

TEA MARKET REPORT

SALE NO: 44

November 11 & 12, 2025



LANKA COMMODITY BROKERS LTD

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COMMENTS

This week's Tea Auction, namely Sale #44 was held on November 11 (Tue.)/12 (Wed.), 2025. A total weight of 5.1 MKGS was on offer, which shows a decrease when compared to the previous week's quantity. The Low Grown Leafy, Semi Leafy, Tippy/Small Leaf & Premium Flowery catalogues totaled 2.4 MKGS, while the Main Sale High & Medium segment had 0.6 MKGS. The Ex Estate category had 0.6 MKGS.

An improved trend in demand was witnessed at today's Ex-Estate sale. Best Western BOP's/BOPF's where quality was maintained were firm and up to Rs.50/- per kg dearer. Teas in the below best category too sold well at firm to Rs.20-40/- per kg dearer levels. Plainer teas too were fully firm to dearer. The majority of the Nuwara Eliya's sold around last levels. Uva/Udapussellawa BOP's gained up to Rs.100/- per kg whilst their corresponding BOPF's advanced up to Rs.50/- per kg. CTC Teas - High & Medium better sort PF1's sold around last levels whilst others were lower by Rs.20/- per kg. Low Grown PF1's tended irregular and easier by Rs.20/- per kg. There were hardly any BP1's on offer this week. Shippers to Japan, the Continent and South Africa were selective in their purchases whilst the balance were absorbed by Shippers to Russia, CIS, China & Hong Kong.

Low Grown teas met with good demand this week too. Whole leaf grades moved up this week with the exception of PEK's which tended irregular. Small leaf teas too were a strong feature and appreciated above last levels along with Bright Tippy Teas. Traditional buyers were active.

This week's auction comprised of **10,844** lots with a total quantity of **5,189,077** Kgs.

In Lighter Vein

The catalogue wise breakdown was as follows:-

Play Piano

	<u>Lots</u>	<u>Qty. (Kgs)</u>	
Low Grown Leafy	2,014	758,916	A doctor has come to see one of his patients in a hospital. The patient has had major surgery to both of his hands.
Low Grown Semi Leafy	1,624	680,377	"Doctor," says the man excitedly and dramatically holds up his heavily bandaged hands.
Low Grown Tippy	2,003	927,762	
High & Medium	1,323	553,663	
Off Grade/BOP1A	2,396	1,229,939	"Will I be able to play the piano when these bandages come off?"
Dust	430	367,464	"I don't see why not," replies the doctor.
Premium Flowery	409	57,090	"That's great!" says the man.
Ex-Estate	<u>645</u>	<u>613,866</u>	"Because I wasn't able to play it before."
Total	<u>10,844</u>	<u>5,189,077</u>	

LOW GROWN TEAS**LEAFY/SEMI LEAFY**

BOP1 : Select best invoices held firm, whilst the best and below best were irregularly lower.
Teas at the lower end held firm.

OP1 : Teas in the select best category were firm, whilst the best invoices tended irregular.
Stalky invoices were generally firm.

OP : Best teas held firm, whilst the below best teas were declined.

OPA : Select best OPA's were firm, whilst the balance tended irregular. Poorer sorts were irregularly lower.

PEK/PEK1 : Well-made PEK/PEK1's were easier, whilst the best and below best invoices were maintained. Lower end teas were irregularly lower.

Quotations (Rs./Kg)		BOP1	OP1	OP	OPA	PEK/PEK1
SELECT BEST	This Week	2200-2300	2300-3400	1500-1800	1550-1900	2150-2350
	Last Week	2200-3000	2800-3400	1500-1600	1550-1900	2200-2450
BEST	This Week	1650-2150	1700-2250	1300-1450	1300-1450	1750-2100
	Last Week	1700-2150	1700-2250	1300-1450	1300-1500	1800-2150
BELOW BEST	This Week	1300-1600	1250-1650	1150-1250	1150-1250	1400-1700
	Last Week	1300-1650	1250-1650	1150-1250	1150-1250	1400-1750
SECONDARIES	This Week	1000-1250	1000-1200	1000-1100	950-1100	1100-1350
	Last Week	1000-1250	1000-1200	1000-1100	1000-1100	1100-1350
POOR	This Week	800-950	700-950	650-950	700-900	900-1050
	Last Week	800-950	700-950	700-950	700-950	950-1050

TIPPY/SMALL LEAF

BOP/BOPSP : In general, were firm.

BOPF/BOPFSP : In general were dearer, whilst the balance were firm.

FBOP/FBOP1 : Well-made FBOP's sold around last levels, whilst the Best and the Below Best teas were firm to easier following quality. FBOP1's were irregular.

FBOPF/FBOPF1 : Were firm to dearer.

FBOPFSP : Select best and best met with good demand, whilst the others were firm.

FFEXSP/SP1 : Very tippy teas together with best and Below Best met with strong demand, whilst lower end teas were dearer.

Quotations (Rs./Kg)		BOP/ BOPSP	BOPF/ BOPFSP	FBOP/ FBOP1	FBOPF/ FBOPF1	FBOPFSP/ FBOPFEXSP
SELECT BEST	This Week	2200-2700	1550-2500	1800-2500	1600-2050	5000-6000
	Last Week	2150-2450	1550-2400	1900-2600	1650-1750	4800-5800
BEST	This Week	1650-2150	1350-1500	1500-1750	1400-1550	3400-4500
	Last Week	1600-2100	1350-1500	1550-1850	1450-1600	3300-4500
BELOW BEST	This Week	1350-1600	1200-1300	1350-1450	1280-1360	2000-3000
	Last Week	1320-1550	1200-1300	1380-1500	1250-1350	2000-2800
SECONDARIES	This Week	1000-1300	980-1180	1100-1320	1150-1240	1350-1700
	Last Week	1000-1300	900-1150	1100-1320	1100-1200	1350-1800
POOR	This Week	860-950	780-900	850-1050	900-1060	1000-1300
	Last Week	800-950	780-900	870-1050	950-1000	1000-1280

MEDIUM GROWN LEAFY/SEMI LEAFY TEAS

FBOP : A few select best FBOP's appreciated sharply on special inquiry, whilst the below best and lower end teas were firm to easier.

FBOPF/FBOPF1 : FBOPF1's in general were firm to dearer.

PEK/PEK1 : High priced PEK1's together with best were firm and the at the lower end were irregularly lower.

Quotations (Rs./Kg)	Best		Below Best		Others	
	<u>This Week</u>	<u>Last Week</u>	<u>This Week</u>	<u>Last Week</u>	<u>This Week</u>	<u>Last Week</u>
FBOP	1450-2200	1450-1750	1350-1420	1400-1450	830-1350	850-1400
FBOPF/FBOPF1	1220-1650	1250-1600	980-1200	1100-1250	800 -1000	850 -1100
PEK/PEK1	1600-1950	1600-2000	1150-1550	1250-1600	880-1160	900-1250

HIGH GROWNS TEAS

MARKET : Improved firm

BOP : Best Western's, where quality was maintained, were firm and appreciated by Rs.50-100/- and more for select large leaf teas. In the Below Best category, improved teas appreciated by up to Rs.50/- per kg, whilst the others were generally firm. At the lower end, clean leaf coloury sorts were Rs.20-40/- per kg dearer, whilst the others were firm. Nuwara Eliya's sold around last week's levels. Uva/Uda Pussellawa's gained by up to Rs.100/- per kg.

BOPF : Best Western's, where quality was maintained, appreciated by up to Rs.50/- per kg, whilst the others were generally firm. Teas in the Below Best category, which commenced Rs.20/- per kg dearer, gained by Rs.20-40/- per kg and more towards the close. At the commencement of the sale, teas at the lower end were firm and up to Rs.2/-0 per kg dearer, and appreciated by a further Rs.20/- per kg by the close. Nuwara Eliya's sold around last. Uva/Uda Pussellawa's gained by Rs.50/- per kg. Rs.20-40/- per kg and more.

Quotations (Rs./Kg)	BOP		BOPF	
	<u>This Week</u>	<u>Last Week</u>	<u>This Week</u>	<u>Last Week</u>
Best Westerns	1340 - 1480	1280 - 1380	1300 - 1600	1280 - 1420
Below Best Westerns	1200 - 1320	1140 - 1260	1240 - 1280	1200 - 1260
Plainer Westerns	1100 - 1180	1060 - 1120	1100 - 1220	1080 - 1180
Nuwara Eliyas	N/A	1240	1200 - 1220	1200 - 1220
Brighter UdaPussellawas	1160 - 1200	1080 - 1100	1180 - 1260	1180 - 1200
Other Uda Pussellawas	1020 - 1120	1040 - 1060	1100 - 1160	1100 - 1140
Best Uva's	1240 - 1420	1200 - 1440	1220 - 1300	1140 - 1200
Other Uva's	820 - 1040	800 - 1080	850 - 920	850 - 920

MEDIUM GROWN TEAS

BOP : Firm.

BOPF : Firm and Rs.20/- per kg dearer.

Quotations (Rs./Kg)	BOP		BOPF	
	<u>This Week</u>	<u>Last Week</u>	<u>This Week</u>	<u>Last Week</u>
Best Westerns	1040-1950	1020-1900	880-1280	880-1260

CTC TEAS

HIGH GROWN:-

BP1 - Hardly any offerings.

PF1 - Sold around last.

MEDIUM GROWN:-

BP1 - Hardly any offerings.

PF1 - Better sorts were irregular, whilst the others were generally firm.

LOW GROWN:-

BP1 - Irregular.

PF1 - Irregular and Rs.20/- per kg easier.

Quotations (Rs./Kg)	BP1		PF1	
	<u>This Week</u>	<u>Last Week</u>	<u>This Week</u>	<u>Last Week</u>
High	N/A	N/A	1080-1160	1100-1160
Medium	740 - 1140	620 - 870	630 - 1150	610 - 1180
Low	650 - 1380	1000 - 1420	630 - 1480	620 - 1460

OFF GRADES

FGS/FGS1 : Select best liquorng FNGS/FNGS1's advanced Rs.50-70/- per kg whilst, below Best types followed a similar trend. Low Grown select best FNGS/FNGS1's firm to dearer by Rs.10-20/- per kg whilst others followed a similar trend. Select best BM's held firm; others firm to dearer by Rs.20-30/- per kg.

BOP1A : Select best BOP1A's firm on last. Best and poorer teas too held firm.

QUOTATIONS (Rs./kg)	HIGH		MEDIUM		LOW	
	<u>This Week</u>	<u>Last Week</u>	<u>This Week</u>	<u>Last Week</u>	<u>This Week</u>	<u>Last Week</u>
Good Fannings (Orthodox)	920-1200	920-1150	800-870	800-870	820-890	800-870
Good Fannings (CTC)	820-880	820-880	720-770	720-770	750-820	750-820
Other Fannings (Orthodox)	740-750	740-750	725-750	725-750	750-800	750-800
Other Fannings (CTC)	N/A	N/A	N/A	N/A	N/A	N/A
Good BM's	820-890	820-890	820-900	820-930	830-930	820-1000
Other BM's	620-720	620-680	650-740	620-710	660-750	630-720
Best BOP1As	750-820	750-820	810-860	810-860	1150-1350	1150-1350
Other BOP1As	720-770	720-770	700-760	700-760	700-780	700-780

DUST

DUST/DUST1: High grown liquorng D/D1's were irregularly lower by Rs.20-30/- per kg whilst their secondaries and below best types were firm on last levels. Mid grown teas were Rs.40-60/- per kg lower, whilst the Low Growns were fully firm to dearer.

PD : High grown Teas together with Mid grown teas were irregular and mostly lower. Low Growns sold firm on last levels.

QUOTATIONS (Rs./kg)	HIGH		MEDIUM		LOW	
	<u>This Week</u>	<u>Last Week</u>	<u>This Week</u>	<u>Last Week</u>	<u>This Week</u>	<u>Last Week</u>
Good Primary Dust1 (Orthodox)	840 - 1550	850 - 1480	820 - 1140	800 - 1240	800 - 1440	840 - 1360
Good Primary PD (CTC)	840 - 1160	860 - 1140	830 - 1180	850 - 1140	850 - 1480	840 - 1380
Secondary Dust	800 - 1320	820 - 1160	780 - 1020	800 - 1060	760 - 960	760 - 1060

WESTERN MEDIUM			UVA MEDIUM			LOW GROWN LEAFY GRADES			
*Galgewatta	BOP	1950/-	Pettiagalla	BOP	1420/-	Pothotuwa	BOP1	3000/-	
*Ancoombra	BOPSP	1500/-	Maratenne	BOP	1420/-	*Makandura	BOP1	2850/-	
*Vellai Oya	BOPF	1280/-	*Halpewatta Uva	BOPSP	1700/-	*Hidellana	BOP1	2600/-	
*Uplands	BOPFSP	1200/-	Dickwella	BOPF/BOPFSP	1500/-	Pothotuwa	OP1	3400/-	
Dartry Valley	BOP1	2150/-	Dickwella	BOP1	1850/-	Miriswatte	OP	1800/-	
Dartry Valley	FBOP/FBOP1	2200/-	Misty Uva	FBOP/FBOP1	1550/-	Mulatiyana Hills	OP	1550/-	
Craighead	FBOPF/ FBOPF1	1650/-	Sarnia Plaiderie	OP/OPA	1280/-	H P P Tea	OP	1550/-	
*Hatale	OP/OPA	1300/-	Hindagala	OP/OPA	1280/-	Susantha	OP	1550/-	
*Meezan	OP/OPA	1300/-	Dickwella	OP1	1800/-	Lions	OP	1550/-	
Galgewatta	OP/OPA	1300/-	Dickwella	PEK/PEK1	1950/-	Karagoda	OP	1550/-	
*Hatale	OP/OPA	1280/-	UVA HIGH			*Navinda	OP	1500/-	
Dartry Valley	OP1	1500/-	Nayabedde	BOP	1260/-	*Kurunduwatta	OP	1500/-	
*Meezan	PEK/PEK1	1950/-	Bandaraeliya	BOP	1260/-	Lions	OPA	1900/-	
*Harangalla	PEK/PEK1	1950/-	Battawatte	BOPSP	890/-	Lucky Dais	OPA	1900/-	
*Galgewatta	PEK/PEK1	1950/-	Kelliebedde	BOPF/BOPFSP	1300/-	Lumbini	PEKOE	2250/-	
Dartry Valley	PEK/PEK1	1950/-	Uva Highlands	BOP1	1650/-	Lions	PEKOE1	2400/-	
Craighead	PEK/PEK1	1950/-	Uva Highlands	FBOP/FBOP1	1500/-	LOW GROWN TIPPY GRADES			
*Elkaduwa	PEK/PEK1	1900/-	Uva Highlands	FBOPF/FBOPF1	1500/-	*Mahaliyadda	BOP	2500/-	
Rilagala	PEK/PEK1	1900/-	Uva Highlands	OP/OPA	1220/-	*New Nivithigala	BOP	2500/-	
New Rothschild	PEK/PEK1	1900/-	Ellathota Uva	OP1	1440/-	Rumassala Hills	BOP	2500/-	
*Dartry Valley	PEK/PEK1	1850/-	Oodoowerre	OP1	1400/-	*Nawagamuwahena	BOP	2450/-	
WESTERN HIGH			*Battawatte	OP1	1360/-	*New Laksakanda	BOP	2450/-	
Gouravilla	BOP	1480/-	Needwood Super	PEK/PEK1	1950/-	*Elaine Super	BOPSP	2700/-	
Bearwell	BOPSP	1650/-	*Battawatte	PEK/PEK1	1750/-	Uruwala	BOPF	1650/-	
Annfield	BOPSP	1650/-	UDAPUSSELLAWA			*Sithaka	BOPF	1550/-	
Ingestre	BOPF/BOPFSP	1600/-	Kirklees	BOP	1200/-	*Sithaka	BOPF	1500/-	
Glenloch	BOP1	1440/-	High Forest	BOP	1200/-	Ayagama	BOPFSP	2500/-	
Inverness	FBOP/FBOP1	1500/-	Liddesdale	BOP	1200/-	Gunawardana	FBOP	2550/-	
Inverness	FBOPF/FBOPF1	1480/-	Mooloya	BOPSP	1200/-	*Sithaka	FBOP	2500/-	
Glenloch	FBOPF/FBOPF1	1480/-	Luckyland	BOPF/BOPFSP	1260/-	*Hidellana	FBOP	2450/-	
N.Meddecombra	OP/OPA	1280/-	Maha Uva	FBOP/FBOP1	1480/-	*Navinda	FBOP1	1800/-	
Venture	OP/OPA	1280/-	Delmar	FBOPF/FBOPF1	1380/-	Navinda	FBOP1	1800/-	
Glenloch	OP1	1400/-	Maha Uva	OP/OPA	1180/-	New Deniyaya	FBOP1	1800/-	
Frotoft Super	PEK/PEK1	1700/-	Delmar	OP1	1300/-	Dullie Ella	FBOP1	1800/-	
NUWARA ELIYA			Delmar	PEK/PEK1	1700/-	Kiruwanaganga	FBOP1	1800/-	
OFF GRADES			PREMIUM FLOWERY			*New Nivithigala	FBOP1	1700/-	
Kenmare	BOPSP	1280/-	Bogoda	BP	1240/-	Susatha	FBOP1	1700/-	
Lovers Leap	BOPF/BOPFSP	1220/-	Chandrika Estate	BP	1240/-	*Ganganee	FBOP1	1650/-	
Court Lodge	FBOPF/FBOPF1	1200/-	Liyonta CTC	PF	1200/-	*Andaradeniya	S	FBOP1	1650/-
Kenmare	OP/OPA	1000/-	Lakshmi	BM	1180/-	*Katanwila	FBOPF	2050/-	
Kenmare	PEK/PEK1	1400/-	Wattegodde	FNGS/FNGS1	1260/-	Rajjuruwatte	S	FBOPF1	2050/-
CTC TEAS			Hoyrood	FNGS/FNGS1	1260/-	*Makandura	FBOPF1	1700/-	
HIGH GROWN			Wanarajah	FNGS/FNGS1	1260/-	Gunawardana	FBOPF1	1700/-	
Dunsinane CTC	PF1	1160/-	Aldora	BOP1A	1600/-	*Rain Forest	FBOPF1	1650/-	
MEDIUM GROWN			*Chandrika Estate	BOP1A	1500/-	WESTERN MEDIUM			
Strathdon CTC	BP1	1140/-				*Kothmale Hills	DUST	1020/-	
Strathdon CTC	PF1	1180/-							
*Kallebokka CTC	PF1	1160/-							
*Rothschild CTC	PF1	1160/-							
LOW GROWN									
Ceciliyan CTC	BP1	1380/-							
Hingalgoda CTC	PF1	1480/-							
Dust									
Bogawantala			Dust			Bogawantala	DUST	1320/-	
Mattakelle			DUST1			Mattakelle	DUST1	1550/-	
Ceciliyan CTC			PD			Ceciliyan CTC	PD	1480/-	
WESTERN MEDIUM									

COLOMBO AUCTION - WEEKLY GROSS SALE AVERAGES

SALE NO.43 OF 04TH NOVEMBER, 2025

	2025			2024	
	Weekly	Month to Date	Year to Date	Weekly	Year to Date
Uva High Grown	1,049.93	1,051.89	1,042.37	1,010.05	1,105.38
Western High Grown	1,194.92	1,195.45	1,118.10	1,158.19	1,189.43
High Grown	1,155.48	1,155.54	1,093.77	1,113.67	1,162.13
Uva Medium	1,060.24	1,060.38	1,069.10	1,019.32	1,130.89
Western Medium	980.42	982.07	1,007.61	953.39	1,056.44
Medium Grown	1,001.76	1,002.53	1,026.97	974.22	1,081.25
Low Grown (Orthodox)	1,261.07	1,261.07	1,263.96	1,228.68	1,360.72
Combined L.G. (Orthodox + CTC)	1,243.94	1,242.14	1,247.66	1,210.82	1,337.52
Total	1,184.49	1,182.64	1,178.49	1,153.94	1,257.09

Private Sale Figures (30.10.2025 – 04.11.2025) 134,264.00

Cumulative 9,033,346.76

DETAILS OF TEAS AWAITING SALESALE NO: 45

	<u>Sale of 18th /19th Nov. '25</u>		<u>Sale of 25th /26th Nov. '25</u>	
	<u>Lots</u>	<u>Qty. (Kgs)</u>	<u>Lots</u>	<u>Qty. (Kgs)</u>
Low Grown Leafy	1,930	713,541	2,105	805,819
Low Grown Semi Leafy	1,568	656,342	1,800	777,765
Low Grown Tippy	1,868	879,111	2,103	1,007,946
High & Medium	1,314	549,744	1,557	646,918
Off Grade/BOP1A	2,135	1,094,373	2,400	1,250,106
Dust	452	374,390	550	464,219
Premium Flowery	352	47,787	434	56,214
Ex-Estate	<u>687</u>	<u>656,023</u>	<u>781</u>	<u>753,204</u>
Total	<u>10,306</u>	<u>4,971,311</u>	<u>11,730</u>	<u>5,762,191</u>

SALE NO: 46

FUTURE CATALOGUES CLOSURE

Sale No.47 of 01st (Mon.) /02nd (Tue.) December, 2025

The Main Sale & Ex-Estate Sale catalogues are scheduled to be closed on **Thursday 13th November, 2025 at 04.30 p.m.**

Sale No.48 of 09th (Tue.) /10th (Wed.) December, 2025

The Main Sale & Ex-Estate Sale catalogues are scheduled to be closed on **Thursday 20th November, 2025 at 04.30 p.m.**

Sale No.49 of 15th (Mon.) /16th (Tue.) December, 2025

The Main Sale & Ex-Estate Sale catalogues are scheduled to be closed on **Thursday 27th November, 2025 at 04.30 p.m.**

SALE NO. 45

AUCTION OF 18th /19th NOVEMBER, 2025

BROKERS' SELLING ORDER

<u>Leafy/Semi Leafy/Tippy/ BOP1A/ Premium Flowery</u>	<u>High & Medium/ Off Grades/Dust</u>	<u>Ex-Estate</u>
1. Bartleet Produce Marketing (Pvt) Ltd 2. Ceylon Tea Brokers PLC 3. Eastern Brokers PLC 4. John Keells PLC 5. Asia Siyaka Commodities PLC 6. Lanka Commodity Brokers Ltd 7. Mercantile Produce Brokers (Pvt) Ltd 8. Forbes & Walker Tea Brokers (Pvt) Ltd	1. John Keells PLC 2. Asia Siyaka Commodities PLC 3. Mercantile Produce Brokers (Pvt) Ltd 4. Forbes & Walker Tea Brokers (Pvt) Ltd 5. Bartleet Produce Marketing (Pvt) Ltd 6. Lanka Commodity Brokers Ltd 7. Ceylon Tea Brokers PLC 8. Eastern Brokers PLC	1. Eastern Brokers PLC 2. Bartleet Produce Marketing (Pvt) Ltd 3. Lanka Commodity Brokers Ltd 4. Ceylon Tea Brokers PLC 5. Mercantile Produce Brokers (Pvt) Ltd 6. John Keells PLC 7. Asia Siyaka Commodities PLC 8. Forbes & Walker Tea Brokers (Pvt) Ltd

Crop & Weather

For the period 04th to 11th November, 2025

Western/Nuwara Eliya Regions

Bright weather was reported in both regions throughout the week. Showers are expected in the Western and Nuwara Eliya regions in the week ahead according to the Department of Meteorology.

Uva/Uda Pussellawa Regions

Sunny weather was reported in the Uva and Uda Pussellawa regions throughout the week. According to the Department of Meteorology, showers are expected in both regions in the week ahead.

Low Grows

Bright mornings and evening showers were reported in the Low Grown Region throughout the week. According to the Department of Meteorology, intermittent showers are expected in the Low Grown Region in the week ahead.

Crop Intake

The Western and Nuwara Eliya regions maintained the crop intake, whilst the Uva, Uda Pussellawa and Low Grown regions reported an increase.

WORLD CROP STATISTICS (MKG'S)

Country	Month	2024	2025	Difference +/-	To-date 2024	To-date 2025	Difference +/-
BANGLADESH	Aug.	13.80	13.60	-0.2	49.50	49.50	0.0
KENYA	July	40.82	39.04	-1.8	364.13	332.29	-31.8
MALAWI	July	1.30	1.40	0.1	34.80	32.90	-1.9
NORTH INDIA	Aug.	166.20	154.00	-12.2	607.40	658.20	50.8
SOUTH INDIA	Aug.	18.30	16.10	-2.2	141.40	153.40	12.0
SRI LANKA	Sep.	24.40	22.20	-2.2	196.90	199.10	2.2

OTHER MARKETS

LIMBE MARKET REPORT SALE 46 HELD ON 12/11/2025

Good demand continued this week at generally firm rates following quality for the 6,200 packages on offer.

BP1 - were firm on last.

PF1 - sold at irregular rates.

PD - were not supported.

D1 - were firm to USC1 dearer.

PF1SC – fetched USC1-3 easier where sold.

Secondaries were firm on last to USC7 easier.

WEATHER/CROP FOR THE WEEK ENDING 09TH NOVEMBER, 2025

Some isolated rainfall were reported at the beginning of the week, more in Mulanje but the remainder of the week was dry.

Crop intakes still low though signs of improvement are starting to show.

BANGLADESH AUCTION

SALE NO. 27 OF MONDAY, 10th NOVEMBER, 2025

CTC LEAF: 50,246 packages of tea on offer met with a good demand.

BROKENS: Large Brokens were a fairly good market but were a little easier whilst bright liquoring smaller types met with a fairly strong demand and were about steady. Medium varieties met with less enquiry and were a little easier. Plainer types were less in demand and withdrawals were more. BLF teas were a good market particularly the better invoices which tended dearer but there were quite a few withdrawals.

FANNINGS : Well-made good liquoring Fannings were a strong market and sold at around last levels. Medium types met with a fairly good demand and sold at firm to slightly easier rates. Plainer teas met with less demand with quite a fair withdrawals. BLF teas were a good market particularly the better invoices which tended dearer but there were quite a few withdrawals.

DUST: 10,158 packages of tea on offer again met with a strong demand. Good liquoring Dusts sold well and were firm on last. Their Mediums met with a strong interest and were dearer following quality. Plain/BLF Dusts were of good market and sold around last levels with hardly any withdrawals. Blenders lent good support with fair interest from the Loose tea buyers.

COMMENTS: Market witnessed a good demand following quite good competition for better varieties. Both Blenders and Loose tea buyers operated in good strength particularly for the well made good liquoring types. Once again the reprinted teas suffered heavy withdrawals.

Dusts met with an improved demand.

Quotations – This Week – (In Taka)

Brokens	This Week	Last Week	Fannings	This Week	Last Week	Dust	This Week	Last Week
Best	257-267	258-268	Best	258-265	257-265	PD	245-300	245-275
Good	252-255	253-257	Good	252-257	253-256	RD	235-345	225-346
Medium	247-250	248-252	Medium	247-251	247-252	D	245-341	228-345
Plain	245-246	245-246	Plain	245-246	245-246	CD	240-354	225-300
BLF	215-238	215-238	BLF	215-239	215-239	BLF	235-240	225-243



SOUTH INDIAN ROUNDUP

FOR THE WEEK ENDING – 08th NOVEMBER, 2025

KOCHI

CTC LEAF

Demand : Fair Demand: All grades sold irregularly around last levels.

ORTHODOX LEAF

Demand : Good demand.

Buying Pattern : High grown and other whole leaves sold at steady to easier levels by Rs.5 to 8 especially the OP grades depending on quality. Primary and secondary brokens fetched prices irregularly around last levels. Fannings were steady.

Market : CIS & Middle East Buyers operated.

DUST

Demand : Good demand.

Buying Pattern : Popular marks and better mediums sold irregularly around last levels. Plainer sort bolder grades had a better demand noticed from Exporters and Upcountry buyers whilst the finer grades sold at firm levels.

Market : Major Packeteers and exporters were active, internal buyers operated selectively.

COONOOR

CTC LEAF

Demand : Strong.

Market : The bullish sentiment continued this week too across all grades and categories as the market witnessed a further price hike by Rs.2/- to Rs.5/- and more up to Rs.6/-. The Larger brokens also witnessed a price hike as against the Brokens and Fannings.

The overall sale percentage was 97% at an average of Rs.105.11.

Buying Pattern: Once again, the Major Blenders were the dominant force with the Internal lending good support. Export operation was mainly on the Larger Brokens.

ORTH LEAF

Demand : Fairly strong.

Market : The Whole leaf grades were trading at fully firm to dearer levels whilst the Brokens and Fannings were rather irregular.

The overall sale percentage was 90% at an average of Rs.157.92.

Buying Pattern: Mostly Export operation was noticed with select support from the Internal buyers.

CTC DUST

Demand : Fairly strong.

Market : The buoyant demand continued for the dust market as well as prices were dearer by Rs.1/- to Rs.2/- in the beginning to move up further to Rs.3/- to Rs.5/- as the sale progressed across all grades and categories. The sale also witnessed fair withdrawals on the brownish and fibrous teas.

Buying Pattern: Fairly strong export enquiry was forthcoming with the Major Blenders and other Internal buyers lending fair support.

ORTH DUST

Demand : Fair.

Market: An irregular market with the premium dust grades trading at rather easier levels whilst the Secondaries and Tertiaries were barely steady to occasionally dearer. However, the sale has witnessed fair withdrawals on the dis-coloured, stalky and fibrous teas.

Buying Pattern: Fairly good export enquiry was witnessed with Internal lending equal support.

COIMBATORE**CTC LEAF**

Demand : Good demand.

Market : Better medium and popular sorts were irregular and lower with some withdrawals. Medium and plainer teas were dearer by Rs.2/- to Rs.5/- sometimes more.

Buying Pattern : Blenders and packeteers were active. Exporters and internal were selective.

ORTH LEAF

Demand : Fair demand.

Market : Well-made brokens were irregular and lower by Rs.3/- to Rs.5/-. BOPF/PF were barely steady.

Buying Pattern : Exporters were active.

CTC DUST

Demand : Good demand.

Market : Better medium and popular teas were barely steady to lower. Medium teas were fully firm to occasionally dearer, however finer grades were lower by Rs.2/-. Plainer teas were dearer by Rs.3/- sometimes more.

Buying Pattern : Blenders, packeteers and internal were active. Exporters were selective.

ORTH DUST

Demand : Fair demand.

Market : Barely steady with some withdrawals.

Buying Pattern : Exporters were active.

TEA NEWS

LOCAL :-

Publication – News Tube

Tea Sales Fall as Sri Lanka Industry Faces Cost Pressures and Global Shift

Journalist – N/A

Summary - Ceylon tea sales in October recorded a month-on-month drop, with the National Sales Average declining by Rs. 14.48 to Rs. 1,177.14 per kg, though year-on-year figures showed a slight increase. High Grown and Low Grown teas saw monthly declines, while Medium Grown teas recorded modest gains. Despite the dip, export earnings rose 17% in September to US\$137 million, with cumulative exports for the first nine months reaching US\$1.16 billion, up 9.8% year-on-year. The sector, which supports nearly one million people and covers 4% of Sri Lanka's land area, continues to face challenges from rising labour, fuel, and fertilizer costs, ageing tea bushes, and low replanting rates. Industry efforts include pursuing GI registration for Ceylon Tea and adopting sustainability standards to strengthen its global position amid shifting demand toward premium and ready-to-drink teas.
