

# **TEA MARKET REPORT**

**SALE NO: 06**

February 10 & 11, 2026



LANKA COMMODITY BROKERS LTD

## **LANKA COMMODITY BROKERS LTD**

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## COMMENTS

This week's Tea Auction, Sale No.06 was held on February 10(Tue.)/11(Wed), 2026. A total weight of 5.9 MKGS was on offer, which shows similar quantity when compared to the previous sale. The Low Grown Leafy, Semi Leafy, Tippy/Small Leaf & Premium Flowery catalogues totaled 2.7 MKGS, while the Main Sale High & Medium segment had 0.5 MKGS. The Ex Estate category had 0.73 MKGS.

This week's Ex-Estate sale met with good general demand particularly for the improved Westerns with buyer following quality very closely.

Select best Western BOP's gained substantially by Rs.100/- per kg and more whilst the others tended irregular based on quality. In the below best category, the better teas appreciated by Rs.20-40/- per kg whilst others were firm along with the lower end teas. Best Western BOPF's select high priced teas of last week were an easier feature whilst the others together with improved below best sorts advanced Rs.20-40/- per kg. Lower end teas were fully firm. Nuwara Eliya teas sold well this week following seasonal quality. Uva/Udapussellawa BOP's were Rs.20-40/- per kg dearer whilst their corresponding BOPF's advanced by a similar margin. CTC Teas – High and Medium PF1's in the higher price bracket were Rs.20-40/- per kg easier whilst others sold around last levels. Low grown PF1's were fully firm whilst others eased Rs.20-40/- per kg. The limited availability of BP1's on offer tended irregular. There was improved demand for shippers to Japan, the Continent and South Africa for the limited availability of Seasonal teas on offer. The balance teas were accounted for by Shippers to Russia, CIS, China & Hongkong with limited interest from the Middle East.

At the Low Grown sale, Leafy teas met with good demand and witnessed a firm to dearer trend whilst Semi-Leafy and Tippy varieties met with improved demand and were quoted dearer for the majority of the grades. There was improved demand from the Middle-Eastern sector this week, which was a welcome sign.

This week's auction comprised of **12,252** lots with a total quantity of **5,949,847** Kgs.

### In Lighter Vein

### EXPERIMENT

The catalogue wise breakdown was as follows:-

	<u>Lots</u>	<u>Qty. (Kgs)</u>	
Low Grown Leafy	2, 551	959,969	Little Johnny was in science class. The professor was conducting an experiment to show the dangers of liquor.
Low Grown Semi Leafy	1,723	696,649	He had one glass of water and one glass of wine.
Low Grown Tippy	2,290	1,058,442	So the professor starts the experiment and he sticks one worm in the water... and it's floating and looks happy.
High & Medium	1,394	556,400	
Off Grade/BOP1A	2,761	1,449,665	He sticks the other worm in the wine and it looks like it is struggling to breathe and then it sinks to the bottom and it is dead.
Dust	532	464,532	
Premium Flowery	253	34,822	So the professor asks" what was this supposed to teach your children" no one raises their hand to answer but the little Johnny raises his hand and says,
Ex-Estate	<u>748</u>	<u>729,368</u>	
<b>Total</b>	<b><u>12,252</u></b>	<b><u>5,949,847</u></b>	"Drink liquor and you won't get worms"

## LOW GROWN TEAS

### LEAFY/SEMI LEAFY

**BOP1** : Select and best invoices declined, balance were maintained. Teas at the lower end sold around last levels.

**OP1** : Teas in the select best category declined, whilst the balance were dearer. Poorer sorts tended irregular.

**OP** : Best teas maintained, whilst the balance too met with a good demand.

**OPA** : A few selected invoices appreciated, whilst the balance too were maintained. Teas at the lower end tended irregular.

**PEK/PEK1** : Select PEK's were irregularly dearer, whilst the balance were generally lower. Teas at the lower end maintained. Best PEK1's were maintained, whilst the balance were declined.

Quotations (Rs./Kg)		BOP1	OP1	OP	OPA	PEK/PEK1
<b>SELECT BEST</b>	<b>This Week</b>	1850-2450	1900-3700	1350-1700	1450-1700	1800-2500
	Last Week	1900-3000	1900-3800	1300-1600	1450-1600	1800-2250
<b>BEST</b>	<b>This Week</b>	1400-1800	1450-1850	1200-1300	1250-1400	1400-1750
	Last Week	1450-1850	1450-1850	1150-1250	1200-1400	1400-1750
<b>BELOW BEST</b>	<b>This Week</b>	1250-1350	1200-1400	1000-1150	1050-1200	1200-1350
	Last Week	1300-1400	1200-1400	1000-1100	1000-1150	1200-1350
<b>SECONDARIES</b>	<b>This Week</b>	1000-1200	1000-1150	850-950	850-1000	1000-1150
	Last Week	1050-1250	1000-1150	850-950	800-950	1000-1150
<b>POOR</b>	<b>This Week</b>	800-950	500-950	450-800	500-800	800-950
	Last Week	850-1000	510-950	450-800	450-750	760-950

**TIPPY/SMALL LEAF**

**BOP/BOPSP** : In general were lower.

**BOPF/BOPFSP** : A range of select best teas sold around last levels, whilst the others were in general were firm.

**FBOP/FBOP1** : Select Best, Best FBOP's were firm, whilst others were irregularly lower. FBOP1's too followed a similar trend.

**FBOPF/FBOPF1** : Select best FBOPF1's were easier by Rs.50/- per kg whilst best categories together with Below Best and others were firm on last. FBOPF's in general were firm.

**FBOPFSP** : Overall, lower demand.

**FFEXSP/SP1** : Overall, leafier varieties were irregular.

Quotations (Rs./Kg)		BOP/ BOPSP	BOPF/ BOPFSP	FBOP/ FBOP1	FBOPF/ FBOPF1	FBOPFSP/ FBOPFEXSP
<b>SELECT BEST</b>	<b>This Week</b>	<b>1600-2000</b>	<b>1550-1850</b>	<b>2100-2400</b>	<b>1600-1900</b>	<b>2850-3600</b>
	Last Week	1600-2000	1500-1900	2350-2650	1650-1950	4200-4950
<b>BEST</b>	<b>This Week</b>	<b>1440-1550</b>	<b>1300-1440</b>	<b>1700-2050</b>	<b>1440-1500</b>	<b>2400-2650</b>
	Last Week	1440-1550	1300-1460	1750-2200	1460-1500	3200-4000
<b>BELOW BEST</b>	<b>This Week</b>	<b>1250-1400</b>	<b>1120-1240</b>	<b>1460-1650</b>	<b>1360-1420</b>	<b>1900-2250</b>
	Last Week	1250-1400	1120-1240	1460-1650	1380-1440	2350-3000
<b>SECONDARIES</b>	<b>This Week</b>	<b>1100-1220</b>	<b>900-1020</b>	<b>1220-1400</b>	<b>1140-1320</b>	<b>1400-1650</b>
	Last Week	1100-1220	900-1040	1220-1380	1160-1340	1420-1700
<b>POOR</b>	<b>This Week</b>	<b>870-1000</b>	<b>720-860</b>	<b>880-1160</b>	<b>880-1100</b>	<b>1000-1300</b>
	Last Week	870-1000	720-880	880-1160	880-1120	1000-1300

### MEDIUM GROWN LEAFY/SEMI LEAFY TEAS

**FBOP** : A few select best FBOP's gained on special inquiry whilst the cleaner below best and neat varieties were firm to dearer.

**FBOPF/FBOPF1** : A selection of well-made FBOPF1's were firm on last whilst the others in general were irregular.

**PEK/PEK1** : Best PEK1's with the cleaner teas sold around last levels, whilst the below best together with the mixed open varieties were irregularly lower.

Quotations (Rs./Kg)	Best		Below Best		Others	
	<u>This Week</u>	<u>Last Week</u>	<u>This Week</u>	<u>Last Week</u>	<u>This Week</u>	<u>Last Week</u>
<b>FBOP</b>	<b>1250 - 2050</b>	1250 - 1850	<b>910 - 1160</b>	950 - 1200	<b>770-960</b>	770-1000
<b>FBOPF/FBOPF1</b>	<b>1250 - 1650</b>	1300 - 1650	<b>940 - 1200</b>	950 - 1240	<b>730 -940</b>	750 -1000
<b>PEK/PEK1</b>	<b>1420 - 1900</b>	1450 - 1800	<b>830 - 1220</b>	850 - 1250	<b>750-1000</b>	750-108 0

### HIGH GROWNS TEAS

**MARKET :** Fair demand

**BOP:** Best Western's – Select invoices gained substantially by Rs.100/- per kg and more, whilst the others were irregular following quality. In the Below Best category, better teas appreciated by Rs.20-40/- per kg, whilst the others were generally firm. Teas at the lower end mostly sold around last levels. Nuwara Eliya's appreciated substantially following seasonal quality. Uda Pussellawa's – Best available were firm, whilst the others declined by Rs.50/- per kg and more. Uva's – Select Best were Rs.20-40/- per kg dearer, whilst the others were firm.

**BOPF :** Best Western's – Select high-priced teas were easier, whilst the others together with the improved Below Best sorts gained by Rs.20-40/- per kg following quality. Prices at the lower end were mostly around last week's levels. Nuwara Eliya's were firm and tended dearer. Uda Pussellawa's- Better sorts were generally firm, whilst the others gained by Rs.0-40/- per kg. Uva's – Better teas were Rs.0-40/- per kg dearer, whilst the others were firm.

Quotations (Rs./Kg)	BOP		BOPF	
	<u>This Week</u>	<u>Last Week</u>	<u>This Week</u>	<u>Last Week</u>
<b>Best Westerns</b>	<b>1460 - 1700</b>	1400 - 1600	<b>1440 - 1600</b>	1380 - 1700
<b>Below Best Westerns</b>	<b>1340 - 1440</b>	1240 - 1380	<b>1280 - 1400</b>	1220 - 1360
<b>Plainer Westerns</b>	<b>1040 - 1320</b>	1120 -1200	<b>1020 - 1260</b>	1040 - 1200
<b>Nuwara Eliyas</b>	<b>1480 - 1650</b>	N/A	<b>1260 - 1340</b>	N/A
<b>Brighter UdaPussellawas</b>	<b>1120 - 1140</b>	1080 - 1100	<b>1140 - 1180</b>	1120 - 1200
<b>Other Uda Pussellawas</b>	<b>1000 - 1080</b>	1020 - 1040	<b>1020 - 1120</b>	1020 - 1040
<b>Best Uva's</b>	<b>1180 - 1220</b>	1200	<b>1240 - 1280</b>	1240 - 1280
<b>Other Uva's</b>	<b>1120</b>	1120	<b>1180 - 1220</b>	1000 - 1220

## MEDIUM GROWN TEAS

**BOP** : Leafy Large Leaf types were Rs.50-100/- per kg dearer, whilst the others were barely steady.

**BOPF** : Better sorts were firm and up to Rs.20/- per kg dearer, whilst the others were irregular and tended easier.

Quotations (Rs./Kg)	BOP		BOPF	
	<u>This Week</u>	<u>Last Week</u>	<u>This Week</u>	<u>Last Week</u>
<b>Best Westerns</b>	<b>820 - 1750</b>	810 - 1750	<b>800-1260</b>	800-1260

## CTC TEAS

### HIGH GROWN:-

**BP1** - Firm and tended dearer.

**PF1** - Teas in the higher price bracket were Rs.20-40/- per kg easier, whilst the others sold around last.

### MEDIUM GROWN:-

**BP1** - Irregular.

**PF1** - Teas in the higher price bracket were irregular, whilst the others sold around last week's levels.

### LOW GROWN:-

**BP1** - Rs.20/- per kg dearer.

**PF1** - Select invoices were firm, whilst the others were Rs.20-40/- per kg easier.

Quotations (Rs./Kg)	BP1		PF1	
	<u>This Week</u>	<u>Last Week</u>	<u>This Week</u>	<u>Last Week</u>
<b>High</b>	N/A	N/A	<b>1000 - 1120</b>	1000 - 1100
<b>Medium</b>	<b>850 -1100</b>	830 -1050	<b>840 - 1180</b>	750 - 1120
<b>Low</b>	<b>820 - 1400</b>	860 - 1360	<b>810 - 1340</b>	640 - 1380

**OFF GRADES**

**FGS/FGS1** : Select best liquoring FNGS/FNGS1's firm to lower by Rs.25-50/- per kg. Best followed a similar trend. Low Grown select best FNGS/FNGS1's lost Rs.25-50/- whilst others lost Rs.20-30/- per kg. Select best BM's held firm; others were irregular. Lower end teas firm to lower Rs.20/- per kg.

**BOP1A** : Select best BOP1A's held firm. Best Teas lost Rs.20/- on last, whilst below best firm to lower Rs.20/- per kg. Poorer teas firm on last.

QUOTATIONS (Rs./kg)	HIGH		MEDIUM		LOW	
	<u>This Week</u>	<u>Last Week</u>	<u>This Week</u>	<u>Last Week</u>	<u>This Week</u>	<u>Last Week</u>
Good Fannings (Orthodox)	<b>890-1050</b>	890-1080	<b>750-800</b>	800-830	<b>750-800</b>	800-830
Good Fannings (CTC)	<b>820-840</b>	820-840	<b>700-720</b>	720-770	<b>650-830</b>	720-840
Other Fannings (Orthodox)	<b>720-750</b>	720-750	<b>650-720</b>	760-800	<b>600-650</b>	650-750
Other Fannings (CTC)	N/A	N/A	N/A	N/A	N/A	N/A
Good BM's	<b>820-880</b>	820-880	<b>800-930</b>	800-930	<b>820-950</b>	820-950
Other BM's	<b>600-730</b>	620-730	<b>550-730</b>	560-740	<b>530-730</b>	550-750
Best BOP1As	<b>740-800</b>	740-800	<b>810-840</b>	810-840	<b>930-1200</b>	930-1200
Other BOP1As	<b>650-700</b>	650-700	<b>650-750</b>	640-750	<b>650-750</b>	640-750

**DUST**

**DUST/DUST1:** High grown liquoring teas maintained last levels, whilst their secondaries were irregular and mostly lower. Mid Grown teas showed a further decline. Low grows too eased by Rs.30-50/- per kg.

**PD** : High grows together with Mid grows declined Rs.20-60/0 per kg. Low Grows declined Rs.30-40/- per kg.

QUOTATIONS (Rs./kg)	HIGH		MEDIUM		LOW	
	<u>This Week</u>	<u>Last Week</u>	<u>This Week</u>	<u>Last Week</u>	<u>This Week</u>	<u>Last Week</u>
Good Primary Dust1 (Orthodox)	<b>850 - 1650</b>	770 - 1700	<b>820 - 1240</b>	770 - 1240	<b>700 - 1460</b>	720 - 1380
Good Primary PD (CTC)	<b>860 - 1100</b>	760 - 1020	<b>840 - 1100</b>	760 - 1120	<b>700 - 1460</b>	670 - 1480
Secondary Dust	<b>800 - 1200</b>	770 - 1280	<b>780 - 1060</b>	760 - 860	<b>700 - 890</b>	650 - 920

**WESTERN MEDIUM**

*Ancoombra	BOP	1750/-
Dartry Valley	BOP	1750/-
*Harangalla	BOP	1600/-
Craighead	BOPSP	1600/-
*Vellai Oya	BOPF	1260/-
*Vellai Oya	BOPF	1240/-
*Dartry Valley	BOPFSP	1080/-
Harangalla	BOP1	1900/-
Doombagastalawa	FBOP	2050/-
Craighead	FBOP	2000/-
*Ancoombra	FBOP	1850/-
Dartry Valley	FBOP	1850/-
Harangalla	FBOP	1850/-
Craighead	FBOP1	1400/-
*Hatale	FBOPF	1140/-
Dartry Valley	FBOPF1	1650/-
Harangalla	FBOPF1	1600/-
*Ancoombra	FBOPF1	1550/-
Cooroondoowatte	FBOPF1	1550/-
*Hatale	OP	1240/-
*Hatale	OP	1200/-
Orange Field	OP	1200/-
Cooroondoowatte	OPA	1160/-
Harangalla	OPA	1160/-
*Ingurugala	OPA	1100/-
Castlemilk	OPA	1100/-
N.Baddegama Super	OPA	1100/-
Harangalla	OP1	1700/-
Randenigala Super	PEKOE	1650/-
Dartry Valley	PEKOE1	1900/-
*Meezan	PEKOE1	1850/-
Dartry Valley	PEKOE1	1850/-

**WESTERN HIGH**

Robgill	BOP	1700/-
Ingestre	BOP	1700/-
Dessford	BOPSP	2000/-
Mattakelle	BOPF	1600/-
Inverness	BOP1	1600/-
Bambrakelly	FBOP	1650/-
Bambrakelly	FBOP1	1000/-
Inverness	FBOPF1	1460/-
Inverness	OP	1040/-
Cymru	OPA	1160/-
Venture	OP1	1460/-
Somerset	PEKOE	1750/-
Frotoft Super	PEKOE1	1460/-

**NUWARA ELIYA**

Mahagastotte	BOP	1650/-
Mahagastotte	BOPF	1340/-
Lovers Leap	BOP1	1400/-
Court Lodge	FBOPF1	1400/-
Kenmare	OP	860/-
Court Lodge	OP	860/-
Court Lodge	OPA	890/-
Court Lodge	PEKOE	1100/-
Lovers Leap	PEKOE1	1400/-

**UVA MEDIUM**

Pettiagalla	BOP	1420/-
Demodera 'S'	BOPSP	1240/-
El Teb	BOPF	1280/-
Dickwella	BOPFSP	1460/-
Demodera 'S'	BOP1	1800/-
Aruna Passara	FBOP	1700/-
Dickwella	FBOP1	1460/-
Sarnia Plaiderie	FBOPF1	1550/-
Sarnia Plaiderie	OP	1320/-
Sarnia Plaiderie	OPA	1160/-
Aruna Keppetipola	OPA	1160/-
Pettiagalla	OP1	1700/-
Dickwella	PEKOE	1440/-
Aruna Passara	PEKOE1	1800/-

**UVA HIGH**

Ellathota Uva	BOP	1280/-
Aislaby	BOPSP	1420/-
Nayabedde	BOPF	1280/-
Uva Highlands	BOPFSP	1020/-
Uva Highlands	BOP1	1750/-
Aislaby	FBOP	1650/-
Battawatte	FBOP1	870/-
Uvakellie	FBOPF	800/-
Ellathota Uva	FBOPF1	1460/-
Gonamotawa	FBOPF1	1460/-
Mount Uva	OP	1240/-
Mount Uva	OPA	1100/-
Ellathota Uva	OP1	1440/-
Aislaby	OP1	1440/-
Ellathota Uva	PEKOE	1340/-
Mount Uva	PEKOE1	1700/-

**UDAPUSSELLAWA**

*Mooloya	BOP	1140/-
Kirklees	BOP	1140/-
Luckyland	BOPF	1180/-
Maha Uva	BOP1	940/-
Delmar	FBOP	1480/-
Maha Uva	FBOP1	880/-
Delmar	FBOPF1	1460/-
Maha Uva	OP	1040/-
Maha Uva	OPA	940/-
Maha Uva	OP1	1280/-
Delmar	PEKOE	1300/-
Delmar	PEKOE1	1550/-

**LOW GROWN LEAFY GRADES**

Susantha	BOP1	2950/-
Kiruwanaaganga	OP1	3700/-
Miriswatta	OP	1700/-
Miriswatta	OP	1600/-
*Lenama Hills	OP	1550/-
Liyonta	OPA	1700/-
Suviska	OPA	1650/-
*Wattahena	OPA	1550/-
Liyonta	PEKOE	2500/-
Thundola Ella	PEKOE	2100/-
*Ganganee	PEKOE	2050/-
Nilgiri	PEKOE1	2250/-
New Batuwangala	PEKOE1	2200/-
Golden Garden	PEKOE1	2200/-
*Andaradeniya S	PEKOE1	2150/-

**LOW GROWN TIPPY GRADES**

Renukanda	BOP	2000/-
Nawagamuwahena	BOP	2000/-
Liyonta	BOP	1900/-
*New Laksakanda	BOP	1850/-
Stream Line	BOPSP	1900/-
Rajjuruwatta Super	BOPF	1850/-
New Spring View	BOPFSP	1550/-
Sithaka	BOPFSP	1550/-
New Batuwangala	BOPFSP	1550/-
*Sithaka	FBOP	2400/-
Galatara	FBOP	2400/-
Fortune	FBOP1	2000/-
*Wattahena	FBOP1	1950/-
*Sithaka	FBOP1	1800/-
Sream Line	FBOPF	2200/-
Lumbini	FBOPF1	1900/-
*Makandura	FBOPF1	1650/-
Rajjuruwatta S	FBOPF1	1650/-
*Hedigalla	FBOPF1	1600/-

**PREMIUM FLOWERY**

Aruna Passara	FBOPFSP	3600/-
Lions	FBOPFEXSP	3900/-
Tea Bank	FBOPFEXSP1	2800/-

**CTC TEAS****HIGH GROWN**

Dunsinane CTC PF1 1120/-

**MEDIUM GROWN**

Duckwari CTC BP1 1100/-

Rothchild CTC PF1 1180/-

Donside CTC BPS 750/-

**LOW GROWN**

Ceciliyan CTC BP1 1400/-

Hingalgoda CTC PF1 1340/-

Ceciliyan CTC PF1 1340/-

Kalubowitiyana CTC PF1 1340/-

\*Kalubowitiyana CTC PF1 1320/-

**OFF GRADES**

Narangala Super BP 1220/-

Kothmale Hills BP 1220/-

Kiruwanaganga BP 1200/-

\*Chandrika Estate BP 1180/-

Liyonta CTC PF 1040/-

Gunawardana BM 1120/-

Avissawella BM 1020/-

\*Avissawella BM 1000/-

Court Lodge FNGS 1020/-

Kenmare FNGS 1020/-

\*Wattahena FNGS 940/-

\*Narangala Super FNGS 940/-

Wanarajah FNGS1 1260/-

Liyonta BOP1A 1400/-

\*Chandrika Estate BOP1A 1360/-

Liyonta BOP1A 1360/-

\*Narangala Super BOP1A 1300/-

**BOPA**

Kings Bru BOPA 2000/-

\*Wattahena BOPA 1950/-

**Dust**

Wattegodde DUST 1200/-

\*Labookelle DUST 1140/-

Mattakelle DUST1 1650/-

Ceciliyan CTC PD 1460/-

**WESTERN HIGH**

\*Vellai Oya DUST 1060/-

**LOW GROWN**

\*Wattahena DUST 890/-

## COLOMBO AUCTION – WEEKLY GROSS SALE AVERAGES

SALE NO.05 OF 03<sup>rd</sup> FEBRUARY, 2026

	2026			2025	
	Weekly	Month to Date	Year to Date	Weekly	Year to Date
Uva High Grown	1,025.11	1,038.30	1,029.19	1,018.72	1,045.46
Western High Grown	1,201.61	1,222.35	1,196.47	1,151.53	1,150.50
High Grown	1,150.97	1,170.83	1,143.98	1,109.59	1,115.10
Uva Medium	981.14	981.85	962.52	1,055.91	1,066.96
Western Medium	962.68	962.04	984.85	1,023.61	1,027.13
Medium Grown	968.11	967.75	977.77	1,034.04	1,041.31
Low Grown (Orthodox)	1,210.27	1,210.27	1,244.53	1,256.90	1,285.64
Combined L.G. (Orthodox + CTC)	1,195.93	1,193.29	1,225.64	1,247.33	1,272.66
<b>Total</b>	<b>1,153.33</b>	<b>1,155.12</b>	<b>1,169.94</b>	<b>1,190.31</b>	<b>1,204.48</b>

Private Sale Figures (29.01.2026 – 03.02.2026) 167,226.50

Cumulative 1,119,831.90

### DETAILS OF TEAS AWAITING SALE

#### SALE NO: 07

#### SALE NO: 08

##### Sale of 17<sup>th</sup> /18<sup>th</sup> Feb. '26

##### Sale of 24<sup>th</sup> /25<sup>th</sup> Feb. '26

	<u>Lots</u>	<u>Qty. (Kgs)</u>		<u>Lots</u>	<u>Qty. (Kgs)</u>
Low Grown Leafy	2,293	829,242		2,074	724,854
Low Grown Semi Leafy	1,621	643,358		1,671	646,703
Low Grown Tippy	2,091	942,118		1,984	884,025
High & Medium	1,589	646,567		1,549	634,203
Off Grade/BOP1A	2,470	1,264,462		2,361	1,235,538
Dust	598	534,304		601	542,634
Premium Flowery	454	63,340		328	41,967
Ex-Estate	859	799,623		853	823,266
<b>Total</b>	<b><u>11,975</u></b>	<b><u>5,723,014</u></b>		<b><u>11,421</u></b>	<b><u>5,533,190</u></b>

## **FUTURE CATALOGUES CLOSURE**

### **Sale No.09 of 03<sup>rd</sup> (Tue.)/04<sup>th</sup> (Wed.) March, 2026**

The Main Sale & Ex-Estate Sale catalogues are scheduled to be closed on **Thursday, 12<sup>th</sup> February, 2026 at 04.30 p.m.**

### **Sale No.10 of 10<sup>th</sup> (Tue.)/11<sup>th</sup> (Wed.) March, 2026**

The Main Sale & Ex-Estate Sale catalogues are scheduled to be closed on **Thursday, 19<sup>th</sup> February, 2026 at 04.30 p.m.**

### **Sale No.11 of 17<sup>th</sup> (Tue.)/18<sup>th</sup> (Wed.) March, 2026**

The Main Sale & Ex-Estate Sale catalogues are scheduled to be closed on **Thursday, 26<sup>th</sup> February, 2026 at 04.30 p.m.**

## **SALE NO. 07**

### **AUCTION OF 17<sup>TH</sup> /18<sup>TH</sup> FEBRUARY, 2026**

#### **BROKERS' SELLING ORDER**

<b><u>Leafy/Semi Leafy/Tippy/ BOP1A/ Premium Flowery</u></b>	<b><u>High &amp; Medium/ Off Grades/Dust</u></b>	<b><u>Ex-Estate</u></b>
1. Mercantile Produce Brokers (Pvt) Ltd	1. Bartleet Produce Marketing (Pvt) Ltd	1. <b>Lanka Commodity Brokers Ltd</b>
2. Bartleet Produce Marketing (Pvt) Ltd	2. Ceylon Tea Brokers PLC	2. Ceylon Tea Brokers PLC
3. Ceylon Tea Brokers PLC	3. John Keells PLC	3. Eastern Brokers PLC
4. Asia Siyaka Commodities PLC	4. Eastern Brokers PLC	4. Forbes & Walker Tea Brokers (Pvt) Ltd
5. Eastern Brokers PLC	5. Forbes & Walker Tea Brokers (Pvt) Ltd	5. Bartleet Produce Marketing (Pvt) Ltd
6. John Keells PLC	6. Mercantile Produce Brokers (Pvt) Ltd	6. Asia Siyaka Commodities PLC
7. <b>Lanka Commodity Brokers Ltd</b>	7. <b>Lanka Commodity Brokers Ltd</b>	7. Mercantile Produce Brokers (Pvt) Ltd
8. Forbes & Walker Tea Brokers (Pvt) Ltd	8. Asia Siyaka Commodities PLC	8. John Keells PLC

## Crop & Weather

**For the period 04<sup>th</sup> to 09<sup>th</sup> February, 2026**

### Western/Nuwara Eliya Regions

The Nuwara Eliya Region experienced dull weather conditions, while the Western Region reported bright weather and occasional showers throughout the week. Misty conditions are expected during the early morning hours in both regions according to the Department of Meteorology.

### Uva/Uda Pussellawa Regions

The Uva and Uda Pussellawa regions reported rain throughout the week. The Department of Meteorology expects misty conditions in both regions in the week ahead.

### Low Grown

Sunny weather and sporadic showers were reported in the Low Grown Region throughout the week. According to the Department of Meteorology, rain is expected in the Low Grown Region in the week ahead.

### Crop Intake

Crop intake in the Nuwara Eliya and Western regions were maintained during the week. The Uva Region recorded a slight decrease, while the Low Grown Region showed an increase in the crop intake.

## WORLD CROP STATISTICS (MKGS)

<i>Country</i>	<i>Month</i>	<i>2024</i>	<i>2025</i>	<i>Difference</i> <i>+/-</i>	<i>To-date</i> <i>2024</i>	<i>To-date</i> <i>2025</i>	<i>Difference</i> <i>+/-</i>
BANGLADESH	Nov.	9.90	10.20	0.3	44.80	39.30	-5.5
KENYA	Nov.	47.41	48.87	1.5	542.64	499.68	-43.0
MALAWI	Nov.	3.20	0.90	-2.3	44.80	39.30	-5.5
NORTH INDIA	Dec.	12.20	61.40	49.2	1076.60	1136.20	59.6
SOUTH INDIA	Dec.	18.40	18.00	-0.4	227.00	233.80	6.8
<b>SRI LANKA</b>	<b>Dec.</b>	<b>21.81</b>	<b>21.38</b>	<b>-0.4</b>	<b>262.70</b>	<b>264.12</b>	<b>1.4</b>

## OTHER MARKETS

### **SALE NO. 40 OF MONDAY, 09<sup>th</sup> FEBRUARY, 2026**

**CTC LEAF:** 38,760 packages of tea on offer continued to meet with a good demand.

**BROKENS:** A small weight of well-made good liquoring Brokens were again a strong market and were fully firm to occasionally dearer following competition. Medium varieties were a fairly good market and sold at around last levels easing slightly in line with quality. Plain varieties met with only a fair demand and were mostly easier with fair withdrawals. BLF teas met with a good demand and were fully firm.

**FANNINGS :** Well-made good liquoring Fannings were again a strong market at mostly firm rates. Medium varieties met with a good demand and mostly sold at around last levels in line with quality. Plain varieties met with only a fair demand and were mostly easier with fair withdrawals. BLF teas met with a good demand and were fully firm.

**DUST:** 8,765 packages of tea on offer met with a good demand. Select few well made good liquoring teas met with good demand and sold around last levels. Other good liquoring teas and Medium teas sold well at easier rates. Plain/BLF Dusts were again an easier market with more withdrawals than last. Blenders lent strong support with fair interest from the Loose tea buyers

**COMMENTS:** A limited quantity of well-made good liquoring varieties continued to meet with a strong demand and tended dearer. Blenders lent good support for all varieties whilst Loose tea buyers remained selective.

Reprinted teas and end of season varieties were mostly neglected and witnessed higher withdrawals.

Good liquoring Dusts sold well.

### **Quotations – This Week – (In Taka)**

<b>Brokens</b>	<b>This Week</b>	<b>Last Week</b>	<b>Fannings</b>	<b>This Week</b>	<b>Last Week</b>	<b>Dust</b>	<b>This Week</b>	<b>Last Week</b>
<b>Best</b>	<b>270-280</b>	270-280	<b>Best</b>	<b>270-280</b>	270-285	<b>PD</b>	<b>245-290</b>	245-305
<b>Good</b>	<b>253-258</b>	250-260	<b>Good</b>	<b>255-260</b>	255-265	<b>RD</b>	<b>242-305</b>	245-322
<b>Medium</b>	<b>247-248</b>	247-249	<b>Medium</b>	<b>248-250</b>	248-250	<b>D</b>	<b>240-336</b>	245-310
<b>Plain</b>	<b>245-246</b>	245-246	<b>Plain</b>	<b>245-247</b>	245-247	<b>CD</b>	<b>245-290</b>	245-305
<b>BLF</b>	<b>239-252</b>	225-248	<b>BLF</b>	<b>239-250</b>	235-248	<b>BLF</b>	<b>240-254</b>	245-256

*COURTESY: NATIONAL BROKERS LTD*

## MOMBASA TEA AUCTION MARKET REPORT

### Sale No.05 of 02<sup>nd</sup> & 03<sup>rd</sup> FEBRUARY, 2026

Good general demand prevailed for the 176,560 packages (11,851,075.00 kilos) on offer with 22.03% remaining unsold.

#### MARKET:

**Pakistan Packers** and **Bazaar** were active while **Yemen** and **other Middle Eastern countries** showed less enquiry at lower levels. **Kazakhstan** and **other CIS states** were selective with maintained interest from **Afghanistan**. **Egyptian Packers** were less active at lower rates with **UK** showing less interest. **Russia** lent more support with **South Sudan** active while **Local Packers** were absent. **Somalia** maintained enquiry at the lower end of the market.

#### OFFERINGS :

**Leaf Grades** - 94,560 packages (6,265,069.00 kilos) – 23.10% unsold.  
**Dust Grades** - 59,320 packages (4,436,262.00 kilos) – 25.83% unsold.  
**Secondary Grades** - 22,680 packages (1,149,744.00 kilos) – 7.67% unsold.

#### LEAF GRADES (M2 & M3)

##### **BP1:**

**Best :** Irregular interest ranging between firm to USC25 dearer to easier by up to USC27.

**Brighter:** Steady to dearer by up to USC26 to USC10 below previous rates.

**Mediums:** KTDA mediums were firm to USC18 dearer but some lines shed by up to USC4. Plantation mediums were discounted by up to USC18.

**Lower Medium:** Were steady to USC10 above previous levels to easier by a similar margin for some lines.

**Plainer:** Lost by up to USC32.

##### **PF1:**

**Best :** Were easier by up to USC19.

**Brighter :** Discounted by up to USC20.

**Mediums :** KTDA mediums were steady to USC10 above previous rates to easier by a similar margin with plantation mediums irregular varying between firm to USC9 dearer to easier by up to USC11.

**Lower Medium :** Were irregular ranging between steady to USC10 dearer to USC6 below previous levels.

**Plainer :** Firm to USC7 dearer for a few invoices to mostly easier by up to USC9.

CTC QUOTATIONS	BP1 - USC	PF1 - USC
<b>Best</b>	245 - 420	305 - 367
<b>Good</b>	245 - 314	292 - 329
<b>Good Medium</b>	230 - 302	290 - 311
<b>Medium (KTDA)</b>	170 - 216	254 - 287
<b>Medium (Plantations)</b>	162 - 191	200 - 249
<b>Lower Medium</b>	140 - 174	150 - 230
<b>Plainer</b>	096 - 134	088 - 158

**DUST GRADES (M1)****PDUST:****Best:** Were irregularly easier by up to USC34.**Brighter:** Were discounted by up to USC16.**Mediums:** KTDA mediums saw irregular interest and varied between USC19 dearer to easier by up to USC13 with plantation mediums up to USC12 below previous levels.**Lower Medium:** Shed by up to USC10.**Plainer:** Lost up to USC8 but few select teas were steady to USC2 above previous levels.**DUST1:****Best:** Were easier by up to USC15.**Brighter:** Irregularly easier by up to USC18**Mediums:** KTDA mediums were easier by up to USC18 with plantation mediums irregularly discounted by up to USC20.**Lower Medium:** Where offered and sold lost up to USC6.**Plainer:** Shed by up to USC14 however select lines were USC6 dearer.

CTC QUOTATIONS	PDUST - USC	DUST1 - USC
<b>Best</b>	300 - 354	290 - 362
<b>Good</b>	295- 338	273 - 302
<b>Good Medium</b>	245 - 314	250 - 294
<b>Medium (KTDA)</b>	180 - 234	175 - 256
<b>Medium (Plantati ons)</b>	180 - 208	170 - 180
<b>Lower Medium</b>	134 - 180	134 - 162
<b>Plainer</b>	090 - 130	086 - 140

**SECONDARY GRADES(S1)**

In the Secondary Catalogues, **BPs** were firm with **PFs** steady to dearer. Clean well sorted coloury **Fannings** appreciated while **similar DUSTs** held value. **Other Fannings** were firm with **DUSTs** steady. **BMFs** were readily absorbed.

SECONDARY QUOTATIONS (USC)	BP / BP2	PF / PF2	FNGS1/FNGS	DUST / DUST2	BMF
<b>Best / Good</b>	246 - 327	238 - 249	150 - 236	147 - 271	-
<b>Good Medium /Medium</b>	-	-	144 - 202	115 - 190	-
<b>Lower Medium</b>	120 - 169	120 - 152	104 - 151	093 - 132	100 - 121
<b>Plainer</b>	085 - 102	087 - 144	080 - 120	089 - 106	084 - 106



## SOUTH INDIAN ROUNDUP

FOR THE WEEK ENDING – 07<sup>th</sup> FEBRUARY, 2026

### KOCHI

#### CTC LEAF

**Demand :** Good Demand: All grades sold irregularly around last levels

#### ORTHODOX LEAF

**Demand :** Good Demand.

**Buying Pattern :** High grown and cleaner blacker whole leaves sold at steady to occasionally dearer levels depending on quality, other whole leaves were irregular and lower around last. Primary and secondary broken were steady. Fannings were fully firm.

**Market :** CIS & Middle East Buyers operated.

#### DUST

**Demand :** Good Demand.

**Buying Pattern :** Popular marks and good liquoring sorts sold at firm levels. Plainer sort bolder grades sold around last levels, however the finer grades traded firm to dearer by Rs.1 to 2.

**Market :** Major Packeteers and exporters were active, internal buyers operated cautiously.

### COONOR

#### CTC LEAF

**Demand :** Fairly strong.

**Market :** The opening market tended barely steady to irregularly easier. As the sale progressed it had gained momentum and went on to be sold at steady to firm on the major quantity that was traded and dearer levels on the fairly blacker and cleaner types. However the brighter liquoring teas continued to be irregular till the end.

**The overall sale percentage was 93% at an average of Rs.111.50.**

**Buying Pattern:** For a change, the market witnessed a buoyant export operation with the major blenders lending fair support. The Internal market was covering fair quantity for the Karnataka market.

#### ORTH LEAF

**Demand :** Strong.

**Market :** The market for the whole leaf grades was fully firm to dearer by Rs.3/- to Rs.5/- and up to Rs.10/- sometimes whilst the popular broken were tending fully firm along with the Fannings. Only the Medium and mediocre types have traded irregularly and mostly at easier levels.

**The overall sale percentage was 96% at an average of Rs.147.76.**

**Buying Pattern:** Yet again strong Export enquiry was forthcoming with select Internal operation witnessed.

**CTC DUST****Demand :** Fairly strong.**Market :** Market opened on a steady to firm note for the Bolder dusts and dearer on the Red and Finer dust grades. The price surge was noticed more on the Brighter liquoring finer grades. The browner, fibrous and faulty teas have met with fair withdrawals.**The overall sale percentage was 93% at an average of Rs.126.00.****Buying Pattern:** Fairly strong export enquiry was forthcoming with equally strong participation from the Internal buyers. Anjaneya enterprises (Dev Giri Tea produce co) continued their support on the Brighter liquoring teas whilst AVT was lending some support.**ORTH DUST****Demand :** Fairly strong.**Market:** Generally a fully firm to dearer market across all grades and categories with some popular marks have moved further with new levels up to Rs.20/- higher than the last week.**The overall sale percentage was 92% at an average of Rs.126.66.****Buying Pattern:** Fairly good Internal operation with equally good export enquiry was noticed. Anjaneya Enterprises (Dev Giri Tea Produce co) continued to absorb the primary cleaner dust grades of the popular marks.**COIMBATORE****CTC LEAF****Demand :** Good demand.**Market :** Better medium teas were firm to occasionally dearer. Medium teas were dearer by Rs.2/- Plainer teas were dearer by Rs.2/- to Rs.4/-.**Buying Pattern :** Blenders and packeteers were selective. Exporters and internal were active.**ORTH LEAF****Demand :** Fair general demand.**Market :** Whole leaf irregular and lower. Well-made brokens were firm to dearer by Rs.2/-. BOPF's were barely steady with some withdrawals.**Buying Pattern :** All sections were selective.**CTC DUST****Demand :** Good demand.**Market :** Better medium and popular teas were firm to occasionally dearer particularly on finer grades. Medium teas were irregular and lower by Re.1/- to Rs.2/- with few withdrawals. Plainer teas were barely steady.**Buying Pattern :** All sections were active.**ORTH DUST****Demand :** Fair demand.**Market :** Steady with some withdrawals.**Buying Pattern :** Exporters were active.**February 11, 2026****-/tp.**

# **TEA NEWS**

## **LOCAL**

**Publication – Tamil Mirror**

**Headline – Tea Risks Losing Foreign Markets**

**Journalist – N/A**

**Summary** - Sri Lanka's tea is at risk of losing foreign markets due to the damage caused by Cyclone Ditwah, according to the Colombo Tea Traders Association. The tea industry lost one million kilograms of production, raising concerns about the ability to cope with global demand. Sri Lanka was previously the biggest exporter to Pakistan, Egypt and England, but those markets have been lost, although exports still total 265 million kilos. The country exports tea to more than 140 countries, with Russia, Iraq and the United Arab Emirates being major importers. Tea exports amounted to 245.7 million kilos in 2024 and increased to 257.44 million kilos in 2025. New markets are opening, with China identified as a growing market that could be significant if a share is secured.

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**Publication – News Wire**

**Headline – Sri Lanka to maintain Iran trade ties despite US sanctions: Report**

**Journalist – N/A**

**Summary** - Sri Lanka will continue to maintain and strengthen trade ties with Iran, with tea remaining central to the bilateral relationship. Sri Lanka is repaying a US\$250 million loan to Iran for crude oil shipments through a tea-for-oil barter deal, as tea dominates Sri Lanka's exports to Iran. Since August, 2023, Sri Lanka has shipped US\$5 million worth of tea each month, with payments made to exporters by the Ceylon Petroleum Corporation through the Sri Lanka Tea Board. The Foreign Minister clarified that Sri Lanka is not stopping exports to Iran despite concerns over potential US tariffs. Sri Lanka will continue to honour the existing agreement and strengthen bilateral relations. Iran's long-standing support for Sri Lanka, including at the United Nations Human Rights Council, was also acknowledged.

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