

TEA MARKET REPORT

SALE NO: 30

August 4 & 5, 2026



LANKA COMMODITY BROKERS LTD

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COMMENTS

This week's Tea Auction, Sale No.30 was held on August 4(Tue.)/ 5(Wed.), 2026. A total weight of 6.0MKgs was on offer, which shows an increase when compared to the previous week. The Low Grown Leafy, Semi Leafy, Tippy/Small Leaf & Premium Flowery catalogues totaled 2.4MKgs, while the Main Sale High & Medium segment had 0.7MKgs. The Ex Estate category had 0.87MKgs.

Demand at today's Ex-Estate catalogues was selective with buyers following quality closely. This week too, select best invoices in the Western category gained Rs.20-40/- whilst others tended irregular. In the below best category, select improved teas appreciated by Rs.50/- whilst others sold around last levels. Clean plainer teas were firm on last levels but poor leaf teas remained unsold due to lack of suitable bids. Nuwara Eliya teas were mostly unsold for yet another week. Uva Seasonal teas continue to sell well whilst non- seasonal teas were firm on last levels including the clean leaf sorts whilst the others tended irregular. CTC Teas – High & Medium PF1's in the high price bracket were barely maintained whilst others were irregularly easier. Low Grown PF1 sold around last levels. The limited availability of BP1's on offer tended irregular. Select best teas along with seasonal offerings were sought after by shippers to Japan, the Continent and South Africa whilst the balance were absorbed by shippers to Russia, CIS, and China. The Tea bag sector was sluggish this week.

Low grown continued to meet with good demand although at slightly irregular levels. Tippy teas however in general was a slightly lower trend along with the balance teas following quality. There was a good demand from most traditional markets.

Ex-Estate Sale No.31 is scheduled to be held on the out-cry format at the Ceylon Chamber of Commerce on Wednesday 12th August 2026.

This week's auction comprised of **12,275** lots with a total quantity of **6,023,060** Kgs.

In Lighter Vein

The catalogue wise breakdown was as follows:-

Management Course

	<u>Lots</u>	<u>Qty. (Kgs)</u>	
Low Grown Leafy	2,390	898,766	<i>An eagle was sitting on a tree resting, doing nothing. A small rabbit saw the eagle and asked him, "Can I also sit like you and do nothing?"</i>
Low Grown Semi Leafy	1,614	639,573	
Low Grown Tippy	1,993	889,914	
High & Medium	1,685	705,392	<i>The eagle answered, "Sure , why not. "</i>
Off Grade/BOP1A	2,751	1,380,682	
Dust	652	593,610	
Premium Flowery	308	39,405	<i>So the rabbit sat on the ground below the eagle and rested. All of a sudden, a fox appeared, jumped on the rabbit and ate it.</i>
Ex-Estate	<u>882</u>	<u>875,718</u>	
Total	<u>12,275</u>	<u>6,023,060</u>	

Moral of the story: To be sitting and doing nothing, you must be sitting very, very high up.

LOW GROWN TEAS

LEAFY/SEMI LEAFY

BOP1 : Generally firm.

OP1 : Select best invoices were declined, below best varieties however appreciated following quality. Poorer sorts declined sharply.

OP : Best teas held firm, whilst the balance declined.

OPA : In general declined.

PEK/PEK1 : Best PEK's were easier, whilst the below best and secondary varieties e appreciated.
PEK1's in general firm to selectively dearer.

Quotations (Rs./Kg)		BOP1	OP1	OP	OPA	PEK/PEK1
SELECT BEST	This Week	2000-3050	2000-3000	1350-1800	1450-2000	1750-2450
	Last Week	2000-3050	1900-3450	1350-1750	1500-2300	1800-2700
BEST	This Week	1800-1950	1500-1950	1150-1300	1300-1400	1600-1700
	Last Week	1800-1950	1400-1850	1150-1300	1350-1450	1600-1750
BELOW BEST	This Week	1650-1750	1100-1450	900-1100	1100-1250	1300-1550
	Last Week	1650-1750	1100-1350	900-1100	1150-1250	1300-1550
SECONDARIES	This Week	1400-1600	700-1050	700-850	800-1050	1100-1250
	Last Week	1450-1600	750-1050	700-850	900-1050	1150-1250
POOR	This Week	1250-1350	450-650	400 - 650	400 - 750	900-1050
	Last Week	1300-1400	500-700	400 - 650	400 - 550	900-1100

TIPPY/SMALL LEAF

BOP/BOPSP : In general were firm.

BOPF/BOPFSP : A few selected selected invoices were firm, whilst the others were easier.

FBOP/FBOP1 : Select best and best invoices were firm, whilst cleaner below best varieties were maintained. Bolder varieties were firm on last. Balance were irregular. FBOP1's in general were firm.

FBOPF/FBOPF1 : Select best and Best FBOPF1's were firm, whilst the cleaner below best and cleaner teas at the lower end were firm. Others were irregular following quality. FBOPF's in general were firm.

FBOPFSP : Overall met with lower demand.

FFEXSP/SP1 : Long Tippy varieties were a lower feature.

Quotations (Rs./Kg)		BOP/ BOPSP	BOPF/ BOPFSP	FBOP/ FBOP1	FBOPF/ FBOPF1	FBOPFSP/ FBOPFEXSP
SELECT BEST	This Week	1750-2300	1550-2250	2300-2950	1700-1950	4100-4750
	Last Week	1700-2200	1550-2150	2300-2750	1650-2050	4700-4900
BEST	This Week	1500-1650	1240-1420	1800-2150	1500-1650	3200-3450
	Last Week	1480-1650	1260-1420	1850-2150	1500-1600	3400-3750
BELOW BEST	This Week	1340-1480	1100-1220	1600-1750	1380-1460	1700-2300
	Last Week	1300-1460	1080-1200	1650-1800	1380-1440	1850-2600
SECONDARIES	This Week	1120-1300	870-1040	1360-1600	1280-1340	1500-1650
	Last Week	1100-1260	870-1020	1380-1600	1270-1340	1600-1750
POOR	This Week	980-1200	600-830	920-1280	960-1140	1000-1320
	Last Week	940-1200	570-800	920-1280	960-1140	1200-1440

MEDIUM GROWN LEAFY/SEMI LEAFY TEAS

FBOP : Select best FBOP's were slightly easier by Rs.50-100/- whilst the below best and others were firm on last.

FBOPF/FBOPF1 : Select best firm, below best FBOPF1's were selectively dearer.

PEK/PEK1 : Were firm whilst the poor sort were irregularly easier.

Quotations (Rs./Kg)	Best		Below Best		Others	
	<u>This Week</u>	<u>Last Week</u>	<u>This Week</u>	<u>Last Week</u>	<u>This Week</u>	<u>Last Week</u>
FBOP	1700 - 2150	1700 - 2350	1300 - 1650	1350 - 1700	950-1340	950-1350
FBOPF/FBOPF1	1400 - 1800	1400 - 1800	1150 - 1460	1150 - 1480	1000-1080	1000-1100
PEK/PEK1	1650 - 2150	1700 - 2100	1200 - 1550	1200 - 1600	850 - 1000	850 - 1080

HIGH GROWN TEAS

MARKET : Select invoices appreciated following quality, whilst the others were irregular

BOP: Best Western's – This week too a few select invoices gained by Rs.20-40/- per kg, whilst the others were irregular. In the Below Best category, select improved teas appreciated by Rs.50/- per kg and more, whilst the others were firm and dearer to a lesser extent. Plainer sorts were firm and gained by Rs.50-100/- per kg following quality. Nuwara Eliya's were mostly unsold. Uda Pussellawa's sold around last week's levels. Uva's – Seasonal tea continued to sell well with select Large Leaf teas recording an edge on prices. Other non-seasonal teas – A few select coloury teas were firm and dearer, whilst the others were mostly unsold due to a lack of suitable bids.

BOPF : Best Western's – This week too select invoices gained by Rs.20-40/- per kg, whilst the others were firm and dearer to a lesser extent. In the Below Best category, select improved invoices gained by Rs.20-40/- per kg, whilst the others sold around last week's levels. At the lower end, clean leaf teas were Rs.20/- per kg dearer, whilst the other poorer sorts remained unsold due to a lack of suitable bids. Nuwara Eliya's were mostly unsold. Uda Pussellawa's – Neat leaf teas were up to Rs.50/- per kg dearer, whilst the others sold around last week's levels. Uva's – Seasonal teas met with selective interest with a majority of the teas receiving bids far below seller's expectations. Other non-seasonal teas – Clean leaf teas were firm and Rs.20/- per kg dearer, whilst the others were irregular.

Quotations (Rs./Kg)	BOP		BOPF	
	<u>This Week</u>	<u>Last Week</u>	<u>This Week</u>	<u>Last Week</u>
Best Westerns	1240 - 1500	1260 - 1460	1280 - 1420	1240 - 1360
Below Best Westerns	1120 - 1220	1080 - 1200	1180 - 1260	1120 - 1220
Plainer Westerns	960 - 1100	860 - 1000	1000 - 1160	900 - 1100
Nuwara Eliyas	N/A	N/A	N/A	N/A
Brighter UdaPussellawas	940 - 1000	940	960 - 1080	850 - 860
Other Uda Pussellawas	890	800 - 820	740 - 920	800
Best Uva's	1180 - 3000	1000 - 2900	1100 - 1220	1020 - 2050
Other Uva's	900 - 1120	N/A	810 - 1080	N/A

MEDIUM GROWN TEAS

BOP : Improved demand and gained by Rs.50/- per kg and more following special inquiry.

BOPF : Better sorts sold around last, whilst the others were irregular.

Quotations (Rs./Kg)	BOP		BOPF	
	<u>This Week</u>	<u>Last Week</u>	<u>This Week</u>	<u>Last Week</u>
Best Westerns	780 - 2000	870 - 1950	700-1180	920-1140

CTC TEAS

HIGH GROWN:-

BP1 - Hardly any offerings.

PF1 - Teas in the higher price bracket were barely maintained, whilst the others were irregular.

MEDIUM GROWN:-

BP1 - Irregular.

PF1 - Better sorts were firm and up to Rs.20/- per kg dearer, whilst the others were irregular and easier with the exception of the poorest on offer selling around last week's levels.

LOW GROWN:-

BP1 - Generally firm.

PF1 - Better sorts sold around last week's levels, whilst the others lost by Rs.20-40/- per kg.

Quotations (Rs./Kg)	BP1		PF1	
	<u>This Week</u>	<u>Last Week</u>	<u>This Week</u>	<u>Last Week</u>
High	800	N/A	680 - 1120	680 - 1160
Medium	580 - 940	810	640 - 980	620 - 1020
Low	740 - 1340	730 - 1300	620 - 1600	620 - 1550

OFF GRADES

FGS/FGS1 : Select best liquoring FNGS/FNGS1's firm on last whilst others were irregularly lower by Rs.25-50/- per kg. Low Grown select best FNGS/FNGS1's held firm and a little lower to last. Select best BM's advanced Rs.25/-; others firm last levels.. Lower end teas were irregularly lower.

BOP1A : Select best BOP1A's firm on last. Best teas lost Rs.25-50/- per kg, whilst below best and lower end irregularly lower Rs.10-20/- per kg.

QUOTATIONS (Rs./kg)	HIGH		MEDIUM		LOW	
	<u>This Week</u>	<u>Last Week</u>	<u>This Week</u>	<u>Last Week</u>	<u>This Week</u>	<u>Last Week</u>
Good Fannings (Orthodox)	720-1160	750-1260	600-680	600-680	670-800	680-820
Good Fannings (CTC)	600-640	600-640	600-650	600-650	600-650	600-650
Other Fannings (Orthodox)	580-650	580-650	530-680	530-680	500-600	500-600
Other Fannings (CTC)	N/A	N/A	N/A	N/A	N/A	N/A
Good BM's	670-810	670-810	680-820	680-820	650-1300	650-1300
Other BM's	480-570	510-590	480-610	500-630	420-630	450-630
Best BOP1As	660-780	660-780	640-850	640-850	660-1300	660-1400
Other BOP1As	530-620	530-650	520-600	520-630	500-610	500-630

DUST

DUST/DUST1: High grown liquoring teas gained Rs.40-70/- whilst their secondaries and poorer types were firm to dearer. Mid Grown teas declined Rs.30-50/- per kg, whilst their secondary types were Rs.20-40/- easier. Low Growns were fully firm to dearer.

PD : High grows together with Mid grows maintained last levels whilst the Low Grown category lost Rs.40-60/-.

QUOTATIONS (Rs./kg)	HIGH		MEDIUM		LOW	
	<u>This Week</u>	<u>Last Week</u>	<u>This Week</u>	<u>Last Week</u>	<u>This Week</u>	<u>Last Week</u>
Good Primary Dust1 (Orthodox)	650 - 1650	620 - 1600	560 - 920	500 - 850	630 - 1160	620 - 1260
Good Primary PD (CTC)	640 - 1260	620 - 1140	580 - 1180	520 - 960	620 - 1220	600 - 1260
Secondary Dust	620 - 1060	600 - 1020	600 - 560	550 - 700	630 - 1120	620 - 1200

WESTERN MEDIUM

*Ancoombra	BOP	2000/-
*Hatale	BOP	1850/-
*Ancoombra	BOPSP	1600/-
*Hatale	BOPSP	1550/-
Vellai Oya	BOPF	1180/-
*Vellai Oya	BOPF	1140/-
Uplands	BOPFSP	1400/-
Nayapane	BOPFSP	1400/-
*Galgewatta	BOPFSP	1360/-
*Ancoombra	BOPFSP	1260/-
*Ancoombra	BOP1	1750/-
* Uplands	BOP1	1600/-
Harangalla	FBOP	2150/-
Doombagastalawa	FBOP	2100/-
*Ancoombra	FBOP	2050/-
*Galgewatta	FBOP1	1550/-
*Hatale	FBOP1	1500/-
Dartry Valley	FBOPF1	1800/-
*Ancoombra	FBOPF1	1750/-
Harangalla	FBOPF1	1750/-
*Meezan	OP	1360/-
*Hatale	OPA	1320/-
*Galgewatta	OPA	1320/-
*Hatale	OPA	1300/-
Nayapane	OP1	1800/-
Craighead	OP1	1700/-
*Galgewatta	OP1	1600/-
Harangalla	OP1	1600/-
*Galgewatta	PEKOE	1750/-
Dartry Valley	PEKOE	1700/-
*Galgewatta	PEKOE1	2150/-
Dartry Valley	PEKOE1	2150/-
*Galgewatta	PEKOE1	2100/-
*Meezan	PEKOE1	2050/-

WESTERN HIGH

Ingestre	BOP	1500/-
Ingestre	BOPSP	1550/-
Annfield	BOPSP	1550/-
Wattegodde	BOPF	1420/-
Torrington	BOP1	1500/-
New Meddecombra	FBOP	1700/-
Torrington	FBOP	1700/-
Torrington	FBOP1	1380/-
Torrington	FBOPF1	1550/-
Venture	OP	1300/-
Venture	OPA	1160/-
Venture	OP1	1550/-
Torrington	PEKOE	1550/-
Frotoft Super	PEKOE1	1750/-

NUWARA ELIYA

Court Lodge	BOP	1160/-
Kenmare	BOPSP	870/-
Kenmare	FBOP	1380/-
Kenmare	FBOPF	1100/-
Kenmare	FBOPF1	1420/-
Court Lodge	FBOPF1	1420/-

UVA MEDIUM

St. James	BOP	2700/-
Demodera 'S'	BOPSP	1550/-
Hindagala	BOPSP	1480/-
Gonakelle	BOPSP	1480/-
Aruna Keppetipola	BOPSP	1480/-
*Halpewatta Uva	BOPSP	1380/-
Aruna Passara	BOPF	1550/-
High Spring	BOPFSP	1460/-
Aruna Passara	BOP1	1750/-
New Aruna Passara	FBOP	1900/-
*Roseland Uva	FBOP1	1550/-
Halpewatta Uva	FBOP1	1550/-
Hindagala	FBOP1	1550/-
Aruna Passara	FBOP1	1550/-
Hindagala	FBOPF	1220/-
High Spring	FBOPF1	1650/-
*Roseland Uva	OP	1340/-
Aruna Passara	OPA	1320/-
Telbedde	OP1	1800/-
Aruna Passara	PEKOE	1750/-
St. James	PEKOE1	2850/-

UVA HIGH

Uva Highlands	BOP	3300/-
Ranaya	BOPSP	1500/-
Nayabedde	BOPF	1200/-
Ellathota Uva	BOP1	1600/-
Glenanore	BOP1	1600/-
Craig	BOP1	1600/-
Uva Highlands	FBOP	2150/-
Gonapitiya	FBOP1	1380/-
Ranaya	FBOPF1	1600/-
Gonamotawa	FBOPF1	1600/-
Ellathota Uva	OP	1360/-
Ellathota Uva	OPA	1200/-
Needwood Super	OPA	1200/-
Ranaya	OP1	1650/-
Uva Highlands	PEKOE	3650/-
Uva Highlands	PEKOE1	2950/-

UDAPUSSELLAWA

*Mooloya	BOP	1000/-
Kirklees	BOP	1000/-
Kirklees	BOPSP	980/-
*Mooloya	BOPSP	960/-
*Mooloya	BOPF	1080/-
Mooloya	BOPF	1080/-
Maha Uva	FBOP	1700/-
Maha Uva	FBOP1	750/-
Blairlmond	FBOPF1	1600/-
Delmar	FBOPF1	1600/-
Delmar	OP	1280/-
Maha Uva	OPA	1220/-
Delmar	OP1	1420/-
Maha Uva	PEKOE	1600/-
Maha Uva	PEKOE1	1750/-

LOW GROWN LEAFY GRADES

*Makandura	BOP1	3050/-
Makandura	OP1	3300/-
Miriswatta	OP	1800/-
Brookland Valley	OPA	2000/-
*Green House	OPA	1900/-
Lumbini	PEKOE	2450/-
Golden Garden	PEKOE1	2400/-
*Andaradeniya S	PEKOE1	2350/-

LOW GROWN TIPPY GRADES

*Nawagamuwahena	BOP	2300/-
Golden Garden	BOP	2250/-
*Mahaliyadda	BOP	2150/-
New Spring View	BOPSP	2300/-
Kamarangapitiya	BOPSP	2200/-
*Elaine Super	BOPSP	2150/-
Wewelkandura S	BOPF	2250/-
Kings Bru	BOPFSP	1900/-
Adams View	FBOP	2950/-
Mulatiyana Hills	FBOP	2850/-
Nilgiri	FBOP	2850/-
*Green House	FBOP	2800/-
*Sithaka	FBOP	2800/-
Susantha	FBOP1	2150/-
*Maleesha Group	FBOP1	2100/-
Kiruwanaganga	FBOP1	2100/-
Danlanda Watte	FBOP1	2100/-
*Ganganee	FBOP1	2050/-
*Tea Lanka	FBOPF	1950/-
*Ganganee	FBOPF	1900/-
*New Laksakanda	FBOPF	1850/-
Pothotuwa	FBOPF1	1950/-
Adams View	FBOPF1	1950/-
Galatara	FBOPF1	1950/-

PREMIUM FLOWERY

CO OP Lanka	FBOPFSP	4750/-
*Green House	FBOPFSP	4650/-
Mulatiyana Hills	FBOPFEXSP	4100/-
New Vithanakande	FBOPFEXSP1	2900/-

CTC TEAS**HIGH GROWN**

Protoft CTC	BP1	800/-
*Dunsinane CTC	PF1	1120/-

MEDIUM GROWN

Duckwari CTC	BP1	940/-
*New Peacock CTC	PF1	980/-

LOW GROWN

Ceciliyan CTC	BP1	1340/-
Hingalgoda CTC	PF1	1600/-

OFF GRADES

Nandana	BP	1500/-
Indigahahena CTC	PF	690/-
Chandrika CTC	PF	690/-
Adams View	BM	1400/-
Gunawardana	FNGS	1100/-
Great Western	FNGS1	1160/-
Chandrika Estate	BOP1A	1480/-
Liyonta	BOP1A	1480/-
Liyonta	BOP1A	1420/-
*Andaradeniya S	BOP1A	1260/-

BOPA

*Lenama Hills	BOPA	2300/-
*Makandura	BOPA	2250/-
Danawala	BOPA	2250/-
Gunawardana	BOPA	2250/-
Magedara	BOPA	2250/-
*Hedigalla	BOPA	2200/-
*Green House	BOPA	2200/-

Dust

Chandrika Estate	DUST	1120/-
Adisham	DUST	1060/-
*Andaradeniya H	DUST	1040/-
*Chandrika Est	DUST	1040/-
Mattakelle	DUST1	1650/-
Dunsinane CTC	PD	1260/-

WESTERN MEDIUM

*Ambuluwawa CTC	DUST	560/-
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LOW GROWN

*Wattahena	DUST1	1160/-
Chandrika Est	DUST1	1160/-

NATIONAL ELEVATIONAL AVERAGES – JULY, 2026

Elevation	MONTH		TO-DATE	
	QUANTITY -KG-	AVERAGE -RS./KGS-	QUANTITY -KG-	AVERAGE -RS/KGS-
ORTHODOX				
UVA-HIGH	1,773,689	1,045.09	9,054,063	1,038.96
WESTERN-HIGH	2,953,781	1,123.63	18,264,302	1,195.45
UVA-MEDIUM	1,823,587	1,062.68	8,447,548	1,034.94
WESTERN-MEDIUM	2,028,598	938.37	11,356,755	983.22
LOW	13,771,867	1,337.12	81,379,594	1,274.70
TOTAL	22,351,521	1,227.15	128,502,261	1,205.30
CTC				
UVA -HIGH	71,820	1,178.95	628,346	1,159.43
WESTERN- HIGH	411,420	927.70	2,455,833	1,037.10
UVA- MEDIUM	2,360	968.47	2,360	968.47
WESTERN - MEDIUM	927,094	811.97	5,642,390	917.26
LOW	1,016,499	920.87	6,536,617	932.32
TOTAL	2,429,193	888.14	15,265,546	952.96
COMBINED (Orthodox/ CTC)				
UVA-HIGH	1,845,509	1,050.30	9,682,409	1,046.77
WESTERN-HIGH	3,365,201	1,099.68	20,720,135	1,176.68
UVA-MEDIUM	1,825,947	1,062.56	8,449,908	1,034.92
WESTERN-MEDIUM	2,955,692	898.72	16,999,145	961.33
LOW	14,788,366	1,308.51	87,916,211	1,249.24
TOTAL	24,780,714	1,193.92	143,767,807	1,178.51

COLOMBO AUCTION – WEEKLY GROSS SALE AVERAGES

SALE NO.29 OF 28th JULY, 2026

	2026			2025	
	Weekly	Month to Date	Year to Date	Weekly	Year to Date
Uva High Grown	1,089.27	1,050.76	1,031.77	1,032.69	1,030.08
Western High Grown	1,087.82	1,101.33	1,161.51	1,103.94	1,089.59
High Grown	1,088.33	1,083.69	1,120.98	1,075.57	1,070.33
Uva Medium	1,077.43	1,064.14	1,034.26	1,041.93	1,067.90
Western Medium	882.77	897.40	954.66	989.12	1,005.20
Medium Grown	956.27	960.31	981.88	1,007.77	1,026.12
Low Grown (Orthodox)	1,351.02	1,333.83	1,272.56	1,287.92	1,256.96
Combined L.G. (Orthodox + CTC)	1,338.31	1,305.68	1,253.31	1,263.35	1,242.44
Total	1,218.56	1,192.14	1,179.61	1,183.65	1,169.29

Private Sale Figures (23.07.2026 – 28.07.2026)

196,936.00

Cumulative

7,030,613.95

DETAILS OF TEAS AWAITING SALE

SALE NO: 31

SALE NO: 32

Sale of 11th /12th Aug. '26

Sale of 18th /19th Aug. '26

	<u>Lots</u>	<u>Qty. (Kgs)</u>	<u>Lots</u>	<u>Qty. (Kgs)</u>
Low Grown Leafy	2,319	861,422	2,189	784,573
Low Grown Semi Leafy	1,714	684,753	1,566	619,212
Low Grown Tippy	1,964	886,419	1,908	859,797
High & Medium	1,576	644,744	1,370	565,596
Off Grade/BOP1A	2,457	1,224,170	2,309	1,140,274
Dust	670	604,379	558	495,361
Premium Flowery	304	40,876	293	38,507
Ex-Estate	<u>893</u>	<u>883,313</u>	<u>860</u>	<u>841,850</u>
Total	<u>11,897</u>	<u>5,830,076</u>	<u>11,053</u>	<u>5,345,169</u>

FUTURE CATALOGUES CLOSURE

Sale No.33 of 24th (Mon.) /25th (Tue.) Aug, 2026

The Main Sale & Ex-Estate Sale catalogues are scheduled to be closed on **Thursday, 06th August, 2026 at 04.30 p.m.**

Sale No.34 of 01st (Tue.) /02nd (Wed.) Sep, 2026

The Main Sale & Ex-Estate Sale catalogues are scheduled to be closed on **Thursday, 13th August, 2026 at 04.30 p.m.**

Sale No.35 of 08th (Tue.) /09th (Wed.) Sep, 2026

The Main Sale & Ex-Estate Sale catalogues are scheduled to be closed on **Thursday, 20th August, 2026 at 04.30 p.m.**

SALE NO.31

AUCTION OF 11th /12th AUGUST, 2026

BROKERS' SELLING ORDER

<u>Leafy/ Semi Leafy/ Tippy/Premium Flowery/ BOP1A/</u>	<u>High & Medium/ Off Grades/ Dust</u>	<u>Ex-Estate</u>
1. Ceylon Tea Brokers PLC	1. Asia Siyaka Commodities PLC	1. Eastern Brokers PLC
2. Lanka Commodity Brokers Ltd	2. Mercantile Produce Brokers (Pvt) Ltd	2. Bartleet Produce Marketing (Pvt) Ltd
3. Eastern Brokers PLC	3. Forbes & Walker Tea Brokers (Pvt) Ltd	3. Mercantile Produce Brokers (Pvt) Ltd
4. John Keells PLC	4. Bartleet Produce Marketing (Pvt) Ltd	4. Asia Siyaka Commodities PLC
5. Forbes & Walker Tea Brokers (Pvt) Ltd	5. Lanka Commodity Brokers Ltd	5. Lanka Commodity Brokers Ltd
6. Mercantile Produce Brokers (Pvt) Ltd	6. Ceylon Tea Brokers PLC	6. Ceylon Tea Brokers PLC
7. Bartleet Produce Marketing (Pvt) Ltd	7. Eastern Brokers PLC	7. John Keells PLC
8. Asia Siyaka Commodities PLC	8. John Keells PLC	8. Forbes & Walker Tea Brokers (Pvt) Ltd

Crop & Weather

For the period 28th July to 03rd August, 2026

Western/Nuwara Eliya Regions

The Western and Nuwara Eliya regions experienced rain throughout the week. The Department of Meteorology expects heavy showers in both regions in the week ahead.

Uva/Uda Pussellawa Regions

Sunny weather was reported in both regions during the week. Showers and strong winds are expected in the Uva and Uda Pussellawa regions in the week ahead according to the Department of Meteorology.

Low Grown

Bright weather and occasional showers were reported in the Low Grown Region throughout the week. According to the Department of Meteorology, intermittent showers are expected in the Low Grown Region in the week ahead.

Crop Intake

The Western Region reported an increase in the crop intake, whilst the Nuwara Eliya Region maintained. The Uva, Uda Pussellawa and Low Grown regions reported a decrease.

WORLD CROP STATISTICS (MKGS)

<i>Country</i>	<i>Month</i>	<i>2025</i>	<i>2026</i>	<i>Difference +/-</i>	<i>To-date 2025</i>	<i>To-date 2026</i>	<i>Difference +/-</i>
SRI LANKA	June	21.52	22.33	0.8	134.56	130.57	-4.0
BANGLADESH	Apr.	2.20	5.90	3.7	3.90	9.10	5.2
KENYA	Mar.	37.90	52.50	14.6	136.90	141.10	4.2
MALAWI	Apr.	6.80	5.90	-0.9	24.90	22.90	-2.0
NORTH INDIA	May	109.86	111.72	1.9	249.73	251.67	1.9
SOUTH INDIA	May	26.57	19.88	-6.7	96.50	81.82	-14.7

OTHER MARKETS

BANGLADESH AUCTION

SALE NO. 14 OF MONDAY, 03RD AUGUST, 2026

CTC LEAF: 42,606 packages of tea on offer met with an excellent demand.

BROKENS: Well made, good liquoring Brokens were once again a strong feature of the market and these appreciated by Tk.5/- and more. Likewise, all other varieties also met with a strong demand and were dearer by a similar margin. BLF teas met with a strong demand and sold at dearer rates.

FANNINGS: Well made, good liquoring Fannings were again the strongest feature of the sale and prices advanced by Tk.5/- and more. All other varieties also met with a strong demand and were much dearer compared to last. BLF teas met with a strong demand and sold at dearer rates.

DUST: 9,997 packages of tea on offer met with a strong demand. Good liquoring Dusts particularly CDs were a strong feature of the market. Likewise, their Mediums were fully firm to dearer by Tk. 5/- to Tk.7/- closely following quality. Plain/BLF Dusts sold around last with a few withdrawals. Blenders lent strong support with fair interest from the Loose tea buyers.

COMMENTS: This was the strongest sale so far in the season and prices appreciated quite considerably recording the highest average in the season. Blenders were very forceful for all varieties. Loose tea buyers also lent good support.

Dusts were a dearer market.

Quotations – This Week – (In Taka)

Brokens	This Week	Last Week	Fannings	This Week	Last Week	Dust	This Week	Last Week
Best	298-305	292-300	Best	298-308	292-305	PD	282-312	280-311
Good	291-296	284-289	Good	292-297	286-289	RD	286-321	278-325
Medium	283-288	275-278	Medium	285-288	275-280	D	280-330	281-319
Plain	275-280N	260-270	Plain	275-280N	260-270	CD	287-334	283-349
BLF	274-290	262-277	BLF	266-281	266-281	BLF	255-278	260-278

COURTESY: NATIONAL BROKERS LIMITED

MOMBASA TEA AUCTION MARKET REPORT

Sale No.31 of 03RD & 04TH AUGUST, 2026

There was good general demand at irregular levels for the 111,098 packages (7,354,218.00 kilos) available in the market with 17.97% unsold.

MARKET:

Pakistan Packers were active with more support from **Bazaar. Yemen** and **other Middle Eastern countries** were strong with improved enquiry from **Kazakhstan** and **other CIS states. Afghanistan** reduced interest while **Egyptian Packers** were active. **UK** although selective, were more active with maintained participation from **Russia** and **South Sudan. Local Packers** reduced support while **Somalia** maintained activity at the lower end of the market.

OFFERINGS :-

Leaf Grades - 54,320 packages (3,593,654.00 kilos) – 26.88% unsold.
Dust Grades - 38,200 packages (2,831,810.00 kilos) – 11.31% unsold.
Secondary Grades - 18,578 packages (928,754.00 kilos) – 5.60% unsold.

LEAF GRADES (M2 & M3)

BP1:

Best : Strong absorption advancing by up to USC32.

Brighter: Appreciated by up to USC38

Mediums: KTDA mediums irregularly gained by up to USC32. Plantation mediums saw useful enquiry advancing by up to USC31.

Lower Medium: Were dearer by up to USC19.

Plainer: Lost by up to USC8 with some lines steady to dearer by a similar margin.

PF1:

Best : Firm to USC12 dearer

Brighter : Were steady to USC10 above previous rates.

Mediums : KTDA mediums were irregular varying between firm to USC8 dearer to easier by a similar margin. Plantation mediums eased by up to USC15.

Lower Medium : Were irregularly steady to easier by up to USC8.

Plainer : Were irregularly discounted by up to USC12.

CTC QUOTATIONS	BP1 - USC	PF1 - USC
Best	275 - 452	285 - 355
Good	290 - 344	265 - 298
Good Medium	242 - 320	265 - 294
Medium (KTDA)	195 - 255	230 - 273
Medium (Plantations)	183 - 256	196 - 237
Lower Medium	129 - 217	145 - 229
Plainer	118 - 156	104 - 156

DUST GRADES (M1)**PDUST:**

Best: Met irregular interest and ranged between USC28 dearer for some teas to easier by up to USC10.

Brighter: Gained by up to USC26.

Mediums: KTDA mediums ranged between USC5 above previous rates with some lines advancing by up to USC22, however select teas eased by up to USC6. Plantation mediums varied between firm to USC5 dearer to easier by up to USC4.

Lower Medium: Steady to USC5 dearer to easier by up to USC6.

Plainer: Better types were steady with others irregularly easier by up to USC6.

DUST1:

Best: Irregularly eased by up to USC15 while select invoices were firm to USC11 dearer.

Brighter: Shed by up to USC8.

Mediums: KTDA mediums saw more irregular enquiry ranging between USC11 above previous levels for some teas to easier by up to USC6 while plantation mediums were USC2 dearer to USC11 easier.

Lower Medium: Irregular ranging between USC6 dearer to easier by up to USC13.

Plainer: Were more irregular and varied between USC12 above previous rates to easier by up to USC15.

CTC QUOTATIONS	PDUST - USC	DUST1 - USC
Best	279 - 330	260 - 355
Good	255 - 295	250 - 290
Good Medium	220 - 290	240 - 274
Medium (KTDA)	200 - 246	198 - 271
Medium (Plantations)	199 - 222	191 - 202
Lower Medium	166 - 200	170 - 192
Plainer	105 - 166	107 - 167

SECONDARY GRADES(S1)

In the Secondary Catalogues, **BP**s held value with **PF**s steady. Clean well sorted coloury **Fannings** appreciated while **similar DUST**s sold at about previous levels. **Other Fannings** held value with **DUST**s firm. **BMF**s were well absorbed.

SECONDARY QUOTATIONS (USC)	BP / BP2	PF / PF2	FNGS1/FNGS	DUST / DUST2	BMF
Best / Good	240 - 332	-	160 - 245	172 - 312	-
Good Medium /Medium	-	-	152 - 185	158 - 212	-
Lower Medium	134 - 166	135 - 165	119 - 162	124 - 164	105 - 123
Plainer	112 - 148	104 - 143	080 - 142	105 - 126	100 - 115



SOUTH INDIAN ROUNDUP

FOR THE WEEKENDING -01ST AUGUST, 2026

KOCHI

CTC LEAF

Demand : Fair Demand. All grades sold at steady to dearer levels especially Fannings.

ORTHODOX LEAF

Demand : Good Demand.

Buying Pattern : All whole leaves sold at steady to occasionally dearer depending on the quality. Primary brokens were easier while the Secondaries and Fannings were steady.

Market : CIS & Middle East Buyers operated.

DUST

Demand : Fair demand.

Buying Pattern : Popular marks and better mediums sold irregularly around last levels. Medium and plainer sorts had an easier trend by Rs.2 to 3 with fair amount of withdrawals.

Market : Major Packeteers were active, Exporters operated selectively on plainer sort and bolder grades. Internal buyers operated cautiously

COONOOR

CTC LEAF

Demand : Strong.

Market : Market opened on a barely steady to easier trend by a Re. As the sale progressed it had gained momentum to be sold at fully firm to dearer levels. The later part of the sale had witnessed a buoyant demand which had reflected on the prices moving up by Rs.3/- to Rs. 5/- and upto Rs. 9/- across all grades and categories. The momentum continued till the end of the sale.

The overall sale percentage was 98% at an average of Rs. 114.32

Buying Pattern: Yet again the major blenders were the main stay absorbing almost about 45% of the quality that was on offer. The South Indian and up-country buyers were also lending fair support whilst the Exporters were active on the larger brokens and on the Fannings.

ORTH LEAF

Demand : Fair.

Market : Generally an easier trend with teas across all grades and categories sold at Rs. 3/- to Rs. 5/- and upto Rs.10/-. However the small quantity of Secondaries have sold at fully firm to dearer levels. The sale had witnessed fair withdrawals across all grades and mostly on the dis-coloured stalky teas.

The overall sale percentage was 78% at an average of Rs.144.18.

Buying Pattern: Fairly strong Export enquiry was forthcoming with Shah brothers being active. The major blender was lending fair support whilst the Internal being selective.

CTC DUST**Demand :** Good.

Market : An irregular trend with the Brighter liquoring teas and the fairly blacker cleaner medium teas have held their last levels or dearer sometimes. The browner, flakier and fibrous teas have traded at Rs.1/- to Rs.2/- easier with fair withdrawals.
The overall sale percentage was 83% at an average of Rs.112.83

Buying Pattern: Fairly strong Export enquiry was witnessed with Bhansali and Girnar being active. The Packeteers were operating on fair quantity whilst the other Internal buying was rather selective. As usual M/s. Anjaneya Enterprises (Devagiri Tea produce co) continued to absorb the brighter liquoring teas.

ORTH DUST**Demand :** Less.

Market: Sale had witnessed a comparatively less demand this week which had witnessed a price drop across all grades and categories by Rs.3/- to Rs.5/-. The sale had witnessed fair withdrawals.
The overall sale percentage was 59% at an average of Rs.107.95.

Buying Pattern: Mostly an export operation was forthcoming with very selective Internal buying witnessed. .

COIMBATORE**CTC LEAF****Demand :** Good demand.

Market : Better medium and popular teas were irregular and dearer. Medium teas were fully firm to dearer. Plainer teas were firm to dearer by Rs.2/-to Rs.3/- sometimes more.

Buying Pattern : Blenders and packeteers were active. Exporters and internal were selective.

ORTH LEAF**Demand :** Fair general demand.

Market : Whole leaf were fully firm. Medium brokenes were barely steady. BOPF were dearer by Rs.8/.

Buying Pattern : Exporters were active.

CTC DUST**Demand :** Fair general demand.

Market : Better medium and popular marks were lower by Rs.1/- to Rs.2/- with some withdrawals. As sale progressed teas were fully firm to dearer by Rs.1/- to Rs.2/-. Medium teas were irregular and lower by Rs.2/- to Rs.3/- with heavy withdrawals. Plainer teas were lower by Rs.2/- to Rs.3/- sometimes more with few withdrawals.

Buying Pattern : Blenders and packeteers were selective. Exporters and internal were active.

ORTH DUST**Demand :** Good demand.

Market : Irregular and dearer by Rs.2/- to Rs.4/-.

Buying Pattern : Exporters were active.

August 5, 2026**-/ra.**

- TEA NEWS -

LOCAL

Publication – The Sunday Morning Business

Headline – SL's Ceylon Tea GI application accepted

Journalist – Shenal Fernando

Summary – Sri Lanka's EU Geographical Indication application for Ceylon Tea has been accepted and will be published for a three-month objection period. All necessary clearances have been obtained, while the domestic GI application is planned after completion of the EU process. The initiative is supported by a €1 million agreement involving the Sri Lanka

Publication – Sunday Divaina

Headline – Tea Leaf Production Falls by 50%

Journalist – Nimal Guntilak

Summary – Sri Lanka's green tea leaf production has declined by nearly 50%, causing a similar reduction in processed tea output. The shortage could reduce monthly tea export earnings by approximately US\$ 50 million. Prolonged dry weather and fertiliser shortages have reduced average yields per acre from around 400 kilograms to nearly 200 kilograms

Publication – Daily News

Headline – Export sector records 12% growth in June despite external shocks

Journalist – N/A

Summary – Rubber and rubber-based product exports increased by 7.14% to US\$ 87.61 million in June 2026, supported by tyres, gloves and other industrial rubber goods. Tea export earnings declined by 10.58% to US\$ 118.90 million due to weaker bulk and packet tea exports, particularly to Middle Eastern markets.

Publication – Finance Today

Headline – Unsold tea rises at Kenyan auction

Journalist – N/A

Summary – Unsold tea at the Mombasa Tea Auction reached its highest level of the year amid weakening demand and concerns over Kenya's 1.5% export and investment promotion levy. Exporters said the levy had increased the cost of Kenyan tea in a competitive market that includes Sri Lanka. Industry stakeholders warned that sustained unsold volumes could reduce prices and farmer returns.