

# **TEA MARKET REPORT**

**SALE NO: 44**

November 11 & 12, 2025



LANKA COMMODITY BROKERS LTD

**LANKA COMMODITY BROKERS LTD**

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## COMMENTS

This week's Tea Auction, namely Sale #44 was held on November 11 (Tue.)/12 (Wed.), 2025. A total weight of 5.1 MKGS was on offer, which shows a decrease when compared to the previous week's quantity. The Low Grown Leafy, Semi Leafy, Tippy/Small Leaf & Premium Flowery catalogues totaled 2.4 MKGS, while the Main Sale High & Medium segment had 0.6 MKGS. The Ex Estate category had 0.6 MKGS.

An improved trend in demand was witnessed at today's Ex-Estate sale. Best Western BOP's/BOPF's where quality was maintained were firm and up to Rs.50/- per kg dearer. Teas in the below best category too sold well at firm to Rs.20-40/- per kg dearer levels. Plainer teas too were fully firm to dearer. The majority of the Nuwara Eliya's sold around last levels. Uva/Udapussellawa BOP's gained up to Rs.100/- per kg whilst their corresponding BOPF's advanced up to Rs.50/- per kg. CTC Teas – High & Medium better sort PF1's sold around last levels whilst others were lower by Rs.20/- per kg. Low Grown PF1's tended irregular and easier by Rs.20/- per kg. There were hardly any BP1's on offer this week. Shippers to Japan, the Continent and South Africa were selective in their purchases whilst the balance were absorbed by Shippers to Russia, CIS, China & Hong Kong.

Low Grown teas met with good demand this week too. Whole leaf grades moved up this week with the exception of PEK's which tended irregular. Small leaf teas too were a strong feature and appreciated above last levels along with Bright Tippy Teas. Traditional buyers were active.

This week's auction comprised of **10,844** lots with a total quantity of **5,189,077** Kgs.

**In Lighter Vein**

The catalogue wise breakdown was as follows:-

### **Play Piano**

	<u><b>Lots</b></u>	<u><b>Qty. (Kgs)</b></u>
Low Grown Leafy	2,014	758,916
Low Grown Semi Leafy	1,624	680,377
Low Grown Tippy	2,003	927,762
High & Medium	1,323	553,663
Off Grade/BOP1A	2,396	1,229,939
Dust	430	367,464
Premium Flowery	409	57,090
Ex-Estate	<u>645</u>	<u>613,866</u>
<b>Total</b>	<u><b>10,844</b></u>	<u><b>5,189,077</b></u>

A doctor has come to see one of his patients in a hospital. The patient has had major surgery to both of his hands.

"Doctor," says the man excitedly and dramatically holds up his heavily bandaged hands.

"Will I be able to play the piano when these bandages come off?"

"I don't see why not," replies the doctor.

"That's great!" says the man.

"Because I wasn't able to play it before."

## LOW GROWN TEAS

### LEAFY/SEMI LEAFY

**BOP1** : Select best invoices held firm, whilst the best and below best were irregularly lower.  
Teas at the lower end held firm.

**OP1** : Teas in the select best category were firm, whilst the best invoices tended irregular.  
Stalky invoices were generally firm.

**OP** : Best teas held firm, whilst the below best teas were declined.

**OPA** : Select best OPA's were firm, whilst the balance tended irregular. Poorer sorts were irregularly lower.

**PEK/PEK1** : Well-made PEK/PEK1's were easier, whilst the best and below best invoices were maintained. Lower end teas were irregularly lower.

Quotations (Rs./Kg)		BOP1	OP1	OP	OPA	PEK/PEK1
SELECT BEST	This Week	2200-2300	2300-3400	1500-1800	1550-1900	2150-2350
	Last Week	2200-3000	2800-3400	1500-1600	1550-1900	2200-2450
BEST	This Week	1650-2150	1700-2250	1300-1450	1300-1450	1750-2100
	Last Week	1700-2150	1700-2250	1300-1450	1300-1500	1800-2150
BELOW BEST	This Week	1300-1600	1250-1650	1150-1250	1150-1250	1400-1700
	Last Week	1300-1650	1250-1650	1150-1250	1150-1250	1400-1750
SECONDARIES	This Week	1000-1250	1000-1200	1000-1100	950-1100	1100-1350
	Last Week	1000-1250	1000-1200	1000-1100	1000-1100	1100-1350
POOR	This Week	800-950	700-950	650-950	700-900	900-1050
	Last Week	800-950	700-950	700-950	700-950	950-1050

**TIPPY/SMALL LEAF**

**BOP/BOPSP** : In general, were firm.

**BOPF/BOPFSP** : In general were dearer, whilst the balance were firm.

**FBOP/FBOP1** : Well-made FBOP's sold around last levels, whilst the Best and the Below Best teas were firm to easier following quality. FBOP1's were irregular.

**FBOPF/FBOPF1** : Were firm to dearer.

**FBOPFSP** : Select best and best met with good demand, whilst the others were firm.

**FFEXSP/SP1** : Very tippy teas together with best and Below Best met with strong demand, whilst lower end teas were dearer.

Quotations (Rs./Kg)		BOP/ BOPSP	BOPF/ BOPFSP	FBOP/ FBOP1	FBOPF/ FBOPF1	FBOPFSP/ FBOPFEXSP
<b>SELECT BEST</b>	<b>This Week</b>	<b>2200-2700</b>	<b>1550-2500</b>	<b>1800-2500</b>	<b>1600-2050</b>	<b>5000-6000</b>
	Last Week	2150-2450	1550-2400	1900-2600	1650-1750	4800-5800
<b>BEST</b>	<b>This Week</b>	<b>1650-2150</b>	<b>1350-1500</b>	<b>1500-1750</b>	<b>1400-1550</b>	<b>3400-4500</b>
	Last Week	1600-2100	1350-1500	1550-1850	1450-1600	3300-4500
<b>BELOW BEST</b>	<b>This Week</b>	<b>1350-1600</b>	<b>1200-1300</b>	<b>1350-1450</b>	<b>1280-1360</b>	<b>2000-3000</b>
	Last Week	1320-1550	1200-1300	1380-1500	1250-1350	2000-2800
<b>SECONDARIES</b>	<b>This Week</b>	<b>1000-1300</b>	<b>980-1180</b>	<b>1100-1320</b>	<b>1150-1240</b>	<b>1350-1700</b>
	Last Week	1000-1300	900-1150	1100-1320	1100-1200	1350-1800
<b>POOR</b>	<b>This Week</b>	<b>860-950</b>	<b>780-900</b>	<b>850-1050</b>	<b>900-1060</b>	<b>1000-1300</b>
	Last Week	800-950	780-900	870-1050	950-1000	1000-1280

### **MEDIUM GROWN LEAFY/SEMI LEAFY TEAS**

**FBOP** : A few select best FBOP's appreciated sharply on special inquiry, whilst the below best and lower end teas were firm to easier.

**FBOPF/FBOPF1** : FBOPF1's in general were firm to dearer.

**PEK/PEK1** : High priced PEK1's together with best were firm and the at the lower end were irregularly lower.

Quotations (Rs./Kg)	Best		Below Best		Others	
	<u>This Week</u>	<u>Last Week</u>	<u>This Week</u>	<u>Last Week</u>	<u>This Week</u>	<u>Last Week</u>
<b>FBOP</b>	<b>1450-2200</b>	1450-1750	<b>1350-1420</b>	1400-1450	<b>830-1350</b>	850-1400
<b>FBOPF/FBOPF1</b>	<b>1220-1650</b>	1250-1600	<b>980-1200</b>	1100-1250	<b>800 -1000</b>	850 -1100
<b>PEK/PEK1</b>	<b>1600-1950</b>	1600-2000	<b>1150-1550</b>	1250-1600	<b>880-1160</b>	900-1250

### **HIGH GROWNS TEAS**

#### **MARKET : Improved firm**

**BOP** : Best Western's, where quality was maintained, were firm and appreciated by Rs.50-100/- and more for select large leaf teas. In the Below Best category, improved teas appreciated by up to Rs.50/- per kg, whilst the others were generally firm. At the lower end, clean leaf coloury sorts were Rs.20-40/- per kg dearer, whilst the others were firm. Nuwara Eliya's sold around last week's levels. Uva/Uda Pussellawa's gained by up to Rs.100/- per kg.

**BOPF** : Best Western's, where quality was maintained, appreciated by up to Rs.50/- per kg, whilst the others were generally firm. Teas in the Below Best category, which commenced Rs.20/- per kg dearer, gained by Rs.20-40/- per kg and more towards the close. At the commencement of the sale, teas at the lower end were firm and up to Rs.2/-0 per kg dearer, and appreciated by a further Rs.20/- per kg by the close. Nuwara Eliya's sold around last. Uva/Uda Pussellawa's gained by Rs.50/- per kg. Rs.20-40/- per kg and more.

Quotations (Rs./Kg)	BOP		BOPF	
	<u>This Week</u>	<u>Last Week</u>	<u>This Week</u>	<u>Last Week</u>
<b>Best Westerns</b>	<b>1340 - 1480</b>	1280 - 1380	<b>1300 - 1600</b>	1280 - 1420
<b>Below Best Westerns</b>	<b>1200 - 1320</b>	1140 - 1260	<b>1240 - 1280</b>	1200 - 1260
<b>Plainer Westerns</b>	<b>1100 - 1180</b>	1060 - 1120	<b>1100 - 1220</b>	1080 - 1180
<b>Nuwara Eliyas</b>	N/A	1240	<b>1200 - 1220</b>	1200 - 1220
<b>Brighter UdaPussellawas</b>	<b>1160 - 1200</b>	1080 - 1100	<b>1180 - 1260</b>	1180 - 1200
<b>Other Uda Pussellawas</b>	<b>1020 - 1120</b>	1040 - 1060	<b>1100 - 1160</b>	1100 - 1140
<b>Best Uva's</b>	<b>1240 - 1420</b>	1200 - 1440	<b>1220 - 1300</b>	1140 - 1200
<b>Other Uva's</b>	<b>820 - 1040</b>	800 - 1080	<b>850 - 920</b>	850 - 920

## MEDIUM GROWN TEAS

**BOP** : Firm.

**BOPF** : Firm and Rs.20/- per kg dearer.

Quotations (Rs./Kg)	BOP		BOPF	
	<u>This Week</u>	<u>Last Week</u>	<u>This Week</u>	<u>Last Week</u>
<b>Best Westerns</b>	<b>1040-1950</b>	1020-1900	<b>880-1280</b>	880-1260

## CTC TEAS

### HIGH GROWN:-

**BP1** - Hardly any offerings.

**PF1** - Sold around last.

### MEDIUM GROWN:-

**BP1** - Hardly any offerings.

**PF1** - Better sorts were irregular, whilst the others were generally firm.

### LOW GROWN:-

**BP1** - Irregular.

**PF1** - Irregular and Rs.20/- per kg easier.

Quotations (Rs./Kg)	BP1		PF1	
	<u>This Week</u>	<u>Last Week</u>	<u>This Week</u>	<u>Last Week</u>
<b>High</b>	N/A	N/A	<b>1080-1160</b>	1100-1160
<b>Medium</b>	<b>740 - 1140</b>	620 - 870	<b>630 - 1150</b>	610 - 1180
<b>Low</b>	<b>650 - 1380</b>	1000 - 1420	<b>630 - 1480</b>	620 - 1460

## OFF GRADES

**FGS/FGS1** : Select best liquoring FNGS/FNGS1's advanced Rs.50-70/- per kg whilst, below Best types followed a similar trend. Low Grown select best FNGS/FNGS1's firm to dearer by Rs.10-20/- per kg whilst others followed a similar trend. Select best BM's held firm; others firm to dearer by Rs.20-30/- per kg.

**BOP1A** : Select best BOP1A's firm on last. Best and poorer teas too held firm.

QUOTATIONS (Rs./kg)	HIGH		MEDIUM		LOW	
	<u>This Week</u>	<u>Last Week</u>	<u>This Week</u>	<u>Last Week</u>	<u>This Week</u>	<u>Last Week</u>
Good Fannings (Orthodox)	<b>920-1200</b>	920-1150	<b>800-870</b>	800-870	<b>820-890</b>	800-870
Good Fannings (CTC)	<b>820-880</b>	820-880	<b>720-770</b>	720-770	<b>750-820</b>	750-820
Other Fannings (Orthodox)	<b>740-750</b>	740-750	<b>725-750</b>	725-750	<b>750-800</b>	750-800
Other Fannings (CTC)	N/A	N/A	N/A	N/A	N/A	N/A
Good BM's	<b>820-890</b>	820-890	<b>820-900</b>	820-930	<b>830-930</b>	820-1000
Other BM's	<b>620-720</b>	620-680	<b>650-740</b>	620-710	<b>660-750</b>	630-720
Best BOP1As	<b>750-820</b>	750-820	<b>810-860</b>	810-860	<b>1150-1350</b>	1150-1350
Other BOP1As	<b>720-770</b>	720-770	<b>700-760</b>	700-760	<b>700-780</b>	700-780

## DUST

**DUST/DUST1:** High grown liquoring D/D1's were irregularly lower by Rs.20-30/- per kg whilst their secondaries and below best types were firm on last levels. Mid grown teas were Rs.40-60/- per kg lower, whilst the Low Grown were fully firm to dearer.

**PD** : High grown Teas together with Mid grown teas were irregular and mostly lower. Low Grown sold firm on last levels.

QUOTATIONS (Rs./kg)	HIGH		MEDIUM		LOW	
	<u>This Week</u>	<u>Last Week</u>	<u>This Week</u>	<u>Last Week</u>	<u>This Week</u>	<u>Last Week</u>
Good Primary Dust1 (Orthodox)	<b>840 - 1550</b>	850 - 1480	<b>820 - 1140</b>	800 - 1240	<b>800 - 1440</b>	840 - 1360
Good Primary PD (CTC)	<b>840 - 1160</b>	860 - 1140	<b>830 - 1180</b>	850 - 1140	<b>850 - 1480</b>	840 - 1380
Secondary Dust	<b>800 - 1320</b>	820 - 1160	<b>780 - 1020</b>	800 - 1060	<b>760 - 960</b>	760 - 1060



**WESTERN MEDIUM**

*Galgewatta	BOP	1950/-
*Ancoombra	BOPSP	1500/-
*Vellai Oya	BOPF	1280/-
*Uplands	BOPFSP	1200/-
Dartry Valley	BOP1	2150/-
Dartry Valley	FBOP/FOBPF1	2200/-
Craighead	FBOPF/ FOBPF1	1650/-
*Hatale	OP/OPA	1300/-
*Meezan	OP/OPA	1300/-
Galgewatta	OP/OPA	1300/-
*Hatale	OP/OPA	1280/-
Dartry Valley	OP1	1500/-
*Meezan	PEK/PEK1	1950/-
*Harangalla	PEK/PEK1	1950/-
*Galgewatta	PEK/PEK1	1950/-
Dartry Valley	PEK/PEK1	1950/-
Craighead	PEK/PEK1	1950/-
*Elkaduwa	PEK/PEK1	1900/-
Rilagala	PEK/PEK1	1900/-
New Rothschild	PEK/PEK1	1900/-
*Dartry Valley	PEK/PEK1	1850/-

**WESTERN HIGH**

Gouravilla	BOP	1480/-
Bearwell	BOPSP	1650/-
Annfield	BOPSP	1650/-
Ingestre	BOPF/BOPFSP	1600/-
Glenloch	BOP1	1440/-
Inverness	FBOP/FOBPF1	1500/-
Inverness	FBOPF/FOBPF1	1480/-
Glenloch	FBOPF/FOBPF1	1480/-
N.Meddecombra	OP/OPA	1280/-
Venture	OP/OPA	1280/-
Glenloch	OP1	1400/-
Frotoft Super	PEK/PEK1	1700/-

**NUWARA ELIYA**

Kenmare	BOPSP	1280/-
Lovers Leap	BOPF/BOPFSP	1220/-
Court Lodge	FBOPF/FOBPF1	1200/-
Kenmare	OP/OPA	1000/-
Kenmare	PEK/PEK1	1400/-

**CTC TEAS****HIGH GROWN**

Dunsinane CTC	PF1	1160/-
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**MEDIUM GROWN**

Strathdon CTC	BP1	1140/-
Strathdon CTC	PF1	1180/-
*Kallebokka CTC	PF1	1160/-
*Rothschild CTC	PF1	1160/-

**LOW GROWN**

Cecilayan CTC	BP1	1380/-
Hingalgoda CTC	PF1	1480/-

**UVA MEDIUM**

Pettiagalla	BOP	1420/-
Maratenne	BOP	1420/-
*Halpewatta Uva	BOPSP	1700/-
Dickwella	BOPF/BOPFSP	1500/-
Dickwella	BOP1	1850/-
Misty Uva	FBOP/FOBPF1	1550/-
Sarnia Plaiderie	FBOPF/FOBPF1	1480/-
Sarnia Plaiderie	OP/OPA	1280/-
Hindagala	OP/OPA	1280/-
Dickwella	OP1	1800/-
Dickwella	PEK/PEK1	1950/-

**UVA HIGH**

Nayabedde	BOP	1260/-
Bandaraeliya	BOP	1260/-
Battawatte	BOPSP	890/-
Kelliebedde	BOPF/BOPFSP	1300/-
Uva Highlands	BOP1	1650/-
Uva Highlands	FBOP/FOBPF1	1500/-
Uva Highlands	FBOPF/FOBPF1	1500/-
Uva Highlands	OP/OPA	1220/-
Ellathota Uva	OP1	1440/-
Oodoowerre	OP1	1400/-
*Battawatte	OP1	1360/-
Needwood Super	PEK/PEK1	1950/-
*Battawatte	PEK/PEK1	1750/-

**UDAPUSSELLAWA**

Kirklees	BOP	1200/-
High Forest	BOP	1200/-
Liddesdale	BOP	1200/-
Mooloya	BOPSP	1200/-
Luckyland	BOPF/BOPFSP	1260/-
Maha Uva	FBOP/FOBPF1	1480/-
Delmar	FBOPF/FOBPF1	1380/-
Maha Uva	OP/OPA	1180/-
Delmar	OP1	1300/-
Delmar	PEK/PEK1	1700/-

**OFF GRADES**

Bogoda	BP	1240/-
Chandrika Estate	BP	1240/-
Liyonta CTC	PF	1200/-
Lakshmi	BM	1180/-
Wattegodde	FNGS/FNGS1	1260/-
Hoyrood	FNGS/FNGS1	1260/-
Wanarajah	FNGS/FNGS1	1260/-
Aldora	BOP1A	1600/-
*Chandrika Estate	BOP1A	1500/-

**LOW GROWN LEAFY GRADES**

Pothotuwa	BOP1	3000/-
*Makandura	BOP1	2850/-
*Hidellana	BOP1	2600/-
Pothotuwa	OP1	3400/-
Miriswatte	OP	1800/-
Mulatiyana Hills	OP	1550/-
H P P Tea	OP	1550/-
Susantha	OP	1550/-
Lions	OP	1550/-
Karagoda	OP	1550/-
*Navinda	OP	1500/-
*Kurunduwatta	OP	1500/-
Lions	OPA	1900/-
Lucky Dais	OPA	1900/-
Lumbini	PEKOE	2250/-
Lions	PEKOE1	2400/-

**LOW GROWN TIPPY GRADES**

*Mahaliyadda	BOP	2500/-
*New Nivithigala	BOP	2500/-
Rumassala Hills	BOP	2500/-
*Nawagamuwahena	BOP	2450/-
*New Laksakanda	BOP	2450/-
*Elaine Super	BOPSP	2700/-
Uruwala	BOPF	1650/-
*Sithaka	BOPF	1550/-
*Sithaka	BOPF	1500/-
Ayagama	BOPFSP	2500/-
Gunawardana	FBOP	2550/-
*Sithaka	FBOP	2500/-
*Hidellana	FBOP	2450/-
*Navinda	FBOP1	1800/-
Navinda	FBOP1	1800/-
New Deniyaya	FBOP1	1800/-
Dullie Ella	FBOP1	1800/-
Kiruwanaganga	FBOP1	1800/-
*New Nivithigala	FBOP1	1700/-
Susatha	FBOP1	1700/-
*Gangancee	FBOP1	1650/-
*Andaradeniya S	FBOP1	1650/-
*Katanwila	FBOPF	2050/-
Rajjuruwatte S	FBOPF1	2050/-
*Makandura	FBOPF1	1700/-
Gunawardana	FBOPF1	1700/-
*Rain Forest	FBOPF1	1650/-

**PREMIUM FLOWERY**

New Batuwangala	FBOPFSP	6350/-
New Batuwangala	FBOPFEXP	6350/-
New Deniyaya	FBOPFEXP1	4800/-

**Dust**

Bogawantalawa	DUST	1320/-
Mattakelle	DUST1	1550/-
Cecilayan CTC	PD	1480/-

**WESTERN MEDIUM**

*Kothmale Hills	DUST	1020/-
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## COLOMBO AUCTION – WEEKLY GROSS SALE AVERAGES

SALE NO.43 OF 04<sup>TH</sup> NOVEMBER, 2025

	2025			2024	
	Weekly	Month to Date	Year to Date	Weekly	Year to Date
Uva High Grown	1,049.93	1,051.89	1,042.37	1,010.05	1,105.38
Western High Grown	1,194.92	1,195.45	1,118.10	1,158.19	1,189.43
High Grown	1,155.48	1,155.54	1,093.77	1,113.67	1,162.13
Uva Medium	1,060.24	1,060.38	1,069.10	1,019.32	1,130.89
Western Medium	980.42	982.07	1,007.61	953.39	1,056.44
Medium Grown	1,001.76	1,002.53	1,026.97	974.22	1,081.25
Low Grown (Orthodox)	1,261.07	1,261.07	1,263.96	1,228.68	1,360.72
Combined L.G. (Orthodox + CTC)	1,243.94	1,242.14	1,247.66	1,210.82	1,337.52
Total	1,184.49	1,182.64	1,178.49	1,153.94	1,257.09

Private Sale Figures (30.10.2025 – 04.11.2025)

134,264.00

Cumulative

9,033,346.76

### DETAILS OF TEAS AWAITING SALE

#### SALE NO: 45

#### SALE NO: 46

Sale of 18<sup>th</sup> /19<sup>th</sup> Nov. '25

Sale of 25<sup>th</sup> /26<sup>th</sup> Nov. '25

	<u>Lots</u>	<u>Qty. (Kgs)</u>	<u>Lots</u>	<u>Qty. (Kgs)</u>
Low Grown Leafy	1,930	713,541	2,105	805,819
Low Grown Semi Leafy	1,568	656,342	1,800	777,765
Low Grown Tippy	1,868	879,111	2,103	1,007,946
High & Medium	1,314	549,744	1,557	646,918
Off Grade/BOP1A	2,135	1,094,373	2,400	1,250,106
Dust	452	374,390	550	464,219
Premium Flowery	352	47,787	434	56,214
Ex-Estate	<u>687</u>	<u>656,023</u>	<u>781</u>	<u>753,204</u>
Total	<u>10,306</u>	<u>4,971,311</u>	<u>11,730</u>	<u>5,762,191</u>

## **FUTURE CATALOGUES CLOSURE**

### **Sale No.47 of 01<sup>st</sup> (Mon.) /02<sup>nd</sup> (Tue.) December, 2025**

The Main Sale & Ex-Estate Sale catalogues are scheduled to be closed on **Thursday 13<sup>th</sup> November, 2025 at 04.30 p.m.**

### **Sale No.48 of 09<sup>th</sup> (Tue.) /10<sup>th</sup> (Wed.) December, 2025**

The Main Sale & Ex-Estate Sale catalogues are scheduled to be closed on **Thursday 20<sup>th</sup> November, 2025 at 04.30 p.m.**

### **Sale No.49 of 15<sup>th</sup> (Mon.) /16<sup>th</sup> (Tue.) December, 2025**

The Main Sale & Ex-Estate Sale catalogues are scheduled to be closed on **Thursday 27<sup>th</sup> November, 2025 at 04.30 p.m.**

## **SALE NO. 45**

### **AUCTION OF 18<sup>th</sup> /19<sup>th</sup> NOVEMBER, 2025**

#### **BROKERS' SELLING ORDER**

#### **Leafy/Semi Leafy/Tippy/ BOP1A/ Premium Flowery**

1. Bartleet Produce Marketing (Pvt) Ltd
2. Ceylon Tea Brokers PLC
3. Eastern Brokers PLC
4. John Keells PLC
5. Asia Siyaka Commodities PLC
6. **Lanka Commodity Brokers Ltd**
7. Mercantile Produce Brokers (Pvt) Ltd
8. Forbes & Walker Tea Brokers (Pvt) Ltd

#### **High & Medium/ Off Grades/Dust**

1. John Keells PLC
2. Asia Siyaka Commodities PLC
3. Mercantile Produce Brokers (Pvt) Ltd
4. Forbes & Walker Tea Brokers (Pvt) Ltd
5. Bartleet Produce Marketing (Pvt) Ltd
6. **Lanka Commodity Brokers Ltd**
7. Ceylon Tea Brokers PLC
8. Eastern Brokers PLC

#### **Ex-Estate**

1. Eastern Brokers PLC
2. Bartleet Produce Marketing (Pvt) Ltd
3. **Lanka Commodity Brokers Ltd**
4. Ceylon Tea Brokers PLC
5. Mercantile Produce Brokers (Pvt) Ltd
6. John Keells PLC
7. Asia Siyaka Commodities PLC
8. Forbes & Walker Tea Brokers (Pvt) Ltd

## Crop & Weather

**For the period 04<sup>th</sup> to 11<sup>th</sup> November, 2025**

### Western/Nuwara Eliya Regions

Bright weather was reported in both regions throughout the week. Showers are expected in the Western and Nuwara Eliya regions in the week ahead according to the Department of Meteorology.

### Uva/Uda Pussellawa Regions

Sunny weather was reported in the Uva and Uda Pussellawa regions throughout the week. According to the Department of Meteorology, showers are expected in both regions in the week ahead.

### Low Grown

Bright mornings and evening showers were reported in the Low Grown Region throughout the week. According to the Department of Meteorology, intermittent showers are expected in the Low Grown Region in the week ahead.

### Crop Intake

The Western and Nuwara Eliya regions maintained the crop intake, whilst the Uva, Uda Pussellawa and Low Grown regions reported an increase.

## WORLD CROP STATISTICS (MKGS)

<i>Country</i>	<i>Month</i>	<i>2024</i>	<i>2025</i>	<i>Difference +/-</i>	<i>To-date 2024</i>	<i>To-date 2025</i>	<i>Difference +/-</i>
BANGLADESH	Aug.	13.80	13.60	-0.2	49.50	49.50	0.0
KENYA	July	40.82	39.04	-1.8	364.13	332.29	-31.8
MALAWI	July	1.30	1.40	0.1	34.80	32.90	-1.9
NORTH INDIA	Aug.	166.20	154.00	-12.2	607.40	658.20	50.8
SOUTH INDIA	Aug.	18.30	16.10	-2.2	141.40	153.40	12.0
SRI LANKA	Sep.	24.40	22.20	-2.2	196.90	199.10	2.2

## *OTHER MARKETS*

### LIMBE MARKET REPORT SALE 46 HELD ON 12/11/2025

Good demand continued this week at generally firm rates following quality for the 6,200 packages on offer.

**BP1** - were firm on last.

**PF1** - sold at irregular rates.

**PD** - were not supported.

**D1** - were firm to USC1 dearer.

**PF1SC** – fetched USC1-3 easier where sold.

Secondaries were firm on last to USC7 easier.

### WEATHER/CROP FOR THE WEEK ENDING 09<sup>TH</sup> NOVEMBER, 2025

Some isolated rainfall were reported at the beginning of the week, more in Mulanje but the remainder of the week was dry.

Crop intakes still low though signs of improvement are starting to show.

## BANGLADESH AUCTION

### **SALE NO. 27 OF MONDAY, 10<sup>th</sup> NOVEMBER, 2025**

**CTC LEAF:** 50,246 packages of tea on offer met with a good demand.

**BROKENS:** Large Brokens were a fairly good market but were a little easier whilst bright liquoring smaller types met with a fairly strong demand and were about steady. Medium varieties met with less enquiry and were a little easier. Plainer types were less in demand and withdrawals were more. BLF teas were a good market particularly the better invoices which tended dearer but there were quite a few withdrawals.

**FANNINGS :** Well-made good liquoring Fannings were a strong market and sold at around last levels. Medium types met with a fairly good demand and sold at firm to slightly easier rates. Plainer teas met with less demand with quite a fair withdrawals. BLF teas were a good market particularly the better invoices which tended dearer but there were quite a few withdrawals.

**DUST:** 10,158 packages of tea on offer again met with a strong demand. Good liquoring Dusts sold well and were firm on last. Their Mediums met with a strong interest and were dearer following quality. Plain/BLF Dusts were of good market and sold around last levels with hardly any withdrawals. Blenders lent good support with fair interest from the Loose tea buyers.

**COMMENTS:** Market witnessed a good demand following quite good competition for better varieties. Both Blenders and Loose tea buyers operated in good strength particularly for the well made good liquoring types. Once again the reprinted teas suffered heavy withdrawals.

Dusts met with an improved demand.

### **Quotations – This Week – (In Taka)**

Brokens	This Week	Last Week	Fannings	This Week	Last Week	Dust	This Week	Last Week
Best	257-267	258-268	Best	258-265	257-265	PD	245-300	245-275
Good	252-255	253-257	Good	252-257	253-256	RD	235-345	225-346
Medium	247-250	248-252	Medium	247-251	247-252	D	245-341	228-345
Plain	245-246	245-246	Plain	245-246	245-246	CD	240-354	225-300
BLF	215-238	215-238	BLF	215-239	215-239	BLF	235-240	225-243

COURTESY: NATIONAL BROKERS LT



## **SOUTH INDIAN ROUNDUP**

**FOR THE WEEK ENDING – 08<sup>th</sup> NOVEMBER, 2025**

### **KOCHI**

#### **CTC LEAF**

**Demand :** Fair Demand: All grades sold irregularly around last levels.

#### **ORTHODOX LEAF**

**Demand :** Good demand.

**Buying Pattern :** High grown and other whole leaves sold at steady to easier levels by Rs.5 to 8 especially the OP grades depending on quality. Primary and secondary brokens fetched prices irregularly around last levels. Fannings were steady.

**Market :** CIS & Middle East Buyers operated.

#### **DUST**

**Demand :** Good demand.

**Buying Pattern :** Popular marks and better mediums sold irregularly around last levels. Plainer sort bolder grades had a better demand noticed from Exporters and Upcountry buyers whilst the finer grades sold at firm levels.

**Market :** Major Packeteers and exporters were active, internal buyers operated selectively.

### **COONOOR**

#### **CTC LEAF**

**Demand :** Strong.

**Market :** The bullish sentiment continued this week too across all grades and categories as the market witnessed a further price hike by Rs.2/- to Rs.5/- and more up to Rs.6/-. The Larger brokens also witnessed a price hike as against the Brokens and Fannings.

**The overall sale percentage was 97% at an average of Rs.105.11.**

**Buying Pattern:** Once again, the Major Blenders were the dominant force with the Internal lending good support. Export operation was mainly on the Larger Brokens.

#### **ORTH LEAF**

**Demand :** Fairly strong.

**Market :** The Whole leaf grades were trading at fully firm to dearer levels whilst the Brokens and Fannings were rather irregular.

**The overall sale percentage was 90% at an average of Rs.157.92.**

**Buying Pattern:** Mostly Export operation was noticed with select support from the Internal buyers.

**CTC DUST**

**Demand :** Fairly strong.

**Market :** The buoyant demand continued for the dust market as well as prices were dearer by Rs.1/- to Rs.2/- in the beginning to move up further to Rs.3/- to Rs.5/- as the sale progressed across all grades and categories. The sale also witnessed fair withdrawals on the browner and fibrous teas.

**The overall sale percentage was 89% at an average of Rs.106.67.**

**Buying Pattern:** Fairly strong export enquiry was forthcoming with the Major Blenders and other Internal buyers lending fair support.

**ORTH DUST**

**Demand :** Fair.

**Market:** An irregular market with the premium dust grades trading at rather easier levels whilst the Secondaries and Tertiaries were barely steady to occasionally dearer. However, the sale has witnessed fair withdrawals on the dis-coloured, stalky and fibrous teas.

**The overall sale percentage was 59% at an average of Rs.114.43.**

**Buying Pattern:** Fairly good export enquiry was witnessed with Internal lending equal support.

**COIMBATORE****CTC LEAF**

**Demand :** Good demand.

**Market :** Better medium and popular sorts were irregular and lower with some withdrawals. Medium and plainer teas were dearer by Rs.2/- to Rs.5/- sometimes more.

**Buying Pattern :** Blenders and packeteers were active. Exporters and internal were selective.

**ORTH LEAF**

**Demand :** Fair demand.

**Market :** Well-made brokenes were irregular and lower by Rs.3/- to Rs.5/-. BOPF/PF were barely steady.

**Buying Pattern :** Exporters were active.

**CTC DUST**

**Demand :** Good demand.

**Market :** Better medium and popular teas were barely steady to lower. Medium teas were fully firm to occasionally dearer, however finer grades were lower by Rs.2/-. Plainer teas were dearer by Rs.3/- sometimes more.

**Buying Pattern :** Blenders, packeteers and internal were active. Exporters were selective.

**ORTH DUST**

**Demand :** Fair demand.

**Market :** Barely steady with some withdrawals.

**Buying Pattern :** Exporters were active.

**November 12, 2025**

**-/tp.**



# TEA NEWS

## LOCAL :-

### **Publication – News Tube**

#### **Tea Sales Fall as Sri Lanka Industry Faces Cost Pressures and Global Shift**

Journalist – N/A

Summary - Ceylon tea sales in October recorded a month-on-month drop, with the National Sales Average declining by Rs. 14.48 to Rs. 1,177.14 per kg, though year-on-year figures showed a slight increase. High Grown and Low Grown teas saw monthly declines, while Medium Grown teas recorded modest gains. Despite the dip, export earnings rose 17% in September to US\$137 million, with cumulative exports for the first nine months reaching US\$1.16 billion, up 9.8% year-on-year. The sector, which supports nearly one million people and covers 4% of Sri Lanka's land area, continues to face challenges from rising labour, fuel, and fertilizer costs, ageing tea bushes, and low replanting rates. Industry efforts include pursuing GI registration for Ceylon Tea and adopting sustainability standards to strengthen its global position amid shifting demand toward premium and ready-to-drink teas.

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