TEA MARKET REPORT

SALE NO: 43

November 03 & 04, 2026

LANKA COMMODITY BROKERS LTD

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COMMENTS

This week's Tea Auction, Sale No.43 was held on November 03(Tue.)/ 04(Wed.), 2026. A total weight of 5.3MKgs was on offer, which shows an increase when compared to the previous week. The Low Grown Leafy, Semi Leafy, Tippy/Small Leaf & Premium Flowery catalogues totaled 2.3MKgs, while the Main Sale High & Medium segment had 0.7MKgs. The Ex Estate category had 0.7MKgs.

At the Ex-Estate sale held today, a range of the better teas on offer were firm and easier following quality. Best Western BOP's/BOPF's were firm to irregularly easier following quality. In the below best category, BOP's in the high price bracket of last week declined Rs.20/- per kg and more whilst the others together with the lower end teas sold around last levels. Below best BOPF's in the higher price bracket were firm to Rs.20/- per kg easier whilst others together with the lower end teas sold at last week levels. Nuwara Eliya teas met with less interest. Uva/Udapussellawa teas in general met with renewed interest following an improvement in overall quality and sold well with the exception of poor leaf teas which were neglected. CTC Teas – High & Medium best PF1's were firm, but the others were barely steady. Low Grown PF1's declined Rs.20-40/- per kg. BP1's tended irregular this week. The limited selection of better liquoring teas were sought after by shippers to Japan, the Continent and UK whilst the balance were accounted for by shippers to Russia, CIS and China along with the tea bag sector.

Low Growns continued to meet with good demand again this week with prices being fully steady. There was strong demand from most traditional markets.

This week's auction comprised of **11,287** lots with a total quantity of **5,316,104** Kgs.

The catalogue wise breakdown was as follows:-

	Lots	Qty. (Kgs)
Low Grown Leafy	1,936	677,914
Low Grown Semi Leafy	1,785	699,893
Low Grown Tippy	1,944	862,475
High & Medium	1,596	700,330
Off Grade/BOP1A	2,493	1,226,849
Dust	538	450,005
Premium Flowery	313	40,177
Ex-Estate	682	658,461
Total	**11,287**	**5,316,104**

In Lighter Vein

The Arrogant Professor

An arrogant professor boards a plane and gets a seat beside an old man.

Mid-flight, the professor decides to play a game with the old man and prove he's intellectually superior, so he turns to him and says: "Hey, do you want to play a little game with me?" The old man looks at him and says: "Depends. What type of game?"

The professor goes on to explain the game: "Taking turns, we'll ask each other one question at a time. If the other knows the answer, the asker gives him one dollar, and if he doesn't, he gives one dollar to the asker. Want to play?" The professor grins, knowing his general knowledge is vastly superior.

To his dismay, the old man refuses! Determined to make him agree, the professor raises the stakes for him.
"If I lose, I 'll give you two dollars instead of one!"
"No."
"Five dollars!"
"I told you, no."
Desperate, the professor makes one final offer: "If I lose, I'll give you a hundred dollars, and if you lose you'll only give me one!" The professor pleads. The old man ponders this, then sighs. "Only if I get to start, and the professor immediately agrees. "Ask away", the professor says, confident he'll never lose.

The old man asks: "What has five heads, forty feet, and lives inside of a bucket?"

The professor turns the riddle over in his head, trying to find anything that fits the description. After an hour of intense concentration, the professor gives up. Grumbling, he pulls out his wallet and gives the old man $100. He wastes no time and asks him: "So what has five heads, forty feet, and lives inside of a bucket?"

The old man smiles, shrugs and says: "**I've got no idea. Here's your dollar.**

LOW GROWN TEAS

LEAFY/SEMI LEAFY

BOP1 : Select best BOP1's maintained at last week levels, whilst the balance were irregularly lower.

OP1 : Wiry OP1's appreciated by Rs.50/- per kg. Balance were maintained at last week levels.

OP : Well-made OP's were firm to lower. Balance too generally lower.

OPA : Well-twisted OPA's maintained at last week levels. Best and below best types were irregularly lower.

PEK/PEK1 : Shotty PEK's were firm to dearer. Bold and uneven types were generally lower. Well-made PEK1's maintained at last week levels.

Quotations (Rs./Kg)		BOP1	OP1	OP	OPA	PEK/PEK1
SELECT BEST	This Week	1850-3100	2000-3550	1450-2350	1450-2450	1700-2900
	Last Week	1850-3150	2000-3550	1500-2450	1500-1850	1750-2950
BEST	This Week	1350-1800	1550-1950	1200-1400	1250-1400	1450-1650
	Last Week	1350-1800	1500-1950	1250-1450	1300-1450	1500-1700
BELOW BEST	This Week	1000-1300	1100-1500	1000-1150	1050-1200	1100-1400
	Last Week	1000-1250	1150-1450	1050-1200	1100-1250	1200-1450
SECONDARIES	This Week	800-950	700-1050	800-950	800-1000	900-1050
	Last Week	850-950	700-1100	800-1000	850-1050	1000-1150
POOR	This Week	700-750	500-650	450 - 750	400 - 750	700-850
	Last Week	700-800	500-650	450 - 750	450 - 800	700-950

TIPPY/SMALL LEAF

BOP/BOPSP : Maintained last levels.

BOPF/BOPFSP : Well-made cleaner teas were firm, whilst the mixed teas were easier.

FBOP/FBOP1 : Select best and best FBOP's maintained, whilst the bolder varieties too maintained last levels, Teas at the lower end were irregular.

FBOPF/FBOPF1 : FBOPF1's were fully firm except for the mixed teas, whilst the teas at the lower end were easier.

FBOPFSP : Overall market was firm to dearer, whilst the mixed and fibrous teas were irregularly lower.

FFEXSP/SP1 : Over-all met with good demand.

Quotations (Rs./Kg)		BOP/ BOPSP	BOPF/ BOPFSP	FBOP/ FBOP1	FBOPF/ FBOPF1	FBOPFSP/ FBOPFEXSP
SELECT BEST	**This Week**	**1950-2850**	**1700-2800**	**1900-2650**	**1700-2150**	**3950-5300**
	Last Week	1900-2800	1750-2650	1900-2850	1700-2250	3650-5250
BEST	**This Week**	**1700-1850**	**1480-1650**	**1700-1800**	**1500-1650**	**2900-3600**
	Last Week	1650-1800	1500-1650	1700-1850	1500-1650	2700-3300
BELOW BEST	**This Week**	**1480-1650**	**1160-1260**	**1440-1500**	**1320-1440**	**1800-2600**
	Last Week	1460-1600	1180-1300	1440-1500	1320-1450	1750-2400
SECONDARIES	**This Week**	**1300-1440**	**870-1040**	**1260-1360**	**1040-1200**	**1460-1650**
	Last Week	1280-1420	880-1050	1280-1350	1060-1150	1400-1600
POOR	**This Week**	**850-1160**	**580-880**	**880-1220**	**790-900**	**1020-1280**
	Last Week	850-1220	620-890	900-1240	800-950	1060-1300

MEDIUM GROWN LEAFY/SEMI LEAFY TEAS

FBOP : A few select best FBOP's were slightly dearer whilst the others declined by Rs.50-100/- per kg.

FBOPF/FBOPF1 : Select best firm, whilst the others together with poorer sorts declined Rs.50-100/- per kg and more.

PEK/PEK1 : Best PEK1's maintained whilst the below best and the bold mixed varieties eased.

Quotations (Rs./Kg)	Best		Below Best		Others	
	This Week	Last Week	This Week	Last Week	This Week	Last Week
FBOP	**1500 - 2200**	1500 - 2150	**900 – 1400**	1000 – 1500	**800 - 850**	800-900
FBOPF/FBOPF1	**1500 - 2250**	1500 - 2300	**1300 - 1420**	1350 - 1450	**900 - 1000**	900-1040
PEK/PEK1	**1700 - 2300**	1700 - 2400	**900 - 1240**	900 - 1250	**750 - 820**	750 - 850

HIGH GROWN TEAS

MARKET : Better teas were firm and easier following quality, whilst the others were generally firm

BOP : Best Western's declined by Rs.20/- per kg and more following quality. In the Below Best category, teas in the higher price bracket followed a similar trend, whilst the others together with teas at the lower end of the market sold around last week's levels. Nuwara Eliya's met with less interest. Uda Pussellawa's witnessed renewed interest following better quality. Uva's were firm and dearer following very limited availability.

BOPF : Best Western's – A few select invoices were firm and Rs.20/- per kg dearer, whilst the others declined by Rs.20-40/- per kg. In the Below Best category, teas in the higher price bracket were firm and Rs.20/- per kg easier, whilst the others together with teas at the lower end of the market sold around last week's levels. Nuwara Eliya's met with poor demand. Uda Pussellawa's witnessed renewed interest following better quality. Uva's were barely steady.

Quotations (Rs./Kg)	BOP		BOPF	
	This Week	Last Week	This Week	Last Week
Best Westerns	**1360 – 1480**	1360 – 1650	**1380 – 1550**	1380 – 1550
Below Best Westerns	**1180 – 1340**	1140 – 1340	**1300 – 1360**	1260 – 1360
Plainer Westerns	**1020 - 1160**	1020 - 1120	**1000 - 1280**	980 - 1240
Nuwara Eliyas	**N/A**	1060 - 1080	**N/A**	1020 - 1300
Brighter UdaPussellawas	**1180 - 1280**	1280 - 1300	**1180 - 1200**	1180 - 1240
Other Uda Pussellawas	**1060 - 1120**	1060 - 1180	**1080 - 1100**	1020
Best Uva's	**1360 - 1420**	1340 - 1550	**1220 - 1260**	1240 - 1320
Other Uva's	**900 - 960**	N/A	**850 - 920**	1200

MEDIUM GROWN TEAS

BOP : Select large leaf teas were firm to dearer, whilst the others were barely steady.

BOPF : Better sorts were irregular and easier, whilst the other poorer varieties were barely steady.

Quotations (Rs./Kg)	BOP		BOPF	
	This Week	Last Week	This Week	Last Week
Best Westerns	**870 - 2250**	900 - 2350	**800-1240**	800-1260

CTC TEAS

HIGH GROWN:-

BP1 - Hardly any offerings.

PF1 - Best available were firm, whilst the others were barely steady.

MEDIUM GROWN:-

BP1 - Irregular.

PF1 - Irregular and barely steady.

LOW GROWN:-

BP1 - Firm and tended dearer.

PF1 - Teas in the higher price bracket declined by Rs.20-40/- per kg, whilst the others were generally firm.

Quotations (Rs./Kg)	BP1		PF1	
	This Week	Last Week	This Week	Last Week
High	**1080**	550 - 1220	**590 - 1120**	550 - 1100
Medium	**550 - 980**	550 - 1060	**570 - 1120**	550 - 1100
Low	**770 - 1420**	760 - 1440	**570 - 1500**	570 - 1480

OFF GRADES

FGS/FGS1 : Best liquoring FNGS/FNGS1's firm on last levels whilst select best Low Grown FNGS/FNGs1 too firm. Others were irregular. Select best BM's lost Rs.10-20/- per kg whilst others too followed a similar trend.

BOP1A : Select best teas firm on last week levels and best and below best teas firm to dearer by Rs.10-30/- per kg. Poor teas held firm.

QUOTATIONS (Rs./kg)	HIGH		MEDIUM		LOW	
	This Week	Last Week	This Week	Last Week	This Week	Last Week
Good Fannings (Orthodox)	**820 - 1250**	820 - 1250	**590-730**	590-730	**620-800**	620-800
Good Fannings (CTC)	**590-630**	590-630	**530-630**	530-630	**560-770**	560-770
Other Fannings (Orthodox)	**530 - 630**	530 - 630	**500-560**	500-560	**500-580**	500-580
Other Fannings (CTC)	**N/A**	N/A	**N/A**	N/A	**N/A**	N/A
Good BM's	**650-820**	650-820	**640-800**	640-800	**650-1150**	650-1150
Other BM's	**540-600**	540-600	**530-620**	530-620	**500-620**	500-620
Best BOP1As	**700-800**	700-800	**720-830**	720-830	**750-1500**	750-1500
Other BOP1As	**580-680**	580-680	**560-680**	560-680	**550-720**	550-720

DUST

DUST/DUST1: High grown liquoring teas maintained last levels, whilst their secondaries were irregularly lower by Rs.40-80/- per kg. Mid Grown teas were irregular and mostly lower. Low Growns declined Rs.50-100/- per kg.

PD : High Growns PD's maintained last levels, whilst Mid Growns together with Low Growns were firm to dearer.

QUOTATIONS (Rs./kg)	HIGH		MEDIUM		LOW	
	This Week	Last Week	This Week	Last Week	This Week	Last Week
Good Primary Dust1 (Orthodox)	**700 – 1750**	720 – 1650	**750 - 1180**	760 - 1240	**730 - 1120**	700 - 1060
Good Primary PD (CTC)	**720 – 1120**	730 – 1260	**720 – 1140**	680 – 1120	**740 - 1460**	720 - 1400
Secondary Dust	**740 - 1160**	730 - 1140	**680– 870**	620– 870	**740 - 1040**	720 - 1060

WESTERN MEDIUM

Dartry Valley	BOP	2250/-
***Ancoombra**	**BOP**	**2200/-**
***Hatale**	**BOP**	**2200/-**
Dartry Valley	BOPSP	1850/-
***Ancoombra**	**BOPSP**	**1650/-**
***Hatale**	**BOPSP**	**1650/-**
***Vellai Oya**	**BOPF**	**1240/-**
Nayapane	BOPFSP	1320/-
Nayapane	BOP1	2000/-
***Harangalla**	**BOP1**	**1950/-**
Dartry Valley	FBOP	2200/-
Harangalla	FBOP1	1500/-
Craighead	FBOPF1	2250/-
***Ancoombra**	**FBOPF1**	**1850/-**
Doombagastalawa	OP	1280/-
Dartry Valley	OP	1260/-
***Hatale**	**OP**	**1240/-**
Cooroodoowatte	OPA	1200/-
Dartry Valley	OP1	1600/-
***Hatale**	**OP1**	**1550/-**
Hansagiri Kothmale	OP1	1550/-
Craighead	PEKOE	1600/-
***Galgewatta**	**PEKOE**	**1550/-**
***Ancoombra**	**PEKOE**	**1500/-**
***Hatale**	**PEKOE1**	**2300/-**

WESTERN HIGH

Cymru	BOP	1480/-
Somerset	BOPSP	1420/-
Wattegodde	BOPSP	1420/-
Wanarajah	BOPF	1550/-
Torringhton	BOP1	1500/-
Frotoft Super	FBOP	1650/-
Cymru	FBOP	1650/-
Venture	FBOP	1650/-
Cymru	FBOP1	1220/-
Diyagama East	FBOPF1	1650/-
Queensberry	FBOPF1	1650/-
Torrington	FBOPF1	1650/-
Cymru	OP	1240/-
Venture	OP	1240/-
St. Andrews	OP	1240/-
St. Andrews	OPA	1200/-
Cymru	OP1	1600/-
Annfield	PEKOE	1500/-
St. Andrews	PEKOE1	2050/-

NUWARA ELIYA

Court Lodge	BOPF	1060/-
Court Lodge	FBOP	1300/-
Kenmare	FBOPF1	1460/-
Kenmare	PEKOE	1340/-
Kenmare	PEKOE1	1550/-

UVA MEDIUM

Halpewatte Uva	BOP	1850/-
Hindagala	BOPSP	1600/-
Dickwella	BOPFSP	1650/-
Sarnia Plaiderie	BOP1	2150/-
Sarnia Plaiderie	FBOP	2050/-
Dickwella	FBOP1	1700/-
***Roseland Uva**	**FBOP1**	**1550/-**
Dickwella	FBOP1	1550/-
Sarnia Plaiderie	FBOPF1	1800/-
Aruna Keppetipola	OP	1260/-
Sarnia Plaiderie	OP	1260/-
New Aruna Passara	OPA	1240/-
Sarnia Plaiderie	OP1	1650/-
Sarnia Plaiderie	PEKOE	2100/-
Aruna Keppetipola	PEKOE1	2200/-

UVA HIGH

Uvakellie	BOP	1600/-
Ranaya	BOPSP	1600/-
Nayabedde	BOPF	1260/-
Spring Valley	BOPFSP	1400/-
Ranaya	BOP1	1650/-
Ellathota Uva	BOP1	1650/-
Aislaby	FBOP	2100/-
***Battawatte**	**FBOP1**	**1380/-**
Aislaby	FBOPF1	1800/-
Aislaby	OP	1240/-
Ellathota Uva	OPA	1120/-
Ranaya	OP1	1550/-
Craig	OP1	1550/-
Aislaby	OP1	1550/-
Ooodoowerre	PEKOE	1800/-
Spring Valley	PEKOE1	2050/-
Ranaya	PEKOE1	2050/-

UDAPUSSELLAWA

Mooloya	BOP	1280/-
Gampaha	BOPSP	1600/-
Mooloya	BOPF	1200/-
***Mooloya**	**BOPF**	**1180/-**
Gampaha	BOP1	1460/-
Delmar	FBOP	1480/-
Delmar	FBOPF1	1650/-
Gampaha	OP	1120/-
Blairlomond	OP	1120/-
Maha Uva	OPA	1140/-
Delmar	OP1	1360/-
Maha Uva	PEKOE	1500/-
High Forest	PEKOE1	1750/-

LOW GROWN LEAFY GRADES

Gunawardana	BOP1	3300/-
Pothotuwa	OP1	3550/-
Susantha	OP1	3450/-
***Green House**	**OP1**	**3300/-**
Miriswatta	OP	2450/-
Miriswatta	OPA	2350/-
Liyonta	PEKOE	2850/-
***Makandura**	**PEKOE**	**2550/-**
Liyonta	PEKOE1	2900/-
***New Nivithigala**	**PEKOE1**	**2600/-**

LOW GROWN TIPPY GRADES

***New Laksakanda**	**BOP**	**2850/-**
***Mahaliyadda**	**BOP**	**2700/-**
***Andaradeniya S**	**BOP**	**2700/-**
Bulathsinghala Tea	BOPSP	2850/-
Wewelkandura S.	BOPF	2800/-
Rathmalgoda Sup.	BOPFSP	2350/-
***Elaine Super**	**BOPFSP**	**1700/-**
***Sithaka**	**FBOP**	**2650/-**
Galatara	FBOP	2650/-
Pothotuwa	FBOP	2600/-
Sunrise	FBOP	2600/-
***Hedigalla**	**FBOP**	**2550/-**
New Vithanakande	FBOP1	2350/-
Bulathsinghala Tea	FBOPF	2150/-
***Ganganee**	**FBOPF**	**2000/-**
Berubeula	FBOPF1	2150/-

PREMIUM FLOWERY

Brookland Valley	FBOPFSP	5300/-
Ceciliyan	FBOPFEXSP	4950/
Rumassala Hills	FBOPFEXSP1	5450/-

*** Sold by Lanka Commodity Brokers Ltd / +++All Time Record Price / ++ Equal All Time Record Price**

CTC TEAS

HIGH GROWN

Dunsinane CTC	BP1	1080/-
***Dunsinane CTC**	**PF1**	**1120/-**
Dunsinane CTC	PF1	1120/-
***Ulugedara CTC**	**PF1**	**1100/-**

MEDIUM GROWN

Delta CTC	BP1	980/-
New Peacock CTC	PF1	1120/-
Aultmore CTC	BPS	860/-

LOW GROWN

Ceciliyan CTC	BP1	1420/-
Hingalgoda CTC	PF1	1500/-

OFF GRADES

***Aldora**	**BP**	**1380/-**
Hingalgoda CTC	PF	1300/-
Ceciliyan CTC	PF	1040/-
***Chandrika CTC**	**PF**	**800/-**
Gunawardana	BM	1180/-
***Chandrika Est**	**FNGS**	**900/-**
Falcon Lanka	FNGS	900/-
Chandrika Est	FNGS	900/-
Sachitha	FNGS	890/-
***Chandrika Est**	**FNGS**	**880/-**
Wewelkandura	FNGS	880/-
Wattegodde	FNGS1	1260/-
Gouravilla	FNGS1	1260/-
Liyonta	BOP1A	1550/-
***Ancoombra**	**BOP1A**	**1440/-**

BOPA

Danawala	BOPA	2950/-
***Hedigalla**	**BOPA**	**2800/-**
New Spring View	BOPA	2800/-

DUST

HIGH GROWN

Wattegodde	DUST	1160/-
Mattakelle	DUST1	1750/-
Dunsinane CTC	PD	1120/-

MEDIUM GROWN

Kothmale Hills	DUST	680/-
Vellai Oya	DUST1	1180/-
Delta CTC	DUST1	1180/-
Vellai Oya	DUST1	1100/-
Rothschild CTC	DUST1	1100/-
***Rothschild CTC**	**DUST1**	**1060/-**
Strathdon CTC	PD	1140/-

LOW GROWN

Chandrika Est.	DUST	1040/-
Thalapalakanda S.	DUST	1040/-
Ceciliyan CTC	DUST1	1300/-
Ceciliyan CTC	PD	1460/-

*** Sold by Lanka Commodity Brokers Ltd / +++All Time Record Price / ++ Equal All Time Record Price**

NATIONAL ELEVATIONAL AVERAGES – OCTOBER, 2026

Elevation	MONTH		TO-DATE	
	QUANTITY -KG-	AVERAGE -RS./KGS-	QUANTITY -KG-	AVERAGE -RS/KGS-
ORTHODOX				
UVA-HIGH	841,500	1,095.45	12,375,678	1,037.91
WESTERN-HIGH	2,288,904	1,206.31	25,340,922	1,186.50
UVA-MEDIUM	731,413	1,100.73	11,030,624	1,039.74
WESTERN-MEDIUM	1,342,085	1,026.06	15,881,882	984.76
LOW	10,953,589	1,345.17	116,787,130	1,295.37
TOTAL	**16,157,491**	**1,274.92**	**181,416,235**	**1,219.86**
C T C				
UVA -HIGH	113,285	1,096.47	942,431	1,150.05
WESTERN- HIGH	321,381	1,053.06	3,350,591	1,028.33
UVA-MEDIUM	-	-	3,520	949.20
WESTERN - MEDIUM	808,458	894.34	8,308,572	897.94
LOW	884,375	936.83	9,266,805	934.41
TOTAL	**2,127,499**	**946.74**	**21,871,919**	**944.24**
COMBINED (Orthodox / CTC)				
UVA-HIGH	954,785	1,095.57	13,318,109	1,045.84
WESTERN-HIGH	2,610,285	1,187.44	28,691,513	1,168.03
UVA-MEDIUM	731,413	1,100.73	11,034,144	1,039.71
WESTERN-MEDIUM	2,150,543	976.55	24,190,454	954.94
LOW	11,837,964	1,314.66	126,053,935	1,268.83
TOTAL	**18,284,990**	**1,236.74**	**203,288,154**	**1,190.21**

COLOMBO AUCTION – WEEKLY GROSS SALE AVERAGES

SALE NO.41 OF 28th OCTOBER, 2026

	2026			2025	
	Weekly	Month to Date	Year to Date	Weekly	Year to Date
Uva High Grown	1,102.79	1,089.98	1,030.76	1,036.32	1,042.24
Western High Grown	1,209.19	1,190.06	1,155.99	1,198.82	1,116.41
High Grown	1,181.07	1,163.98	1,117.01	1,155.81	1,092.51
Uva Medium	1,129.32	1,104.86	1,038.55	1,069.94	1,069.27
Western Medium	986.45	977.16	948.79	1,017.12	1,008.26
Medium Grown	1,027.26	1,009.34	977.75	1,028.00	1,027.54
Low Grown (Orthodox)	1,337.90	1,343.42	1,293.12	1,279.88	1,264.06
Combined L.G. (Orthodox + CTC)	1,307.02	1,312.30	1,272.76	1,253.85	1,247.75
Total	1,237.84	1,235.48	1,192.29	1,193.80	1,178.36

Private Sale Figures (22.10.2026 – 28.10.2026)	249,473.00
Cumulative	9,929,965.93

DETAILS OF TEAS AWAITING SALE

	SALE NO: 44		SALE NO: 45	
	Sale of 10th/11th Nov. '26		Sale of 16th/17th Nov. '26	
	Lots	Qty. (Kgs)	Lots	Qty. (Kgs)
Low Grown Leafy	1,915	665,962	2,109	720,883
Low Grown Semi Leafy	1,829	737,906	1,852	721,945
Low Grown Tippy	2,097	931,899	2,063	914,287
High & Medium	1,869	823,391	2,013	897,858
Off Grade/BOP1A	2,332	1,134,953	2,376	1,172,781
Dust	515	439,868	537	457,120
Premium Flowery	348	46,374	365	47,184
Ex-Estate	687	658,970	700	668,160
Total	11,592	5,439,323	12,015	5,600,218

FUTURE CATALOGUES CLOSURE

Sale No.46 of 23rd (Mon.) /25th(Wed.) November, 2026

The Main Sale & Ex-Estate Sale catalogues are scheduled to be closed on **Thursday, 05th November, 2026 at 04.30 p.m.**

Sale No.47 of 01st (Tue.) /02nd (Wed.) December, 2026

The Main Sale & Ex-Estate Sale catalogues are scheduled to be closed on **Thursday, 12th November, 2026 at 04.30 p.m.**

Sale No.48 of 08th(Tue.) /09th(Wed.) December, 2026

The Main Sale & Ex-Estate Sale catalogues are scheduled to be closed on **Thursday, 19th November, 2026 at 04.30 p.m.**

SALE NO.44

AUCTION OF 10th /11th NOVEMBER, 2026

BROKERS' SELLING ORDER

Leafy/ Semi Leafy/ Tippy/Premium Flowery/ BOP1A/	High & Medium/ Off Grades/ Dust	Ex-Estate
1. John Keells PLC	1. Eastern Brokers PLC	1. Ceylon Tea Brokers PLC
2. **Lanka Commodity Brokers Ltd**	2. John Keells PLC	2. **Lanka Commodity Brokers Ltd**
3. Asia Siyaka Commodities PLC	3. Asia Siyaka Commodities PLC	3. Bartleet Produce Marketing (Pvt) Ltd
4. Eastern Brokers PLC	4. Mercantile Produce Brokers (Pvt) Ltd	4. Eastern Brokers PLC
5. Ceylon Tea Brokers PLC	5. Forbes & Walker Tea Brokers (Pvt) Ltd	5. Forbes & Walker Tea Brokers (Pvt) Ltd
6. Bartleet Produce Marketing (Pvt) Ltd	6. Bartleet Produce Marketing (Pvt) Ltd	6. Asia Siyaka Commodities PLC
7. Forbes & Walker Tea Brokers (Pvt) Ltd	7. **Lanka Commodity Brokers Ltd**	7. John Keells PLC
8. Mercantile Produce Brokers (Pvt) Ltd	8. Ceylon Tea Brokers PLC	8. Mercantile Produce Brokers (Pvt) Ltd

WORLD CROP STATISTICS (MKGS)

Country	Month	2025	2026	Difference +/-	To-date 2025	To-date 2026	Difference +/-
SRI LANKA	**Sep.**	**22.18**	**20.27**	**-1.9**	**199.15**	**192.62**	**-6.5**
BANGLADESH	Sep.	11.43	13.75	2.3	61.00	71.70	10.7
KENYA	May	52.13	52.42	0.3	240.83	252.22	11.4
MALAWI	June	2.1	2.1	0.0	31.50	29.40	-2.1
NORTH INDIA	July	161.69	139.77	-21.9	530.75	525.75	-5.0
SOUTH INDIA	July	20.85	24.56	3.7	138.59	132.50	-6.1

"Africa Tea Brokers Bulletin of Statistics"

HOLIDAY NOTICE

This is to inform that the following locations will be closed on **Saturday 21st November 2026** due to a Company function.

- **LCBL Sample Room**
- **No, 46, Aniyakanda Stores**
- **No. 570, Weralathuduwa Stores**

OTHER MARKETS

BANGLADESH AUCTION

SALE NO. 27 OF MONDAY, 02nd November, 2026

CTC LEAF: 43,995 packages of tea on offer once again met with a fairly good demand.

BROKENS: Well-made good liquoring varieties met with a good demand and prices were barely steady on last. Medium types met with a fairly good demand and were a little easier following quality. Plainer sorts met with a fair demand and prices eased for this category. BLF teas met with a fairly good demand at around last levels.

FANNINGS: Well-made good liquoring Fannings were again a good market but were slightly easier. Medium varieties were a fairly good market but eased by Tk2/- to Tk.3/- whilst plainer varieties met with a little less demand but eased in value with some withdrawals. BLF teas met with a fairly good demand at around last levels.

DUST: 9,280 packages of tea on offer met with a good demand. Good liquoring Dusts met with a good competition and sold at slightly dearer rates. Mediums were fully firm on last. Plain/BLF Dusts met with better demand and saw less withdrawals compared to last sale. Blenders lent strong support with fair interest from the Loose tea buyers.

COMMENTS: Once again Blenders were the mainstay of the market and operated for all varieties on offer. Loose tea buyers lent more support this week. As a result, withdrawals were a little less compared to last.

Dusts were an easier market.

Quotations – This Week – (In Taka)

Brokens	This Week	Last Week	Fannings	This Week	Last Week	Dust	This Week	Last Week
Best	**288-295**	290-295	Best	**290-295**	290-295	PD	**270-322**	265-325
Good	**275-282**	275-282	Good	**275-283**	277-283	RD	**250-319**	245-318
Medium	**260-268**	260-270	Medium	**262-270**	263-273	D	**245-316**	250-323
Plain	**245-255**	250-255	Plain	**250-255**	250-255	CD	**250-320**	250-320
BLF	**230-259**	230-255	BLF	**232-256**	233-260	BLF	**222-249**	222-238

COURTESY: NATIONAL BROKERS LIMITED

MOMBASA TEA AUCTION MARKET REPORT

Sale No.43 of 26TH OCTOBER, 2026

There was good general demand for the 115,041 packages (7,590,239.00 kilos) available in the market with 20.48% remaining unsold.

MARKET:

Pakistan Packers maintained activity with strong support from **Egyptian Packers**; **Bazaa**r lent more interest. **Yemen** and **other Middle Eastern countries** showed good demand at steady to easier levels with more enquiry from **Kazakhstan** and **other CIS** states. **Afghanistan** maintained participation while **UK** continued selective with less interest from **Russia**. **South Sudan** and **Local Packers** were active. **Somalia** maintained support at the lower end of the market.

OFFERINGS :-

Leaf Grades - 60,240 packages (3,977,218.00 kilos) – 24.83% unsold.
Dust Grades - 35,600 packages (2,635,374.00 kilos) – 15.84% unsold.
Secondary Grades - 19,201 packages (977,647.00 kilos) – 15.42% unsold.

LEAF GRADES (M2 & M3)

BP1:

Best : Mostly gained by up to USC10 with some lines discounted by up to USC37.

Brighter: Were irregularly dearer by up to USC31 while select teas shed by up to USC10

Mediums: KTDA mediums were firm to USC8 dearer with plantation mediums meeting improved enquiry and advanced by up to USC10.

Lower Medium: Saw more irregular interest and ranged between USC19 dearer to easier by up to USC12.

Plainer: Shed by up to USC4 while some invoices were up to USC6 above previous levels.

PF1:

Best : Some lines advanced by up to USC9 while others were irregularly easier by up to USC12.

Brighter : Were firm to USC7 dearer to irregularly easier by up to USC12.

Mediums : KTDA mediums were steady to USC8 above last levels to easier by up to USC7; plantation mediums were firm to selectively dearer by up to USC7 to easier by USC3.

Lower Medium : Met more irregular interest and ranged between steady to USC4 dearer for a few lines to mostly easier by up to USC10.

Plainer : Irregularly shed by up to USC4 but some teas were firm to USC4 above previous levels.

CTC QUOTATIONS	BP1 – USC	PF1 – USC
Best	300- 362	295 – 353
Good	306 -350	298 – 335
Good Medium	300– 360	285 - 327
Medium (KTDA)	241 – 272	232 – 289
Medium (Plantations)	204 - 265	202- 235
Lower Medium	164 – 227	153 – 241
Plainer	118 - 152	120 - 153

DUST GRADES (M1)

PDUST:

Best: Irregularly shed by up to USC12.

Brighter: Were easier by up to USC12.

Mediums: KTDA mediums lost by up to USC8 while plantation mediums were steady to USC6 above previous levels.

Lower Medium: Were generally firm to USC5 dearer.

Plainer: Strong enquiry for better sorts gaining by up to USC8, however some teas shed by up to USC11.

DUST1:

Best: Were irregularly dearer by up to USC19.

Brighter: Gained by up to USC15.

Mediums: KTDA mediums were dearer by up to USC18 with plantation mediums irregularly advancing by up to USC16.

Lower Medium: Appreciated by up to USC9

Plainer: Were up to USC9 above previous levels.

CTC QUOTATIONS	PDUST – USC	DUST1 – USC
Best	337 – 369	307 – 381
Good	335 – 348	308 – 326
Good Medium	270 – 349	280- 322
Medium (KTDA)	237 – 290	221 – 294
Medium (Plantati ons)	218 – 231	211 – 226
Lower Medium	166 – 210	176 – 201
Plainer	121 - 175	121 - 175

SECONDARY GRADES(S1)

In the Secondary Catalogues, **BPs** were firm with **PFs** steady to dearer. Clean well sorted coloury **Fannings** met irregular interest and tended easier while **similar DUSTs** were dearer. **Other Fannings** held value with **DUST**s steady. **BMF**s were well absorbed.

SECONDARY QUOTATIONS (USC)	BP / BP2	PF / PF2	FNGS1/FNGS	DUST / DUST2	BMF
Best / Good	272 – 350	-	180 – 221	198 – 308	-
Good Medium /Medium	-	-	170 – 204	150 - 233	-
Lower Medium	168 – 210	140 – 176	128 – 184	128 – 172	120 –136
Plainer	122 – 131	116 - 150	105 - 145	114 - 148	116 - 126

COURTESY: AFRICA TEA BROKERS LIMITED

SOUTH INDIAN ROUNDUP

FOR THE WEEKENDING – 31st OCTOBER, 2026

KOCHI

CTC LEAF

Demand : Good Demand. All grades sold at steady to dearer levels.

ORTHODOX LEAF

Demand : Good Demand.

Buying Pattern : All whole leaves sold at easier to barely steady levels with some withdrawals mainly on the GFOP. Primary brokens were steady and Secondary brokens and fannings were irregular around the last levels.

Market : CIS & Middle East Buyers operated.

DUST

Demand : Less Demand.

Buying Pattern : Popular marks and better mediums sold lower by Rs.2 to 3 with heavy withdrawals due to price restricted buying noticed from major blender. Planier sorts sold irregularly and lower up to Rs.3 with some withdrawals.

Market : Major Packeteers were active, Exporters operated selectively on plainer sorts.
Internal buyers operated cautiously.

COONOOR

CTC LEAF

Demand : Strong.

Market : Market opened on a barely steady note, as the sale progressed it gained momentum and went on to be sold at Rs.2/- to Rs.4/- dearer.
The overall sale percentage was 99% at an average of Rs.137.36.

Buying Pattern: Fairly good participation from all section of the buyers.

ORTH LEAF

Demand : Good.

Market : Irregular however brokens have appreciated more.
The overall sale percentage was 84% at an average of Rs.154.46.

Buying Pattern: Exporters were active with fair support from Internal buyers.

CTC DUST

Demand : Strong.

Market : The market opened on steady to easier note by Rs.1/- to Rs.2/-. As the sale progressed market was firm to dearer by a Re.
The overall sale percentage was 96% at an average of Rs.130.68.

Buying Pattern: Fairly good participation from all section of the buyers.

ORTH DUST

Demand : Strong.

Market: Irregularly lower however the Secondaries and Tertiaries have sold around last.
The overall sale percentage was 91% at an average of Rs.128.57.

Buying Pattern: Exporters and Internal rendered fairly good support.

COIMBATORE

CTC Leaf

Demand : Good general demand.

Market : Better medium and popular brokens were lower by Rs.1/- to Rs.2/-. Medium teas were fully firm on bolder brokens. BOPF's were irregular and lower with some withdrawals. Plainer teas were barely steady.

Buying Pattern : Blenders, packeteers and internal active. Exporters were selective.

ORTH LEAF

Demand : Fair demand.

MARKET : Whole leaf were lower by Rs.4/- to Rs.5/-. Brokens were lower with heavy withdrawals.

Buying Pattern : Exporters were selective.

CTC Dust

Demand : Fair demand.

MARKET : Better medium and popular sorts were lower by Rs.3/- to Rs.4/- sometimes more. Medium teas were lower by Rs.3/- to Rs.4/- and suffered heavy withdrawals. Plainer teas were irregular and lower with few withdrawals.

Buying Pattern : All sections were active.

Orth Dust

Demand : Fair demand.

Market : Barely steady to lower.

Buying Pattern : Exporters were selective.

November 04, 2026
-/tp.