

# **TEA MARKET REPORT**

**SALE NO: 26**

July 07 & 08, 2025



LANKA COMMODITY BROKERS LTD

**LANKA COMMODITY BROKERS LTD**

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### COMMENTS

This week's Tea Auction, namely Sale #26 was held on July 07<sup>th</sup> (Mon.) /08<sup>th</sup> (Tue.), 2025. A total weight of 6.1 MKGS was on offer, which shows a decrease when compared to the previous week's quantity. The Low Grown Leafy, Semi Leafy, Tippy/Small Leaf & Premium Flowery catalogues totaled 2.5 MKGS, while the Main Sale High & Medium segment had 0.8 MKGS. The Ex Estate category had 0.77 MKGS.

There was good general demand prevalent throughout the Ex-Estate catalogues sold at today's auction. Better Western BOP's/BOPF's sold well around last week levels in keeping with quality. In the below best category, brighter invoices appreciated Rs.50/- per kg whilst others tended irregular, Teas at the lower end were firm to dearer. Nuwara Eliya's were mostly unsold again this week too. Uva/Udapussellawa BOP's were firm whilst their BOPF's with the exception of coloury sorts were up to Rs.50/- per kg dearer; others held firm. CTC Teas - High & Medium PF1's were firm on last levels whilst Low Grown PF1's were firm to marginally easier. The limited availability of BP1's on offer were irregular. Shippers to Japan, Europe, South Africa along with China operated on the better teas whilst the balance were accounted for by Russia and the CIS.

Demand at the Low Grown sale was sustained with the majority of the teas selling around last levels. Bright Tippy Teas appreciated substantially this week in comparison to the previous week. There was strong demand from most our markets.

This week's auction comprised of 12,002 lots with a total quantity of 6,085,835kgs.

The catalogue wise breakdown was as follows:-

#### **In Lighter Vein**

#### **3 Shots Of Whiskey**

An Irish guy goes into a bar in America and asks for three separate shots of Whiskey. He drinks one, waits a little bit, then drinks the second one, waits a little bit more, and then drinks the third one. This goes on for a few days, and finally the bartender tells him: "You know sir, I can put all three shots in one glass for you".

The guy replies "No, I prefer it this way. You see, I'm very close to my two brothers. They are both still in Ireland, and this represents a drink for each of us. When I drink like this, I feel like we are drinking together again, all three of us".

This goes on for several months, and then one day the guy walks into the pub and asks for only two shots. The bartender is worried that maybe something happened to one of his brothers.

"Is everything OK"? he asks.

"What do you mean", answers the guy.

"Well, for months you have been asking for three shots. Now you order two. Did something happen to one of your brothers?", the bartender asks.

"No", replies the Irish guy, "They're fine.

It's just that I quit drinking".

	<u><b>Lots</b></u>	<u><b>Qty. (Kgs)</b></u>
Low Grown Leafy	2,073	809,397
Low Grown Semi Leafy	1,555	668,851
Low Grown Tippy	2,227	1,052,776
High & Medium	1,868	845,633
Off Grade/BOP1A	2,536	1,370,390
Dust	562	506,128
Premium Flowery	410	61,889
Ex-Estate	<u>771</u>	<u>770,771</u>
<b>Total</b>	<u><b>12,002</b></u>	<u><b>6,085,835</b></u>

## LOW GROWN TEAS

### LEAFY/SEMI LEAFY

**BOP1** : Select best types were maintained on last week levels, whilst the balance met with lower demand.

**OP1** : Wiry OP1's were firm & the best types were maintained. Stalky invoices too met with a good demand.

**OP** : Select best OP's maintained last week levels. Best and poorer sorts too maintained.

**OPA** : Well-made OPA's were firm and the balance too maintained.

**PEK/PEK1** : Best PEK/PEK1's were maintained, whilst the balance were firm to dearer.

Quotations (Rs./Kg)	Best		Below Best		Others	
	<u>This Week</u>	<u>Last Week</u>	<u>This Week</u>	<u>Last Week</u>	<u>This Week</u>	<u>Last Week</u>
<b>BOP1</b>	<b>1300-3050</b>	1300-3000	<b>900-1000</b>	900-1050	<b>850-900</b>	850-900
<b>OP1</b>	<b>1550-3250</b>	1550-3250	<b>1100-1250</b>	1100-1200	<b>900-1000</b>	850 -950
<b>OP</b>	<b>1100-1500</b>	1100-1600	<b>900-1000</b>	900-1000	<b>800-850</b>	800-850
<b>OPA</b>	<b>1100-1550</b>	1100-1600	<b>900-1000</b>	900-1000	<b>800-850</b>	800-850
<b>PEK/PEK1</b>	<b>1600-2550</b>	1550-2400	<b>1250-1350</b>	1200-1300	<b>1050-1250</b>	1000-1200

### TIPPY/SMALL LEAF

**BOP/BOPSP** : BOP's, in general, were firm.

**BOPF/BOPFSP** : BOPF's, in general, were firm on last.

**FBOP/FBOP1** : Select best and Best FBOP's were dearer, whilst the balance sold around last levels. FBOP1's, in general, were firm.

**FBOPF/FBOPF1** : Very Tippy teas met with good demand and were substantially dearer, whilst the Best and Below best too gain to a lesser extent. However, the balance were irregular. Select best FF1's were firm, whilst the Best were firm to easier. Below Best and teas at the lower end sold around last levels.

**FBOPFSP** : Select best and Best categories met with good demand, whilst others maintained.

**FFEXSP/SP1** : Select best category met with strong demand, whilst the Below Best categories gained up to a lesser extent, balance tended irregular.

Quotations (Rs./Kg)	Best		Below Best		Others	
	<u>This Week</u>	<u>Last Week</u>	<u>This Week</u>	<u>Last Week</u>	<u>This Week</u>	<u>Last Week</u>
<b>BOP/BOPSP</b>	<b>2000-2450</b>	1950-2350	<b>1800-1950</b>	1700-1850	<b>1600-1750</b>	1550-1650
<b>BOPF /BOPFSP</b>	<b>1800-2300</b>	1700-2150	<b>1500-1650</b>	1500-1650	<b>1350-1450</b>	1350-1450
<b>FBOP/FBOP1</b>	<b>1950-2600</b>	2000-2900	<b>1800-1900</b>	1800-1950	<b>1600-1750</b>	1600-1750
<b>FBOPF/FBOPF1</b>	<b>1550-1700</b>	1650-1750	<b>1500-1600</b>	1500-1600	<b>1400-1450</b>	1400-1450
<b>FBOPFSP/EXSP</b>	<b>4500-6000</b>	3800-4650	<b>3200-4200</b>	2900-3500	<b>2300-2800</b>	2000-2650

### **MEDIUM GROWN LEAFY/SEMI LEAFY TEAS**

**FBOP** : Well-made FBOP's maintained, whilst the balance were firm on last.

**FBOPF/FBOPF1** : Select best FBOPF1's were firm, whilst the best and below best varieties were firm on last.

**PEK/PEK1** : Well-made PEK/PEK1's appreciated, whilst the balance sold around last levels with mixed open varieties being easier.

Quotations (Rs./Kg)	Best		Below Best		Others	
	<u>This Week</u>	<u>Last Week</u>	<u>This Week</u>	<u>Last Week</u>	<u>This Week</u>	<u>Last Week</u>
<b>FBOP</b>	<b>1350-2400</b>	1340-1650	<b>1150-1400</b>	1100-1340	<b>950-1250</b>	920-1250
<b>FBOPF/FBOPF1</b>	<b>1280-1650</b>	1280-1600	<b>1180-1340</b>	1100-1300	<b>1100-1250</b>	1100-1240
<b>PEK/PEK1</b>	<b>1320 -2000</b>	1300-2200	<b>1000-1250</b>	980-1220	<b>920-1200</b>	950-1240

### **HIGH GROWNS TEAS**

**MARKET: Good General Demand.**

**BOP** : Best Western's continued to sell around last in keeping with quality. In the Below Best category, a selection of brighter teas appreciated by Rs.50/- per kg and more following quality, whilst the others were irregular. Teas at the lower end were firm and tended dearer. Nuwara Eliya's were mostly unsold. Uva/Uda Pussellawa's were firm.

**BOPF** : Best Western's sold around last following quality. In the Below Best category, a selection of brighter teas were up to Rs.50/- per kg dearer, whilst the others were irregular. At the lower end, clean leaf teas were Rs.20-40/- per kg dearer, whilst the poor leaf teas were barely steady. Nuwara Eliya's were mostly unsold. Uda Pussellawa's were barely steady. Uva's – Select clean leaf coloury sorts were up to Rs.50/- per kg dearer, whilst the others sold around last.

Quotations (Rs./Kg)	BOP		BOPF	
	<u>This Week</u>	<u>Last Week</u>	<u>This Week</u>	<u>Last Week</u>
<b>Best Westerns</b>	<b>1240 - 1380</b>	1180 - 1480	<b>1300 - 1400</b>	1280 - 1500
<b>Below Best Westerns</b>	<b>1100 - 1220</b>	920 - 1160	<b>1120 - 1280</b>	1100 - 1260
<b>Plainer Westerns</b>	<b>880 - 1080</b>	820 - 900	<b>880 - 1100</b>	830 - 1080
<b>Nuwara Eliyas</b>	<b>N/A</b>	N/A	<b>1200</b>	1100
<b>Brighter UdaPussellawas</b>	<b>890 - 900</b>	890 - 940	<b>1000 - 1140</b>	960 - 1060
<b>Other Uda Pussellawas</b>	<b>850 - 860</b>	840 - 850	<b>850 - 920</b>	850 - 880
<b>Best Uva's</b>	<b>1120 - 1240</b>	1060 - 1120	<b>1200 - 1300</b>	1160 - 1240
<b>Other Uva's</b>	<b>920 - 1040</b>	880 - 1020	<b>1040 -1140</b>	940 - 1120

## MEDIUM GROWN TEAS

**BOP** : Firm and marginally dearer.

**BOPF** : Better sorts were firm, whilst the poorer sorts were mostly unsold.

Quotations (Rs./Kg)	BOP		BOPF	
	<u>This Week</u>	<u>Last Week</u>	<u>This Week</u>	<u>Last Week</u>
<b>Best Westerns</b>	<b>830 - 1600</b>	820 - 1550	<b>800-1100</b>	780-1100

## CTC TEAS

### **HIGH GROWN:-**

**BP1** - Hardly any offerings.

**PF1** - Firm.

### **MEDIUM GROWN:-**

**BP1** - Irregular.

**PF1** - Sold around last.

### **LOW GROWN:-**

**BP1** - Hardly any offerings.

**PF1** - Firm and marginally easier.

Quotations (Rs./Kg)	BP1		PF1	
	<u>This Week</u>	<u>Last Week</u>	<u>This Week</u>	<u>Last Week</u>
<b>High</b>	N/A	N/A	<b>890-1120</b>	860-1140
<b>Medium</b>	<b>710-1020</b>	690-810	<b>710-1120</b>	720-1140
<b>Low</b>	<b>730-820</b>	710-1240	<b>700-1600</b>	730-1500

## OFF GRADES

**FGS/FGS1** : Select best FNGS/FNGS1 advanced Rs.40-50/- per kg. . Others firm to dearer Rs.20/- . Low Grown select best FNGS/FNGS1 firm on last. Below best and poorer teas however firm on last and select best BM's firm to dearer by Rs.20/- per kg. Best types and below best types held firm.

**BOP1A** : Select best BOP1A's held firm. Best teas and others were firm to lower by Rs.10-20/- per kg.

QUOTATIONS (Rs./kg)	HIGH		MEDIUM		LOW	
	<u>This Week</u>	<u>Last Week</u>	<u>This Week</u>	<u>Last Week</u>	<u>This Week</u>	<u>Last Week</u>
Good Fannings (Orthodox)	<b>810-880</b>	800-850	<b>780-830</b>	780-830	<b>800-850</b>	800-860
Good Fannings (CTC)	<b>720-810</b>	780-820	<b>730-790</b>	750-830	<b>770-830</b>	770-870
Other Fannings (Orthodox)	<b>725-750</b>	725-750	<b>725-750</b>	725-750	<b>725-750</b>	725-750
Other Fannings (CTC)	<b>N/A</b>	N/A	<b>N/A</b>	N/A	<b>N/A</b>	N/A
Good BM's	<b>830-880</b>	830-880	<b>830-890</b>	830-880	<b>830-920</b>	830-920
Other BM's	<b>800-820</b>	800-820	<b>800-820</b>	800-820	<b>800-820</b>	800-820
Best BOP1As	<b>900-910</b>	900-910	<b>900-910</b>	900-910	<b>1100-1400</b>	1100-1400
Other BOP1As	<b>840-880</b>	840-880	<b>840-880</b>	840-880	<b>840-880</b>	840-880

## DUST

**DUST/DUST1**: High Grown liquoring DUST/DUST1's eased Rs.30-60/- per kg following less demand from local buyers. Mid Grown and Low Grown too followed a similar trend.

**PD** : High & Medium category lost Rs.30-40/- per kg, whilst the Low Grown were firm on last levels.

QUOTATIONS (Rs./kg)	HIGH		MEDIUM		LOW	
	<u>This Week</u>	<u>Last Week</u>	<u>This Week</u>	<u>Last Week</u>	<u>This Week</u>	<u>Last Week</u>
Good Primary Dust1 (Orthodox)	<b>800 - 1600</b>	820 - 1650	<b>750 - 1000</b>	760 - 1120	<b>730 - 1360</b>	770 - 940
Good Primary PD (CTC)	<b>760 - 1140</b>	780 - 1220	<b>720 - 1120</b>	770 - 900	<b>740 - 1360</b>	800 - 1360
Secondary Dust	<b>770 - 1000</b>	800 - 1200	<b>650 - 840</b>	680 - 720	<b>600 - 1040</b>	800 - 980



**WESTERN MEDIUM**

*Dartry Valley	BOP	1600/-
*Orange Field	BOPSP	1200/-
Vellai Oya	BOPF	1100/-
Dartry Valley	BOPFSP	1220/-
*Galgewatta	BOP1	1650/-
Craighead	FBOP/FBOP1	2400/-
*Dartry Valley	FBOP/FBOP1	1800/-
*Ancoombra	FBOP/FBOP1	1700/-
*Ancoombra	FBOPF/FBOPF1	1650/-
Dartry Valley	FBOPF/FBOPF1	1600/-
*Dartry Valley	FBOPF/FBOPF1	1550/-
Hansagiri Kotmale	OP/OPA	1160/-
Greenwood	OP/OPA	1160/-
*Meezan	OP/OPA	1140/-
Craighead	OP1	1850/-
Inguruwatte Super	PEK	1900/-
*Uplands	PEK	1650/-
Uplands	PEK1	2000/-
*Uplands	PEK1	1800/-
*Meezan	PEK1	1700/-
*Dartry Valley	PEK1	1700/-
Galgewatta	PEK1	1700/-

**WESTERN HIGH**

Ingestre	BOP	1380/-
Queensberry	BOPSP	1240/-
Alton	BOPF/BOPFSP	1400/-
St.Andrews	BOP1	1500/-
Bambrakelly	FBOP/FBOP1	1420/-
Kirkoswald	FBOP/FBOP1	1420/-
Fairlawn	FBOPF/FBOPF1	1420/-
Inverness	OP/OPA	1140/-
St.Andrews	OP1	1320/-
Fairlawn	PEK/PEK1	1600/-

**NUWARA ELIYA**

Lovers leap	BOPF/BOPFSP	1240/-
Kenmare	BOP1	1120/-
Court Lodge	FBOP/FBOP1	1260/-
Kenmare	FBOPF/FBOPF1	960/-
Court Lodge	FBOPF/FBOPF1	960/-
Kenmare	OP/OPA	980/-
Kenmare	OP1	1000/-
Kenmare	PEK/PEK1	1020/-

**CTC TEAS****HIGH GROWN**

Dunsinane CTC	PF1	1120/-
Florence CTC	PF1	1120/-

**MEDIUM GROWN**

Strathdon CTC	BP1	1020/-
New Peacock CTC	PF1	1120/-
Strathdon CTC	PF1	1120/-

**LOW GROWN**

Nelunwatta CTC	BP1	820/-
Hingalgoda CTC	PF1	1600/-

**UVA MEDIUM**

Dickwella	BOP	1550/-
*Halpewatta Uva	BOP	1440/-
Hindagala	BOPSP	1380/-
Dickwella	BOPF/BOPFSP	1500/-
Sarnia Plaiderie	BOP1	1700/-
*Roseland Uva	FBOP/FBOP1	1550/-
Sarnia Plaiderie	FBOP/FBOP1	1550/-
Aruna Keppetipola	FBOP/FBOP1	1550/-
Halpewatta Uva	FBOPF/FBOPF1	1950/-
*Roseland Uva	OP/OPA	1220/-
Telbedde	OP1	1850/-
Dickwella	PEK/PEK1	1700/-

**UVA HIGH**

Bandaraeliya	BOP	1240/-
Gonamotawa	BOPSP	1440/-
Nayabedde	BOPF/BOPFSP	1280/-
Uva Highlands	BOP1	1750/-
Glenanore	FBOP/FBOP1	1600/-
Gonamotawa	FBOPF/FBOPF1	1420/-
Mount Uva	FBOPF/FBOPF1	1420/-
Ellathota Uva	OP/OPA	1180/-
Ellathota Uva	OP1	1500/-
Craig	PEK/PEK1	1550/-

**UDAPUSSELLAWA**

Kirklees	BOP	980/-
*Delmar	BOPSP	1100/-
Luckyland	BOPF/BOPFSP	1160/-
High Forest	BOP1	1020/-
Gampaha	FBOP/FBOP1	1220/-
Gonapitiya	FBOP/FBOP1	1220/-
Delmar	FBOPF/FBOPF1	1400/-
*Delmar	FBOPF/FBOPF1	1360/-
Gampaha	OP/OPA	1060/-
Gampaha	OP1	1420/-
Gonapitiya	PEK/PEK1	1460/-
Gampaha	PEK/PEK1	1440/-
*Delmar	PEK/PEK1	1400/-

**OFF GRADES**

*Greenwin	BP	1280/-
Hingalgoda CTC	PF	1100/-
Liyonta CTC	PF	1100/-
*Greenwin	BM	1140/-
*Ganganee	BM	1060/-
Wattegodde	FNGS/FNGS1	1000/-
*Chandrika Estate	BOP1A	1400/-
*Aldora	BOP1A	1380/-

**LOW GROWN LEAFY GRADES**

Pothotuwa	BOP1	3050/-
Susantha	OP1	3200/-
Bogoda Group	OP	1500/-
Lickra	OP	1500/-
*Mahaliyadda	OP	1480/-
*Lenama Hills	OP	1480/-
*New Galagawa	OP	1480/-
*Makandura	OP	1480/-
Green Lanka	OP	1480/-
Green Lanka	OPA	1550/-
*Makandura	OPA	1500/-
*Green House	OPA	1480/-
Dampahala	OPA	1480/-
Liyonta	PEKOE	2450/-
Lumbini	PEKOE	2350/-
*Green House	PEKOE	2050/-
Liyonta	PEKOE1	2550/-

**LOW GROWN TIPPY GRADES**

*Elaine Super	BOP	2400/-
*Mahaliyadda	BOP	2300/-
New Spring View	BOPSP	2150/-
Kamarangapitiya	BOPSP	2150/-
*Greenwin Super	BOPSP	2050/-
*New Laksakanda	BOPSP	1700/-
*Andaradeniya S	BOPSP	1700/-
Kings Bru	BOPF	1800/-
Rajjuruwatta Super	BOPFSP	2300/-
*Greenwin Super	BOPFSP	2250/-
*Sithaka	FBOP	2600/-
Kiruwanaaganga	FBOP1	2200/-
Sithaka	FBOP1	2050/-
*Wattahena	FBOP1	1950/-
Gunawardana	FBOPF	1800/-
Danawala	FBOPF	1700/-
Ceyenta	FBOPF	1700/-
*Sithaka	FBOPF	1650/-
*Makandura	FBOPF1	1700/-
Sithaka	FBOPF1	1700/-
Gunawardana	FBOPF1	1700/-
Pothotuwa	FBOPF1	1700/-
Lumbini	FBOPF1	1700/-
New Kolonne -		
Kithulgala	FBOPF1	1700/-
*Wattahena	FBOPF1	1650/-
*Hedigalla	FBOPF1	1650/-
*Greenwin Super	FBOPF1	1600/-
*New Galagawa	FBOPF1	1600/-
*Green House	FBOPF1	1600/-
*Makandura	FBOPF1	1600/-
*Katanwila	FBOPF1	1600/-

**PREMIUM FLOWERY**

*Greenwin Super	FBOPFSP	5250/-
Kiruwanaaganga	FBOPFEXSP	6000/-
Muswenna	FBOPFEXSP1	6050/-

**Dust**

Pothotuwa	DUST	1040/-
Mattakelle	DUST1	1600/-
Cecilayan CTC	PD	1360/-

<b><u>DETAILS OF TEAS AWAITING SALE</u></b>				
	<b><u>SALE NO: 27</u></b>		<b><u>SALE NO: 28</u></b>	
	<b><u>Sale of 15<sup>th</sup> /16<sup>th</sup> July '25</u></b>		<b><u>Sale of 22<sup>nd</sup> /23<sup>rd</sup> July '25</u></b>	
	<b><u>Lots</u></b>	<b><u>Qty. (Kgs)</u></b>	<b><u>Lots</u></b>	<b><u>Qty. (Kgs)</u></b>
<b>Low Grown Leafy</b>	2,210	889,195	2,112	836,355
<b>Low Grown Semi Leafy</b>	1,672	737,193	1,598	697,770
<b>Low Grown Tippy</b>	2,093	995,689	1,984	927,161
<b>High &amp; Medium</b>	2,140	974,273	1,749	787,170
<b>Off Grade/BOP1A</b>	2,605	1,406,690	2,649	1,413,184
<b>Dust</b>	548	487,227	567	504,756
<b>Premium Flowery</b>	403	63,586	398	57,723
<b>Ex-Estate</b>	<u>777</u>	<u>760,431</u>	<u>739</u>	<u>713,699</u>
<b>Total</b>	<b><u>12,448</u></b>	<b><u>6,314,284</u></b>	<b><u>11,796</u></b>	<b><u>5,937,818</u></b>



## **FUTURE CATALOGUES CLOSURE**

### **Sale No.29 of 29<sup>th</sup> (Tue.) /30<sup>th</sup> (Wed.) July, 2025**

The Main Sale & Ex-Estate Sale catalogues are scheduled to be closed on **11<sup>th</sup> July, 2025 at 04.30 p.m.**

### **Sale No.30 of 04<sup>th</sup> (Mon.) /05<sup>th</sup> (Tue.) August, 2025**

The Main Sale & Ex-Estate Sale catalogues are scheduled to be closed on **17<sup>th</sup> July, 2025 at 04.30 p.m.**

### **Sale No.31 of 12<sup>th</sup> (Tue.) /13<sup>th</sup> (Wed.) August, 2025**

The Main Sale & Ex-Estate Sale catalogues are scheduled to be closed on **24<sup>th</sup> July, 2025 at 04.30 p.m.**

## **SALE NO. 27**

## **AUCTION OF 15<sup>th</sup> /16<sup>th</sup> JULY, 2025**

## **BROKERS' SELLING ORDER**

<b><u>Leafy/Semi Leafy/Tippy/ BOP1A/ Premium Flowery</u></b>	<b><u>High &amp; Medium/ Off Grades/Dust</u></b>	<b><u>Ex-Estate</u></b>
1. Asia Siyaka Commodities PLC	1. <b>Lanka Commodity Brokers Ltd</b>	1. John Keells PLC
2. Mercantile Produce Brokers (Pvt) Ltd	2. Ceylon Tea Brokers PLC	2. Ceylon Tea Brokers PLC
3. Eastern Brokers PLC	3. Eastern Brokers PLC	3. <b>Lanka Commodity Brokers Ltd</b>
4. Forbes & Walker Tea Brokers (Pvt) Ltd	4. John Keells PLC	4. Asia Siyaka Commodities PLC
5. Ceylon Tea Brokers PLC	5. Asia Siyaka Commodities PLC	5. Mercantile Produce Brokers (Pvt) Ltd
6. Bartleet Produce Marketing (Pvt) Ltd	6. Mercantile Produce Brokers (Pvt) Ltd	6. Bartleet Produce Marketing (Pvt) Ltd
7. John Keells PLC	7. Forbes & Walker Tea Brokers (Pvt) Ltd	7. Eastern Brokers PLC
8. <b>Lanka Commodity Brokers Ltd</b>	8. Bartleet Produce Marketing (Pvt) Ltd	8. Forbes & Walker Tea Brokers (Pvt) Ltd

WE WISH TO OFFER OUR CONGRATULATIONS

To

**Anverally & Sons (Pvt) Ltd**

For Obtaining

**ISO/IEC 17025 Accreditation**

From

**The Sri Lanka Accreditation Board (SLAB)**

## Crop & Weather

**For the period 02<sup>nd</sup> to 07<sup>th</sup> July, 2025**

### Western/Nuwara Eliya Regions:-

Bright weather with occasional drizzles were reported from the Western and Nuwara Eliya regions throughout the week. According to the Department of Meteorology, rain is expected in both regions in the week ahead.

### Uva/ Uda Pussellawa Regions:-

The Uva and Uda Pussellawa regions reported bright weather throughout the week. Showers are expected in both regions in the week ahead according to the Department of Meteorology.

### Low Grown:-

Bright weather and occasional evening showers were reported throughout the week in the Low Grown Region. The Department of Meteorology expects fairly strong winds in the Low Grown Region in the week ahead.

### Crop Intake:-

All regions reported a significant decrease in the crop intake.

### WORLD CROP STATISTICS (MKGS)

<i>Country</i>	<i>Month</i>	<i>2024</i>	<i>2025</i>	<i>Difference +/-</i>	<i>To-date 2024</i>	<i>To-date 2025</i>	<i>Difference +/-</i>
BANGLADESH	April	4.90	2.30	-2.60	6.70	3.90	-2.80
KENYA	March	54.30	37.90	-16.40	168.80	136.90	-31.9
MALAWI	April	6.00	6.80	0.80	26.80	24.90	-1.9
NORTH INDIA	April	63.76	72.99	9.23	112.94	133.43	20.49
SOUTH INDIA	April	12.28	22.23	9.95	61.26	69.71	8.45
SRI LANKA	May	24.65	25.37	0.72	104.80	113.95	9.15

## OTHER MARKETS

### BANGLADESH AUCTION

#### **SALE NO. 09 OF MONDAY, 07<sup>th</sup> July, 2025**

**CTC LEAF :** 49,811 packages of tea on offer once again met with a good demand.

**BROKENS:** All well made Brokens sold well particularly the bright liquoring varieties, which were often competed for, and a few lines were dearer. Medium varieties met with a fairly good demand and sold at previous rates. There were a few withdrawals. Plain teas met with some demand and a fair weight was withdrawn without bids. BLF teas sold well in line with quality and there were fewer withdrawals. These realized prices between Tk. 170/- and Tk.229/-.

**FANNINGS :** Best Fannings were quite a strong feature and were about firm. Good/Medium teas met with a fairly good demand and sold well in line with quality. Plain teas met with only some demand and there were several withdrawals in this category. BLF teas sold well in line with quality and there were fewer withdrawals. These realized prices between Tk. 170/- and Tk.225/-.

**DUST :** 11,805 packages of tea on offer met with a fairly good demand. Well made good liquoring Dusts were in good demand and sold in line with quality. Others were an easier market and sold at a drop of Tk.8/- to Tk.10/- following quality. BLF Dusts met with good demand and had only few withdrawals. Blenders lent strong support with fair interest from the Loose tea buyers.

**COMMENTS :** There was a little more competition in this week's sale whereby a few teas advanced in value by Tk.2/- to Tk.5/-. Blenders as well as Loose tea buyers were more active this week.

Dusts sold well.

#### **Quotations – This Week – (In Taka)**

Brokens	This Week	Last Week	Fannings	This Week	Last Week	Dust	This Week	Last Week
Best	255-275	255-280	Best	255-275	255-280	PD	245-276	245-285
Good	249-252	248-253	Good	248-253	248-253	RD	245-315	245-315
Medium/ Plain	245-247	245-247	Medium/ Plain	245-247	245-247	D	245-336	245-336
						CD	245-380	245-380
BLF	170-229	170-219	BLF	170-225	170-219	BLF	185-250	185-250



## **SOUTH INDIAN ROUNDUP**

**FOR THE WEEK ENDING – 05<sup>th</sup> JULY, 2025**

### **KOCHI**

#### **CTC LEAF**

**Demand :** Fair Demand: All grades sold at easier levels by Rs.2.

#### **ORTHODOX LEAF**

**Demand :** Good demand.

**Buying Pattern :** High grown whole leaves sold steady to dearer levels. Primary and secondary brokens were barely steady to easier depending on quality. Fannings were fully firm.

**Market :** CIS & Middle East Buyers operated.

#### **DUST**

**Demand :** Fair demand.

**Buying Pattern :** Popular marks and good liquoring sorts fetched prices around last levels. Medium and plainer sorts sold irregularly and lower by Rs.2 to 3 with some withdrawals.

**Market :** Major Packeteers and exporters were active, internal buyers operated cautiously.

### **COONOR**

#### **CTC LEAF**

**Demand :** Just fair.

**Market :** The downtrend continued this week too as the market witnessed a further drop in prices across all grades and categories by Rs. 2/- to Rs. 3/- and more following quality. The sale has also witnessed fair to heavy withdrawals mostly on the browner, flaky and fibrous teas.

**The overall sale percentage was 62% at an average of Rs.90.92.**

**Buying Pattern:** The Major Blenders continued to be the main stay on the major quantities that were traded operating mostly on the sustainable certified teas. Export enquiry was mostly noticed on the larger brokens and on the blacker fannings whilst the Internal operation was mainly noticed on the brighter liquoring categories.

#### **ORTH LEAF**

**Demand :** Strong.

**Market :** An irregular market with the Brokens tending easier by Rs. 3/- to Rs. 5/- whilst the cleaner brokens tended rather firm to occasionally dearer. The whole leaf grades witnessed a similar trend whilst the fannings mostly traded at firm to dearer levels.

**The overall sale percentage was 96% at an average of Rs.141.95.**

**Buying Pattern:** Fairly strong export enquiry was forthcoming with Shah Brothers continued to be on the forefront. Select Internal participation was noticed whilst the Major Blender (HUL) seem to have been covering the fairly cleaner Fannings.

**CTC DUST****Demand :** Fair.**Market :** The dust also witnessed a similar down trend as prices dropped by Rs. 2/- to Rs. 5/- on the Mediums and Plainers. The small quantity of the Brighter liquoring teas have rather sold at barely steady to occasionally dearer levels. The sale continued to witness fair to substantial quantity of withdrawals mostly on browner, flaky and fibrous teas.**The overall sale percentage was 70% at an average of Rs. 95.40.****Buying Pattern:** A strong export enquiry was forthcoming with SSK exports being active. The Major Blenders were lending fair support whilst the Internal being very selective.**ORTH DUST****Demand :** Fair.**Market:** Generally, an easier market on the Primary dust grades across all categories by Rs. 3/- to Rs. 5/- and more sometimes. The secondaries were also trading at similar trend whilst the Tertiaries were found to be holding on firm levels.**The overall sale percentage was 72% at an average of Rs. 121.03.****Buying Pattern:** Fairly strong Export operation was witnessed with IPL being active whilst Anjaneya Enterprises (Devagiri Tea Produce Co) was seen absorbing the popular and cleaner primary dust grades.**COIMBATORE****CTC LEAF****Demand :** Fair demand.**Market :** Better medium and popular sorts PF were fully firm. Others lower with some withdrawals. Medium teas were lower by Rs.2/- to Rs.5/- with heavy withdrawals. Plainer teas were lower by Rs.2/- to Rs.3/- sometimes more, however BOPF were suffered heavy outlisted.**Buying Pattern :** Blenders and packeteers were active. Internal and exporters were selective.**ORTH LEAF****Demand :** Fair demand.**Market :** Whole leaf were barely steady. Well made brokenes barely steady. Secondary brokenes were lower by Rs.3/- to Rs.4/- with some withdrawals. BOPF/ PF not quotable.**Buying Pattern :** Exporters were active.**CTC DUST****Demand :** Good demand.**Market :** Better medium / popular teas were steady to firm. Medium teas were lower by Rs.2/- sometimes more with few withdrawals. Plainer teas were irregular and lower by Rs.2/- sometimes more on finer grades with some withdrawals.**Buying Pattern :** Blenders, packeteers and exporters were active. Internal selective.**ORTH DUST****Demand :** Fair demand.**Market :** Barely steady to lower by Rs.1/- with some withdrawals.**Buying Pattern :** Exporters were active.

## **MOMBASA TEA AUCTION MARKET REPORT**

### **Sale No.26 of 30<sup>TH</sup> JUNE & 01<sup>ST</sup> JULY, 2025**

There was good general demand for the 201,298 packages (13,595,044.00 kilos) available in the market; 46.59% remained unsold.

#### **MARKETS:**

**Pakistan Packers** and **Bazaar** were active with maintained interest from **Yemen** and **other Middle Eastern countries**. **Kazakhstan** and **other CIS states** lent strong support with some enquiry from **Afghanistan**. **Egyptian Packers** maintained activity with **UK** selective. **Russia** improved absorption but at lower rates with **Sudan** absent; **South Sudan** remained quiet. There was some activity from **Local Packers** with **Somalia** active at the lower end of the market.

#### **OFFERINGS:**

**Leaf Grades** - 106,918 packages (6,996,177.00 kilos) – 55.00% unsold.  
**Dust Grades** - 74,140 packages (5,532,180.00 kilos) – 41.49% unsold.  
**Secondary Grades** - 20,580 packages (1,081,609.00 kilos) – 21.28% unsold.

#### **LEAF GRADES (M2 & M3)**

##### **BP1:**

**Best:** Appreciated by up to USC36 with some teas substantially dearer by USC56, USC85 and USC90.  
**Brighter:** Irregular ranging between firm to mostly dearer by up to USC10 to easier by a similar margin.  
**Mediums:** KTDA mediums were steady to USC10 above last levels where sold while plantation mediums were irregular.  
**Lower Medium:** Firm to USC4 dearer to easier by up to USC11.  
**Plainer:** Shed by up to USC13.

##### **PF1:**

**Best:** Met irregular interest varying between steady to USC15 dearer to easier by a similar margin.  
**Brighter:** Saw irregular enquiry and varied between firm to USC10 above last levels to easier by up to USC20.  
**Mediums:** KTDA mediums were steady to USC15 dearer to easier by up to USC4 with plantation mediums up to USC15 above previous levels but some lines shed up to USC9.  
**Lower Medium:** Irregular varying between firm to mostly dearer by up to USC10 but select lines were up to USC3 below previous levels.  
**Plainer:** Were irregular and varied between USC3 above last levels to easier by up to USC6.

<b>CTC QUOTATIONS</b>	<b>BP1 – USC</b>	<b>PF1 – USC</b>
<b>Best</b>	250 – 594	280 – 380
<b>Good</b>	252 – 310	274 – 324
<b>Good Medium</b>	230 – 272	271 – 310
<b>Medium (KTDA)</b>	170 – 182	170 – 254
<b>Medium (Plantations)</b>	125 – 202	152 – 215
<b>Lower Medium</b>	110 – 135	120 – 174
<b>Plainer</b>	082 – 108	082 – 118



**DUST GRADES (M1)****PDUST:**

- Best:** Eased by up to USC18 however a few Invoices were up to USC4 above previous rates.
- Brighter:** Steady to USC6 above last levels to easier by up to USC5.
- Mediums:** KTDA mediums were firm to USC2 dearer to easier by a similar margin while plantation mediums shed up to USC8.
- Lower Medium:** Held value with some teas up to USC7 dearer while a few invoices lost up to USC4.
- Plainer:** Irregularly eased by up to USC10.

**DUST1:**

- Best:** Saw improved but irregular enquiry ranging between firm to USC28 dearer to easier by up to USC8.
- Brighter:** Met more irregular interest ranging between steady to USC23 dearer to easier by up to USC19.
- Mediums:** KTDA mediums met more interest at firm to USC9 dearer with some lines up to USC16 below previous rates. Plantation mediums gained up to USC9.
- Lower Medium:** Steady to USC4 dearer to easier by up to USC5.
- Plainer:** Were irregular varying between USC11 dearer to easier by up to USC9.

CTC QUOTATIONS	BP1 - USC	PF1 - USC
Best	250 - 322	250 - 368
Good	250 - 276	253 - 312
Good Medium	230 - 256	250 - 325
Medium (KTDA)	180 - 232	180 - 254
Medium (Plantations)	140 - 196	162 - 178
Lower Medium	110 - 145	114 - 148
Plainer	094 - 120	094 - 126

**SECONDARY GRADES(S1)**

In the Secondary Catalogues, best **BPs** were dearer while others were firm with **PFs** steady. Clean well sorted coloury **Fannings** held value with **similar DUSTs** firm to dearer by up to USC12. **Other Fannings** sold at previous rates while **DUSTs** met good but irregular enquiry. **BMFs** were well absorbed.

SECONDARY QUOTATIONS (USC)	BP / BP2	PF / PF2	FNGS1 / FNGS	DUST / DUST2	BMF
Best / Good	168 - 272	152 - 240	120 - 233	110 - 276	-
Good Medium / Medium	-	-	110 - 150	110 - 278	-
Lower Medium	096 - 160	100 - 150	090 - 128	079 - 126	088 - 098
Plainer	088 - 104	080 - 119	080 - 102	076 - 100	083 - 089

July 8, 2025

-/tp.