

TEA MARKET REPORT

SALE NO: 39

October 06 & 07, 2026



LANKA COMMODITY BROKERS LTD

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COMMENTS

This week's Tea Auction, Sale No.39 was held on October 6(Tue.)/7(Wed.), 2026. A total weight of 5.1MKgs was on offer, which shows an increase when compared to the previous week. The Low Grown Leafy, Semi Leafy, Tippy/Small Leaf & Premium Flowery catalogues totaled 2.4MKgs, while the Main Sale High & Medium segment had 0.49MKgs. The Ex Estate category had 0.69MKgs.

There was widespread demand for the better liquoring teas at today's Ex- Estate sale.

Best Western BOP's/BOPF's where quality was maintained were upto Rs.20-40/- and Rs.50/- dearer respectively. Below best BOP's gained upto Rs.50/- for improved teas whilst the balance together with the lower end teas tended irregular. Below best high priced BOPF's of last week were irregular whilst the others selectively dearer by Rs.20-40/-. Lower end teas tended irregular. The majority of the Nuwara Eliya's were again unsold this week. There were hardly any Udapussellawa teas on offer. Uva BOP's sold around last levels whilst their corresponding BOPF's were firm to Rs.20/- dearer. CTC Teas – High & Medium PF1's were firm to Rs.20-40/- easier whilst Low grown PF1's sold around last levels. There were hardly any High & Medium BP1's on offer this week whilst Low grown varieties were firm. The better liquoring teas were sought after by Shippers to Japan and the Continent whilst the balance were absorbed by Shippers to Russia, CIS and China along with the Tea Bag sector.

Low Grown continued to meet with good demand for all grades with prices holding steady throughout the sale. There was good demand from most International markets.

This week's auction comprised of **10,851** lots with a total quantity of **5,146,935** Kgs.

In Lighter Vein

The catalogue wise breakdown was as follows:-

SALARY INCREMENTS

	<u>Lots</u>	<u>Qty. (Kgs)</u>	Phil walks into his boss's office one day and says,
Low Grown Leafy	1,994	699,326	"Sir, I'll be honest with you. I know the economy isn't great, but I've got three companies after me, and I'd like to ask for a raise, respectfully.
Low Grown Semi Leafy	1,830	750,548	
Low Grown Tippy	2,075	953,034	" After a few minutes of haggling, the boss finally agrees to give him a 5 percent raise, and he happily gets up to leave.
High & Medium	1,182	494,522	"By the way," the boss asks as Phil leaves his office, "which three companies are after you?
Off Grade/BOP1A	2,288	1,114,526	
Dust	475	398,352	" Phil replies, "The electric company, water company, and phone company."
Premium Flowery	310	40,313	
Ex-Estate	<u>697</u>	<u>696,314</u>	
Total	<u>10,851</u>	<u>5,146,935</u>	

LOW GROWN TEAS

LEAFY/SEMI LEAFY

BOP1 : Best teas were barely steady, whilst balance declined substantially particularly toward the latter part of sale.

OP1 : Select best teas were maintained. Best category were Rs.60-80/- were lower, whilst balance were firm to irregularly lower.

OP : In general, declined.

OPA : In general, declined.

PEK/PEK1 : Well made Pek's were firm, whilst the balance were irregularly lower. Smaller Pek1's met with attractive demand, whilst the others tended irregular.

Quotations (Rs./Kg)		BOP1	OP1	OP	OPA	PEK/PEK1
SELECT BEST	This Week	1900-3200	2000-3400	1400-2450	1500-2150	1800-2750
	Last Week	1900-3100	2000-3400	1400-1800	1500-2050	1800-2750
BEST	This Week	1500-1850	1450-1950	1200-1300	1200-1350	1550-1750
	Last Week	1550-1850	1450-1950	1200-1350	1250-1450	1600-1750
BELOW BEST	This Week	1200-1350	1100-1400	1050-1150	1050-1150	1300-1500
	Last Week	1250-1500	1150-1400	1000-1150	1000-1200	1300-1550
SECONDARIES	This Week	900-1150	800-1050	850-1000	850-1000	1050-1200
	Last Week	900-1200	850-1100	800-950	800-950	1100-1250
POOR	This Week	700-850	550-750	550 - 800	550 - 800	850-1000
	Last Week	700-850	600-800	500 - 750	500 - 750	900-1050

TIPPY/SMALL LEAF

BOP/BOPSP : Met with firm demand.

BOPF/BOPFSP : Well-made cleaner teas maintained last levels; others were firm to easier.

FBOP/FBOP1 : Select best and best FBOP's were easier by Rs.100-200/- per kg, whilst bolder FBOP's were too lower by Rs.50/- per kg. Lower end teas maintained. However FBOP1's tended irregular.

FBOPF/FBOPF1 : A few select cleaner FBOPF1's were maintained; others were irregular.

FBOPFSP : Cleaner tippy teas were dearer by Rs.100-200/- per kg; whilst the teas at the lower end however remained unsold.

FFEXSP/SP1 : Overall met with good demand with wider buyer participation.

Quotations (Rs./Kg)		BOP/ BOPSP	BOPF/ BOPFSP	FBOP/ FBOP1	FBOPF/ FBOPF1	FBOPFSP/ FBOPFEXSP
SELECT BEST	This Week	1800-2750	1650-2600	2050-2650	1700-2150	3800-4900
	Last Week	1750-2600	1550-2500	2100-2650	1700-2150	3500-4850
BEST	This Week	1650-1750	1380-1550	1700-2000	1550-1650	2850-3400
	Last Week	1600-1700	1340-1550	1800-2100	1550-1650	2750-3200
BELOW BEST	This Week	1450-1600	1060-1280	1500-1600	1400-1500	1750-2400
	Last Week	1400-1550	1060-1260	1500-1600	1420-1500	1600-2200
SECONDARIES	This Week	1240-1380	880-1020	1320-1420	1120-1240	1450-1650
	Last Week	1220-1360	860-1020	1340-1440	1160-1280	1420-1550
POOR	This Week	880-1200	560-820	960-1220	830-1100	1000-1380
	Last Week	850-1180	550-800	960-1220	850-1160	1020-1320

MEDIUM GROWN LEAFY/SEMI LEAFY TEAS

FBOP : Select best FBOP's firm to irregularly easier; whilst the best and the below best tended easier.

FBOPF/FBOPF1 : A few select best FBOPF1's held firm , others were easier by Rs.50/- whilst the below best were irregularly easier.

PEK/PEK1 : Best PEK1's were firm to easier, whilst the PEK's maintained. The poorer sorts declined.

Quotations (Rs./Kg)	Best		Below Best		Others	
	<u>This Week</u>	<u>Last Week</u>	<u>This Week</u>	<u>Last Week</u>	<u>This Week</u>	<u>Last Week</u>
FBOP	1500 - 2200	1500 - 2500	1080 - 1500	1100 - 1550	800-980	800-1000
FBOPF/FBOPF1	1550 - 2000	1600 - 1850	1450 - 1680	1500 - 1700	950-1100	1000-1100
PEK/PEK1	1850 - 2350	1900 - 2450	1000 - 1400	1100 - 1450	800 - 940	800 - 960

HIGH GROWN TEAS

MARKET : Widespread demand for the better teas which were firm and dearer following quality, whilst the others sold around last week's levels

BOP: Best Western's – where quality was maintained, were firm and Rs.20-40/- per kg dearer, whilst the others were irregular. In the Below Best category, a selection of improved teas gained by up to Rs.50/- per kg, whilst the others together with teas at the lower end of the market were irregular. Nuwara Eliya's were mostly unsold. Uda Pussellawa's had hardly any offerings. Uva's – Best available continued to sell well, whilst the others were irregular.

BOPF : Best Western's – Select invoices gained by up to Rs.50/- per kg following quality/special inquiry, whilst the others were firm and dearer to a lesser extent. In the Below Best category, teas in the higher price bracket were irregular, whilst the others were selectively dearer by Rs.20-40/- per kg. Teas at the lower end were irregular. Nuwara Eliya's were mostly unsold. Uda Pussellawa's had hardly any offerings. Uva's – Select coloury invoices were firm and Rs.20/- per kg dearer, whilst the others were lower by Rs.50/- per kg and more.

Quotations (Rs./Kg)	BOP		BOPF	
	<u>This Week</u>	<u>Last Week</u>	<u>This Week</u>	<u>Last Week</u>
Best Westerns	1320 - 1480	1360 - 1600	1400 - 1500	1400 - 1650
Below Best Westerns	1180 - 1300	1240 - 1340	1280 - 1380	1260 - 1380
Plainer Westerns	840 - 1100	880 - 1120	940 - 1260	940 - 1240
Nuwara Eliyas	N/A	1100	N/A	N/A
Brighter UdaPussellawas	N/A	850 -980	800 - 1120	1200
Other Uda Pussellawas	N/A	N/A	750	770 - 940
Best Uva's	1260 - 1420	1340 - 1400	1080 - 1300	1200 - 1280
Other Uva's	N/A	1060 - 1200	850 - 1000	1060 - 1160

MEDIUM GROWN TEAS

BOP : Large Leaf teas continued to sell well, whilst the others were unsold due to a lack of suitable bids.

BOPF : Better sorts were Rs.20-40/- per kg dearer, whilst the others sold around last week's levels.

Quotations (Rs./Kg)	BOP		BOPF	
	<u>This Week</u>	<u>Last Week</u>	<u>This Week</u>	<u>Last Week</u>
Best Westerns	1340 - 2200	680 - 2200	680-1260	680-1220

CTC TEAS

HIGH GROWN:-

BP1 - Hardly any offerings.

PF1 - Firm and Rs.20-40/- per kg lower.

MEDIUM GROWN:-

BP1 - Irregular.

PF1 - Better sorts were barely steady, whilst the other improved sorts gained by up to Rs.50/- per kg.

LOW GROWN:-

BP1 - Firm and tended dearer.

PF1 - Sold around last week's levels.

Quotations (Rs./Kg)	BP1		PF1	
	<u>This Week</u>	<u>Last Week</u>	<u>This Week</u>	<u>Last Week</u>
High	N/A	N/A	710 - 1120	710 - 1180
Medium	520 - 900	500 - 800	580 - 1120	570 - 1140
Low	790 - 1420	790 - 1380	600 - 1550	600 - 1500

OFF GRADES

FGS/FGS1 : Select best liquoring FNGS/FNGS1's advanced Rs.20-40/- per kg whilst others were irregular. Low Grown select best FNGS/FNGS1's advanced Rs.20/- per kg whilst poorer teas firm on last levels. Select best BM advanced Rs.20-30/- per kg. Others firm to dearer by Rs.10-20/- per kg. Lower end teas were firm on last.

BOP1A : Select best BOP1A's firm to dearer Rs.25/-. Best teas held firm whilst below best and lower end advanced Rs.20-40/-.

QUOTATIONS (Rs./kg)	HIGH		MEDIUM		LOW	
	<u>This Week</u>	<u>Last Week</u>	<u>This Week</u>	<u>Last Week</u>	<u>This Week</u>	<u>Last Week</u>
Good Fannings (Orthodox)	730 - 1200	750 - 1200	600-700	610-690	630-730	600-700
Good Fannings (CTC)	600-630	610-630	600-630	600-630	600-720	600-720
Other Fannings (Orthodox)	530 - 630	530 - 620	530-620	530-620	520-620	520-620
Other Fannings (CTC)	N/A	N/A	N/A	N/A	N/A	N/A
Good BM's	690-880	670-870	690-880	680-850	800-1300	780-1200
Other BM's	570-640	570-620	560-650	560-630	560-680	560-640
Best BOP1As	700-820	660-820	700-890	700-890	750-1650	700-1650
Other BOP1As	580-680	580-660	580-700	580-680	570-740	570-700

DUST

DUST/DUST1: High grown teas maintained last levels, whilst the Mid grown showed a slight improvement, where quality was maintained. Low grown were fully firm to dearer.

PD : High Grown PD's declined Rs.20-30/-, whilst Mid grown were irregular and mostly lower. Low Grown were firm to dearer.

QUOTATIONS (Rs./kg)	HIGH		MEDIUM		LOW	
	<u>This Week</u>	<u>Last Week</u>	<u>This Week</u>	<u>Last Week</u>	<u>This Week</u>	<u>Last Week</u>
Good Primary Dust1 (Orthodox)	720 - 1750	700 - 1700	660 - 1160	640 - 1140	650 - 1100	630 - 1260
Good Primary PD (CTC)	680 - 1180	680 - 1180	650 - 1100	630 - 1080	650 - 1480	640 - 1460
Secondary Dust	640 - 1140	620 - 1040	630 - 700	620 - 570	650 - 1100	640 - 1240

WESTERN MEDIUM

*Ancoombra	BOP	2200/-
*Hatale	BOP	2150/-
*Galgewatta	BOP	1950/-
*Uplands	BOPSP	1650/-
Vellai Oya	BOPF	1260/-
*Vellai Oya	BOPF	1240/-
Dartry Valley	BOPFSP	1500/-
Harangalla	BOP1	1900/-
Craighead	FBOP	2200/-
Harangalla	FBOP	2050/-
Doombagastalawa	FBOP	2050/-
*Dartry Valley	FBOP	2000/-
Harangalla	FBOP	2000/-
*Galgewatta	FBOP1	1550/-
*Meezan	FBOP1	1480/-
*Harangalla	FBOP1	1480/-
Hansagiri Kothmale	FBOP1	1480/-
*Elkaduwa	FBOPF	1300/-
Craighead	FBOPF1	2000/-
*Ancoombra	FBOPF1	1850/-
*Hatale	FBOPF1	1850/-
New Rothschild	OP	1340/-
Craighead	OP	1340/-
Uplands	OP	1280/-
New Rothschild	OP	1280/-
*Galgewatta	OP	1260/-
*Hatale	OP	1260/-
Dartry Valley	OP	1260/-
Greenwood	OPA	1280/-
*Galgewatta	OPA	1240/-
*Ancoombra	OP1	1650/-
Dartry Valley	OP1	1600/-
Harangalla	OP1	1600/-
*Hansagiri Koth.	OP1	1550/-
*Ancoombra	OP1	1550/-
*Hatale	PEKOE	1850/-
*Galgewatta	PEKOE	1800/-
*Meezan	PEKOE	1800/-
Dartry Valley	PEKOE1	2350/-
*Hatale	PEKOE1	2300/-
Harangalla	PEKOE1	2300/-
Uplands	PEKOE1	2300/-
*Meezan	PEKOE1	2150/-

WESTERN HIGH

Wanarajah	BOP	1480/-
Annfield	BOP	1480/-
Ingestre	BOPSP	1600/-
Wanarajah	BOPF	1500/-
Venture	FBOP	1750/-
Glenloch	FBOPF1	1700/-
Queensberry	FBOPF1	1700/-
Venture	OP	1360/-
Cymru	OPA	1220/-
Cymru	OP1	1650/-
St. Andrews	PEKOE	1700/-
Torrington	PEKOE1	1850/-
Bogahawatte	PEKOE1	1850/-

NUWARA ELIYA

Kenmare	BOP	920/-
Kenmare	BOPF	680/-
Kenmare	FBOP	1440/-
Kenmare	FBOPF	1220/-
Court Lodge	FBOPF1	1420/-
Kenmare	FBOPF1	1420/-
Court Lodge	PEKOE	1300/-
Kenmare	PEKOE	1300/-
Court Lodge	PEKOE1	1320/-

UVA MEDIUM

Pettiagalla	BOP	1600/-
Dickwella	BOPSP	1750/-
El Teb	BOPF	1300/-
Dickwella	BOPFSP	1700/-
Aruna Passara	BOP1	1850/-
Aruna Passara	FBOP	1850/-
Ury	FBOP	1850/-
Dickwella	FBOP1	1800/-
Dickwella	FBOPF1	1850/-
Aruna Keppetipola	OP	1380/-
Hindagala	OPA	1260/-
Dickwella	OP1	1650/-
Aruna Passara	PEKOE	1700/-
Misty Uva	PEKOE	1700/-
Aruna Keppetipola	PEKOE	1700/-
*Roseland Uva	PEKOE	1650/-
Misty Uva	PEKOE1	2300/-
Dickwella	PEKOE1	2000/-
*Roseland Uva	PEKOE1	1950/-

UVA HIGH

Nayabedde	BOP	1420/-
Craig	BOPSP	1600/-
Nayabedde	BOPF	1300/-
Spring Valley	BOPFSP	1600/-
Spring Valley	BOP1	1480/-
Aislaby	FBOP	1850/-
Battawatte	FBOP1	1360/-
Aislaby	FBOPF1	1800/-
Oodoowerre	OP	1260/-
*Ellathota Uva	OP	1220/-
Ellathota Uva	OPA	1180/-
Craig	OPA	1180/-
Aislaby	OP1	1600/-
Aislaby	PEKOE	1750/-
Craig	PEKOE1	1850/-

UDAPUSSELLAWA

Liddesdale	BOPSP	960/-
Luckyland	BOPF	1120/-
High Forest	BOP1	1550/-
Maha Uva	FBOP	1750/-
Delmar	FBOP	1750/-
Gonapitiya	FBOP1	1020/-
Maha Uva	FBOPF	960/-
Blairlomond	FBOPF1	1700/-
Blairlomond	OP	1340/-
Delmar	OPA	1220/-
Delmar	OP1	1600/-
Maha Uva	PEKOE	1700/-
High Forest	PEKOE1	1950/-

LOW GROWN LEAFY GRADES

Susantha	BOP1	3200/-
Susantha	OP1	3400/-
Miriswatta	OP	2450/-
Liyonta	OPA	2150/-
*Green House	OPA	2050/-
*Green House	PEKOE	2500/-
Nawalakanda Sup.	PEKOE1	2750/-

LOW GROWN TIPPY GRADES

*Andaradeniya S	BOP	2750/-
Mulatiyana Hills	BOP	2750/-
*New Laksakanda	BOP	2700/-
*Mahaliyadda	BOP	2650/-
*Nilvin Super	BOP	2650/-
Kamarangapitiya	BOPSP	2700/-
Stream Line	BOPSP	2600/-
*New Nivithigala	BOPSP	2500/-
*KDU Super	BOPSP	2500/-
Wewelkandura S.	BOPF	2500/-
Wewelkandura S.	BOPFSP	2600/-
Galatara	FBOP	2650/-
Sunrise	FBOP	2550/-
*Sithaka	FBOP	2350/-
Kolonna Super	FBOP1	2450/-
Galatara	FBOP1	2300/-
*New Laksakanda	FBOP1	2150/-
*Ganganee	FBOPF	2150/-
Ullswater	FBOPF1	1950/-

PREMIUM FLOWERY

CO-OP Lanka	FBOPFSP	4850/-
*New Nivithigala	FBOPFSP	4600/-
CO-OP Win	FBOPFEXSP	4900/-
*New Marakanda	FBOPFEXSP1	5000/-
Ceyenta	FBOPFEXSP1	4600/-
*KDU Super	FBOPFEXSP1	4050/-

CTC TEAS**HIGH GROWN**

Dunsinane CTC	PF1	1120/-
*Dunsinane CTC	PF1	1100/-

MEDIUM GROWN

Delta CTC	BP1	900/-
*Kallebokka CTC	BP1	870/-
New Peacock CTC	PF1	1120/-
Strathdon CTC	PF1	1120/-
*New Peacock CTC	PF1	1100/-
Parkside CTC	BPS	450/-

LOW GROWN

Ceciliyan CTC	BP1	1420/-
Hingalgoda CTC	PF1	1550/-
Hingalgoda CTC	PF1	1500/-
*Kalubowitiyana CTC	PF1	1480/-

OFF GRADES

Bogoda	BP	1440/-
Hingalgoda CTC	PF	1280/-
Ceciliyan CTC	PF	1060/-
*Chandrika CTC	PF	1000/-
*CO-OP COLA	BM	1300/-
Arbour Valley	FNGS	1100/-
*Chandrika Est.	FNGS	960/-
Wanarajah	FNGS1	1340/-
Liyonta	BOP1A	1550/-
Liyonta	BOP1A	1500/-
*Chandrika Est.	BOP1A	1460/-

BOPA

Rotumba	BOPA	2950/-
Danawala	BOPA	2850/-
*Green House	BOPA	2750/-

HIGH GROWN

Ingestre	Dust	1140/-
Mattakelle	Dust1	1750/-
Wattegodde	Dust1	1750/-
Mount Vernon CTC	PD	1180/-
Dunsinane CTC	PD	1100/-
*Frotoft CTC	PD	940/-

MEDIUM GROWN

Demodera S	Dust	700/-
Delta CTC	Dust1	1160/-
Delta CTC	Dust1	1140/-
*Vellai Oya	Dust1	1000/-
Strathdon CTC	PD	1100/-

LOW GROWN

Fortune	Dust	1120/-
*Chandrika Est.	Dust	1100/-
Ceciliyan CTC	Dust1	1340/-
Ceciliyan CTC	PD	1480/-

NATIONAL ELEVATIONAL AVERAGES – SEPTEMBER 2026

Elevation	MONTH		TO-DATE	
	QUANTITY -KG-	AVERAGE -RS./KGS-	QUANTITY -KG-	AVERAGE -RS/KGS-
ORTHODOX				
UVA-HIGH	1,273,652	1,006.69	11,534,178	1,033.71
WESTERN-HIGH	2,596,484	1,147.92	23,052,018	1,184.53
UVA-MEDIUM	868,285	1,062.36	10,299,211	1,035.41
WESTERN-MEDIUM	1,727,200	974.95	14,539,797	980.95
LOW	13,471,009	1,359.29	105,833,542	1,290.21
TOTAL	19,936,630	1,263.01	165,258,745	1,214.48
CTC				
UVA -HIGH	122,020	1,143.89	829,146	1,157.38
WESTERN- HIGH	336,785	990.00	3,029,210	1,025.71
UVA-MEDIUM	0	0	3,520	949.20
WESTERN - MEDIUM	1,085,150	855.09	7,500,114	898.32
LOW	1,070,133	944.77	8,382,430	934.16
TOTAL	2,614,088	922.66	19,744,420	943.97
COMBINED (Orthodox/ CTC)				
UVA-HIGH	1,395,672	1,018.68	12,363,324	1,042.00
WESTERN-HIGH	2,933,269	1,129.79	26,081,228	1,166.08
UVA-MEDIUM	868,285	1,062.36	10,302,731	1,035.38
WESTERN-MEDIUM	2,812,350	928.70	22,039,911	952.83
LOW	14,541,141	1,328.78	114,215,971	1,264.08
TOTAL	22,550,717	1,223.55	185,003,164	1,185.61

COLOMBO AUCTION – WEEKLY GROSS SALE AVERAGES

SALE NO.38 OF 30TH SEPTEMBER, 2026

	2026			2025	
	Weekly	Month to Date	Year to Date	Weekly	Year to Date
Uva High Grown	1,054.51	1,020.31	1,026.63	1,059.35	1,041.51
Western High Grown	1,164.08	1,133.05	1,152.64	1,240.68	1,107.75
High Grown	1,130.24	1,097.39	1,112.96	1,191.07	1,086.07
Uva Medium	1,072.84	1,064.05	1,034.11	1,084.53	1,069.20
Western Medium	947.40	925.15	946.51	1,040.95	1,006.72
Medium Grown	978.63	957.50	975.22	1,050.66	1,026.88
Low Grown (Orthodox)	1,389.81	1,356.23	1,287.92	1,300.60	1,264.16
Combined L.G. (Orthodox + CTC)	1,366.20	1,325.61	1,268.05	1,274.19	1,247.89
Total	1,237.88	1,221.55	1,187.40	1,217.01	1,177.04

Private Sale Figures (24.09.2026 – 30.09.2026)

267,632.03

Cumulative

9,012,827.53

DETAILS OF TEAS AWAITING SALE

SALE NO: 40

SALE NO: 41

Sale of 13th /14th Oct. '26

Sale of 20th /21st Oct. '26

	<u>Lots</u>	<u>Qty. (Kgs)</u>	<u>Lots</u>	<u>Qty. (Kgs)</u>
Low Grown Leafy	2,079	735,725	1,888	670,225
Low Grown Semi Leafy	1,874	762,552	1,711	675,700
Low Grown Tippy	2,021	920,932	1,911	854,471
High & Medium	1,390	579,734	1,436	593,306
Off Grade/BOP1A	2,264	1,112,956	2,262	1,133,909
Dust	505	435,858	524	447,757
Premium Flowery	309	40,975	306	41,830
Ex-Estate	<u>667</u>	<u>657,832</u>	<u>662</u>	<u>640,164</u>
Total	<u>11,109</u>	<u>5,246,564</u>	<u>10,700</u>	<u>5,057,362</u>

FUTURE CATALOGUES CLOSURE

Sale No.42 of 27th (Tue.) /28th (Wed.) October, 2026

The Main Sale & Ex-Estate Sale catalogues are scheduled to be closed on **Thursday, 08th October, 2026 at 04.30 p.m.**

Sale No.43 of 03rd (Tue.) /04th(Wed.) November, 2026

The Main Sale & Ex-Estate Sale catalogues are scheduled to be closed on **Thursday, 15th October, 2026 at 04.30 p.m.**

Sale No.44 of 10th (Tue.) /11th(Wed.) November, 2026

The Main Sale & Ex-Estate Sale catalogues are scheduled to be closed on **Thursday, 22nd October, 2026 at 04.30 p.m.**

SALE NO.40

AUCTION OF 13th /14th OCTOBER, 2026

BROKERS' SELLING ORDER

<u>Leafy/ Semi Leafy/ Tippy/Premium Flowery/ BOP1A/</u>	<u>High & Medium/ Off Grades/ Dust</u>	<u>Ex-Estate</u>
1. Ceylon Tea Brokers PLC	1. Eastern Brokers PLC	1. Forbes & Walker Tea Brokers (Pvt) Ltd
2. Bartleet Produce Marketing (Pvt) Ltd	2. Ceylon Tea Brokers PLC	2. Asia Siyaka Commodities PLC
3. Forbes & Walker Tea Brokers (Pvt) Ltd	3. Lanka Commodity Brokers Ltd	3. John Keells PLC
4. Eastern Brokers PLC	4. Bartleet Produce Marketing (Pvt) Ltd	4. Mercantile Produce Brokers (Pvt) Ltd
5. Mercantile Produce Brokers (Pvt) Ltd	5. Forbes & Walker Tea Brokers (Pvt) Ltd	5. Ceylon Tea Brokers PLC
6. John Keells PLC	6. Mercantile Produce Brokers (Pvt) Ltd	6. Lanka Commodity Brokers Ltd
7. Lanka Commodity Brokers Ltd	7. Asia Siyaka Commodities PLC	7. Bartleet Produce Marketing (Pvt) Ltd
8. Asia Siyaka Commodities PLC	8. John Keells PLC	8. Eastern Brokers PLC

Crop & Weather

For the period 29th September to 05th October, 2026

Western/Nuwara Eliya Regions

The Western and Nuwara Eliya regions experienced bright mornings and evening showers during the week. The Department of Meteorology expects rain in both regions in the week ahead.

Uva/Uda Pussellawa Regions

Both regions reported bright mornings and evening showers throughout the week. Showers are expected in the Uva Region in the week ahead, according to the Department of Meteorology.

Low Grown

Bright weather and occasional showers were experienced in the Low Grown Regions during the week. According to the Department of Meteorology, misty conditions are expected in the Low Grown Region in the week ahead.

Crop Intake

The Western, Nuwara Eliya, Uva and Uda Pussellawa Regions maintained the crop intake, whilst the Low Grown Regions reported a decrease.

WORLD CROP STATISTICS (MKGS)

<i>Country</i>	<i>Month</i>	<i>2025</i>	<i>2026</i>	<i>Difference +/-</i>	<i>To-date 2025</i>	<i>To-date 2026</i>	<i>Difference +/-</i>
SRI LANKA	Aug.	19.70	19.00	-0.7	177.00	172.20	-4.8
BANGLADESH	July	13.50	12.40	-1.1	22.49	30.63	8.1
KENYA	May	52.13	52.42	0.3	240.83	252.22	11.4
MALAWI	June	2.1	2.1	0.0	31.50	29.40	-2.1
NORTH INDIA	July	161.69	139.77	-21.9	530.75	525.75	-5.0
SOUTH INDIA	July	20.85	24.56	3.7	138.59	132.50	-6.1

**LCBL**

LANKA COMMODITY BROKERS LTD

IN MEMORIAM

It is with profound sadness that the Board of Directors
of LCBL announces the demise of our Chairman,

Mr. Tissa Gunatilleke

The cremation was held today at the General Cemetery,
Kanatte, at 3.00 p.m. amidst a large gathering of mourners.

May he attain the Supreme Bliss of Nirvana.

OTHER MARKETS

LIMBE MARKET REPORT SALE 39 HELD ON 30 SEPTEMBER 2026

There was less interest for the small quantity on offer of 1500 that were all taken out, some under bids.

1500 tea packages were offered and 1500 were sold.

WEATHER/CROP FOR THE WEEK ENDING 27TH SEPTEMBER, 2026

It was warm to hot during the day with isolated cloud cover, the nights were cool.

No rainfall activity reported.

Green leaf intakes still low.

BANGLADESH AUCTION

SALE NO. 23 OF MONDAY, 05TH OCTOBER, 2026

CTC LEAF: 48,014 packages of tea on offer met with a fairly good demand.

BROKENS: Well made good liquoring types met with a Medium varieties were easier following quality. Plain/BLFs witnessed a further decline in prices.

FANNINGS: Well made good liquoring Fannings were a good market but were a little easier. Medium types saw some decline in value whilst plainer types were easier. BLF teas met with less demand and were lower compared to last.

DUST: 10,584 packages of tea on offer met with a good demand. Good liquoring Dusts sold well at Tk.3/- to Tk.5/- less than last levels. Mediums were again an easier market and sold at a drop of Tk.5/- to Tk.8/- closely following quality. Plain/BLF Dusts met with less demand and saw fair withdrawal. Blenders lent strong support with fair interest from the Loose tea buyers.

COMMENTS: The sale commenced with a selective demand but with the progress, demand improved particularly towards the close with buyers competing for all good liquoring varieties. Blenders were active with fairly good support from the Loose tea buyers.

Dusts were again an easier market.

Quotations – This Week – (In Taka)

Brokens	This Week	Last Week	Fannings	This Week	Last Week	Dust	This Week	Last Week
Best	293-298	295-300	Best	295-300	296-303	PD	276-304	272-310
Good	282-290	285-290	Good	282-290	285-290	RD	262-321	262-316
Medium	268-278	270-280	Medium	268-278	270-280	D	275-320	275-327
Plain	260-265	260-265	Plain	260-265	260-265	CD	275-320	270-335
BLF	240-267	248-250	BLF	242-265	250-262	BLF	260-270	250-265

COURTESY: NATIONAL BROKERS LIMITED

MOMBASA TEA AUCTION MARKET REPORT

Sale No.40 of 05TH/06TH OCTOBER, 2026

Good general demand prevailed at irregular rates for the 110,910 packages (7.261m/kgs) on offer, 19.88% remained unsold.

MARKET:

Pakistan Packers maintained good support with **Egyptian Packers** strong while **Yemen** and other **Middle Eastern countries** lent more participation. **Bazaar** were active while **Afghanistan, Kazakhstan** and other **CIS states** reduced enquiry. **UK** maintained interest with **Russia** were active; **South Sudan** showed less support. **Local Packers** were more active with **Somalia** maintaining participation at the lower end of the market.

OFFERINGS :-

Orthodox	- 3,050 packages (0.116m/Kgs)	- 63.93% unsold.
Leaf Grades	- 54,640 packages (3.606m/Kgs)	- 25.84% unsold.
Dust Grades	- 36,240 packages (2.690m/Kgs)	- 10.32% unsold.
Secondary Grades	- 16,980 packages (0.847m/kgs)	- 13.19% unsold.

LEAF GRADES (M2 & M3)

BP1:

Best :	Were irregular ranging between firm to USC16 dearer to easier by a similar margin.
Brighter:	Steady to USC15 above previous levels to easier by up to USC7.
Mediums:	KTDA mediums were firm to USC6 dearer to USC12 below previous levels. Plantation mediums met less competition at much reduced rates.
Lower Medium:	Saw irregular interest and varied between steady to USC9 dearer to easier by USC18.
Plainer:	Irregular dearer by up to USC10 for better categories while other sorts generally held value.

PF1:

Best :	Some teas held value while others saw irregular interest and ranged between USC9 dearer to irregularly easier by up to USC35.
Brighter :	About steady to USC5 above last rates to easier by a similar margin.
Mediums :	KTDA mediums were mostly firm with some teas gaining by USC7 to easier by up to USC4. Plantation were about steady to easier by up to USC3.
Lower Medium :	Met good support at firm to USC10 dearer with select invoices irregularly discounted by up to USC8.
Plainer :	Were mostly steady with better types upto USC11 above previous levels while select lines shed by up to USC3.

DUST GRADES (M1)**PDUST:**

- Best:** Shed by up to USC9.
- Brighter:** Were irregularly steady and mostly discounted by up to USC13.
- Mediums:** KTDA mediums were well absorbed irregularly advancing by up to USC10. Plantation mediums were firm to USC8 dearer.
- Lower Medium:** Were irregular ranging between steady to USC4 dearer to easier by up to USC6.
- Plainer:** Were firm to USC6 above last levels with a few invoices up to USC2 easier.

DUST1:

- Best:** Were up to USC6 below previous levels, however select lines gained by up to USC7.
- Brighter:** Were mostly firm with some teas up to USC6 dearer.
- Mediums:** KTDA mediums saw irregular enquiry varying between USC5 dearer to easier by up to USC6. Plantation mediums well absorbed at irregular levels and ranged between USC4 dearer to easier by up to USC8.
- Lower Medium:** Were USC5 above last levels to USC2 easier.
- Plainer:** Were firm to mostly easier by up to USC4.

SECONDARY GRADES(S1)

In the Secondary Catalogues, **BPs** irregularly tended easier while **PFs** were firm to dearer. Clean well sorted coloury **Fannings** eased with **similar DUSTs** firm. **Other Fannings** held value with **DUSTs** steady but a few lines gained. **BMFs** were readily absorbed..



SOUTH INDIAN ROUNDUP

FOR THE WEEKENDING – 03RD SEPTEMBER, 2026

KOCHI

CTC LEAF

Demand : Good Demand: All grades sold at dearer levels by Rs.2/-

ORTHODOX LEAF

Demand : Good Demand.

Buying Pattern : All whole leaves sold at steady to dearer levels depended on the quality. Primar broken Were dearer by Rs.5 and more. Secondary broken were irregular around the last levels. Fannings were steady.

Market : CIS & Middle East Buyers operated.

DUST

Demand : Good Demand.

Buying Pattern : Popular marks and better mediums sold at firm levels. Medium and plainer sorts fetched prices fully firm to dearer by Rs.1 to 2/-

Market : Major Packeteers were active, Exporters extended fair support on plainer bolder grades. Internal buyers lended useful support

COONOOR

CTC LEAF

Demand : Strong.

Market : Market opened on a steady to firm levels across all grades and categories. As the sale progressed it had gained momentum to be sold at Rs.2/- to Rs.3/- and upto Rs.5/- dearer of the major quantity that was traded. However the brighter liquoring teas rather traded irregularly and mostly easier at Rs.2/- to Rs.3/-.

The overall sale percentage was 95% at an average of Rs.130.42.

Buying Pattern: Major Blenders and Packeteers continued to be the main stay whilst were operating on the larger broken and fannings. Internal was very selective or rather subdued.

ORTH LEAF

Demand : Strong.

Market : Market opened on an irregular and steady to easier trend. As the sale progressed it had gained momentum to be sold mostly at dearer levels by Rs.2/- to Rs.3/- and sometimes more. However, some of the Secondaries and BOPF's were trading irregular with cleaner teas selling at fully firm levels and browner sorts were trading at easier levels.

The overall sale percentage was 98% at an average of Rs.150.76.

Buying Pattern: Fairly strong export enquiry was forthcoming with fair good internal operation.

CTC DUST**Demand :** Strong.**Market :** Market generally was fully firm to dearer by Rs.2/- to Rs.3/- sometimes more on the major quantity that was traded on the mediums and plainers. However, the brighter liquoring sorts were traded irregular and mostly at easier levels.**The overall sale percentage was 97% at an average of Rs.132.87.****Buying Pattern:** Yet again a strong export enquiry was forthcoming whilst the packeteers lending fair support mostly operating on the brighter liquoring sorts.**ORTH DUST****Demand :** Strong.**Market:** Generally a fully firm to dearer market with the primary dust grades trading at Rs.5/- to Rs.10/- and upto Rs.15/-, Secondaries and Tertiaries were trading at Rs.3/- to Rs.5/- dearer.**The overall sale percentage was 79% at an average of Rs.123.07.****Buying Pattern:** Fairly good Export enquiry was forthcoming with Internal lending equally good support.**COIMBATORE****CTC LEAF****Demand :** Strong demand.**Market :** Better medium and popular marks were fully firm to dearer. Medium and plainer teas were dearer by Rs.3- to Rs.5/- sometimes more on BOPF and PF.**Buying Pattern :** Blenders, packeteers and internal were selective. Exporters were active.**ORTH LEAF****Demand :** Good demand.**Market :** Whole leaf were irregular and dearer. Well made brokens were dearer by Rs.5/- to Rs.8/-. Medium brokens were dearer by Rs.5/- sometimes more. BOPF's were irregular.**Buying Pattern :** Exporters were active.**CTC DUST****Demand :** Good demand.**Market :** Better medium and popular teas were firm. Medium and plainer teas were firm to dearer by Rs.5/- to Rs.7/- sometimes more.**Buying Pattern :** All sections were active.**ORTH DUST****Demand :** Good demand.**Market :** Firm to dearer by Rs.2/-.**Buying Pattern :** Exporters were active.**October 07, 2026****-/ra.**

TEA NEWS – LOCAL

NATIONAL PRODUCTIVITY AWARD (NPA) 2025/26 MANUFACTURING & SERVICE SECTOR

**NATIONAL PRODUCTIVITY AWARDS (NPA)
2025/26**



OFFICIAL AWARD WINNER

**Sanrose Teas (Pvt)Ltd, Dartry Valley
Tea Factory**

3rd Place

Manufacturing & Service Sector



Lanka Commodity Brokers Ltd. extends its heartfelt congratulations to Dartry Valley Tea Factory, under Sanrose Teas, has secured 3rd Place at the National Productivity Award competition in the Medium-Scale Manufacturing and Service Sector.

This is a significant achievement, particularly as Dartry Valley Tea Factory participated in the competition for the first time as a new entrant and successfully secured 3rd place at the national level !

Our sincere congratulations to Chairman / Managing Director, and his dedicated team, for this outstanding achievement and for their continued pursuit of excellence.

INDUSTRY NEWS

Publication – Daily Mirror

Headline – Tea's rupee gains outpace dollar performance

Journalist – N/A

Page No – 09/11

Summary - Sri Lanka's national tea sale average rose 2.4% MoM to Rs.1,202.74/kg in September, with low-grown teas recording the largest gain. However, the dollar average fell 7.4% YoY to US\$3.65/kg. Low-grown teas reached Rs.1,310.05/kg, while high-grown and medium-grown averages remained below 2025 levels. For January–September 2026, the national average increased 0.8% in rupee terms but declined 6.4% in dollar terms. All elevations recorded lower dollar averages, highlighting weaker international price performance despite rupee gains

Publication – Daily News

Headline - Ceylon Tea takes spotlight at Saudi Food Show 2026

Journalist – N/A

Summary - Sri Lanka's first dedicated Ceylon Tea Pavilion at the Saudi Food Show 2026 brought together six tea companies to expand market opportunities in Saudi Arabia. Sri Lankan exports to Saudi Arabia rose 15% from 2024, with packet and bulk tea exports contributing around US\$67 million. The initiative aimed to connect tea exporters with Saudi buyers, importers, distributors and retailers and strengthen commercial partnerships.