



LANKA COMMODITY BROKERS LTD
TEA MARKET REPORT

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SALE NO.08 OF 22ND / 23RD FEBRUARY, 2022

COMMENTS

Sri Lanka produced 22.8 mkg of Tea in January, 2022 which is an overall improvement of 0.8 mkg over the corresponding month of 2021. From this total crop for January, 2022, the contribution by the plantations in the Low Grown elevation is 59%, whilst that of the High and Medium elevations were 24% and 17%, respectively. More details appear elsewhere in this report.

This week's tea auction (Sale # 08) was conducted on February 22 & 23, 2022 (Tue/Wed), with a weight of 6 mkg which was similar to the previous sale's offer quantity. The Low Grown Leafy, Semi Leafy, Tippy & Small Leaf/ Premium Flowery catalogues totaled 2.5 mkg, whilst Main Sale High & Medium had 0.7 mkg. The Ex Estate category had almost 1 mkg.

Better Westerns BOP's and BOPF's were Rs.20/- to 40/- lower following quality. In the below-best category, BOP's lost Rs 20/- to 30/- whilst their corresponding BOPF's were mostly irregular and easier. Plainer Western BOP's and BOPF's were Rs.20/- lower. Nuwara Eliya's BOP's were irregular whilst there were hardly any offerings of BOPF's. Uva/Uda Pussellawa BOP's lost up to Rs.50/- while their BOPF's eased to a lesser extent. . CTC Teas – The best High Grown PF1's were Rs.20/- to 30/- lower, while the better Medium PF1's were barely steady with poor leaf types tending lower. Low Grown declined Rs.30/- to 40/-. BP1's – There were hardly any High Grown on offer while Mediums were irregular. Low Grown were firm. Russian bulk buyers were fairly active, but, more price conscious, yet again. There was fair demand from Japan, Germany and other European markets for select liquoring teas. Below best liquoring teas met with more selective demand from buyers for Hong Kong and China.

Fair demand prevailed for Low Grown. Select best OP1's were a little irregular while below-best improved sorts were maintained. Well-made OP's and OPA's were fully firm while improved below-best sorts appreciated on last. BOP1's were generally firm. Select best Pekoes were fully firm to dearer while Pek1's were barely steady. Secondary Pek/Pek1's generally held last levels. FBOP's were firm while well-made FBOPF1's together with neater below-best teas were again firm to selectively dearer. There was active participation by Middle Eastern buyers whilst the CIS buyers supported the clean and stylish leafy teas. Turkey was selective on Pekoes although Syria appeared more active. Libya continued to show interest in secondary leafy grades. Iraq lent good support for bottom level teas.

This week's auction comprised of 10,822 lots with a total quantity of 6,050,647 kgs.

The catalogue wise breakdown was as follows:-

	<u>Lot</u>	<u>Qty.(Kgs)</u>
Low Grown Leafy	1,812	733,940
Low Grown Semi Leafy	1,362	585,245
Low Grown Tippy	2,180	1,124,720
High & Medium	1,408	712,276
Off Grade/BOP1A	2,231	1,258,132
Dust	566	587,809
Premium Flowery	397	66,410
Ex-Estate	866	982,115
Total	<u>10,822</u>	<u>6,050,647</u>

In Lighter Vein

While the Pope was visiting the USA

While the pope was visiting the USA, he told the driver of his limo that he has the sudden urge to drive. The driver was a good Catholic man, and would not ever dream of questioning the pope's authority. So the pope sat at the wheel, while his driver got in the back. They were traveling down the road doing between 70 and 80 mph, when a policeman happened to see them. As he pulled them over, he called in to headquarters reporting a speeding limo, with a VIP inside it. The chief asked: "Who is in the limo, the mayor?" The policeman told him: "No, someone more important than the mayor." Then the chief asked "Is it the governor?" The policeman answered: "No, someone more important than the governor." The chief finally asked: "Is it the President?" The policeman answered: "No, someone even more important than the President." This made the chief very angry and he bellowed: "Now who is more important than the President?!" The policeman calmly whispered: "I'll put it to you this way chief. I don't know who this guy is, but he has the Pope as his chauffeur."

LOW GROWN TEAS

LEAFY/SEMI LEAFY

BOP1 : Select best types firm on last levels, others were irregularly lower by Rs.20-30/-.

OP1 : Best on offer gained Rs.30-50/- whilst the others were firm on last week level.

OP : Select best gained Rs.20-40/- whilst the others were irregularly lower by Rs.10-20/-.

OPA : Best on offer gained Rs.30-50/- whilst the others maintained on last levels.

PEK/PEK1: Well made PEK/PEK1s' maintained on last levels whilst the others were irregular and mostly lower.

<u>Quotations (Rs./Kg)</u>	Best		Below Best		Others	
	<u>This Week</u>	<u>Last Week</u>	<u>This Week</u>	<u>Last Week</u>	<u>This Week</u>	<u>Last Week</u>
BOP1	1100 - 1950	1100 - 1400	760 - 1100	800 - 1000	650 - 760	650 - 720
OP1	1200 - 2700	1050 - 1200	860 - 1200	880 - 1000	700 - 860	680 - 820
OP	820 - 900	720 - 830	700 - 820	650 - 700	560 - 700	550 - 600
OPA	760 - 900	780 - 920	720 - 760	700 - 800	560 - 720	530 - 630
PEK/PEK1	900 - 1000	900 - 1350	800 - 900	730 - 780	680 - 800	650 - 720

TIPPY/SMALL LEAF

BOP/BOPSP : Well-made BOP's were firm to marginally easier, whilst cleaner Below Best appreciated. Balance were firm on last.

BOPF/BOPFSP : Select Best and Best BOPF's maintained last levels; balance were firm on last.

FBOP/FBOP1 : Well-made FBOP's were fully firm, cleaner Below Best and cleaner teas at the lower end too sold at last levels; balance were irregular following quality. However, the bolder varieties declined. FBOP1's in general were firm.

FBOPF/FBOPF1 : Tippy teas continued to attract good demand. Best together with cleaner Below Best were firm to selectively dearer; balance were irregular following quality. Well-made FF1's were firm, whilst cleaner Below Best and cleaner teas at the lower end tended irregular; balance were irregular following quality.

FBOPFSP/EXSP : Select best invoices appreciated whilst the small tippy varieties were irregular following quality.

<u>Quotations (Rs./Kg)</u>	Best		Below Best		Others	
	<u>This Week</u>	<u>Last Week</u>	<u>This Week</u>	<u>Last Week</u>	<u>This Week</u>	<u>Last Week</u>
BOP/BOPSP	800 - 1100	900 - 1200	800 - 900	800 - 900	600 - 700	600 - 750
BOPF /BOPFSP	800 - 1180	900 - 1180	700 - 800	780 - 900	600 - 750	650 - 780
FBOP/FBOP1	900 - 1400	1000 - 1400	850 - 900	850 - 1000	700 - 750	700 - 800
FBOPF/FBOPF1	1000 - 1350	1000 - 1350	850 - 1000	850 - 1000	650 - 750	700 - 800
FBOPFSP/EXSP	2500 - 3500	2200 - 3300	1500 - 2500	1500 - 2200	750 - 900	700 - 1200

(Cont'd... 3)

MEDIUM GROWN LEAFY/SEMI LEAFY TEAS

FBOP - A few select well made FBOPs' maintained on last levels; others tended irregular. Below best and poorer types too met with fair demand.

FBOPF/FBOF1 - Well made neat teas on offer sold well. Below best types tended irregular; teas at the lower end appreciated on last levels.

PEK/PEK1 - Well made PEKOE1s and shotty PEKOE types were firm to easier, mixed uneven varieties lost in value, teas at the lower end were firm to dearer.

<u>Quotations (Rs./Kg)</u>	Best		Below Best		Others	
	<u>This Week</u>	<u>Last Week</u>	<u>This Week</u>	<u>Last Week</u>	<u>This Week</u>	<u>Last Week</u>
FBOP	800 -1450	820 -1380	780 - 800	780 - 820	750 - 780	700 - 780
FBOPF/FBOPF1	800 -1080	825 -1080	750 - 800	750 - 825	700 - 750	675 - 750
PEK/PEK1	750 -1040	700 -900	550 - 750	530 - 700	500 - 550	500 - 530

HIGH GROWNS TEAS

BOP: Best Western's declined Rs.20-40 per kg and more following quality. Teas in the Below Best and Plainer categories declined Rs.20-30 per kg and more for select high priced teas of last week. Nuwara Eliya's were irregularly easier. Uva/Uda Pussellawa's - Better sorts declined Rs. 50 per kg and more, whilst the others were lower to a lesser extent.

BOPF: Best Western's were mostly Rs.20-30 per kg lower with select high priced teas of last week showing a greater negative variance. Teas in the Below Best category were irregular. Plainer sorts were Rs.20 per kg lower. Nuwara Eliya's had hardly any offerings. Uda Pussellawa's were generally firm. Uva's - High priced teas were Rs. 20-40 per kg lower, whilst the others were lower to a lesser extent.

<u>Quotations (Rs./Kg)</u>	BOP		BOPF	
	<u>This Week</u>	<u>Last Week</u>	<u>This Week</u>	<u>Last Week</u>
Best Westerns	730-1120	730-1020	750-1040	760-1000
Below Best Westerns	650-720	670-720	660-740	680-750
Plainer Westerns	600-640	640-660	630-650	600-670
Nuwara Eliyas	580-690	640-920	N/A	N/A
Brighter UdaPussellawas	580-650	630-680	610-690	630-670
Other Uda Pussellawas	530-560	550-600	560	N/A
Best Uva's.	620-660	660-720	620-750	640-730
Other Uva's	580	580-590	560-590	580-610

(Cont'd... 4)

MEDIUM GROWN TEAS**BOP:**

Teas in the high price bracket continued to sell well although at slightly lower levels to last, whilst the others were firm and Rs.10-20 per kg dearer.

BOPF:

Neat leaf coloury sorts were firm, whilst the poorer sorts gained Rs.20-30 per kg.

Quotations (Rs./Kg)	BOP		BOPF	
	<u>This Week</u>	<u>Last Week</u>	<u>This Week</u>	<u>Last Week</u>
Best Westerns	620-1,080	1000-N/A	530-770	540-800

CTC TEAS**High Grown :**

BP1 - Hardly any offerings.

PF1 - Rs.10-20 per kg lower on last.

Medium Grown :

BP1 - Irregular.

PF1- Select bright liquoring teas were barely steady, whilst the others were irregular.

Low Grown :

BP1 - Generally firm

PF1 - Declined Rs.30-40 per kg.

Quotations (Rs./Kg)	PF1		BP1	
	<u>This Week</u>	<u>Last Week</u>	<u>This Week</u>	<u>Last Week</u>
High	470 - 670	530 - 670	470-500	Not Quoted
Medium	420 - 630	480 - 640	450 - 530	430 - 560
Low	410 - 850	400 - 880	420 - 720	430 - 710

(Cont'd... 5)

OFF GRADES

FGS/FGS1:

Select best Liquoring FNGS/FNGS1s lost Rs.20/- whilst poorer sorts were firm on last weeks levels. Clean Low Grown FNGS1 firm on last; others firm on last week levels.

BM:

Well-made BM's firm on last week. Best teas and lower end teas lost Rs.10-20/-.

BOPIA :

Select best BOPIA's firm whilst best and below best advanced Rs.10-20/-.

QUOTATIONS (Rs./kg)	HIGH		MEDIUM		LOW	
	<u>This Week</u>	<u>Last Week</u>	<u>This Week</u>	<u>Last Week</u>	<u>This Week</u>	<u>Last Week</u>
Good Fannings (Orthodox)	450-640	450-660	450-550	450-550	450-580	450-580
Good Fannings (CTC)	360-440	360-440	360-420	360-460	360-410	360-440
Other Fannings (Orthodox)	380-460	380-460	380-470	380-470	380-470	380-470
Other Fannings (CTC)	N/A	N/A	N/A	N/A	N/A	N/A
Good BM's	520-580	520-580	500-550	500-550	500-560	500-550
Other BM's	280-490	400-500	380-480	400-490	380-470	400-490
Best BOPIAs	510-560	510-560	510-560	510-560	510-560	510-560
Other BOPIAs	480-520	460-510	480-520	460-510	480-520	460-510

DUST

DUST/DUST1:

Liquoring High Grown D1's declined substantially by Rs.60/-; others declined by Rs.20-30/-. Low Grown Clean Dust/Dust1's eased by Rs.10-20/-.

PD:

PD's from High & Medium elevations witnessed an irregular lower Rs.20-30/- whilst Low Grown PD's substantially declined by as much as Rs.60/-.

QUOTATIONS (Rs./kg)	HIGH		MEDIUM		LOW	
	<u>This Week</u>	<u>Last Week</u>	<u>This Week</u>	<u>Last Week</u>	<u>This Week</u>	<u>Last Week</u>
Good Primary Dust 1(Orthodox)	550-920	580-980	530-640	580-710	650-780	670-830
Good Primary PD (CTC)	550-660	600-730	530-670	550-690	560-720	580-740
Secondary Dust	370-400	380-420	340-380	340-380	350-400	350-400

WESTERN MEDIUM

*Harangalla	BOP	1080/-
Windsorforest	BOPSP	1060/-
Doombagastalawa	BOPSP	1040/-
*Hatale	BOPSP	1000/-
Craighead	BOPF/BOPFSP	980/-
Kenilworth	BOP1	1350/-
Craighead	FBOP/FBOP1	1450/-
*Hatale	FBOP/FBOP1	1350/-
Craighead	FBOPF/FBOPF1	1080/-
Doombagastalawa	FBOPF/FBOPF1	1080/-
*Harangalla	FBOPF/FBOPF1	1060/-
Nayapane	OP/OPA	940/-
*Hatale	OP/OPA	880/-
*Orange Field	OP/OPA	870/-
New Fernland	OP1	1120/-
Uplands	PEK/PEK1	1040/-

WESTERN HIGH

Great Western	BOP	1120/-
Queensberry	BOP SP	980/-
Great Western	BOPF/BOPFSP	1040/-
Inverness	BOP1	1400/-
Inverness	FBOP/FBOP1	1120/-
Inverness	FBOPF/FBOPF1	1060/-
Inverness	OP/OPA	980/-
Inverness	OP1	980/-
Inverness	PEK/PEK1	900/-

NUWARA ELIYA

Mahagastotte	BOP	690/-
Kenmare	BOPF/BOPFSP	580/-
Mahagastotte	FBOP/FBOP1	1180/-
Court Lodge	PEK /PEK1	1020/-

CTC TEAS

HIGH GROWN

UlugedaraCTC	PF1	670/-
Mt.Vernon CTC	BP1	500/-
Mt.Vernon CTC	BPS	490/-

MEDIUM GROWN

*New Peacock CTC	PF1	630/-
*New Peacock CTC	BP1	540/-
*Carolina CTC	BPS	500/-

LOW GROWN

Ceciliyan CTC	PF1	850/-
Ceciliyan CTC	BP1	710/-
Ross Field CTC	BPS	510/-

UVA MEDIUM

Demondara 'S'	BOP	1060/-
*Halpewatte Uva	BOPSP	960/-
Sarnia Plaiderie	BOPF/BOPFSP	900/-
Pettiagalla	BOP1	1250/-
Dickwella	FBOP/FBOP1	1120/-
Demondara's	FBOPF/FBOPF1	1080/-
Wewessa	OP/OPA	980/-
Tinioya	OP1	1000/-
Pinnawala	PEK/PEK1	850/-

UVA HIGH

Glenanore	BOP	980/-
Craig	BOPSP	880/-
Pitaratmalie	BOPF/BOPFSP	740/-
Oodoowerre	BOP1	1100/-
Aislaby	FBOP/FBOP1	1350/-
Glenanore	FBOPF/FBOPF1	1040/-
Mount Uva	OP/OPA	780/-
Spring Valley	OP/OPA	780/-
Oodoowerre	OP1	980/-
Ellathota Uva	PEK/PEK1	840/-

UDA PUSSELLAWA

Kirklees	BOP	650/-
Kirklees	BOPSP	680/-
Kirklees	BOPF/BOPFSP	690/-
Delmar	FBOP/FBOP1	1120/-
Delmar	FBOPF/FBOPF1	980/-
*Delmar	FBOPF/FBOPF1	940/-
Gordon	OP/OPA	850/-
Gonapitiya	OP1	850/-
Kirklees	PEK/PEK1	810/-

OFF GRADES

Halpewatte Uva	BP	920/-
Strathdon CTC	PF	600/-
Guanawardena	BM	870/-
Chandrika Estate	FNGS/FNGS1	700/-
Somerset	FNGS/FNGS1	700/-
Clydesdale	FNGS/FNGS1	700/-
Mattakelle	FNGS/FNGS1	700/-
Alton	FNGS/FNGS1	700/-
Matuwagalla	BOPIA	780/-
*Hidellana	BOPIA	770/-

DUST

WESTERN HIGH

Mattakelle	DUST/DUST1	920/-
Dunsinane CTC	PD	660/-

WESTERN MEDIUM

Delta	DUST/DUST1	640/-
*Rothschild	DUST/DUST1	630/-
New Peacock CTC	PD	670/-

LOW GROWN

New Vithanakanda	DUST/DUST1	780/-
Ceciliyan CTC	PD	720/-

LOW GROWN LEAFY GRADES

Pothotuwa	BOP1	1950/-
New Vithanakande	BOP1	1750/-
*Sithaka	BOP1	1700/-
Pothotuwa	OP1	2700/-
Bogoda Group	OP	1000/-
Lions	OP	980/-
Katandola	OP	980/-
*Wattahena	OP	960/-
Liyonta	OPA	1060/-
Navinda	OPA	1060/-
Lumbini	PEKOE	1400/-
*Hidellana	PEKOE1	1400/-
Nilrich	PEKOE1	1400/-
*K D U Super	PEKOE1	1350/-
Kuttapitiya Super	PEKOE1	1400/-
Veddagala	PEKOE1	1400/-
New JSP	PEKOE1	1400/-
*Deerwood Super	PEKOE1	1300/-

LOW GROWN TIPPY GRADES

Ceciliyan	BOP	1180/-
Suduwelipothahena	BOP	1180/-
*Kehelwela	BOPSP	1080/-
*Sithaka	BOPF	1500/-
Golden Garden	BOPFSP	1160/-
*Sithaka	FBOP	1400/-
*Hidellana	FBOP	1400/-
HPP Tea	FBOP	1400/-
*Hidellana	FBOP1	1350/-
New Vithanakande	FBOP1	1350/-
*Sithaka	FBOP1	1200/-
Sihara	FBOPF	1300/-
*Sithaka	FBOPF	1250/-
Andaradeniya	FBOPF	1250/-
*Athukorala Super	FBOPF	1200/-
*Hidellana	FBOPF1	1350/-

PREMIUM FLOWERY

*New Galagawa	FBOPFSP	4250/-
Daduwangala	FBOPFEXSP	3250/-
Dediyagala	FBOPFEXSP	3250/-
Thundola Ella	FBOPFEXSP1	3200/-
Brombil	FBOPFEXSP1	2900/-
*Sanasa	FBOPFEXSP1	2300/-

COLOMBO AUCTION - GROSS SALE AVERAGES

SALE NO.07OF 15TH FEBRUARY, 2022

	2022			2021	
	Weekly	Month to Date	Year to Date	Weekly	Year to Date
Uva High Grown	664.64	647.52	634.61	576.72	578.25
Western High Grown	729.17	731.27	724.50	627.62	626.69
High Grown	713.26	711.50	699.12	614.58	613.91
Uva Medium	693.34	669.17	658.17	584.38	591.08
Western Medium	624.70	643.39	630.14	583.91	576.84
Medium Grown	643.75	650.03	638.32	584.03	581.03
Low Grown (Orthodox)	782.13	783.20	767.63	691.94	681.19
Combined L.G. (Orthodox + CTC)	763.72	762.37	751.20	682.95	671.76
Total	730.91	731.72	721.16	654.22	645.27

Private Sale Figures (14.02.2022 – 19.02.2022) - 64,487.25 Kgs

Cumulative - 649,785.00 Kgs

DETAILS OF TEAS AWAITING SALE

	<u>Sale of 01st /02nd March'22</u>		<u>Sale of 08th /09th March '22</u>	
	<u>Lots</u>	<u>Qty. (Kgs)</u>	<u>Lots</u>	<u>Qty. (Kgs)</u>
Low Grown Leafy	1,552	614,560	1,664	652,352
Low Grown Semi Leafy	1,059	435,193	1,232	530,367
Low Grown Tippy	1,760	864,355	1,909	975,910
High & Medium	1,169	555,719	1,204	561,122
Off Grade/BOP1A	2,182	1,207,348	2,074	1,112,151
Dust	473	452,082	500	475,351
Premium Flowery	293	44,529	314	51,487
Ex-Estate	<u>738</u>	<u>809,857</u>	<u>708</u>	<u>804,937</u>
Total	<u>9,226</u>	<u>4,983,643</u>	<u>9,605</u>	<u>5,163,377</u>

(Cont'd...08)

CATALOGUES

Sale No.11 of 14th/15th March, 2022

The Main Sale & Ex-Estate Sale catalogues are scheduled to be closed on **24th February, 2022** at **4.30 p.m.**

Sale No.12 of 22nd/23rd March, 2022

The Main Sale & Ex-Estate Sale catalogues are scheduled to be closed on **03rd March, 2022** at **04.30 p.m.**

Sale No.13 of 29th/30th March, 2022

The Main Sale & Ex-Estate Sale catalogues are scheduled to be closed on **10th March, 2022** at **04.30 p.m.**

BROKER'S SELLING ORDER

SALE NO.09

Auction of 01st /02nd March, 2022

Leafy/Tippy/BOP1A/ Premium Flower

1. Bartleet Produce Marketing (Pvt) Ltd
2. Ceylon Tea Brokers PLC
3. Asia Siyaka Commodities PLC
4. John Keells PLC
- 5. Lanka Commodity Brokers Ltd**
6. Eastern Brokers Ltd
7. Forbes & Walker Tea Brokers (Pvt) Ltd
8. Mercantile Produce Brokers (Pvt) Ltd

High & Medium/Off Grades/Dust

1. Asia Siyaka Commodities PLC
2. John Keells PLC
3. Eastern Brokers PLC
4. Ceylon Tea Brokers PLC
- 5. Lanka Commodity Brokers Ltd**
6. Bartleet Produce Marketing (Pvt) Ltd
7. Forbes & Walker Tea Brokers (Pvt) Ltd
8. Mercantile Produce Brokers (Pvt) Ltd

Ex-Estate

1. Asia Siyaka Commodities PLC
2. Bartleet Produce Marketing (Pvt) Ltd
3. Mercantile Produce Brokers (Pvt) Ltd
4. John Keells PLC
- 5. Lanka Commodity Brokers Ltd**
6. Ceylon Tea Brokers PLC
7. Eastern Brokers PLC
8. Forbes & Walker Tea Brokers (Pvt) Ltd

Crop & Weather

For the period of 14th February to 20th February, 2022

Western/Nuwara Eliya Regions

Both regions reported bright weather throughout the week. According to the Department of Meteorology, misty conditions are expected in the mornings in the Nuwara Eliya Region in the week ahead.

Uva/Udapussellawa Region

Clear weather was reported in both regions throughout the week. The Department of Meteorology expects misty conditions throughout the day in the Uva Region in the week ahead.

Low Grown

Sunny weather was reported in the Low Grown Region throughout the week. According to the Department of Meteorology, showers are expected in the Ruhuna Region in the week ahead.

Crop Intake

The Western Region reported a decline in the crop intake, whilst the Nuwara Eliya, Uva and Udapussellawa regions maintained. The Low Grown Region reported a slight increase in the crop intake.

WORLD CROP STATISTICS (MKGS)

<i>Country</i>	<i>Month</i>	<i>2021</i>	<i>2022</i>	<i>Difference +/-</i>	<i>To-date 2021</i>	<i>To-date 2022</i>	<i>Difference +/-</i>
SRI LANKA	Jan.	21.94	22.81	0.87	21.94	22.81	0.87

<i>Country</i>	<i>Month</i>	<i>2020</i>	<i>2021</i>	<i>Difference +/-</i>	<i>To-date 2020</i>	<i>To-date 2021</i>	<i>Difference +/-</i>
BANGLADESH	Sep.	12.14	12.61	0.47	57.45	64.76	7.31
KENYA	Aug.	38.52	33.63	-4.89	375.75	342.44	-33.3
SOUTH INDIA	Oct.	20.16	21.26	1.1	179.83	204.18	24.35
NORTH INDIA	Oct.	155.62	167.4	11.74	853.05	940.74	87.69
MALAWI	Sep.	2.78	4.03	1.25	36.40	42.40	6.0
TANZANIA	June	1.67	1.80	0.13	17.52	16.56	-1.0
UGANDA	June	5.77	3.57	-2.2	33.94	25.74	-8.20

“Africa Tea Brokers Bulletin of Statistics”

(Cont'd... 10)

- OTHER MARKETS -**BANGLADESH AUCTION****SALE 41 HELD ON MONDAY 22ND FEBRUARY, 2022**

CTC LEAF: 37,660 packages of Current Season teas on offer met with an improved demand.

BROKENS: Clean Brokens met with a good demand and sold at slightly easier rates. All others were also in fairly good demand but were easier over last following quality. BLF teas were fairly well supported and were mostly firm but there were fair withdrawals in this category.

FANNINGS: Clean Fannings on offer once again met with good demand and were mostly firm on last. All other varieties witnessed more demand but were easier in price. BLF teas were in fair demand at around last levels with some withdrawals.

CTC DUST: 8,887 packages of Current Season teas on offer met with good demand. Good liquoring Dusts sold well at around last levels. Their medium Dusts were dearer by Tk.3/- to Tk.5/- closely following quality. Plain and BLF Dusts sold irregularly easier following a seasonal decline with fair withdrawals. Blenders lent good interest with fair interest from the Loose tea buyers.

COMMENTS: Offerings once again comprised of plain and end of season varieties which met with an improved enquiry from all sections of the market. Blenders were again active whilst there was more support forthcoming from the Internal Loose tea buyers. As a result, withdrawals were less this week although prices averaged lower owing to dropping quality.

Dusts sold well.

Quotations – This Week – (In Taka)

Brokens	This Week	Last Week	Fannings	This Week	Last Week	Dust	This Week	Last Week
Large	NQTA	NQTA	Best	205-220 N	205-215 N	PD	145-228	170-240
Medium	140-155	142-155	Good	165-170	170-175 N	RD	114-240	120-279
Small	145-158	147-160	Medium	145-160	150-160	D	132-259	130-272
Plain	130-140	130-140	Plain	130-140	130-140	CD	135-297	142-266
BLF	130-145	120-140	BLF	120-145	120-140	BLF	135-146	120-142

COURTESY: NATIONAL BROKERS LTD

(Cont'd... 11)

SOUTHINDIAN ROUNDUP FOR THE WEEKENDING 19TH FEBRUARY – 2022

KOCHI

CTC LEAF

Demand: Good Demand. All grades sold irregularly around last levels.

LEAF- ORTHODOX:

Demand: Fair Demand.

Market: Well made High grown and medium whole leaf and primary brokens sold at steady to occasionally easier levels depending on the quality. The cleaner brokens & fannings had good demand & appreciated in value.

Buying Pattern: Middle East and CIS buyers operated.

DUST

Demand: Fair Demand.

Market: Popular marks and better medium teas sold irregularly around last levels. Plainers sort also shared the same trend.

Buying Pattern: Major blenders were active with useful support from packeteers & Internal buyers. Upcountry buyers operated on bolder grades. Best mediums witnessed fair support from internal & regional packeteers.

COONOOR

CTC LEAF

Demand: Fairly good.

Market: Generally an easier market with teas trading Rs.2/- to Rs.4/- lower on the Mediums and upto Rs.10/- on the Brighter Liquoring types.

The overall sale percentage is 74% at an average of Rs.102.22.

Buying Pattern: Fair Internal operation was forthcoming with equally good support from the Major Blenders. Export and other Regional Packeteers were also lending fair support.

ORTH LEAF

Demand: Sluggish

Market: Generally firm to dearer on the Brokens, more on the FBOP's. Others were irregular and easier.

The overall sale percentage is 54% at an average of Rs.126.56.

Buying Pattern: Strong Export operation was forthcoming with fair Internal participation.

CTC DUST

Demand: Sluggish.

Market: Market witnessed an easier trend with Mediums dropping Rs.2/- to Rs.3/-, with heavy withdrawals on all categories, more so on the Brighter liquoring sorts.

The overall sale percentage is 53% at an average of Rs.103.89.

Buying Pattern: Fair Internal operation along with the Major Blenders and Exporters were selective.

(Cont'd... 12)

ORTH DUST

Demand: Sluggish.

Market: Yet again the sale had witnessed an easier trend with the market dropping at an average of Rs. 10/- with heavy withdrawals. The withdrawal percentage was more on the Secondaries and Tertiaries. **The overall sale percentage is 56% at an average of Rs. 100.07.**

Buying Pattern: Select participation from both Internal and Export buyers.

COIMBATORE

CTC LEAF

Demand: Fair demand.

Market: Better medium and popular sorts were irregular and lower with heavy withdrawals. Mediums sorts were lower by Rs.2/- sometimes more. Plainer sorts lower with some withdrawals.

Buying Pattern: Blenders and packeteers were active. Exporters and internal buyers were selective.

ORTH LEAF:

Demand: Fair general demand.

Market: Whole leaf firm to occasionally dearer by Rs.5/-. Well-made brokens were firm to dearer by Rs.5/- sometimes more following quality. Secondary brokens were irregular with some withdrawals. BOPF/FNGS continue to suffer heavy withdrawals.

Buying Pattern: Exporters were active. Internal selective.

CTC DUST

Demand: Fair general demand.

Market: Better medium and popular sorts finer grades were irregular and lower. Bolder grades were lower with heavy withdrawals. Medium teas lower by Rs.1/- to Rs.2/- with few withdrawals. Plainer teas were lower by Rs.2/- to Rs.3/- with heavy withdrawals.

Buying Pattern: Exporters and internal buyers were active. Blenders and packeteers were selective.

ORTH DUST

Demand: Less demand.

Market: Barely steady to lower and suffered heavy withdrawals.

Buying Pattern: Exporters and internal buyers were selective.

Source: Paramount Tea Marketing (SI) Private Limited

23rd February, 2022.

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TEA SALE ARRANGEMENTS FOR 02nd QUARTER - 2022

APRIL / MAY / JUNE



SALE NO	DATE OF SALE	CLOSING DATES		PROMPT DATES		10% PAYMENT	E PLATFORM LEVY PROMPT DATES	
		EX ESTATE	MAIN SALE	BUYER'S	SELLER'S		BUYER'S	BROKER'S
APRIL								
14	Mon/Tue 04 th /05 th	18/03/2022 at 4.30 p.m.		11/04/2022	12/04/2022	08/04/2022	12/04/2022	19/04/2022
15	Tue/Wed 19 th /20 th	24/03/2022 at 4.30 p.m.		26/04/2022	27/04/2022	22/04/2022	26/04/2022	28/04/2022
16	Tue/Wed 26 th /27 th	31/03/2022 at 4.30 p.m.		04/05/2022	05/05/2022	29/04/2022	04/05/2022	06/05/2022
MAY								
17	Tue/Wed 03 rd /04 th	08/04/2022 at 4.30 p.m.		10/05/2022	11/05/2022	06/05/2022	10/05/2022	12/05/2022
18	Tue/Wed 10 th /11 th	22/04/2022 at 4.30 p.m.		17/05/2022	18/05/2022	13/05/2022	17/05/2022	19/05/2022
19	Tue/Wed 17 th /18 th	28/04/2022 at 4.30 p.m.		24/05/2022	25/05/2022	20/05/2022	24/05/2022	26/05/2022
20	Tue/Wed 24 th /25 th	06/05/2022 at 4.30 p.m.		31/05/2022	01/06/2022	27/05/2022	31/05/2022	02/06/2022
21	Tue/Wed 31 st May/01 st June	12/05/2022 at 4.30 p.m.		07/06/2022	08/06/2022	03/06/2022	07/06/2022	09/06/2022
JUNE								
22	Tue/Wed 07 th /08 th	19/05/2022 at 4.30 p.m.		15/06/2022	16/06/2022	10/06/2022	15/06/2022	17/06/2022
23	Mon/Wed 13 th /15 th	26/05/2022 at 4.30 p.m.		21/06/2022	22/06/2022	17/06/2022	21/06/2022	23/06/2022
24	Tue/Wed 21 st /22 nd	02/06/2022 at 4.30 p.m.		28/06/2022	29/06/2022	24/06/2022	28/06/2022	30/06/2022
25	Tue/Wed 28 th /29 th	09/06/2022 at 4.30 p.m.		05/07/2022	06/07/2022	01/07/2022	05/07/2022	07/07/2022

HOLIDAYS for 02ND QUARTER

April -

- Wednesday, April 13, 2022 - Day prior to Sinhala & Tamil New Year Day (P.B.M.)
- Thursday, April 14, 2022 - Sinhala & Tamil New Year Day (P.B.M.)
- Friday, April 15, 2022 - Good Friday (P.B.)
- Saturday, April 16, 2022 - Bak Full Moon Poya Day (P.B.M.)

May -

- Sunday, May 1, 2022 - May Day (P.B.M.)
- Monday, May 2, 2022 - Statutory Holiday on Account of May Day Falling on Sunday
- Tuesday, May 3, 2022 - Id Ul-Fitr (P.B.)
- Sunday, May 15, 2022 - Vesak Full Moon Poya Day (P.B.M.)
- Monday, May 16, 2022 - Day following Vesak Full Moon Poya Day (P.B.M.)

June -

- Tuesday, June 14, 2022 - Posen Full Moon Poya Day (P.B.M.)

P- Public / B – Bank / M- Mercantile