

TEA MARKET REPORT

SALE NO: 24

June 22 & 23, 2026



LANKA COMMODITY BROKERS LTD

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COMMENTS

This week's Tea Auction, Sale No.24 was held on June 22(Mon.)/23(Tue.), 2026. A total weight of 5.5MKGS was on offer, which shows a decrease when compared to the previous week. The Low Grown Leafy, Semi Leafy, Tippy/Small Leaf & Premium Flowery catalogues totaled 1.8MKGS, while the Main Sale High & Medium segment had 0.7MKGS. The Ex Estate category had 0.9MKGS.

The overall market sentiment in the Ex-Estate catalogue continued to be unchanged as in the previous sale. Select best Western BOP's/BOPF's sold around last week levels where quality was maintained, whilst all others were substantially lower following a drop in quality Teas in the lower end category, prices too declined by Rs.20-40/- per kg whilst poor leaf/plainer teas were neglected. The majority of the Nuwara Eliya teas were yet again neglected, and remained unsold. Uva/Udapussellwa BOP's were substantially lower whilst their corresponding BOPF's too followed a similar trend. CTC Teas – A fair volume of High & Medium PF1's remained unsold with the exception of a few High Grown PF1's which were dearer by Rs.20-40/- per kg on account of special inquiry. The limited availability of BP1's from all elevations tended irregular. Shippers to Japan, the Continent and South Africa were selective in their purchases whilst the balance were accounted for by Shippers to Russia, CIS and China.

Demand in the Low Grown category continue to attract a strong buying trend. Prices in all categories were fully firm to dearer. There continued to be widespread demand throughout the sale from most out-markets.

This week's auction comprised of **10,538** lots with a total quantity of **5,569,837** Kgs.

The catalogue wise breakdown was as follows:-

	<u>Lots</u>	<u>Qty. (Kgs)</u>
Low Grown Leafy	1,880	730,512
Low Grown Semi Leafy	1,193	457,605
Low Grown Tippy	1,466	648,225
High & Medium	1,649	739,439
Off Grade/BOP1A	2, 226	1,152,248
Dust	930	876,619
Premium Flowery	302	41,998
Ex-Estate	<u>892</u>	<u>923,191</u>
Total	<u>10,538</u>	<u>5,569,837</u>

In Lighter Vein

Which One Do You Save?

A 65 year old lady suddenly started learning to swim instead of her usual routine of going to bingo. Everyone was curious and asked her: "why the change in your interest?"

The lady, with a look of helplessness replied: "Whenever my son and daughter-in-law quarrel with each other my Daughter-in-law always asks my son: - "If your mom and I fall into water, which one would you save first?" So, because I do not want to put my son in a difficult position, I am learning to swim!"

A few days later, her son and his wife were quarreling again, and the daughter-in-law unreasonably asked: "now tell me! If your mom and I fall into the water, whom will you save first?"

The husband replied: "I don't have to get into the water. My mom knows how to swim, she will save you."

The wife refused to relent: "No, you have to jump into the water, and have to save one of us. Which one will it BE?"

Her husband replied: "Then I'm sorry to say you'll die anyway because I don't know to swim, and my mom will definitely save me first!"

LOW GROWN TEAS

LEAFY/SEMI LEAFY

- BOP1** : Select best types maintained last week levels. Best and the below best too maintained.
- OP1** : Wiry OP1's maintained at last week levels. Best types too maintained whilst stalky invoices were irregularly lower.
- OP** : Well twisted OP's appreciated by Rs.50/- per kg whilst the balance were irregularly lower.
- OPA** : Select best types were firm to dearer; balance declined by Rs.50/- per kg.
- PEK/PEK1** : Shotty types were maintained at last week levels. Balance too maintained. Well-made PEK1's were firm to dearer. Best and below best types too maintained at last week levels.

Quotations (Rs./Kg)		BOP1	OP1	OP	OPA	PEK/PEK1
SELECT BEST	This Week	1850-3250	1900-3500	1550-2050	1650-2400	1650-2550
	Last Week	1850-3000	1900-3500	1550-1850	1600-2300	1650-2650
BEST	This Week	1600-1800	1550-1850	1300-1500	1300-1600	1450-1600
	Last Week	1600-1800	1550-1850	1300-1500	1350-1550	1450-1600
BELOW BEST	This Week	1450-1550	1300-1500	1000-1250	1100-1250	1200-1400
	Last Week	1400-1550	1300-1500	1050-1250	1200-1300	1200-1400
SECONDARIES	This Week	1250-1400	1100-1250	800-950	850-1050	1000-1150
	Last Week	1200-1350	1100-1250	900-1000	1000-1150	1000-1150
POOR	This Week	1100-1200	570-950	530 - 850	530 - 800	780-950
	Last Week	1000-1150	700-1050	700-850	700-950	800-950

TIPPY/SMALL LEAF

BOP/BOPSP : In general were firm on last.

BOPF/BOPFSP : Well-made cleaner teas were firm on last, whilst others maintained following quality.

FBOP/FBOP1 : Select best FBOP's were firm, whilst the best and the bold varieties were firm to dearer. Mixed varieties were irregular. FBOP1's in general were firm.

FBOPF/FBOPF1 : FBOPF1's in general were appreciated. Well-made cleaner FBOPF's were firm to dearer, whilst the mixed teas were irregular.

FBOPFSP : Select best very tippy teas were easier, whilst the best and below best categories were firm on last.

FFEXSP/SP1 : Overall leafy tippy varieties were easier when compared to last week.

Quotations (Rs./Kg)		BOP/ BOPSP	BOPF/ BOPFSP	FBOP/ FBOP1	FBOPF/ FBOPF1	FBOPFSP/ FBOPFEXSP
SELECT BEST	This Week	1650-1950	1460-1900	2350-2900	1650-2150	4850-5600
	Last Week	1650-1950	1460-1850	2350-2700	1650-2150	5200-6700
BEST	This Week	1440-1600	1240-1400	1900-2200	1480-1950	3650-4650
	Last Week	1440-1550	1260-1380	1850-2200	1480-1550	3950-4800
BELOW BEST	This Week	1260-1400	1050-1220	1550-1850	1320-1420	2250-3400
	Last Week	1260-1400	1100-1240	1550-1800	1300-1400	2300-3800
SECONDARIES	This Week	1060-1220	830-900	1380-1500	1200-1300	1800-2200
	Last Week	1060-1200	850-920	1380-1500	1180-1260	1850-2400
POOR	This Week	880-1020	670-790	960-1260	960-1140	1300-1600
	Last Week	810-1000	680-810	980-1240	920-1120	1300-1650

MEDIUM GROWN LEAFY/SEMI LEAFY TEAS

FBOP : Select best FBOP's firm to dearer by Rs.50/- per kg whilst the balance were firm to Rs.30-50/- per kg.

FBOPF/FBOPF1 : Best FBOPF1's were firm, whilst the remainders were Rs.20-40/- per kg dearer.

PEK/PEK1 : Best PEK/PEK1's were firm. Below best PEK1's were dearer Rs.60-80/- per kg.

Quotations (Rs./Kg)	Best		Below Best		Others	
	<u>This Week</u>	<u>Last Week</u>	<u>This Week</u>	<u>Last Week</u>	<u>This Week</u>	<u>Last Week</u>
FBOP	1150 - 2000	1150 - 1900	1000 - 1580	1000 - 1540	800 - 950	820 - 940
FBOPF/FBOPF1	1200 - 1700	1150 - 1700	1050 - 1450	1000 - 1400	800 - 1150	790 - 1100
PEK/PEK1	1150 - 1950	1100 - 1950	820 - 980	850 - 1000	720 - 850	720 - 870

HIGH GROWN TEAS

MARKET : Irregular

BOP: Best Western's – A few select invoices sold around last week's levels, whilst the others were substantially easier and mostly unsold due to lack of suitable bids. In the Below Best category too, teas in the higher price bracket were mostly unsold due to a lack of suitable bids, whilst the others were up to Rs.50/- per kg easier. Teas at the lower end of the market declined by Rs.20-40/- per kg and more. Nuwara Eliya's were mostly unsold. Uda Pussellawa's were substantially easier. Uva's declined by Rs.20-40/- per kg and more.

BOPF : Best Western's – A selection of teas where quality was maintained were firm and Rs.20-40/- per kg dearer, whilst the others were irregular and easier by a similar margin. In the Below Best category, teas in the higher price bracket were irregular following quality, whilst the others and teas at the lower end of the market continued to sell around last week's levels. Nuwara Eliya's were mostly unsold. Uda Pussellawa's were substantially easier and mostly unsold due to a lack of suitable bids. Uva's were Rs.20-40/- per kg easier.

Quotations (Rs./Kg)	BOP		BOPF	
	<u>This Week</u>	<u>Last Week</u>	<u>This Week</u>	<u>Last Week</u>
Best Westerns	1260 - 1420	1260 - 1360	1260 - 1380	1260 - 1400
Below Best Westerns	960 - 1220	980 - 1200	1080 - 1240	1080 - 1240
Plainer Westerns	870 - 940	800 - 960	1000 - 1060	860 - 1060
Nuwara Eliyas	1080	N/A	N/A	N/A
Brighter UdaPussellawas	N/A	880 - 960	900 - 1140	1060
Other Uda Pussellawas	800 - 880	760 - 830	750 - 810	780 - 920
Best Uva's	N/A	1000 - 1040	1100 - 1180	1120 - 1180
Other Uva's	900 - 1020	880 - 900	1040 - 1060	900 - 1100

MEDIUM GROWN TEAS

BOP : Large Leaf teas sold at firm to dearer rates, whilst the others were mostly unsold with bids lower by Rs.50/- per kg and more.

BOPF : Better sorts were generally firm, whilst the other poorer sorts were Rs.20/- per kg dearer.

Quotations (Rs./Kg)	BOP		BOPF	
	<u>This Week</u>	<u>Last Week</u>	<u>This Week</u>	<u>Last Week</u>
Best Westerns	820 - 1800	940 - 1950	650-1160	650-1180

CTC TEAS

HIGH GROWN:-

BP1 - Hardly any offerings.

PF1 - A few select invoices were Rs.20-40/- per kg dearer, whilst the others were firm and easier by a similar margin.

MEDIUM GROWN:-

BP1 - Irregular.

PF1 - Irregular and a fair volume of tea continued to remain unsold.

LOW GROWN:-

BP1 - Sold well around last

PF1 - Where sold were firm and marginally dearer.

Quotations (Rs./Kg)	BP1		PF1	
	<u>This Week</u>	<u>Last Week</u>	<u>This Week</u>	<u>Last Week</u>
High	760	810 - 880	750 - 1120	740 - 940
Medium	900	610 - 850	640 - 940	650 - 980
Low	790 - 1360	700 - 1400	650 - 1550	640 - 1480

OFF GRADES

FGS/FGS1 : Select best liquoring FNGS/FNGS1's were firm on last whilst others lost Rs.20-30/-. Low Grown select best FNGS/FNGS1's lost Rs.10-20/-, whilst others firm on last. Select best BM's advanced Rs.20/- others firm on last. Lower end teas firm to lower Rs.20-30/-.

BOP1A : Select best BOP1A's firm on last. Best teas firm on last, whilst below best and lower end teas irregularly lower.

QUOTATIONS (Rs./kg)	HIGH		MEDIUM		LOW	
	<u>This Week</u>	<u>Last Week</u>	<u>This Week</u>	<u>Last Week</u>	<u>This Week</u>	<u>Last Week</u>
Good Fannings (Orthodox)	700-1200	720-1220	570-730	570-750	720-780	750-780
Good Fannings (CTC)	600-640	625-650	600-650	600-650	600-650	600-650
Other Fannings (Orthodox)	600-650	600-680	600-640	600-640	550-640	550-640
Other Fannings (CTC)	N/A	N/A	N/A	N/A	N/A	N/A
Good BM's	720-810	720-810	750-810	750-810	750-920	750-920
Other BM's	560-710	580-710	540-700	570-700	580-750	650-760
Best BOP1As	710-760	710-760	710-810	710-810	825-1400	825-1400
Other BOP1As	600-680	620-700	600-680	620-700	600-690	620-710

DUST

DUST/DUST1: High Grown liquoring Dust/Dust.1's gained Rs.50-60/- per kg, whilst their secondaries and below best types were firm on last levels. Mid Grown teas were firm on last levels, whilst the Low Growns were fully firm to dearer.

PD : High grown teas maintained last levels, whilst the Mid Grown teas together with Low Growns were irregular and mostly lower.

QUOTATIONS (Rs./kg)	HIGH		MEDIUM		LOW	
	<u>This Week</u>	<u>Last Week</u>	<u>This Week</u>	<u>Last Week</u>	<u>This Week</u>	<u>Last Week</u>
Good Primary Dust1 (Orthodox)	670 - 1650	660 - 1100	680 - 1040	650 - 940	640 - 870	600 - 800
Good Primary PD (CTC)	620 - 1100	580 - 1120	630 - 960	560 - 920	620 - 1340	570 - 1420
Secondary Dust	640 - 1080	620 - 1600	620 - 750	560 - 940	620 - 940	550 - 940

WESTERN MEDIUM

*Ancoombra	BOP	1800/-
*Dartry Valley	BOP	1600/-
Harangalla	BOP	1600/-
*Harangalla	BOP	1550/-
*Hatale	BOPSP	1550/-
*Ancoombra	BOPSP	1500/-
Windsoforest	BOPSP	1500/-
*Vellai Oya	BOPF	1160/-
Vellai Oya	BOPF	1160/-
*Vellai Oya	BOPF	1140/-
Dartry Valley	BOPFSP	1080/-
*Hatale	BOP1	2100/-
Craighead	FBOP	2000/-
Craighead	FBOP1	1460/-
Dartry Valley	FBOPF1	1700/-
Craighead	FBOPF1	1700/-
*Harangalla	FBOPF1	1650/-
*Galgewatta	OP	1280/-
Dartry Valley	OP	1280/-
Inguruwatta Super	OP	1260/-
*Hatale	OP	1240/-
Harangalla	OPA	1280/-
Castlemilk	OPA	1280/-
*Galgewatta	OPA	1260/-
Castlemilk	OPA	1260/-
Ingurugala	OPA	1220/-
Craighead	OP1	1800/-
Harangalla	OP1	1700/-
*Hatale	OP1	1550/-
*Galgewatta	PEKOE	1500/-
Dartry Valley	PEKOE	1500/-
Orange Field	PEKOE	1500/-
Randenigala Super	PEKOE	1500/-
*Dartry Valley	PEKOE1	1950/-
Harangalla	PEKOE1	1900/-
*Galgewatta	PEKOE1	1850/-

WESTERN HIGH

Great Western	BOP	1420/-
Ingestre	BOPSP	1400/-
Alton	BOPF	1380/-
Wanarajah	BOPF	1380/-
Glenloch	BOP1	1600/-
Venture	FBOP	1260/-
Karagastalawa	FBOP1	1040/-
Queensberry	FBOPF1	1550/-
Torrington	OP	1240/-
Venture	OPA	1180/-
Cymru	OP1	1320/-
Bearwell	PEKOE	1550/-
Bogahawatte	PEKOE1	1600/-

NUWARA ELIYA

Court Lodge	BOP	1080/-
Court Lodge	BOPSP	1000/-
Court Lodge	FBOP	1100/-
Kenmare	FBOP1	1000/-
Court Lodge	FBOPF	1060/-
Mahagastotte	FBOPF1	1280/-
Kenmare	OP	1000/-

UVA MEDIUM

*Halpewatte Uva	BOP	1550/-
*Halpewatte Uva	BOP	1500/-
High Spring	BOPSP	1460/-
Demodera 'S'	BOPF	890/-
Dickwella	BOPFSP	1500/-
*Halpewatta Uva	BOP1	1700/-
*Roseland Uva	FBOP	1750/-
*Roseland Uva	FBOP1	1550/-
Aruna Keppetipola	FBOPF	1160/-
Aruna Keppetipola	FBOPF1	1650/-
*Roseland Uva	FBOPF1	1550/-
Wewesse	OP	1380/-
Aruna keppetipola	OP	1320/-
*Roseland Uva	OP	1300/-
*Roseland Uva	OPA	1300/-
Dickwella	OP1	1650/-
*Roseland Uva	OP1	1600/-
Aruna Keppetipola	OP1	1600/-
Aruna Passara	PEKOE	1550/-
Aruna Keppetipola	PEKOE1	1900/-
Aruna Passara	PEKOE1	1900/-

UVA HIGH

Uvakellie	BOP	1200/-
Aislabay	BOPSP	1550/-
Nayabedde	BOPF	1180/-
Ranaya	BOPFSP	1100/-
Ellathota Uva	BOP1	1600/-
*Ellathota Uva	BOP1	1550/-
*Battawatte	FBOP	1600/-
Gonamotawa	FBOP	1750/-
*Ellathota Uva	FBOP	1700/-
*Battawatta	FBOP	1650/-
Uvakellie	FBOP1	1320/-
Uva Highlands	FBOPF	1240/-
Gonamotawa	FBOPF1	1600/-
Ranaya	OP	1320/-
*Ellathota Uva	OP	1280/-
*Ellathota Uva	OP	1240/-
*Ellathota Uva	OPA	1280/-
Ranaya	OPA	1280/-
Ellathota Uva	OP1	1600/-
Aislabay	OP1	1600/-
Ranaya	OP1	1600/-
Ranaya	PEKOE	1550/-
*Ellathota Uva	PEKOE	1440/-
*Ellathota Uva	PEKOE	1420/-
*Battawatte	PEKOE1	1750/-
Ranaya	PEKOE1	1750/-
Ampittiakande	PEKOE1	1750/-
Craig	PEKOE1	1700/-
*Ellathota Uva	PEKOE1	1650/-

UDAPUSSELLAWA

Maha Uva	BOP	1360/-
Mooloya	BOPF	1140/-
*Mooloya	BOPF	1000/-
Blairlmond	FBOP	1550/-
Delmar	FBOP	1550/-
Maha Uva	FBOP1	1100/-
Maha Uva	FBOPF1	1480/-
Blairlmond	OP	1400/-
Maha Uva	OPA	1240/-
Mah Uva	OP1	1600/-
Maha Uva	PEKOE	1500/-
Maha Uva	PEKOE1	1550/-
Blairlmond	PEKOE1	1550/-

LOW GROWN LEAFY GRADES

Pothotuwa	BOP1	3250/-
Gunawardana	OP1	3500/-
Mirisswatta	OP	2050/-
Galatara	OP	1750/-
South Co-Op	OP	1750/-
*Andaradeniya S	OP	1700/-
Mirisswatta	OPA	2400/-
*Green House	OPA	2100/-
Makandura	PEKOE	2350/-
Golden Garden	PEKOE	2200/-
*Green House	PEKOE	2150/-
*Andaradeniya S	PEKOE1	2350/-
Mulatiyana Hills	PEKOE1	2350/-
Dampahala	PEKOE1	2350/-
*Kurunduwatta	PEKOE1	2300/-
New Spring View	PEKOE1	2300/-
*Lenama Hills	PEKOE1	2250/-

LOW GROWN TIPPY GRADES

*Mahaliyadda	BOP	1950/-
*New Nivithigala	BOP	1900/-
*Elaine Super	BOPSP	2000/-
Parakaduwa Super	BOPSP	1850/-
Wathurawila	BOPSP	1850/-
*Andaradeniya S	BOPSP	1800/-
Rajjuruwatta Super	BOPF	1900/-
*Sithaka	BOPF	1700/-
*Mahaliyadda	BOPF	1650/-
*Ganganee	BOPFSP	1700/-
Rajjuruwatta Super	BOPFSP	1650/-
Malesha Group	BOPFSP	1650/-
*Elaine Super	BOPFSP	1600/-
Galatara	FBOP	2900/-
Adams View	FBOP	2850/-
*Sithaka	FBOP	2800/-
Athukorala G.S	FBOP1	2400/-
*Sithaka	FBOP1	2100/-
Kiruwana ganga	FBOP1	2100/-
*New Nivithigala	FBOP1	2050/-
*Ganganee	FBOPF	2150/-
*New Laksakanda	FBOPF	1850/-
Gunawardana	FBOPF	1850/-
Sihara	FBOPF	1850/-
Himara	FBOPF	1850/-
*Lenama Hills	FBOPF	1800/-
*Makandura	FBOPF1	1900/-
Pothotuwa	FBOPF1	1800/-
Dampahala	FBOPF1	1800/-
*Sithaka	FBOPF1	1750/-
*Athukorala G.S	FBOPF1	1750/-

PREMIUM FLOWERY

New Batuwangala	FBOPFSP	5150/-
Fortune	FBOPFEXSP	5600/-
Ceyenta	FBOPFEXSP1	5300/-

CTC TEAS**HIGH GROWN**

Florence CTC	BP1	760/-
Dunsinane CTC	PF1	1120/-

MEDIUM GROWN

Duckwari CTC	BP1	900/-
Strathdon CTC	PF1	940/-

LOW GROWN

Ceciliyan CTC	BP1	1360/-
Hingalgoda CTC	PF1	1550/-

OFF GRADES

*Laksakanda	BP	1420/-
Adams View	BP	1360/-
*Narangala Super	BP	1300/-
Chandrika CTC	PF	840/-
*Chandrika CTC	PF	650/-
Indigahahena CTC	PF	650/-
Chandrika CTC	PF	650/-
*Ambuluwawa CTC	PF	640/-
Donside CTC	PF	640/-
Donside	PF	640/-
Kurunduwatta	BM	1300/-
Adams View	BM	1300/-
New Vithanakande	FNGS	1000/-
Panangala	FNGS	980/-
*Makandura	FNGS	940/-
Wanarajah	FNGS1	1200/-
Gouravilla	FNGS1	1200/-
Aldora	BO1A	1400/-
Magedara	BO1A	1400/-

BOPA

Makandura	BOPA	2050/-
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Dust

Wattegodde	DUST	1080/-
Wanarajah	DUST1	1650/-
Ceciliyan CTC	PD	1340/-

WESTERN MEDIUM

*Vellai Oya	DUST1	1040/-
Vellai Oya	DUST1	960/-
*New Peacock CTC	DUST1	940/-

LOW GROWN

*Wattahena	DUST	940/-
*New Nivithigala	DUST	880/-

COLOMBO AUCTION – WEEKLY GROSS SALE AVERAGES

SALE NO.23 17TH JUNE, 2026

	2026			2025	
	Weekly	Month to Date	Year to Date	Weekly	Year to Date
Uva High Grown	981.49	993.50	1,032.48	976.62	1,041.28
Western High Grown	1,075.24	1,120.87	1,181.63	988.96	1,100.30
High Grown	1,042.78	1,077.92	1,136.20	984.93	1,081.88
Uva Medium	1,033.62	1,022.03	1,026.15	1,024.58	1,081.79
Western Medium	905.48	925.14	970.97	941.40	1,019.53
Medium Grown	951.11	959.60	989.17	970.37	1,039.49
Low Grown (Orthodox)	1,308.72	1,302.56	1,259.37	1,196.18	1,263.63
Combined L.G. (Orthodox + CTC)	1,287.92	1,272.36	1,240.07	1,184.01	1,250.18
Total	1,178.43	1,173.85	1,177.07	1,103.97	1,179.01

Private Sale Figures (11.06.2026 – 17.06.2026)

248,020.50

Cumulative

5,746,092.95

DETAILS OF TEAS AWAITING SALE

SALE NO: 25

SALE NO: 26

Sale of 30th June /01st July, '26

Sale of 07th /08th July, '26

	<u>Lots</u>	<u>Qty. (Kgs)</u>	<u>Lots</u>	<u>Qty. (Kgs)</u>
Low Grown Leafy	1,880	730,512	2,307	927,569
Low Grown Semi Leafy	1,193	457,605	1,532	622,321
Low Grown Tippy	1,466	648,225	1,843	824,149
High & Medium	1,649	739,439	1,899	851,017
Off Grade/BOP1A	2,226	1,152,248	2,542	1,336,538
Dust	930	876,619	591	536,078
Premium Flowery	302	41,998	358	50,252
Ex-Estate	<u>892</u>	<u>923,191</u>	<u>897</u>	<u>910,953</u>
Total	<u>10,538</u>	<u>5,569,837</u>	<u>11,969</u>	<u>6,058,877</u>

FUTURE CATALOGUES CLOSURE

Sale No.27 of 14th (Tue.) /15th (Wed.) July, 2026

The Main Sale & Ex-Estate Sale catalogues are scheduled to be closed on **Thursday, 25th June, 2026 at 04.30 p.m.**

Sale No.28 of 21st (Tue.) /22nd (Wed.) July, 2026

The Main Sale & Ex-Estate Sale catalogues are scheduled to be closed on **Thursday, 2nd July, 2026 at 04.30 p.m.**

Sale No.29 of 27th (Mon.) /28th (Tue.) July, 2026

The Main Sale & Ex-Estate Sale catalogues are scheduled to be closed on **Thursday, 9th July, 2026 at 04.30 p.m.**

SALE NO.25

AUCTION OF 30TH JUNE/ 01ST JULY, 2026

BROKERS' SELLING ORDER

<u>Leafy/ Semi Leafy/ Tippy/Premium Flowery/ BOP1A/</u>	<u>High & Medium/ Off Grades/ Dust</u>	<u>Ex-Estate</u>
1. Lanka Commodity Brokers Ltd	1. Forbes & Walker Tea Brokers (Pvt) Ltd	1. Mercantile Produce Brokers (Pvt) Ltd
2. John Keells PLC	2. Bartleet Produce Marketing (Pvt) Ltd	2. Bartleet Produce Marketing (Pvt) Ltd
3. Eastern Brokers PLC	3. Lanka Commodity Brokers Ltd	3. Asia Siyaka Commodities PLC
4. Forbes & Walker Tea Brokers (Pvt) Ltd	4. Ceylon Tea Brokers PLC	4. Lanka Commodity Brokers Ltd
5. Mercantile Produce Brokers (Pvt) Ltd	5. Eastern Brokers PLC	5. Ceylon Tea Brokers PLC
6. Bartleet Produce Marketing (Pvt) Ltd	6. John Keells PLC	6. John Keells PLC
7. Asia Siyaka Commodities PLC	7. Asia Siyaka Commodities PLC	7. Forbes & Walker Tea Brokers (Pvt) Ltd
8. Ceylon Tea Brokers PLC	8. Mercantile Produce Brokers (Pvt) Ltd	8. Eastern Brokers PLC

Crop & Weather

For the period 16th to 22nd June, 2026

Western/Nuwara Eliya Regions

Both regions experienced intermittent showers and strong winds throughout the week. The Department of Meteorology expects showery conditions in the Western and Nuwara Eliya regions in the week ahead.

Uva/Uda Pussellawa Regions

Bright weather was reported in both regions during the week. Rain is expected in the Uva and Uda Pussellawa regions in the week ahead according to the Department of Meteorology.

Low Grown

Rain was reported in the Low Grown Region throughout the week. According to the Department of Meteorology, showery conditions are expected in the Low Grown Region in the week ahead.

Crop Intake

All regions reported a decrease in the crop intake.

WORLD CROP STATISTICS (MKGS)

Country	Month	2025	2026	Difference +/-	To-date 2025	To-date 2026	Difference +/-
SRI LANKA	May	25.40	24.90	-0.5	114.10	108.90	-5.2
BANGLADESH	Mar.	1.30	2.50	1.2	1.70	3.10	1.4
MALAWI	Mar.	6.10	5.70	-0.4	18.10	16.50	-1.6
NORTH INDIA	Apr.	76.94	85.34	8.4	139.87	139.95	0.1
SOUTH INDIA	Apr.	22.46	18.94	-3.5	69.93	61.94	-8.0

Country	Month	2024	2025	Difference +/-	To-date 2024	To-date 2025	Difference +/-
KENYA	Dec.	55.83	50.69	-5.1	598.47	550.37	-48.1

OTHER MARKETS

BANGLADESH AUCTION

SALE NO. 08 OF MONDAY, 22ND JUNE, 2026

CTC LEAF: 40,367 packages of tea on offer met with a strong demand.

BROKENS: Well made, good liquoring BOPs once again met with a good demand but prices were slightly easier. Their GBOPs were quite strongly competed for and were firm to a touch easier. Below best met with a better demand and were fully firm over last. Medium varieties were a good market and were fully firm. Plainer sorts met with a fair demand in line with quality. BLF teas continued to meet with a good demand and were mostly firm with a few withdrawals.

FANNINGS: Well made, good liquoring Fannings met with an improved demand and sold at around last levels. Below best were also a good market and were mostly firm to occasionally easier. Medium varieties were a good market. Plainer sorts met with a fair demand in line with quality. BLF teas continued to meet with a good demand and were mostly firm with a few withdrawals.

DUST: 9,904 packages of tea on offer met with a good demand. Good liquoring Dusts sold well at around last levels. Mediums were fully firm to slightly dearer closely following quality. Plain/BLF Dusts were an easier market with several withdrawals. Blenders lent strong support with fair interest from the Loose tea buyers.

COMMENTS: There was more demand this week particularly as the sale progressed. Blenders were more active and operated for all varieties. Loose tea buyers operated selectively but in greater strength.

Dusts sold well.

Quotations – This Week – (In Taka)

Brokens	This Week	Last Week	Fannings	This Week	Last Week	Dust	This Week	Last Week
Best	285-295	290-300	Best	285-290	285-290	PD	240-280	245-293
Good	278-283	278-285	Good	277-282	275-280	RD	238-330	238-311
Medium	265-270	265-270	Medium	265-270	265-270	D	241-330	245-313
Plain	245-255	245-255	Plain	245-255	245-255	CD	243-300	247-310
BLF	225-275	230-268	BLF	240-279	237-269	BLF	238-257	238-251

COURTESY: NATIONAL BROKERS LIMITED



SOUTH INDIAN ROUNDUP

FOR THE WEEKENDING -20TH JUNE, 2026

KOCHI

CTC LEAF

Demand : Good Demand: All grades sold at steady levels.

ORTHODOX LEAF

Demand : Good Demand.

Buying Pattern : All whole leaves sold at steady to dearer levels by Rs.5 and more depending on quality except for some of the limited quantity of FP sold irregularly lower around last. Primary brokens fetched firm levels. Smaller brokens and Fannings also sold at steady levels.

Market : CIS & Middle East Buyers operated.

DUST

Demand : Fair Demand.

Buying Pattern : Popular marks and better mediums sold at firm levels and at times appreciated by Rs.1 to 2. Plainer sort bolder grades (PD & RD) had better demand and the prices were fully firm to dearer by Rs.1, whilst the finer grades sold irregularly and lower by Rs.1 to 2.

Market : Major Packeteers were active. Exporters operated on plainer sort and bolder grades. Internal Buyers operated on popular marks and better mediums.

COONOOR

CTC LEAF

Demand : Strong.

Market : Opened up at a steady level selling around last. As the sale progressed it had gained momentum to witness a fully firm to dearer on the Brighter Fannings and on the fairly cleaner teas. However browner and fibrous teas have either dropped in prices or outlisted.

Buying Pattern: **The overall sale percentage was 95% at an average of Rs. 110.12.** Yet again the major blenders and packeteers were the main stay whilst the Exporters rendered good support on the larger brokens and on the fannings. The internal was selective or rather price cautious.

ORTH LEAF

Demand : Strong.

Market : A fully firm to dearer market by Rs. 2/- to Rs. 5/- and more following quality across all grades and categories.

The overall sale percentage was 92% at an average of Rs. 142.08.

Buying Pattern: Strong Export enquiry was forthcoming with the major blenders absorbing the medium fannings. Internal was rather selective.

CTC DUST**Demand :** Fairly strong.**Market :** Generally a mixed trend was noticed on prices for the brighter liquoring teas and on the discoloured flaky teas. However the fairly blacker and cleaner teas of the medium categories have witnessed a steady to firm and occasionally dearer levels.**The overall sale percentage was 89% at an average of Rs. 116.54.****Buying Pattern:** Fairly strong export enquiry was forthcoming with the Packeteers lending fair support. The Internal was mostly price cautious on operation whilst M/s. Anjaneya Enterprises (Dev Giri Tea) was absorbing the smaller and finer dust grades of the bright liquoring teas.**ORTH DUST****Demand :** Fairly good.**Market:** A firm to dearer market on the primary dust grade that includes the BOPD1's also. However the Tertiaries were trading rather barely steady to easier by a Re to Rs. 2/-.**The overall sale percentage was 86% at an average of Rs. 118.01.****Buying Pattern:** Strong Export participation was noticed with M/s. Anjaneya Enterprises (Dev Giri Tea) absorbing the major quantity of popular primary dust grades. Internal was subdued.**COIMBATORE****CTC LEAF****Demand :** Good demand.**Market :** Better medium and popular sorts were steady with few withdrawals. Medium teas were fully firm to dearer. Plainer teas were irregular and dearer by Re.1/- to Rs.2/-.**Buying Pattern :** Blenders, packeteers and Exporters were active. Internal were selective.**ORTH LEAF****Demand :** Fair demand.**Market :** Whole leaf were dearer by Rs.3/- . Broken / BOPF were lower by Rs.2/-.**Buying Pattern :** Exporters were active.**CTC DUST****Demand :** Good general demand.**Market :** Better medium and popular teas were irregular and lower by Re.1/- . Medium teas were lower by Rs.2/- on bolder grades. Others fully firm to dearer, however bolder grades suffered some withdrawals. Plainer teas firm to occasionally dearer particularly on finer grades.**Buying Pattern :** Blenders and packeteers and internal were selective. Exporters were active.**ORTH DUST****Demand :** Fair demand.**Market :** Lower.**Buying Pattern :** Exporters were selective.**June 23, 2026****-/tp**

TEA NEWS – LOCAL

Publication – Daily FT
Headline – Tea exports rise in May, but YTD volumes slip
Journalist – N/A

Summary - Sri Lanka's tea exports rose 7.5% YoY in May to 23.51 Mn/Kgs, but January-May exports declined to 101.85 Mn/Kgs. Average FOB value increased in rupee terms but fell in US dollar terms. Türkiye became the largest buyer of Ceylon Tea, while Iraq declined and Russia remained third. Azerbaijan recorded strong growth, while Libya saw a sharp fall.

Publication – The Morning
Headline – Sri Lankan Rupee weakens against US Dollar
Journalist – N/A

Summary - The Sri Lankan Rupee depreciated against the US Dollar according to the Central Bank of Sri Lanka. The dollar buying rate was Rs 329.30 and the selling rate was Rs 339.06. The rupee weakened compared with last Friday, when the buying rate was Rs 328.00 and the selling rate was Rs 338.70.

TEA NEWS – INTERNATIONAL

Mixed impact for South Indian plantation exports due to West Asian turmoil: UPASI

Tea exports decline steeply, cardamom exports defies expectations, pepper loses sting but coffee remains untouched by the conflict.



(representative image) Tea exports during January–April declined by 18.9 per cent, from 86.08 million kg to 69.81 million kg, according to the Tea Board. | Photo Credit: REUTERS/AKILA JAYAWARDENA

The West Asian conflict has exposed the varying levels of dependence that South Indian plantation commodities have on the region's markets, resulting in sharply contrasting export outcomes.

Tea exports suffered a steep decline due to conflict-affected destinations such as Iraq and the UAE, while cardamom exports defied expectations and posted exceptional growth. Pepper remains significantly exposed to the region, whereas coffee exports have largely escaped direct disruption due to their diversified market base.

The experience underscores the growing importance of export diversification, supply-chain flexibility and global market dynamics in safeguarding India's plantation sector against geopolitical shocks, said R. Sanjith, secretary general of UPASI.

Tea shipments down 41%

Tea exports during January–April declined by 18.9 per cent, from 86.08 million kg to 69.81 million kg, according to the Tea Board. However, a closer examination reveals that exports to the conflict-affected region fell by as much as 41.0 per cent, significantly higher than the overall decline, Sanjith said.

Among the affected markets, exports to Iraq registered the sharpest contraction (67 per cent), followed by UAE (21 per cent). The comparatively lower decline in total tea exports suggests that the Indian tea industry was able to partially offset losses in its traditional West Asian markets by diversifying into alternative destinations and strengthening exports to other established markets.

Among the plantation commodities, cardamom exports exhibit the highest dependence on conflict-zone markets. However, export during January–March 2026 remained largely unaffected and, in fact, recorded an impressive growth of 216.22 per cent. Exports increased from 1,108 tonnes during January–March 2025 to 3,506 tonnes during the corresponding period in 2026. The bulk of this increase was driven by Saudi Arabia, whose imports of Indian cardamom rose by 201.39 per cent, from 398.8 tonnes to 1,202 tonnes.

Cardamom supply shortage

The resilience of cardamom exports can largely be attributed to supply-side constraints in competing origins, particularly Guatemala, the world's largest producer and exporter of cardamom. Guatemala reportedly experienced a substantial crop decline of nearly 50 per cent owing to adverse climatic conditions and pest infestations. The resulting shortage in global supplies appears to have more than compensated for the logistical disruptions arising from the West Asian crisis, enabling Indian cardamom exports to expand significantly despite prevailing geopolitical uncertainties.

Pepper also exhibited considerable exposure, with exports to the UAE, Saudi Arabia, and Oman accounting for around 44.46 per cent. Similarly, the UAE, Iraq, Iran, and Saudi Arabia collectively accounted for about 43.91 per cent of India's tea exports.

Coffee was the notable exception. Exports to the region accounted for only 7.79 per cent of total coffee shipments, as the bulk of Indian coffee exports are destined for European markets and routed primarily through the Suez Canal or, alternatively, the Cape of Good Hope. Consequently, the sector remained relatively insulated from the direct trade disruptions experienced by other plantation commodities.
