

TEA MARKET REPORT

SALE NO: 07

February 18 & 19, 2025



LANKA COMMODITY BROKERS LTD

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P.O.Box.2077, Colombo. No: 70 & 72, Maligakanda Road, Colombo 10, Sri Lanka.

Tel:94 11 5222300 Fax: 94 11 5377090

E-mail: lcbl@lcbl-sl.com Website: www.lcbl-sl.com

COMMENTS

This week's Tea Auction, namely Sale #07 of 2025 was held on February 18th & 19th, 2025 (Tue./Wed.). A total weight of 5.8 MKGS was on offer, which shows a decrease when compared to the previous week's quantity. The Low Grown Leafy, Semi Leafy, Tippy/Small Leaf & Premium Flowery catalogues totaled 2.7MKGS, while the Main Sale High & Medium segment had 0.6 MKGS. The Ex Estate category had 0.90 MKGS.

Demand for the better Western teas were a dearer feature this week. A selection of better Western BOP's/BOPF's appreciated by Rs.50-100/- more following quality and special inquiry. A few select below best BOP's gained up to Rs.50/- whilst the others were mostly unsold together with the lower end teas too witnessing many withdrawals due to lack of suitable bids. Select best BOPF's were substantially dearer up to Rs.100/- per kg whilst the others were barely steady. Lower end BOPF's were irregular and Rs.20-30/- easier. Nuwara Eliya's teas too sold well at firm to dearer levels. Uva/Udapussellawa's were barely steady and were Rs.40-50/- easier. CTC Teas - High & Medium PF1's were barely steady whilst others were easier by Rs.20/- and at times more. Low Grown select best types were firm whilst others were irregular and Rs.20-40/- easier. The limited availability of BP1's were mostly unsold. The limited selection of better liquoring teas were sought after by shippers to Japan and the Continent whilst the balance were accounted for by Russia, CIS and China.

In the Low Grown catalogues, a firmer trend prevailed at this sale with prices moving up over last week's closing levels. Except for the bright Tippy teas which in general declined; others were irregularly dearer following quality. Traditional buyers were active at firmer levels.

This week's auction comprised of 11,574 lots with a total quantity of 5,863,259kgs.

In Lighter Vein

The catalogue wise breakdown was as follows:-

A TERRIBLE CAR WRECK

	<u>Lots</u>	<u>Qty. (Kgs)</u>	
Low Grown Leafy	2,023	773,284	<p>A man and a woman get in a terrible car wreck. Both of their vehicles were completely destroyed, but fortunately, no one was hurt. Thankful, the woman says to the man in a flirting tone, "We're both okay, we should celebrate." So the woman gets a bottle of wine out of the trunk of the smashed car, and hands it to the man with a smile.</p> <p>The man almost forgetting about the accident takes a really big drink, and hands the bottle to the woman. The woman closes the bottle and put it away.</p> <p>The man asks, "Aren't you going to take a drink?"</p> <p>And the woman replies, "No, I'll celebrate after the cops leave."</p>
Low Grown Semi Leafy	1,688	721,268	
Low Grown Tippy	2,199	1,080,240	
High & Medium	1,477	647,600	
Off Grade/BOP1A	2,174	1,085,081	
Dust	629	574,538	
Premium Flowery	489	76,073	
Ex-Estate	<u>895</u>	<u>905,175</u>	
Total	<u>11,574</u>	<u>5,863,259</u>	

LOW GROWN TEAS

LEAFY/SEMI LEAFY

- BOP1** : Teas in the select best category were maintained whilst the balance together with the bolder varieties tended irregular.
- OP1** : Select best and the best OP1's were declined by Rs.50-100/- per kg, whilst the balance were maintained.
- OP** : A few select OP's held firm, whilst the balance together with smaller varieties declined.
- OPA** : Well made OPA's declined by Rs.50/- and the balance too declined at the latter part of the sale.
- PEK/PEK1**: Best PEK/PEK1's declined, whilst best and below best varieties too were easier. Teas at the lower end too tended irregular to lower.

Quotations (Rs./Kg)	Best		Below Best		Others	
	<u>This Week</u>	<u>Last Week</u>	<u>This Week</u>	<u>Last Week</u>	<u>This Week</u>	<u>Last Week</u>
BOP1	1600 -3150	1650 -3200	1150-1350	1250-1450	850-1000	900-1100
OP1	1600-3450	1600-3500	1100-1350	1150-1400	700-800	700-850
OP	1300-1800	1300-1800	1100-1200	1100-1250	900-1000	900-1050
OPA	1300-1700	1300-1850	1100-1200	1100-1250	900-1000	900-1000
PEK/PEK1	1300-2200	1300-2200	1050-1200	1100-1250	900-1050	900-1050

TIPPY/SMALL LEAF

- BOP/BOPSP** : Well-made BOP's together with the Below Best varieties were dearer, whilst teas at the lower end were firm.
- BOPF/BOPFSP** : A few Select Best BOPF's were dearer following special inquiry, whilst the others in general were firm on last.
- FBOP/FBOP1** : A few Select Best FBOP's were easier, whilst the balance together with teas at the lower end were firm on last. The bolder varieties were firm to irregularly lower. FBOP1's, in general, were firm on last.
- FBOPF/FBOPF1** : Tippy teas, in general, declined. Select Best FF1's were dearer, whilst the Best together with the Below Best varieties were firm to dearer following quality. The balance together with teas at the lower end were easier.
- FBOPFSP** : Select best together with others were generally declined.
- FFEXSP/SP1** : Select best leafier tippy teas met with a good demand whilst the others maintained.

Quotations (Rs./Kg)	Best		Below Best		Others	
	<u>This Week</u>	<u>Last Week</u>	<u>This Week</u>	<u>Last Week</u>	<u>This Week</u>	<u>Last Week</u>
BOP/BOPSP	1600-2050	1500-1650	1400-1500	1300-1450	1200-1350	1100-1250
BOPF /BOPFSP	1600-1850	1550-1900	1350-1550	1300-1500	1200-1300	1200-1300
FBOP/FBOP1	2000-2300	2250-2350	1650-1950	1700-2150	1500-1600	1550-1650
FBOPF/FBOPF1	1450-2050	1400-1950	1200-1400	1200-1350	1150-1200	1100-1200
FBOPFSP/EXSP	3950-4500	4100-4750	2900-3900	3000-4000	1750-2800	1800-2850

MEDIUM GROWN LEAFY/SEMI LEAFY TEAS

FBOP : Select well-made FBOP's declined by Rs.100/-, whilst the balance were lower.

FBOPF/FBOPF1: Best teas on offer were easier by Rs.50-100/- per kg. Teas at the lower end irregular following quality.

PEK/PEK1 : A few shotty well-made invoices maintained on last levels, whilst below best and poorer types were discounted.

Quotations (Rs./Kg)	Best		Below Best		Others	
	<u>This Week</u>	<u>Last Week</u>	<u>This Week</u>	<u>Last Week</u>	<u>This Week</u>	<u>Last Week</u>
FBOP	1400 - 1850	1400 - 1950	1200 -1300	1250 -1400	1000-1200	1050-1250
FBOPF/FBOPF1	1250 - 1600	1300 - 1600	950-1250	1050-1300	800 -1000	900 - 1050
PEK/PEK1	1100 - 1650	1200 - 1600	800-1180	900-1200	850 - 880	875 - 900

HIGH GROWNS TEAS

BOP : Best Western's – A selection of teas appreciated by up to Rs.100/- per kg and more following quality/special inquiry, whilst the others were irregular. In the Below Best category too, a few select invoices gained by up to Rs. -50/- per kg and more following special inquiry, whilst the others were mostly unsold. Teas at the lower end of the market were Rs.20-40/- per kg easier with many withdrawals. Nuwara Eliya's continued to sell well at firm to dearer rates. Uda Pussellawa's were up to Rs.50/- per kg easier with many withdrawals. Uva's were mostly firm and Rs.20-40/- per kg easier.

BOPF: Best Western's – A selection of teas gained by Rs.50-100/- per kg and more following quality/special inquiry, whilst the others were firm and dearer to a lesser extent. In the Below Best category, select invoices were substantially dearer by Rs. 100 per kg and more, here again, following quality/special inquiry, whilst the others were irregular. At the lower end, clean leaf types were barely maintained, whilst the others were irregular and Rs.20-30/- per kg lower. Nuwara Eliya's continued to sell well at firm to dearer rates. Uda Pussellawa's were irregular and barely steady. Uva's – Clean leaf teas were firm, whilst the others were easier.

Quotations (Rs./Kg)	BOP		BOPF	
	<u>This Week</u>	<u>Last Week</u>	<u>This Week</u>	<u>Last Week</u>
Best Westerns	1360 - 1650	1320 - 1650	1380 - 1750	1380 - 1650
Below Best Westerns	1140 - 1340	1100 - 1300	1100 - 1360	1180 - 1360
Plainer Westerns	900 - 1100	900 - 1060	860 - 1080	900 - 1160
Nuwara Eliyas	1320 - 1380	1320 - 1360	1280 - 1420	1280 - 1380
Brighter UdaPussellawas	1100 - 1180	1260	1020 - 1140	1100 - 1180
Other Uda Pussellawas	940 - 1040	940 - 1000	940 - 980	920 - 1060
Best Uva's	1300	1040 - 1280	1080 - 1140	1100 - 1200
Other Uva's	980 - 1120	980 - 1060	960 - 1020	860 - 1080

MEDIUM GROWN TEAS

BOP : Large Leaf teas had hardly any offerings, whilst the others were Rs. 20-40 per kg easier.

BOPF : Barely steady.

Quotations (Rs./Kg)	BOP		BOPF	
	<u>This Week</u>	<u>Last Week</u>	<u>This Week</u>	<u>Last Week</u>
Best Westerns	750 - 1420	800 - 1480	740 - 1160	720 - 1140

CTC TEAS

HIGH GROWN:-

BP1 - Hardly any offerings

PF1 - Better sorts were barely steady, whilst the others were irregular.

MEDIUM GROWN:-

BP1 - Irregular.

PF1 - Select invoices were Rs.20/- per kg dearer, whilst the others were firm and easier by a similar margin.

LOW GROWN:-

BP1 - Mostly unsold.

PF1 - Select Best were firm, whilst the others were irregular and Rs.20-40/- per kg easier.

Quotations (Rs./Kg)	BP1		PF1	
	<u>This Week</u>	<u>Last Week</u>	<u>This Week</u>	<u>Last Week</u>
High	N/A	N/A	960 - 1200	880 - 1240
Medium	790 - 1040	760 - 1080	760 - 1200	730 - 1200
Low	780 - 1100	750 - 940	780 - 1460	800 - 1460

OFF GRADES

FGS/FGS1 : Select Best Liquoring FNGS/FNGS1 firm on last whilst others lost Rs20-30/-. Poorer teas however held firm. Well-made Low Grown FNGS/FNGS1 firm to lower. Best teas, below best and poorer varieties advanced Rs.20-40/- per kg.

BOP1A : PEK1's reducers' firm on last whilst, below best teas and poor teas gained Rs.25/- per kg.

QUOTATIONS (Rs./kg)	HIGH		MEDIUM		LOW	
	<u>This Week</u>	<u>Last Week</u>	<u>This Week</u>	<u>Last Week</u>	<u>This Week</u>	<u>Last Week</u>
Good Fannings (Orthodox)	850 - 980	850 - 980	730 - 830	720 - 820	760 - 850	760 - 860
Good Fannings (CTC)	770 - 800	770 - 800	770 - 800	770 - 800	770 - 800	770 - 800
Other Fannings (Orthodox)	725 - 750	725 - 750	725 - 750	725 - 750	725 - 750	725 - 750
Other Fannings (CTC)	N/A	N/A	N/A	N/A	N/A	N/A
Good BM's	830 - 870	820 - 860	840 - 880	840 - 870	830 - 900	800 - 900
Other BM's	780 - 830	770 - 820	780 - 830	770 - 820	770 - 820	770 - 820
Best BOP1As	870 - 900	870 - 900	870 - 920	870 - 920	880 - 1250	880 - 1250
Other BOP1As	850 - 900	850 - 880	850 - 900	850 - 880	850 - 900	850 - 900

DUST

DUST/DUST1: High Grown select best liquoring Dust's gained Rs.100-150/- and at times more. High grown below best types and their secondaries were irregular and mostly lower. Mid grown teas were irregular and mostly lower, whilst the Low Grown clean Dust1's eased Rs.50-60/-. Low Grown lower end teas were fully firm to dearer.

PD : High Grown teas together with Mid grown were irregularly lower by Rs.40-60/-. Whilst the Low grown gained Rs.50-80/-.

QUOTATIONS (Rs./kg)	HIGH		MEDIUM		LOW	
	<u>This Week</u>	<u>Last Week</u>	<u>This Week</u>	<u>Last Week</u>	<u>This Week</u>	<u>Last Week</u>
Good Primary Dust1 (Orthodox)	800 - 1800	800 - 1650	780 - 1260	760 - 1280	780 - 980	780 - 1360
Good Primary PD (CTC)	780 - 1180	780 - 1220	770 - 1180	760 - 1180	770 - 1400	760 - 1440
Secondary Dust	770 - 1120	760 - 1080	770 - 870	770 - 890	750 - 1080	770 - 1160

WESTERN MEDIUM

Nayapane	BOP	1420/-
Greenwood	BOP	1420/-
Rilagala	BOPSP	1300/-
*Vellai Oya	BOPF	1160/-
*Vellai Oya	BOPF	1140/-
*Ancoombra	BOPFSP	980/-
Harangala	BOP1	1800/-
*Ancoombra	BOP1	1500/-
Craighead	FBOP/FBOP1	1850/-
Harangala	FBOP/FBOP1	1850/-
Doombagastalawa	FBOP/FBOP1	1750/-
Nayapane	FBOP/FBOP1	1750/-
Windsorforest	FBOP/FBOP1	1750/-
*Meezan	FBOP/FBOP1	1700/-
Dartry Valley	FBOP/FBOP1	1700/-
Harangala	FBOPF/FBOPF1	1650/-
Hayes	OP/OPA	1360/-
New Rothschild	OP1	1800/-
Uplands	PEK/PEK1	1700/-
*Meezan	PEK/PEK1	1650/-
Harangalla	PEK/PEK1	1650/-

WESTERN HIGH

Robgill	BOP	1650/-
Dessford	BOPSP	1500/-
Bearwell	BOPSP	1500/-
Robgill	BOPF/BOPFSP	1750/-
Venture	BOP1	1650/-
New Meddecombra	FBOP/FBOP1	1550/-
Bambrakelly	FBOP/FBOP1	1550/-
Glenloch	FBOPF/FBOPF1	1360/-
Venture	OP/OPA	1300/-
Bambrakelly	OP/OPA	1300/-
Venture	OP1	1480/-
Somerset	PEK/PEK1	1600/-

NUWARA ELIYA

Mahagastotte	BOP	1380/-
Kenmare	BOPSP	860/-
Lovers leap	BOPF/BOPFSP	1420/-
Court lodge	FBOP/FBOP1	1120/-
Court Lodge	OP/OPA	1240/-
Mahagastotte	PEK/PEK1	1340/-

Dust

St. Coombs	DUST	1120/-
Wattegodde	DUST	1120/-
Bearwell	DUST	1120/-
*Kellebokka	DUST	870/-
Wattegodde	DUST1	1800/-
Kalubowitiyana CTC PD		1400/-

UVA MEDIUM

Halpewatta Uva	BOP	1300/-
Demodera 'S'	BOPSP	1160/-
Dickwella	BOPF/BOPFSP	1340/-
Demodera 'S'	BOP1	1750/-
*Roseland Uva	FBOP/FBOP1	1600/-
*Roseland Uva	FBOPF/FBOPF1	1300/-
Hindagala	OP/OPA	1380/-
Dickwella	OP/OPA	1380/-
Dickwella	OP1	1700/-
Dickwella	PEK/PEK1	1550/-

UVA HIGH

Pitaratmalie	BOP	1300/-
Craig	BOPSP	1240/-
Nayabedde	BOPF/BOPFSP	1140/-
Craig	BOP1	1500/-
Uva Highlands	FBOP/FBOP1	1550/-
Gonamotawa	FBOPF/FBOPF1	1400/-
Gonamotawa	OP/OPA	1300/-
Ellathota Uva	OP/OPA	1300/-
Craig	OP1	1600/-
Ranaya	PEK/PEK1	1480/-

UDAPUSSELLAWA

Kirklees	BOP	1180/-
Luckyland	BOPSP	1000/-
*Mooloya	BOPF/BOPFSP	1140/-
Delmar	FBOP/FBOP1	1300/-
Alma	FBOPF/FBOPF1	1400/-
Alma	OP/OPA	1380/-
Alma	OP1	1500/-
Alma	PEK/PEK1	1550/-

OFF GRADES

Suwishka	BP	1340/-
*Chandrika Estate	BP	1280/-
Liyonta CTC	PF	1000/-
*Uplands	BM	1000/-
Gunawardana	BM	1000/-
Wanarajah	FNGS/FNGS1	1220/-
Wattegodde	FNGS/FNGS1	1220/-
*Chandrika Estate	BOP1A	1240/-
*Narangala Super	BOP1A	1220/-

LOW GROWN LEAFY GRADES

Pothotuwa	BOP1	3150/-
Pothotuwa	OP1	3450/-
Miriswatta	OP	1800/-
Navinda	OPA	1700/-
Lumbini	PEKOE	2250/-
Mulatiyana Hills	PEKOE	2100/-
*Wattahena	PEKOE	2050/-
Galatara	PEKOE1	2200/-
Golden Garden	PEKOE1	2200/-
Lumbini	PEKOE1	2200/-
*Hidellana	PEKOE1	2150/-

LOW GROWN TIPPY GRADES

*Wattahena	BOP	2050/-
*Andaradeniya Super	BOP	1850/-
Bogoda Group	BOPSP	1600/-
Cecilyan	BOPSP	1600/-
New Panilkanda	BOPSP	1550/-
*New Rekadahena	BOPSP	1480/-
Ceciliyan	BOPF	1850/-
*Sithaka	BOPF	1750/-
Pothotuwa	BOPF	1750/-
*Hidellana	BOPF	1550/-
Rajjuruwatta Super	BOPFSP	1700/-
*Sithaka	FBOP	2300/-
*Sithaka	FBOP1	2050/-
Kiruwanaaganga	FBOPF	1700/-
*Sithaka	FBOPF	1500/-
Lumbini	FBOPF1	2050/-
Lumbini	FBOPF1	1900/-
*Makandura	FBOPF1	1600/-

PREMIUM FLOWERY

*Ganganee	FBOPFSP	3600/-
*Ganganee	FBOPFSP	3200/-
Rathmalgoda Super	FBOPFEXSP	4550/-
Rajjuruwatta Super	FBOPFEXSP1	3950/-
Susantha	FBOPFEXSP1	3450/-
*Greenwin Super	FBOPFEXSP1	3400/-

CTC TEAS**HIGH GROWN**

Dunsinane CTC	PF1	1220/-
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MEDIUM GROWN

Delta CTC	BP1	1040/-
*New Peacock CTC	PF1	1200/-

LOW GROWN

Ceciliyan CTC	BP1	1160/-
Kalubowitiyana CTC	PF1	1460/-
Hingalgoda CTC	PF1	1460/-

COLOMBO AUCTION – WEEKLY GROSS SALE AVERAGES

SALE NO.06 OF 11TH FEBRUARY, 2025

	2025			2024	
	Weekly	Month to Date	Year to Date	Weekly	Year to Date
Uva High Grown	1,010.60	1,028.49	1,040.88	972.95	1,022.45
Western High Grown	1,130.47	1,150.29	1,147.33	1,166.84	1,132.06
High Grown	1,095.64	1,112.87	1,112.20	1,132.36	1,103.66
Uva Medium	1,044.99	1,052.83	1,064.17	1,060.39	1,087.32
Western Medium	1,018.52	1,017.47	1,027.00	1,111.57	1,088.78
Medium Grown	1,026.38	1,027.94	1,039.76	1,099.88	1,088.37
Low Grown (Orthodox)	1,242.16	1,250.38	1,279.22	1,419.66	1,420.02
Combined L.G. (Orthodox + CTC)	1,231.92	1,232.83	1,266.61	1,391.50	1,396.88
Total	1,175.61	1,177.90	1,199.95	1,309.17	1,289.90

Private Sale Figures (10.02.2025 – 15.02.2025) - 185,706.00 kgs
 Cumulative - 1,363,242.60 kgs

DETAILS OF TEAS AWAITING SALE

	<u>Sale of 25th /26th Feb. '25</u>		<u>Sale of 04th /05th March '25</u>	
	<u>Lots</u>	<u>Qty. (Kgs)</u>	<u>Lots</u>	<u>Qty. (Kgs)</u>
Low Grown Leafy	2,007	753,915	1,933	709,366
Low Grown Semi Leafy	1,714	713,705	1,580	645,307
Low Grown Tippy	2,060	987,682	1,870	860,488
High & Medium	1,304	571,650	1,247	532,110
Off Grade/BOP1A	2,048	1,021,471	2,257	1,114,234
Dust	611	547,237	626	559,237
Premium Flowery	476	69,479	390	57,010
Ex-Estate	<u>905</u>	<u>918,113</u>	<u>862</u>	<u>846,921</u>
Total	<u>11,125</u>	<u>5,583,252</u>	<u>10,765</u>	<u>5,324,673</u>

FUTURE CATALOGUES CLOSURE

Sale No.10 of 10th /11th March, 2025

The Main Sale & Ex-Estate Sale catalogues are scheduled to be closed on **20th Feb., 2025 at 04.30 p.m.**

Sale No.11 of 18th /19th March, 2025

The Main Sale & Ex-Estate Sale catalogues are scheduled to be closed on **27th Feb., 2025 at 04.30 p.m.**

Sale No.12 of 25th /26th March, 2025

The Main Sale & Ex-Estate Sale catalogues are scheduled to be closed on **06th Mar., 2025 at 04.30 p.m.**

SALE NO. 08

AUCTION OF 25th/26th FEBRUARY, 2025

BROKERS' SELLING ORDER

<u>Leafy/Semi Leafy/Tippy/BOPIA/ Premium Flowery</u>	<u>High & Medium/ Off Grades/Dust</u>	<u>Ex-Estate</u>
1. Ceylon Tea Brokers PLC	1. Ceylon Tea Brokers PLC	1. John Keells PLC
2. Asia Siyaka Commodities PLC	2. John Keells PLC	2. Mercantile Produce Brokers (Pvt) Ltd
3. John Keells PLC	3. Eastern Brokers PLC	3. Asia Siyaka Commodities PLC
4. Eastern Brokers PLC	4. Forbes & Walker Tea Brokers (Pvt) Ltd	4. Bartleet Produce Marketing (Pvt) Ltd
5. Lanka Commodity Brokers Ltd	5. Mercantile Produce Brokers (Pvt) Ltd	5. Forbes & Walker Tea Brokers (Pvt) Ltd
6. Mercantile Produce Brokers (Pvt) Ltd	6. Lanka Commodity Brokers Ltd	6. Eastern Brokers PLC
7. Bartleet Produce Marketing (Pvt) Ltd	7. Asia Siyaka Commodities PLC	7. Ceylon Tea Brokers PLC
8. Forbes & Walker Tea Brokers (Pvt) Ltd	8. Bartleet Produce Marketing (Pvt) Ltd	8. Lanka Commodity Brokers Ltd

Crop & Weather

For the period 11th to 17th February, 2025

Western/Nuwara Eliya Regions:-

Sunny weather was reported in the Western and Nuwara Eliya regions throughout the week. According to the Department of Meteorology, misty conditions are expected in the Western Region in the week ahead.

Uva/ Udapussellawa Region:-

The Uva and Udapussellawa regions reported bright weather throughout the week.

Low Grows:-

The Low Grown Region reported sunny weather throughout the week. The Department of Meteorology expects rain in the Low Grown Region in the week ahead.

Crop Intake:-

All regions reported a decrease in the crop intake.

WORLD CROP STATISTICS (MKGS)

Country	Month	2024	2025	Difference +/-	To-date 2024	To-date 2025	Difference +/-
SRI LANKA	Jan.	18.55	21.46	2.91	18.55	21.46	2.91

Country	Month	2023	2024	Difference +/-	To-date 2023	To-date 2024	Difference +/-
BANGLADESH	Nov.	11.60	9.90	-1.70	95.10	86.60	-8.50
KENYA	Oct.	52.78	50.06	-2.72	465.01	495.23	30.2
MALAWI	Nov.	2.70	3.20	0.50	39.30	44.80	5.5
NORTH INDIA	Dec.	66.30	11.10	-55.20	1156.90	1058.00	-98.90
SOUTH INDIA	Dec.	18.10	18.30	0.20	236.70	226.80	-9.90

OTHER MARKETS

LIMBE MARKET REPORT SALE 07 HELD ON 12/02/2025

There was selective interest for the 3840 packages on offer.

BP1 – N/A

PF1 were 12USC below valuation where sold.

PD held firm where sold.

D1 were fully firm on last.

PF1SC fetched 10USC below valuation.

Secondary fngs sold 6USC easier on last, respective Dusts were neglected.

WEATHER/CROP FOR THE WEEK ENDING 9TH FEBRUARY, 2025

More wide spread useful rains were reported in the planting districts of Thyolo and Mulanje throughout the week, total average rainfall up to 126mm and 93mm respectively.

Crop intakes were high.

BANGLADESH AUCTION

SALE NO. 41 OF MONDAY 17th February, 2025

CTC LEAF :- 56,067 packages of teas on offer met with a fairly good demand.

BROKENS:- Clean liquoring Brokens continued to meet with a good market and were mostly firm to tending dearer. Medium varieties were also a good market and were about steady. Plainer varieties were an easier market and witnessed more withdrawals. BLF teas met with a restricted demand and withdrawals were heavier.

FANNINGS :- Clean liquoring Fannings were a good market and these sold around last levels. Medium varieties met with a fairly good demand and were firm to slightly easier. Plainer varieties were an easier market and witnessed more withdrawals. BLF teas met with a restricted demand and withdrawals were heavier.

DUST:- 10,183 packages of teas on offer met with a good demand. Good liquoring Dusts sold well at irregularly dearer prices closely following quality. Likewise, Medium Dusts were also fully firm to slightly dearer market. Plain/BLF Dusts met with less demand and saw several withdrawals. Blenders lent strong support with fair interest from the Loose tea buyers.

COMMENTS : Offerings comprised of a large percentage of plain, end of season varieties which continued to meet with a very selective demand with heavy withdrawals. However, a handful of good liquoring varieties met with a strong demand. Blenders were the mainstay of the market whilst Loose tea buyers lent some support.

Dusts were a dearer market.

Quotations – This Week – (In Taka)

Brokens	This Week	Last Week	Fannings	This Week	Last Week	Dust	This Week	Last Week
Best	225-235	230-240	Best	225-235	230-245	PD	182-261	192-248
Good	210-220	205-220	Good	205-220	210-220	RD	160-300	160-318
Medium	175-190	180-190	Medium	175-190	180-190	D	160-295	160-293
Plain	160-170	160-170	Plain	160-170	160-170	CD	160-355	160-364
BLF	160 nom	160-162	BLF	160- nom	160-162	BLF	160-176	160-192

COURTESY: NATIONAL BROKERS LTD



SOUTH INDIAN ROUNDUP

FOR THE WEEK ENDING -15TH FEBRUARY, 2025

KOCHI

CTC LEAF

Demand : Good Demand. Teas sold around last levels and fannings sold easier by Rs .1 to 2.

ORTHODOX LEAF

Demand : Good demand.

Buying Pattern : CIS & Middle East, buyers operated.

Market : Cleaner blacker whole leaves sold irregularly around last levels. Primary broken sold dearer whilst the secondaries and fannings were fully firm.

DUST

Demand : Less Demand.

Buying Pattern : Major Packeteers and exporters were less active, internal buyers purchase were limited.

Market : Popular marks and better medium & Mediums sorts sold easier by Rs.2 to 3 with some withdrawals.

COONOR

CTC LEAF

Demand : Fair.

Market : The easier trend continued this week too as the market opened with prices dropping by Rs.1/- to Rs.3/- across all grades and categories with some withdrawals. However as the sale progressed and towards the later part of the sale there has been a sluggish approach which resulted in fair to heavy withdrawals.

The overall sale percentage is 70.84 % at an average of Rs.120.01

Buying Pattern: Fair participation was noticed from the major blenders in the beginning of the sale but the later part they have withdrew their interest. Internal was lending fair support whilst the export was mostly confined to larger brokens.

ORTH LEAF

Demand : Fairly strong.

Market : Market was irregularly lower by Rs.4/- to Rs.5/- across all grades and categories whilst a few lines of the popular and cleaner teas have witnessed a fully firm market.

The overall sale percentage is 97.06% at an average of Rs.163.18

Buying Pattern: Yet again a strong export enquiry was forthcoming with selective internal participation. The major blender was seen lending some support on BOPF's

CTC DUST**Demand :** Fairly strong**Market :** Market was generally tending barely steady to easier on the bolder dust grades. Whilst the red dust finer dust grades were rather selling around last levels. The brighter liquory teas have held their levels or rather sold higher on the smaller grades by Rs.5/- to Rs.10/- and more following competition.
The sale also witnessed fair withdrawls on the browner, flakey teas ith faulty liquors.**The overall sale percentage is 83.27 % at an average of Rs. 121.43****Buying Pattern:** Fairly strong export enquiry was forthcoming with the internal was lending fair support. As usual M/s Anjaneya Enterprises continued to absorb the premium brighter liquory teas with improved price levels**ORTH DUST****Demand :** Fairly Strong.**Market:** Market was tending easier by Rs.4/-to Rs.10/- on the primary dust grades and on the territoriaries. However the secondaries were rather trading at steady to firm levels.**The overall sale percentage is 86.56% at an average of Rs.134.33****Buying Pattern:** Fairly good export interest was noticed with select internal operation.**COIMBATORE****CTC LEAF****Demand :** Fair general demand.**Market :** Better medium / popular marks were firm to occasionally dearer with some withdrawals. Medium teas were lower by Rs.2/- to Rs.3/-. Plainer teas were irregular and lower by Rs.2/ sometimes more.**Buying Pattern :** Blenders, packeteers were active. Exporters and internal selective.**ORTH LEAF****Demand :** Good demand.**Market :** Whole leaf were dearer by Rs.6/- to Rs.10/- sometimes more. Well made brokens were dearer by Rs.3/- to Rs.5/- with few withdrawals. Others not quotable.**Buying Pattern :** Exporters were selective.**CTC DUST****Demand :** Good general demand.**Market :** Better medium and popular marks were lower by Rs.2/- to Rs.3/- with some withdrawals. Medium teas were lower by Rs.2/- with few withdrawals. Plainer teas were irregular and lower with heavy withdrawals.**Buying Pattern :** Blenders, packeteers were selective. Exporters and internal were active**ORTH DUST****Demand :****Market :****Buying Pattern :**

} Not quotable.

MOMBASA TEA AUCTION MARKET REPORT

Sale No.06 of 10TH & 11TH FEBRUARY, 2025

There was good general demand but at lower levels for the 202,560 packages (13,517,616.00 kilos) on offer with 25.42% remaining unsold

OFFERINGS:

Leaf Grades - 111,840 packages (7,336,577.00 kilos) – 30.62% unsold.
 Dust Grades - 65,140 packages (4,864,751.00 kilos) – 23.12% unsold.
 Secondary Grades - 202,560 packages (1,316,288.00 kilos) – 8.60% unsold.

MARKETS:

Pakistan Packers and **Egyptian Packers** were active but at lower levels with good support from **Sudan, Yemen** and **other Middle Eastern countries**. **Bazaar** were less active with **UK** maintaining selective interest; **Afghanistan** were quiet. **Kazakhstan, other CIS states** and **Russia** lent some support while **Local Packers** improved activity. **Somalia** were active at the lower end of the market.

LEAF GRADES (M2 & M3)

BP1:

Best – Varied between firm to USC30 dearer to easier by up to USC12.

Brighter – Were mainly easier by up to USC24 but a few teas advanced by up to USC15.

Mediums – KTDA mediums were firm to easier by up to USC31 with plantation mediums irregularly dearer by up to USC80.

Lower Medium – Ranged between USC19 dearer to USC20 below last levels.

Plainer – Saw some teas appreciated by up to USC22 while others lost up to USC14.

PF1:

Best – Were easier by up to USC32 with a few invoices gaining up to USC16.

Brighter – Firm to USC24 easier.

Mediums – KTDA mediums were mostly firm to easier by up to USC29 with a few teas dearer by up to USC9.

Plantation mediums ranged between steady to dearer by up to USC35 to easier by up to USC19.

Lower Medium – Irregular varying between dearer by up[to USC19 to easier by up to USC22.

Plainer – Ranged between USC15 dearer to easier by USC14.

CTC QUOTATIONS	BP1 – USC	PF1 – USC
Best	300 – 400	316 – 400
Good	272 – 344	300– 340
Good Medium	260 – 344	280 – 343
Medium (KTDA)	152 – 250	148 – 284
Medium (Plantations)	155 – 264	138 – 251
Lower Medium	138 – 190	118 – 180
Plainer	102 – 148	086 – 132

DUST GRADES (M1)**PDUST:**

Best – Met reduced competition with most teas firm to easier by up to USC13 and select invoices lost USC76; a few lines however, gained up to USC26.

Brighter – Steady to easier by up to USC11.

Mediums – KTDA mediums were irregular ranging between steady to USC19 dearer to easier by a similar margin while plantation mediums varied between firm to dearer by USC12 to USC3 easier.

Lower Medium – Ranged between firm to USC15 dearer to USC9 below previous levels.

Plainer – Saw some teas appreciate by up to USC8 while others lost up to USC13

DUST1:

Best – Were firm to USC18 easier.

Brighter – Were irregularly easier by up to USC33.

Mediums – KTDA mediums were steady to USC17 below last prices while plantation mediums were firm to easier by up to USC17.

Lower Medium – Shed by up to USC11.

Plainer – Ranged between USC3 dearer to easier by up to USC10.

CTC QUOTATIONS	BP1 – USC	PF1 – USC
Best	320 – 388	300 – 354
Good	305 – 348	295 – 329
Good Medium	300 – 336	280 – 318
Medium (KTDA)	140 – 300	140 – 270
Medium (Plantations)	192 – 278	173 – 226
Lower Medium	124 – 202	128 – 178
Plainer	100 – 167	101 – 165

SECONDARY GRADES (S1)

In the Secondary Catalogue, **BPs** held value with **PFs** firm. Clean well sorted coloury **Fannings** were steady with similar **DUSTs** firm. **Other Fannings** tended dearer while **DUSTs** were about firm. **BMFs** were well absorbed.

SECONDARY QUOTATIONS (USC)	BP / BP2	PF / PF2	FNGS1 / FNGS	DUST / DUST2	BMF
Best / Good	167 – 258	190 – 255	150 – 235	120 – 286	-
Good Medium / Medium	-	-	120 – 200	110 – 196	-
Lower Medium	116 – 149	100 – 141	092 – 155	070 – 128	088 – 106
Plainer	920 – 124	086 – 119	084 – 118	074 – 102	079 – 099

February 19, 2025

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International Tea News

Organic Tea Market to See Stunning Growth: \$2.4 Billion by 2031

News Provided By [Allied Analytics LLP](#)

February 16, 2025, 15:49 GMT

Organic Tea Market Size was at \$905.40 million in 2021, and is estimated to reach \$2.4 billion by 2031, growing at a CAGR of 10.5% from 2022 to 2031.

WILMINGTON, DE, UNITED STATES, February 16, 2025 /[EINPresswire.com](#)/ -- The expansion of the global [organic tea market](#) is fueled by the benefits of organic tea for health, such as weight loss and maintenance, high nutritional content, detoxification, and other benefits, as well as an increase in consumer expenditure on high-quality products.

One of the most consumed drinks, organic tea is typically produced by boiling or brewing dried *Camellia sinensis* plant leaves. Black tea, which is popular in western countries and organic green tea, which is popular in Asian nations, are the two main varieties of organic tea. A permanent source of water, enough shelter, free-draining soil with a pH range of 5 to 5.8, strict limits for the number of pesticides put on plantations, and careful site selection are all part of organic tea care and husbandry management. Commercial consumption of organic tea is now rising to close the gap between out-of-home tea and coffee consumption. The two largest producers of tea are China and India, which are also big players on the international market.

The cost of the raw materials directly relates to the product's worth. The cost of raw materials and commodities has a significant impact on the food and beverage industry. Companies remove a barrier called price volatility by increasing costs of final products. The price of organic tea is increasing as a result of rising labor expenses and varying raw material availability. The production of organic tea requires a lot of labor, and as plantations get older, crop yield and tea quality deteriorate. The production of organic tea is currently hampered by plant aging, depleted soil, and an increase in insect diseases. The result of this was an increase in the price of tea offered by various players. It is anticipated that this trend will continue during the forecast period as well.

The global organic tea market is analyzed on the basis of type, packaging, distribution channel, and region. On the basis of type, the market is divided into green tea, black tea, oolong tea, and others. Among these, the green tea segment occupied the major Organic Tea Market Share in 2021 and is projected to maintain its dominance during the forecast period. Organic green tea contains polyphenols, which can compose as much as 30% of the dry weight and include flavanols, flavonols, flavonoids, and phenolic acids. The majority of green tea polyphenols (GTPs) in the organic form are flavonols, also referred to as catechins. Green tea use reduces the risk of developing diabetes, cardiovascular diseases, and malignant growth.

On the basis of packaging, the Organic Tea Market Analysis is divided into plastic containers, aluminum tins, paper boards, and others. The plastic containers segment of Organic Tea Market Growth is expected to grow at a moderate rate during the forecast period. Plastic containers are commonly available for tea storage and are a popular choice. Consumers frequently purchase tea in plastic containers because they come in a range of forms and sizes.

On the basis of distribution channel, it is classified into supermarkets/hypermarkets, convenience stores, and online stores. The convenience stores segment is anticipated to expand at the highest CAGR during the forecast period. Convenience stores are types of retail establishments that offer a moderate selection of food, drinks, and everyday things like tea. In residential areas, there are conveniently located convenience stores that are open for extended hours.

The region that dominated the global organic tea market in 2021 was Asia-Pacific, and this dominance is anticipated to continue throughout the forecast period. Health-related products are becoming more popular among consumers in China, India, Indonesia, and Japan. Compared to regular tea, organic tea is seen as being healthier. Herbal and green tea are becoming more and more popular as ways to enhance one's health and appearance.

According to Organic Tea Market Trends by AMR exporters in both developed and developing nations faced a number of difficulties as a result of the COVID-19 pandemic. The implementation of lockdown and curfew procedures on a global scale had an impact on both domestic and foreign manufacture of organic tea, which in turn hindered market expansion. Thus, the COVID-19 pandemic had a negative influence on the Organic Tea Market Demand in 2020 as a result of decreased company sales and operations being suspended.

The major players analyzed for global organic tea industry are Tata Consumer Products, Unilever, Associated British Foods PLC, Vadham Teas Private Ltd., Celestial Seasonings, Bombay Burmah Trading Corp. Ltd., Stash Tea Company, R.C. Bigelow, Inc., Barrys Tea, Hain Celestial Group, Inc., ITO EN, Ltd., Numi, Inc., Organic Tea, Hlssen & Lyon GmbH, Tazo Tea Company, Newman's Own, Inc., PepsiCo, The Coca-Cola Company, Shangri-La Tea Company, Inc., and Yogi Tea GmbH.