediums were fully firm to dearer by Tk.3/- to Tk.5/- closely following quality. Plain/BLF Dusts met with a better demand and prices also appreciated in line with quality. Blenders lent strong support with fair interest from the Loose tea buyers.

COMMENTS: There was a fairly good demand this week which prevailed throughout the sale with better liquoring sorts attracting more interest from all sections of the market. Blenders once again operated strongly with Loose tea buyers giving a little more support compared to last.

Dusts were a dearer market.

Quotations – This Week – (In Taka)

Brokens	This Week	Last Week	Fannings	This Week	Last Week	Dust	This Week	Last Week
Best	**285-300**	290-295	Best	**285-300**	290-295	PD	**270-311**	265-325
Good	**277-282**	275-282	Good	**278-283**	277-283	RD	**245-312**	245-318
Medium	**262-270**	260-270	Medium	**265-272**	263-273	D	**245-320**	250-323
Plain	**245-255**	250-255	Plain	**245-255**	250-255	CD	**245-318**	250-320
BLF	**230-256**	230-255	BLF	**235-260**	233-260	BLF	**239-268**	222-238

COURTESY: NATIONAL BROKERS LIMITED

MOMBASA TEA AUCTION MARKET REPORT

Sale No.45 of 09TH NOVEMBER, 2026

There was good general demand for the 113,009 packages (7,496,969.00 kilos) available in the market with 15.26% remaining unsold.

MARKET:

Pakistan Packers, **Yemen** and **other Middle Eastern countries** maintained support with **Egyptian Packers** strong. **Bazaar** were active with **Kazakhstan** and **other CIS states** maintaining interest while **Afghanistan** showed more participation**. UK** and **Russia** continued to lend support while **South Sudan** were more active with improved enquiry from **Local Packers. Somalia** were active at the lower end of the market.

OFFERINGS :-

Leaf Grades - 56,720 packages (3,737,899.00 kilos) – 18.76% unsold.
Dust Grades - 38,560 packages (2,867,175.00 kilos) – 12.55% unsold.
Secondary Grades - 17,693 packages (891,895.00 kilos) – 9.95% unsold.

LEAF GRADES (M2 & M3)

BP1:

Best : Were irregularly dearer by up to USC25

Brighter: Steady to USC10 above previous levels to easier by up to USC11 for select invoices

Mediums: KTDA mediums were irregular ranging between firm to USC7 dearer to easier by a similar margin with plantation mediums irregularly discounted by up to USC21

Lower Medium: Met irregular enquiry at firm levels with some teas USC7 dearer to mostly easier by up to USC8.

Plainer: Saw some lines gaining by up to USC6 while others were discounted by up to USC3.

PF1:

Best : Were irregular and varied between steady to USC13 dearer to USC6 below previous rates.

Brighter : Irregularly shed by up to USC5.

Mediums : KTDA mediums were firm to USC3 above previous levels to easier by up to USC2 for some lines with plantation mediums steady to USC4 above last rates to easier by a similar margin.

Lower Medium : Were firm to USC5 dearer to easier by up to USC9.

Plainer : Some teas advanced by up to USC5 while others were mostly easier by up to USC6.

CTC QUOTATIONS	BP1 – USC	PF1 – USC
Best	320 - 494	315 – 355
Good	308 - 375	308 – 333
Good Medium	305- 350	283 - 320
Medium (KTDA)	247 - 280	236 – 290
Medium (Plantations)	220 - 284	205- 255
Lower Medium	150 – 225	162 – 238
Plainer	124 - 149	109 - 159

DUST GRADES (M1)

PDUST:

Best: Were irregular and ranged between USC6 dearer for a few lines to mostly easier by up to USC14.

Brighter: Shed by up to USC17

Mediums: KTDA mediums were firm to dearer by up to USC16 with plantation mediums advancing further by up to USC11

Lower Medium: Were steady to USC8 above previous levels.

Plainer: Met irregular activity and ranged between USC10 dearer for better sorts to easier by up to USC6.

DUST1:

Best: Irregularly gained by up to USC37.

Brighter: Appreciated by up to USC46.

Mediums: KTDA mediums met good absorption irregularly advancing by up to USC51 with plantation mediums well competed for gaining by up to USC22.

Lower Medium: Were up to USC14 above previous levels.

Plainer: Better teas were firm to USC10 easier while others were irregular and ranged between USC8 above last levels to USC7 easier.

CTC QUOTATIONS	PDUST – USC	DUST1 – USC
Best	320 – 370	342 – 384
Good	320 – 336	346 – 384
Good Medium	265 – 334	312 – 379
Medium (KTDA)	245 – 268	224 – 324
Medium (Plantati ons)	226 –242	235 – 257
Lower Medium	165 – 224	177 – 198
Plainer	124 - 170	125 – 174

SECONDARY GRADES(S1)

In the Secondary Catalogues, **BPs** were irregular but a few lines gained with **PFs** selling above previous levels. Clean well sorted coloury **Fannings** tended easier with **similar DUSTs** steady to dearer. **Other Fannings** held value with better sorted invoices selectively dearer while **DUSTs** were steady. **BMFs** were well absorbed.

SECONDARY QUOTATIONS (USC)	BP / BP2	PF / PF2	FNGS1/FNGS	DUST / DUST2	BMF
Best / Good	272 – 345	238	185 – 222	187 – 300	-
Good Medium /Medium	-	-	157 – 200	185 - 234	-
Lower Medium	152 – 195	136 – 195	125 – 180	122 – 183	132 –140
Plainer	125 – 168	113 - 147	107 - 149	116 - 147	116 - 133

SOUTH INDIAN ROUNDUP

FOR THE WEEKENDING – 14TH NOVEMBER 2026

KOCHI

CTC LEAF

Demand : Good Demand: Brokens sold at substantially dearer levels and Fannings were steady to dearer by Rs.1 to 2 .

ORTHODOX LEAF

Demand : Good Demand.

Buying Pattern : All whole leaves sold at steady to occasionally dearer levels only on the better lots. Primary brokens also fetched prices around last levels but Secondary brokens were irregular and lower. Fannings were steady

Market : CIS & Middle East Buyers operated.

DUST

Demand : Good Demand.

Buying Pattern : Popular marks and better mediums sold at fully firm levels. Medium sorts had appreciated in value by Rs.3 to 5 and sometimes more. Plainer sorts fetched prices at a dearer note by Rs.1 to 2.

Market : Major Packeteers were active, Exporters operated selectively on plainer sorts. Internal buyers lended useful support.

COONOOR

CTC LEAF

Demand : Strong.

Market : The bullish trend continued this week too, as the market opened at fully firm to dearer levels by Rs. 2/- to Rs. 3/- and ended up further by Rs. 4/- to Rs. 5/- on the major quantity that was traded. However the high-priced liquoring teas were outlised without any bids whilst the better mediums were trading irregular around last.
The overall sale percentage was 99% at an average of Rs. 146.30.

Buying Pattern: Major Blenders and Regional Packeteers were the main stay once again, whilst the Exporters mainly concentrated on the Larger brokens. Internal however was selective.

ORTH LEAF

Demand : Good.

Market : Market witnessed an easier trend across all grades and categories by Rs. 2/- to Rs. 5/- and upto Rs. 10/- with some withdrawals.
The overall sale percentage was 86% at an average of Rs. 150.85

Buying Pattern: Fairly good Export enquiry was forthcoming with select Internal participation.

CTC DUST

Demand : Strong.

Market : The dust market for the first time had buoyant demand with prices ruling fully firm to dearer on the major quantity that was traded by Rs.3/- to Rs.5/- and upto Rs.8/-. However the brighter liquoring teas tended easier by Rs.2/-to Rs.4/- and upto Rs. 10/-
The overall sale percentage was 98% at an average of Rs.137.78.

Buying Pattern: Strong Export enquiry was forthcoming with the Packeteers lending equal support whilst the Internal participation being subdued.

ORTH DUST

Demand : Fairly strong.

Market: An irregular market and mostly at easier levels on the Primary dust grades and the Secondaries whilst Tertiaries were trading at steady to occasionally dearer levels.
The overall sale percentage was 91% at an average of Rs. 124.71.

Buying Pattern: Fairly strong export operation was noticed whilst the Internal buying mostly confined to the cleaner primary dust grades in which Anjaneya enterprises (Devagiri Tea produce co) was seen absorbing the major quantity.

COIMBATORE

NO SALE

November 17, 2026
-/ra.

TEA NEWS - INTERNATIONAL

Lumbini promotes sustainable Ceylon Tea at Canadian conference



Lumbini Tea Valley Managing Director Chaminda Jayawardana (left) at North American Tea Conference held in Ontario

Lumbini Tea Valley Ceylon showcased Sri Lanka's sustainable tea production and premium Ceylon Tea at the North American Tea Conference held in Ontario, Canada, from September 22 to 24.

Lumbini Tea Valley Managing Director Chaminda Jayawardana represented Sri Lanka at the conference, addressing an international gathering of tea importers, retailers, blenders and industry leaders from across North America.

He highlighted Lumbini's award-winning Sinharaja Wiry Tips, produced on the edge of the Sinharaja Forest Reserve, a UNESCO World Heritage Site. The tea is recognised for its distinctive long, wiry leaf and rich character, which Jayawardana described as reflecting the unique terroir of Sri Lanka's low-grown tea region.

He also outlined Lumbini's relationship with its community of around 1,800 smallholder farmers, many of whom have supplied tea leaves to the company for generations.

Jayawardana said Lumbini works closely with the farmers through training, fair partnerships and long-term support, with their livelihoods forming an integral part of the company's operations.

A key focus of his presentation was the company's sustainability drive, including its recognition under the 2026 sustainability awards for efforts to transform conventional tea farming into organic, regenerative and climate-smart agricultural landscapes.

The initiatives include reducing chemical inputs, encouraging organic cultivation, restoring soil health, protecting biodiversity around the Sinharaja rainforest and promoting climate-smart farming practices.

The conference also provided Lumbini with an opportunity to strengthen relationships with North American buyers while promoting Ceylon Tea as a premium product produced with greater emphasis on traceability and environmental responsibility.

Japanese Dattan Soba Tea Enters Fortnum & Mason, London



- Japanese Tartary buckwheat tea entered the prestigious Fortnum & Mason flagship store in London on 1 August 2026.
- The tea is naturally caffeine-free.
- This highlights opportunities for specialty and alternative tea products in premium international retail markets

Taiwan Develops Technology to Turn Tea Waste into Plastic Alternatives



- Taiwan has developed a technology to replace up to 15% of plastic raw materials with processed tea waste and coffee grounds.
- The technology could support biodegradable 3D-printing materials and tea-scented products.
- It demonstrates the growing importance of sustainability and value addition in the tea industry.

Kenya Regains Access to Sudan's Tea Market After Nearly 20-Month Ban



- Sudan has lifted its ban on Kenyan imports, reopening an important export destination.
- The restriction had been in place since March 2025.
- The reopening provides Kenyan tea exporters with another potential market amid global price pressures and trade disruptions