

WE WISH
YOU ALL
A BRIGHT

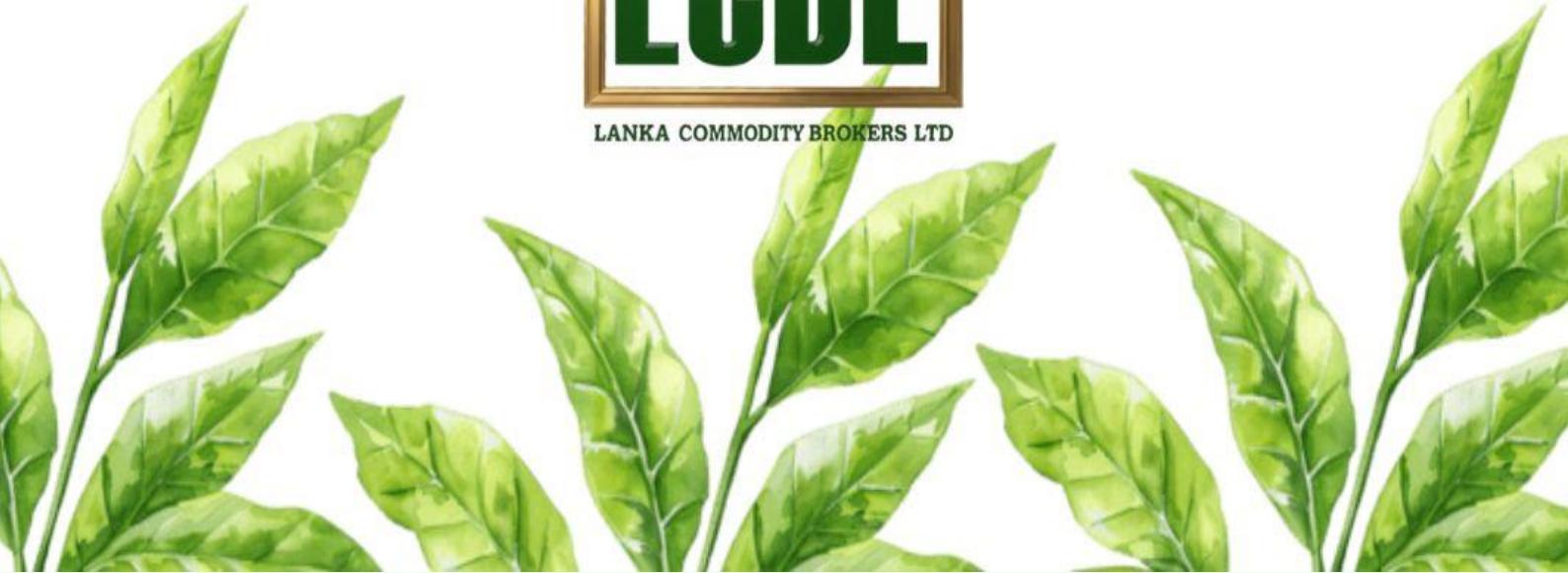
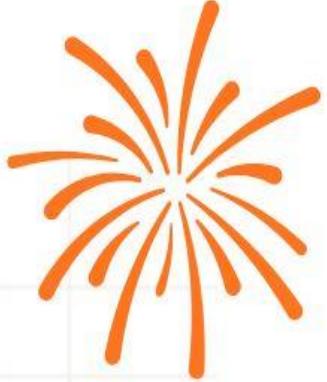
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PROSPEROUS

2026



LANKA COMMODITY BROKERS LTD



TEA MARKET REPORT

SALE NO: 01

January 06 & 07 2026



LANKA COMMODITY BROKERS LTD

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COMMENTS

This week's Tea Auction, namely Sale #01 was held on January 6 (Mon)/7 (Tue), 2025. A total weight of 5.7 MKGS was on offer, which shows an increase when compared to the previous week. The Low Grown Leafy, Semi Leafy, Tippy/Small Leaf & Premium Flowery catalogues totaled 2.5 MKGS, while the Main Sale High & Medium segment had 0.6 MKGS. The Ex Estate category had 0.7 MKGS.

The first Ex-estate sale for 2026 was held today which met with irregular demand. Select best Western BOP's/BOPF's were firm to Rs.50/- dearer but the balance were barely maintained and were irregularly easier. Below Best and Plainer teas too followed a similar trend. Nuwara Eliya teas met with less demand whilst Uva/Udapussellawa's too were an irregular feature. CTC Teas- High & Medium PF1's were Rs.20-40/- easier whilst Low grown PF1's were firm to Rs.20/- lower. There were hardly any BP1's on offer this week. The limited availability of better liquorering teas were selectively sought after by shippers to Japan and the Continent whilst the balance was accounted for by Shippers to Russia, CIS and China.

The Low grown market across all catalogues met with lower demand and lost in value when compared with the previous sale. The main contributory factor in lower price levels and demand was due to the conflict currently experienced in the Middle East & Iran countries with buyers following the situation very closely.

Next week sale No.02 will be held on Monday 12th and Tuesday 13th January 2026 owing to Thai Pongal Festival.

This week's auction comprised of **11,915** lots with a total quantity of **5,794,884** Kgs.

In Lighter Vein

The catalogue wise breakdown was as follows:-

	<u>Lots</u>	<u>Qty. (Kgs)</u>	
Low Grown Leafy	2,229	847,656	My neighbor, she's single. She's single, shapely, beautiful, and she lives right across the street.
Low Grown Semi Leafy	1,679	699,651	I watched her as she got home from work this evening. I was surprised when she walked across the street, up my driveway and knocked on my door.
Low Grown Tippy	2,114	960,328	
High & Medium	1,488	635,247	
Off Grade/BOP1A	2,780	1,451,497	I opened the door, she looked at me and said, "I just got home, and I have this strong urge to have a good time, get drunk, and have fun tonight. Are you doing anything?"
Dust	489	421,024	
Premium Flowery	380	52,489	
Ex-Estate	756	<u>726,992</u>	I quickly replied, "Nope, I'm free!"
Total	<u>11,915</u>	<u>5,794,884</u>	"Great" she said. "Can you watch my dog?"

LOW GROWN TEAS

LEAFY/SEMI LEAFY

BOP1 : In general, were firm.

OP1 : Select best and best invoices held firm, whilst balance were fully firm to irregularly dearer.

OP : In general, were lower.

OPA : In general, were lower.

PEK/PEK1 : Select best invoices were barely steady, whilst the best and below best varieties were easier. Teas at the lower end tended irregular.

Quotations (Rs./Kg)		BOP1	OP1	OP	OPA	PEK/PEK1
SELECT BEST	This Week	2000-3000	2000-3600	1300-1650	1400-2000	2000-2700
	Last Week	2000-3000	2000-3600	1300-1750	1400-2100	2000-2700
BEST	This Week	1600-1950	1600-1950	1100-1250	1200-1350	1550-1950
	Last Week	1600-1950	1550-1850	1100-1250	1200-1350	1600-1950
BELOW BEST	This Week	1350-1550	1300-1550	900-1050	1000-1150	1250-1500
	Last Week	1350-1550	1300-1500	900-1050	1000-1150	1300-1550
SECONDARIES	This Week	1100-1300	1000-1250	800-850	800-950	1000-1200
	Last Week	1100-1300	1000-1250	800-850	800-950	1000-1250
POOR	This Week	800-1050	600-950	500-750	500-750	800-950
	Last Week	800-1050	600-950	500-750	500-750	800-950

TIPPY/SMALL LEAF

BOP/BOPSP : BOP's, in general, were easier .

BOPF/BOPFSP : Well-made BOPF's together with the cleaner below best were firm, whilst the balance were irregular.

FBOP/FBOP1 : A few select best invoices were firm to easier whilst the others followed a similar trend. Bolder FBOP's were easier by Rs.20-40/- . Teas at the lower end were firm. FBOP1 in general were firm to easier.

FBOPF/FBOPF1 : Select best and best FBOPF1 invoices were easier by Rs.50-75/- teas at the lower end were firm. FBOPF's cleaner tippy varieties were firm.

FBOPFSP : A few Very Tippy invoices maintained, other were easier. Teas at the lower were easier.

FFEXSP/SP1 : Over-all leafier varieties declined.

Quotations (Rs./Kg)		BOP/ BOPSP	BOPF/ BOPFSP	FBOP/ FBOP1	FBOPF/ FBOPF1	FBOPFSP/ FBOPFEXSP
SELECT BEST	This Week	1850-2250	1550-2000	2200-2450	1600-2250	5850-6000
	Last Week	1900-2250	1400-1700	2200-2500	1650-2000	5700-6200
BEST	This Week	1550-1800	1300-1480	1700-1900	1440-1550	3800-4600
	Last Week	1600-1800	1230-1380	1650-1850	1450-1600	3600-4500
BELOW BEST	This Week	1280-1500	1200-1230	1450-1650	1320-1420	2200-3650
	Last Week	1300-1550	1220-1260	1420-1600	1370-1440	2100-3400
SECONDARIES	This Week	1020-1300	940-1100	1240-1400	1140-1300	1450-1800
	Last Week	1060-1320	980-1000	1220-1360	1180-1320	1440-1800
POOR	This Week	870-1000	800-900	980-1160	890-1100	1000-1280
	Last Week	880-1040	800-850	940-1140	890-1100	1000-1300

MEDIUM GROWN LEAFY/SEMI LEAFY TEAS

FBOP : Best category FBOP's were tended irregularly lower as a sale progressed. Teas at the lower end too tended irregular.

FBOPF/FBOPF1 : Select best and the best types tended irregularly lower whilst the below best types too were met with less demand; teas at the lower end were easier at times more.

PEK/PEK1 : Well made shotty PEK1 met with a fair demand. Below best teas tended irregular as a sale progressed. Teas at the lower end were easier on last levels.

Quotations (Rs./Kg)	Best		Below Best		Others	
	<u>This Week</u>	<u>Last Week</u>	<u>This Week</u>	<u>Last Week</u>	<u>This Week</u>	<u>Last Week</u>
FBOP	1300-1750	1400-2000	1150 -1300	1350-1400	800-1150	850-1350
FBOPF/FBOPF1	1350-1550	1500-1650	1150 - 1350	1250-1500	800 -1150	850 -1250
PEK/PEK1	1600-1950	1700-1950	1200 - 1600	1280-1700	750-1200	800-1280

HIGH GROWNS TEAS

MARKET : Irregular and easier

BOP : Best Western's were mostly firm and Rs.20-40/- per kg easier. Teas in the Below Best category were barely maintained, whilst the Plainer sorts declined by Rs.50/- per kg. Nuwara Eliya's - A few select invoices were firm and dearer, whilst the others were irregular and easier. Uda Pussellawa's were up to Rs.50/- per kg easier. Uva's were Rs.20-40/- per kg easier.

BOPF : Best Western's - A few select invoices appreciated by Rs.50/- per kg and more following special inquiry, whilst the others were irregular and easier. Teas in the Below Best and Plainer categories declined by Rs.20-40/- per kg. Nuwara Eliya's were barely maintained. Uda Pussellawa's were Rs.20-40/- per kg easier. Uva's were firm and Rs.20/- per kg easier.

Quotations (Rs./Kg)	BOP		BOPF	
	<u>This Week</u>	<u>Last Week</u>	<u>This Week</u>	<u>Last Week</u>
Best Westerns	1280 - 1400	1260 - 1360	1260 - 1400	1260 - 1320
Below Best Westerns	1220 - 1260	1200 - 1240	1220 - 1240	1220 - 1240
Plainer Westerns	1140 - 1200	1100 - 1180	1160 - 1200	1120 - 1200
Nuwara Eliyas	1200	N/A	N/A	N/A
Brighter UdaPussellawas	1120 - 1140	1120 - 1140	1160 - 1200	1160 - 1200
Other Uda Pussellawas	1020 - 1080	1100	1100 - 1140	1100 - 1140
Best Uva's	1100 - 1220	1160 - 1220	1160 - 1260	1160 - 1220
Other Uva's	N/A	N/A	900 - 920	980 - 1000

MEDIUM GROWN TEAS

BOP : Large Leaf teas declined by Rs.50/- per kg and more, whilst the others were generally firm.

BOPF : Better sorts were Rs.20/- per kg easier, whilst the others were neglected.

Quotations (Rs./Kg)	BOP		BOPF	
	<u>This Week</u>	<u>Last Week</u>	<u>This Week</u>	<u>Last Week</u>
Best Westerns	790 - 1900	1140 - 1440	820-1260	850-1220

CTC TEAS

HIGH GROWN:-

BP1 - Hardly any offerings.

PF1 - Better sorts were Rs.20-40/- per kg easier, whilst the others were generally firm.

MEDIUM GROWN:-

BP1 - Irregular.

PF1 - Better sorts were Rs.20-40/- per kg easier, whilst the others were generally firm.

LOW GROWN:-

BP1 - Firm.

PF1 - Firm and marginally easier.

Quotations (Rs./Kg)	BP1		PF1	
	<u>This Week</u>	<u>Last Week</u>	<u>This Week</u>	<u>Last Week</u>
High	N/A	N/A	1040 - 1200	1040 - 1140
Medium	860 - 1000	800 - 810	770 - 1140	810 - 1140
Low	840 - 1360	830 - 1180	660 - 1400	650 - 1400

OFF GRADES

FGS/FGS1 : Select best liquoring FNGS/FNGS1's firm to advanced Rs.20/- .Best types tended irregular.

Low Grown select best FNGS/FNGS1's lost Rs.20/- per kg on last whilst others firm to lower Rs.20-30/- per kg. Select best BM's advanced Rs.20/- per kg, irregular lower Rs.25-50/- . Lower end teas lost Rs.50-75/-.

BOP1A : Select best BOP1A's were a little irregular. Best Teas firm on last whilst below best teas tended irregulars.25-50/- . Poorer teas lost Rs.50/- per kg.

QUOTATIONS (Rs./kg)	HIGH		MEDIUM		LOW	
	<u>This Week</u>	<u>Last Week</u>	<u>This Week</u>	<u>Last Week</u>	<u>This Week</u>	<u>Last Week</u>
Good Fannings (Orthodox)	920-1220	920-1150	800-840	800-860	800-850	800-870
Good Fannings (CTC)	820-840	820-840	720-770	720-770	720-840	750-820
Other Fannings (Orthodox)	720-750	740-750	760-800	760-800	650-750	700-800
Other Fannings (CTC)	N/A	N/A	N/A	N/A	N/A	N/A
Good BM's	820-880	820-880	800-930	800-920	820-950	800-950
Other BM's	6300-720	630-740	580-750	650-760	590-750	630-770
Best BOP1As	700-820	730-820	810-860	810-860	1000-1450	1100-1350
Other BOP1As	650-720	680-730	650-730	670-730	620-730	660-730

DUST

DUST/DUST1 : High grown liquoring teas maintained last levels whilst their secondaries and below best types were Rs.40-60/- lower. Mid grown teas also behind Rs.30-60/- and more at times. Low grown too were Rs.60-100/- lower.

PD : High grown together with Mid grown declined Rs.50-100/- . Low grown were irregular and mostly lower.

QUOTATIONS (Rs./kg)	HIGH		MEDIUM		LOW	
	<u>This Week</u>	<u>Last Week</u>	<u>This Week</u>	<u>Last Week</u>	<u>This Week</u>	<u>Last Week</u>
Good Primary Dust1 (Orthodox)	800 - 1850	840 - 1700	780 - 1380	830 - 1260	770 - 960	820 - 1420
Good Primary PD (CTC)	810 - 1220	840 - 1140	800 - 1220	840 - 1240	780 - 1480	810 - 1460
Secondary Dust	800 - 1200	830 - 1300	780 - 880	820 - 1120	780 - 980	780 - 900

WESTERN MEDIUM			UVA MEDIUM			LOW GROWN LEAFY GRADES		
*Hatale	BOP	1900/-	Dickwella	BOP	1460/-	Susantha	BOP1	3000/-
Nayapane	BOP	1700/-	*Halpewatta Uva	BOPSP	1550/-	Susantha	OP1	3600/-
*Galgewatta	BOP	1600/-	Dickwella	BOPF/BOPFSP	1480/-	*Wattahena	OP	1650/-
*Harangalla	BOP	1600/-	Aruna Passara	BOP1	1550/-	Green Lanka	OP	1650/-
Windsorforest	BOPSP	1500/-	Dickwella	BOP1	1550/-	Galahitiya	OP	1650/-
*Ancoombra	BOPSP	1460/-	Gonakelle	FBOP/FBOP1	1500/-	Berubeula	OP	1650/-
*Hatale	BOPSP	1400/-	Wewesse	FBOPF/FBOPF1	1500/-	Liyonta	OPA	2000/-
*Vellai Oya	BOPF	1260/-	Sarnia Plaiderie	FBOPF/FBOPF1	1500/-	Liyonta	PEKOE	2700/-
*Vellai Oya	BOPF	1240/-	Sarnia Plaiderie	OP/OPA	1140/-	Lumbini	PEKOE	2700/-
*Ancoombra	BOPFSP	870/-	Blairlomond	OP/OPA	1140/-	*Ganganee	PEKOE	2150/-
Dartry Valley	BOP1	1950/-	Pettiagalla	OP/OPA	1140/-	*Hidellana	PEKOE1	2400/-
*Galgewatta	BOP1	1900/-	Aruna Passara	OP1	1500/-	Mulatiyana Hills	PEKOE1	2400/-
Dartry Valley	FBOP/FBOP1	1750/-	Misty Uva	PEK/PEK1	1850/-	Galatara	PEKOE1	2400/-
UVA HIGH			UVA HIGH			LOW GROWN TIPPY GRADES		
Harangalla	FBOP/FBOP1	1750/-	Pitaratmalie	BOP	1220/-	New Batuwangala	BOP	2250/-
Doombagastalawa	FBOP/FBOP1	1700/-	Ranaya	BOPSP	1400/-	*New Laksakanda	BOP	2200/-
*Ancoombra	FBOP/FBOP1	1650/-	Pitaratmalie	BOPF/BOPFSP	1260/-	*Tea Lanka	BOP	2150/-
*Hatale	FBOP/FBOP1	1650/-	Bandaraeliya	BOPF/BOPFSP	1260/-	*Elaine Super	BOPSP	2150/-
*Ancoombra	FBOPF/ FBOPF1	1550/-	Uva Highlands	BOP1	1550/-	Rajjuruwatta Super	BOPF	2000/-
Dartry Valley	FBOPF/ FBOPF1	1550/-	Gonamotawa	FBOP/FBOP1	1650/-	H P P Tea	BOPFSP	2000/-
Craighead	FBOPF/ FBOPF1	1550/-	Aislaby	FBOPF/FBOPF1	1460/-	Galatara	FBOP	2450/-
*Hatale	FBOPF/ FBOPF1	1500/-	Aislaby	OP/OPA	1120/-	*Sithaka	FBOP	2400/-
Doombagastalawa	FBOPF/ FBOPF1	1500/-	Ampittiakande	OP/OPA	1120/-	*Sithaka	FBOP1	1900/-
*Hatale	OP/OPA	1320/-	Craig	OP/OPA	1120/-	New Vithanakande	FBOP1	1900/-
Dartry Valley	OP1	1500/-	Uva Highlands	OP1	1460/-	Morawakkorale	FBOPF	2250/-
Harangalla	OP1	1500/-	Needwood Super	PEK/PEK1	1800/-	Rajjuruwatte Super	FBOPF	2050/-
Madulkelle	OP1	1460/-	UDAPUSSELLAWA			*Katanwila	FBOPF	1800/-
*Galgewatta	OP1	1440/-	*Mooloya	BOP	1140/-	Lumbini	FBOPF1	1800/-
Hansagiri Kothmale	OP1	1440/-	*Mooloya	BOPSP	1100/-	Rajjuruwatte Super	FBOPF1	1800/-
*Galgewatta	PEK/PEK1	1950/-	*Mooloya	BOPF/BOPFSP	1220/-	PREMIUM FLOWERY		
WESTERN HIGH			*Mooloya	BOPF/BOPFSP	1200/-	Enselwatta	FBOPFSP	6000/-
Annfield	BOP	1400/-	Luckyland	BOPF/BOPFSP	1200/-	Green Lanka	FBOPFEXSP	6000/-
Ingestre	BOPSP	1500/-	Delmar	FBOP/FBOP1	1460/-	New Deniyaya	FBOPFEXSP1	4250/-
Somerset	BOPSP	1500/-	Delmar	FBOPF/FBOPF1	1400/-	BOPA		
Dessford	BOPSP	1500/-	Maha Uva	OP/OPA	1180/-	*Navinda	BOPA	2150/-
Noorwood	BOPF/BOPFSP	1400/-	Maha Uva	OP1	1480/-	*Lenama Hills	BOPA	2100/-
Inverness	BOP1	1650/-	Maha Uva	PEK/PEK1	1700/-	*Ganganee	BOPA	2050/-
Bambrakelly	FBOP/FBOP1	1600/-	OFF GRADES			Dust		
Cymru	FBOPF/FBOPF1	1460/-	*Laksakanda	BP	1360/-	Wattegodde	DUST	1200/-
Venture	OP/OPA	1200/-	Liyonta	BP	1260/-	*Labookelle	DUST	1100/-
Inverness	OP1	1500/-	*Laksakanda	BP	1220/-	Yuillefeild	DUST	1100/-
Frotoft Super	PEK/PEK1	1750/-	*Kothmale Hills	BP	1220/-	Agraouvah	DUST	1100/-
New Meddecombra	PEK/PEK1	1750/-	Chandrika Estate	BP	1220/-	Bridwell	DUST	1100/-
NUWARA ELIYA			Ceciliyan CTC	PF	1800/-	Diyagama West	DUST	1100/-
Mahagastotte	BOP	1300/-	Falcon Lanka	BM	1140/-	Adisham	DUST	1100/-
Mahagastotte	BOPF/BOPFSP	1200/-	Bogawantalawa	FNGS/FNGS1	1200/-	Mattakelle	DUST1	1850/-
Kenmare	FBOP/FBOP1	1300/-	Adisham	FNGS/FNGS1	1200/-	Ceciliyan CTC	PD	1480/-
Court Lodge	FBOPF/FBOPF1	1160/-	Fettresse	FNGS/FNGS1	1200/-	LOW GROWN		
Kenmare	OP/OPA	960/-	Wattegodde	FNGS/FNGS1	1200/-	LOW GROWN LEAFY GRADES		
Lovers Leap	PEK/PEK1	920/-	Wanarajah	FNGS/FNGS1	1200/-	Susantha	BOP1	3000/-
CTC TEAS			Liyonta	BOP1A	1500/-	Susantha	OP1	3600/-
HIGH GROWN			*Aldora	BOP1A	1440/-	*Wattahena	OP	1650/-
Dunsinane CTC	PF1	1200/-	MEDIUM GROWN			Green Lanka	OP	1650/-
LOW GROWN			LOW GROWN LEAFY GRADES			Galahitiya	OP	1650/-
Ceciliyan CTC	BP1	1360/-	LOW GROWN TIPPY GRADES			Berubeula	OP	1650/-
Liyonta CTC	PF1	1400/-	PREMIUM FLOWERY			Liyonta	OPA	2000/-

NATIONAL ELEVATIONAL AVERAGES – DECEMBER, 2025

Elevation	MONTH		TO-DATE	
	QUANTITY -KG-	AVERAGE -RS./KGS-	QUANTITY -KG-	AVERAGE -RS/KGS-
ORTHODOX				
UVA-HIGH	1,217,981	1,110.07	15,762,169	1,053.19
WESTERN-HIGH	2,352,838	1,240.26	30,888,056	1,147.88
UVA-MEDIUM	2,352,838	1,087.78	13,948,706	1,072.37
WESTERN-MEDIUM	1,369,749	1,065.72	21,648,571	1,041.96
LOW	10,413,105	1,303.02	142,432,877	1,271.87
TOTAL	16,618,807	1,244.05	224,680,379	1,204.95
CTC				
UVA -HIGH	164,405	1,152.42	1,168,788	1,125.95
WESTERN- HIGH	334,236	1,144.63	4,043,077	1,085.17
WESTERN - MEDIUM	816,621	1,004.77	9,726,249	950.57
LOW	1,014,351	957.76	12,219,986	978.28
TOTAL	2,329,613	1,014.79	27,158,100	990.62
COMBINED (Orthodox / CTC)				
UVA-HIGH	1,382,386	1,115.10	16,930,957	1,058.21
WESTERN-HIGH	2,687,074	1,228.36	34,931,133	1,140.62
UVA-MEDIUM	1,265,134	1,087.78	13,948,706	1,072.37
WESTERN-MEDIUM	2,186,370	1,042.95	31,374,820	1,013.63
LOW	11,427,456	1,272.38	154,652,863	1,248.68
TOTAL	18,948,420	1,215.87	251,838,479	1,181.84

COLOMBO AUCTION – WEEKLY GROSS SALE AVERAGES
SALE NO.50 OF 30 DECEMBER, 2025

	2025			2024	
	Weekly	Month to Date	Year to Date	Weekly	Year to Date
Uva High Grown	1,065.25	1,114.37	1,049.51	1,071.37	1,097.36
Western High Grown	1,193.81	1,231.18	1,130.82	1,146.15	1,184.20
High Grown	1,146.98	1,192.04	1,104.67	1,124.35	1,156.34
Uva Medium	1,013.70	1,089.26	1,071.50	1,059.92	1,120.88
Western Medium	1,046.74	1,045.64	1,009.48	985.29	1,046.14
Medium Grown	1,032.27	1,061.46	1,029.17	1,012.79	1,070.85
Low Grown (Orthodox)	1,305.79	1,300.58	1,269.17	1,284.11	1,345.34
Combined L.G. (Orthodox + CTC)	1,278.14	1,269.33	1,252.16	1,264.58	1,322.94
Total	1,278.14	1,214.86	1,184.15	1,188.02	1,245.54

Private Sale Figures (24.12.2025 – 30.12.2025) 277,579.00
 Cumulative 10,853,408.76

DETAILS OF TEAS AWAITING SALE

SALE NO: 02

SALE NO: 03

Sale of 12th /13th Jan. '26

Sale of 20th /21st Jan. '26

	<u>Lots</u>	<u>Qty. (Kgs)</u>		<u>Lots</u>	<u>Qty. (Kgs)</u>
Low Grown Leafy	2,117	794,803		2,207	903,311
Low Grown Semi Leafy	1,561	646,957		1,865	843,481
Low Grown Tippy	2,016	929,335		2,277	1,123,548
High & Medium	1,581	667,214		1,625	701,393
Off Grade/BOP1A	2,409	1,261,546		2,567	1,330,190
Dust	545	462,576		618	561,246
Premium Flowery	402	55,080		453	63,758
Ex-Estate	<u>773</u>	<u>737,144</u>		<u>860</u>	<u>822,654</u>
Total	<u>11,404</u>	<u>5,554,655</u>		<u>12,472</u>	<u>6,349,608</u>

FUTURE CATALOGUES CLOSURE

Sale No.05 of 02nd (Mon.)/03rd (Tue.) February, 2026

The Main Sale & Ex-Estate Sale catalogues are scheduled to be closed on **Friday, 16th January, 2026 at 04.30 p.m.**

Sale No.06 of 10th (Tue.)/11th (Wed.) February, 2026

The Main Sale & Ex-Estate Sale catalogues are scheduled to be closed on **Thursday, 22nd January, 2026 at 04.30 p.m.**

Sale No.07 of 17th (Tue.)/18th (Wed.) February, 2026

The Main Sale & Ex-Estate Sale catalogues are scheduled to be closed on **Thursday, 29th January, 2026 at 04.30 p.m.**

SALE NO. 02

AUCTION OF 12TH /13TH JANUARY, 2026

BROKERS' SELLING ORDER

Leafy/Semi Leafy/Tippy/ BOP1A/ Premium Flowery

1. Ceylon Tea Brokers PLC
2. Asia Siyaka Commodities PLC
3. John Keells PLC
4. **Lanka Commodity Brokers Ltd**
5. Forbes & Walker Tea Brokers (Pvt) Ltd
6. Eastern Brokers PLC
7. Mercantile Produce Brokers (Pvt) Ltd
8. Bartleet Produce Marketing (Pvt) Ltd

High & Medium/ Off Grades/Dust

1. Eastern Brokers PLC
2. Forbes & Walker Tea Brokers (Pvt) Ltd
3. Mercantile Produce Brokers (Pvt) Ltd
4. **Lanka Commodity Brokers Ltd**
5. Asia Siyaka Commodities PLC
6. Bartleet Produce Marketing (Pvt) Ltd
7. Ceylon Tea Brokers PLC
8. John Keells PLC

Ex-Estate

1. Ceylon Tea Brokers PLC
2. Bartleet Produce Marketing (Pvt) Ltd
3. John Keells PLC
4. Mercantile Produce Brokers (Pvt) Ltd
5. Eastern Brokers PLC
6. Asia Siyaka Commodities PLC
7. Forbes & Walker Tea Brokers (Pvt) Ltd
8. **Lanka Commodity Brokers Ltd**

Crop & Weather

Not Available At The Time Of Printing

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WORLD CROP STATISTICS (MKGS)

<i>Country</i>	<i>Month</i>	<i>2024</i>	<i>2025</i>	<i>Difference</i> +/-	<i>To-date</i> 2024	<i>To-date</i> 2025	<i>Difference</i> +/-
BANGLADESH	Oct.	14.92	14.62	-0.3	76.68	75.53	-1.2
KENYA	Sep.	42.41	48.30	5.9	445.17	401.68	-43.5
MALAWI	Aug.	1.60	1.40	-0.2	36.40	34.40	-2.0
NORTH INDIA	Oct.	174.40	142.07	-32.3	923.40	938.90	15.5
SOUTH INDIA	Oct.	24.20	19.86	-4.3	188.70	194.50	5.8
SRI LANKA	Nov.	22.72	21.44	-1.3	240.88	242.57	1.7

“Africa Tea Brokers Bulletin of Statistics

OTHER MARKETS

LIMBE MARKET REPORT SALE 01 HELD ON 7/01/2026

There was less and selective interest for the 3000 packages on offer.

BP1 – Few on offer were well competed for and sold 2 to 7USC above valuation.

PF1/PD were 5USC below valuation where sold.

D1 – N/A.

PF1SC were neglected.

Secondaries fetched 4-7USC easier on last where sold.

WEATHER/CROP FOR THE WEEK ENDING 4 JANUARY, 2026

Some scattered rainfall were reported in the tea growing districts of Thyolo and Mulanje but Thyolo received the highest on average total rainfall.

Green leaf intakes were high.

BANGLADESH AUCTION

SALE NO. 35 OF MONDAY, 05th JANUARY, 2026

CTC LEAF: 49,156 packages of tea on offer met with a good demand.

BROKENS: Few lines of well made good liquorering smaller Brokens continued to meet with a strong demand and were mostly firm. Larger varieties met with a fairly good demand but at slightly easier rates. Medium varieties met with a fairly good demand and sold at around last levels easing in line with quality. Plainer types again met with a little less demand at easier rates and witnessed more withdrawals. BLF teas met with good demand at steady rates.

FANNINGS: Well made good liquorering Fannings continued to meet with a strong demand and were mostly firm in line with quality. Medium varieties met with a good demand at firm to slightly easier rates. Plainer types met with a little less demand at easier rates with more withdrawals. BLF teas met with good demand at steady rates.

DUST: 10,511 packages of tea on offer met with quite a fair demand. Good liquorering Dusts sold well at around last levels. Their Mediums were little easier by Tk.5/- to Tk.8/- closely following quality. Plain/BLF Dusts met with less demand and had more withdrawals than last. Blenders lent good support with fair interest from the Loose tea buyers.

COMMENTS: Blenders lent fairly strong support for all good liquorering varieties. Loose tea buyers showed a little more interest this week.

It was noticeable that Fannings met with a stronger demand and fetched higher prices compared to its corresponding Broken grades.

CDs met with less demand.

Quotations – This Week – (In Taka)

Brokens	This Week	Last Week	Fannings	This Week	Last Week	Dust	This Week	Last Week
Best	268-275	270-277	Best	272-282	272-285	PD	265-310	250-311
Good	260-265	260-268	Good	262-270	262-270	RD	245-326	245-338
Medium	252-257	254-258	Medium	253-258	254-258	D	251-312	248-350
Plain	245-247	245-248	Plain	245-248	245-248	CD	248-294	248-297
BLF	245-253	240-250	BLF	245-249	241-250	BLF	248-251	245-260

COURTESY: NATIONAL BROKERS LTD



SOUTH INDIAN ROUNDUP

FOR THE WEEK ENDING – 03RD JANUARY, 2026

KOCHI

CTC LEAF

Demand : Fair Demand: All grades sold barely at steady levels

ORTHODOX LEAF

Demand : Fair Demand.

Buying Pattern : High grown and Cleaner blacker whole leaves sold irregularly around last levels, other whole leaves were easier by Rs.5-8/-. Primary, Secondary brokens and fannings were easier by RS.3 to 4 with heavy withdrawals.

Market : CIS & Middle East Buyers operated.

DUST

Demand : Strong Demand .

Buying Pattern : Popular marks and better mediums opened firmly to dearer, with prices up by Rs.3 to 5 as the sale had progressed. Plainer sorts also appreciated in value by Rs.1 to 2 and sometimes more on the finer grades.

Market : Major Packeteers and exporters were active, internal buyers were fairly active.

COONOOR

CTC LEAF

Demand : Good.

Market : Market was barely steady to occasionally easier. As the sale progressed the Better Medium teas witnessed more outlist.

The overall sale percentage was 86% at an average of Rs.109.20.

Buying Pattern: Packeteers and Blenders were active with some support from Exporters and Internal buyers.

ORTH LEAF

Demand : Good.

Market : Market was irregularly easier however selective Whole leaves were barely maintained. Browner sorts noticed more outlist.

The overall sale percentage was 84% at an average of Rs. 138.50.

Buying Pattern: Exporters active internal being selective.

CTC DUST

Demand : Good.

Market : Market witnessed steady levels but less blacker teas witnessed an easier trend. However the finer grades were firm to dearer.

The overall sale percentage was 86% at an average of Rs.119.44.

Buying Pattern: Exporters were active with fair support from Packeteers, Blenders and Internal buyers.

ORTH DUST

Demand : Good.

Market: Market was irregular around last levels.

The overall sale percentage was 82% at an average of Rs.112.40.

Buying Pattern: Fair support from all section of the buyers.

COIMBATORE**CTC LEAF**

Demand : Good general demand.

Market : Better medium and popular teas were steady. Medium teas were irregular. Plainer teas were barely steady to occasionally dearer with few withdrawals.

Buying Pattern : Blenders, packeteers and internal were active. Exporters were selective.

ORTH LEAF

Demand : Fair demand.

Market : Whole leaf were barely steady. Medium brokens were lower by Rs.4/- to Rs.5/- with heavy withdrawals. BOPF's not quotable

Buying Pattern : Exporters were active.

CTC DUST

Demand : Strong demand.

Market : Better medium and popular sorts were dearer by Rs.3/- to Rs.5/- sometimes more on finer grades. Medium teas were dearer by Rs.3/- to Rs.6/- sometimes more. Plainer teas were irregular and dearer.

Buying Pattern : All sections were active.

ORTH DUST

Demand : Fair demand.

Market : Firm with some withdrawals.

Buying Pattern : Exporters were selective.

January 7, 2026

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-LOCAL TEA NEWS-

Evergreen Group emerges As The Largest Tea Producing Private Group



From left Chairman Aruna de Silva, Deputy Chairman Senal de Silva, Director Minul de Silva, Director – Rekadahena Plantations Dushara Shanka and Group General Manager Lasantha de Alwis

Evergreen Group situated in Horangalla, Thalgaswala in Galle district has produced and sold the highest quantity of tea for a group in Sri Lanka in 2025 selling 10,379,568.00 kilos thus establishing it as the largest tea producing private group for the eighth consecutive year.

Aruna de Silva is the Chairman of Evergreen Group of Companies. The overall operations are spearheaded by Deputy Chairman Senal de Silva, Director Minul de Silva, Director Rekadahena Plantations Dushara Shanka and Group General Manager Lasantha de Alwis.

The Group produces both Orthodox and CTC teas. Its factories are also certified with ISO certificates with around 30,000 small holders supplying green leaf to the factories. The Group employs over 4000 people from the area.

Evergreen Group is one of the

largest tea producers in Sri Lanka with 13 factories under their operations namely, Evergreen, Brombil, Thundola, Talangaha, Katandola, Wathurawila, Walahanduwa, Hill Garden, Rekadahena, Kanneliya, Lihiniyawa, Marakanda and Devithurai.



From Golden Valleys to Green Futures - The Journey of Bogawana Estate

Summary - Bogawana Estate lies in the heart of the Bogawantala Valley, widely known as the “Golden Valley of Ceylon Tea,” and emerged in the late 19th century when Scottish planters turned to tea. Over the years, consistent dedication and careful cultivation earned Bogawana a reputation for its high-grown teas, prized for their bright colour and brisk taste. Generations of estate families have lived and worked there, with hand-plucking remaining central to operations. The management of Bogawantala Tea Estates PLC provides housing, clean water, electricity and healthcare to estate families, including a Rs.22 million water purification project. Bogawantala Tea Estates PLC is the world’s first producer of climate-positive tea, with hydropower, solar energy, composting and reforestation projects in daily operations. Bogawana’s teas are exported to over 30 countries, supported by certifications including Rainforest Alliance, Fairtrade, ISO, Ethical Tea Partnership and UTZ.

Also same news appeared in Sky Tamil News , Profit Tamil, Virakesari and Bizmediaa Tamil

Source: Ada Derana - Tamil

Headline – Dunsinane Estate leading the way in tea, tradition and sustainability

Summary - Dunsinane Estate, established in 1879 in Sri Lanka’s central hills, spans 790 hectares in the Nuwara Eliya District, with nearly 494 hectares under tea cultivation, and is one of the largest and most historic tea estates in the country. The estate is managed by Aitken Spence Plantations and owned by Elpitiya Plantations PLC, and is located in the Pundaluoya Valley within the Kotmale Division, tied to upcountry heritage. Dunsinane transitioned from orthodox production to high-grown CTC tea manufacture in 1989 and has maintained the No. 1 ranking in its category from 2016 to date. Its factory at 4,600 feet processes 27,000 kg of green leaf daily and produces about 1.3 million kg of made tea annually under ISO food safety standards. The estate provides direct employment across five divisions and supports plantation families through education, health programs, women empowerment initiatives, and child welfare engagement.

Source: The Island
