

LANKA COMMODITY BROKERS LTD TEA MARKET REPORT

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SALE NO.03 OF 25TH/26TH JANUARY, 2022

<u>COMMENTS</u>

This week's tea auction (Sale # 04) the catalogues of which closed with a two week's collection due to the Christmas holidays, was conducted on January 25 & 26, 2022 (Tue/Wed), with a weight of 6.9 mkgs which was an improvement of 1.8 mkgs over the previous sale. The Low Grown Leafy, Semi Leafy, Tippy & Small Leaf/ Premium Flowery catalogues totaled 3 mkgs, whilst Main Sale High & Medium had 0.87 mkgs. The Ex Estate category had 1 mkgs.

There was strong demand for teas on offer in the Ex Estate catalogue. Best Western BOP' and BOPF's gained Rs.20/- to 40/following special interest, while, others and below-best teas gained up to Rs.20/- and sometimes a further Rs.10/- per kg. Plainer Westerns advanced Rs.10/- to 20/- per kg. A few select Nuwara Eliya BOP's gained Rs.20/- to 30/- whilst their corresponding BOPF's were often difficult of sale. Uda Pussellawa BOP's were irregular whilst BOPF's gained Rs. 10/- per kg where leaf was maintained. Best Uva BOP's and BOPF's advanced Rs.20/- to 30/- whilst others appreciated to a lesser extent. CTC Teas – The best High Grown PF1's were Rs. 10/- dearer while others gained 30/- to 40/-. Medium PF1's with neat and clean leaf were sharply dearer. The best Low Growns were Rs.10/- to 20/- dearer. BP1's – There were hardly any High Growns on offer while Mediums were irregular. Low Growns were firm. Russian bulk buyers were again seen to operate forcefully to keep up to urgent shipping schedules. There was good interest from Japan, Germany and other European markets for the liquoring teas. Below best liquoring teas saw maintained interest from buyers for Hong Kong and China.

There was improved demand for Low Growns. Select best OP1's were fully firm while cleaner below-best teas gained substantially. Well-made OP's and OPA's were fully firm to at times dearer while cleaner below-best sorts appreciated sharply. Stylish BOP1's were generally fully firm to dearer. A range of well-made Pekoe/Pekow1 grades was fully firm to dearer, whilst mixed varieties in particular were barely firm. Select best FBOP's were firm to dearer while others mostly sold around last levels. Neater FBOPF1's met with wider interest and consequently appreciated on last. Buyers for Iran were forceful. Other Middle Eastern destinations too bid actively for their requirements. The CIS buyers were strong on clean and stylish leafy teas. Turkey was active, though selective, on Pekoes. Libya was more active. Iraq continued to support bottom level teas.

This week's auction comprised of 12,320 lots with a total quantity of 6,953,824 kgs.

The catalogue wise breakdown was as follows:-

	<u>Lot</u>	Qty. (Kgs)
Low Grown Leafy	2,234	968,125
Low Grown Semi Lea	fy 1,661	774,482
Low Grown Tippy	2,273	1,244,216
High & Medium	1,706	871,673
Off Grade/BOP1A	2,421	1,299,878
Dust	614	627,883
Premium Flowery	491	90,966
Ex-Estate	920	<u>1,076,601</u>
Total	<u>12,320</u>	<u>6,953,824</u>

<u>In Lighter Vein</u>

The Arrogant Professor

An arrogant professor boards a plane and gets a seat beside an old man. Mid-flight, the professor decides to play a game with the old man and prove he's intellectually superior, so he turns to him and says: "Hey, do you want to play a little game with me?" The old man looks at him and says: "Depends. What type of game?" The professor goes on to explain the game: "Taking turns, we'll ask each other one question at a time. If the other knows the answer, the asker gives him one dollar, and if he doesn't, he gives one dollar to the asker. Want to play?" The professor grins, knowing his general knowledge is vastly superior. To his dismay, the old man refuses! Determined to make him agree, the professor raises the stakes for him. "If I lose, I'll give you two dollars instead of one!" "No." "Five dollars!" "No." "Ten dollars!" "I told you, no." Desperate, the professor makes one final offer: "If I lose, I'll give you a hundred dollars, and if you lose you'll only give me one!" The professor pleads.

The old man ponders this, then sighs. "Only if I get to start", and the professor immediately agrees. "Ask away", the professor says, confident he'll never lose. The old man asks: "What has five heads, forty feet, and lives inside of a bucket?" The professor turns the riddle over in his head, trying to find anything that fits the description. After an hour of intense concentration, the professor gives up. Grumbling, he pulls out his wallet and gives the old man \$100. He wastes no time and asks him: "So what has five heads, forty feet, and lives inside of a bucket?"

The old man smiles and says: I've got no idea. Here's your dollar."

LOW GROWN TEAS LEAFY/SEMI LEAFY BOP1 Select best types gained Rs.30-40/- per kg whilst the others were fully firm to dearer. OP1 Eest on offer gained Rs.25-50/- per kg. Below best declined Rs.5-10/- per kg and others were Rs.30-40/- per kg dearer. OP Eest OP's gained Rs.20-30/- per kg whilst the others maintained last levels.

OPA : Fully firm to dearer.

PEK/PEK1: Select best gained Rs.30-40/- per kg whilst the others maintained last levels.

Quotations (Rs./Kg)	В	est	Belov	v Best	Oth	iers
	<u>This Week</u>	<u>Last Week</u>	<u>This Week</u>	<u>Last Week</u>	<u>This Week</u>	<u>Last Week</u>
BOP1	1400-2000	1350-1950	900-1400	850-1350	700-900	650-850
OP1	1300-2550	1250-2450	900-1300	800-1350	750-900	650-800
ОР	730-860	700-850	650-730	600-700	580-650	500-600
OPA	860-1100	850-1000	760-860	700-850	600-760	550-700
PEK/PEK1	1000-1600	900-1500	800-1000	730-900	700-800	600-730

TIPPY/SMALL LEAF

BOP/BOPSP : Select best maintained, cleaner below best and lower end were dearer. All other were firm.

BOPF/BOPFSP : In general dearer.

- **FBOP/FBOP1** : Select best FBOP's held firm, whilst cleaner secondaries and cleaner teas at the lower end gained substantially; balance gained to a lesser extent. FBOP1's in general were dearer.
- **FBOPF/FBOPF1** : Tippy flowery grades continued to attract good demand. Best were firm to selectively dearer, whilst cleaner Below Best and cleaner teas at the lower end appreciated. Well-made FF1's were selectively dearer. All others unchanged

FBOPFSP/EXSP : Select best invoices appreciated following quality and the rest maintained.

Quotations (Rs./Kg)	Best		Below Best		Others	
	This Week	Last Week	This Week	Last Week	This Week	Last Week
BOP/BOPSP	1000-1300	1000-1300	800-1000	800-1000	650-800	600-800
BOPF /BOPFSP	900-1250	900-1500	700-900	750-900	650-700	600-750
FBOP/FBOP1	1000-1500	1100-1600	800-1000	850-1100	750-800	750-850
FBOPF/FBOPF1	1100-1600	1000-1450	900-1100	800-1000	700-900	700-800
FBOPFSP/EXSP	2500-4400	2300-3700	1500-2500	1500-2300	800-1000	900-1500

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(Cont'd... 3)

MEDIUM GROWN LEAFY/SEMI LEAFY TEAS

FBOP - Best FBOP's on offer sold well. Below best and the poor types too met with better demand.

FBOPF/FBOF1 - Well made FBOPF/FBOPF1 types appreciated Rs.25-50/-. Teas at the below best too appreciated Rs.20-40/-. Poor types too were gained in value.

PEK/PEK1 - Except for the well made shotty PEKOE/PEKOE1 types, others tended firm to easier.

	Best		Below	v Best	Others	
<u>Quotations (Rs./Kg</u>)	<u>This Week</u>	<u>Last Week</u>	<u>This Week</u>	<u>Last Week</u>	<u>This Week</u>	<u>Last Week</u>
FBOP	875-1450	850-1400	800-875	750-850	750-800	700-750
FBOPF/FBOPF1	875-1180	850-1060	800-875	775-850	680-800	675-775
PEK/PEK1	700-1200	750-960	550-700	575-750	500-550	500-575

HIGH GROWNS TEAS

BOP: Besr Western's gained Rs.20-40 per kg and more for select invoices following special inquiry. Teas in the Below Best category appreciated Rs.20-30 per kg. At the lower end, prices were firm and Rs.20-30 per kg dearer, Nuwara Eliya's - Few select invoices appreciated by Rs.20-30 per kg, whilst the others were firm to marginally dearer. Uda Pussellawa's - Better teas were irregular, whilst the others gained Rs.30-50 per kg. Uva's - Best available gained Rs.20-30 per kg, whilst the others were firm and dearer to a lesser extent.

BOPF: Best Western's gained Rs.20-40 per kg and more for select invoices following special inquiry. Teas in the Below Best category gained Rs.10-20 per kg with select invoices appreciating further, Plainer sorts were firm and Rs.10-20 per kg dearer. Nuwara Eliya's continued to be difficult of sale. Uda Pussellawa's were Rs.20/- per kg dearer on average. Uva's - Best available were up to Rs.30 per kg deare4 whilst the others were firm and dearer to a lesser extent.

Quotations (Rs./Kg)	ВОР		BOPF	
	<u>This Week</u>	Last Week	<u>This Week</u>	Last Week
Best Westerns	760-900	740-820	770-1120	750-890
Below Best Westerns	670-750	650-730	690-760	680-740
Plainer Westerns	610-660	600-640	660-680	660-670
Nuwara Eliyas	580-750	690-730	590-700	600
Brighter UdaPussellawas	610-710	590-700	630-680	630-690
Other Uda Pussellawas	580	550	N/A	N/A
Best Uva's.	630-720	610-700	630-740	620-700
Other Uva's	580-600	580-590	550-580	550-600

(Cont'd... 4)

MEDIUM GROWN TEAS

- **BOP** : Teas in the higher price bracket continued to sell well at attractive levels, whilst the others too were irregularly lower.
- **BOPF:** Better teas were firm and Rs.10-20/- per kg dearer whilst the others at the lower end appreciated further.

Quotations (Rs./Kg)	ВОР		BOPF	
	This Week Last Week		This Week	Last Week
Best Westerns	N/A-1160	580-1200	550-800	500-760

CTC TEAS

High Grown :

- BP1 Hardly any offerings
- **PF1** Best available were firm and Rs.10/- per kg dearer whilst others improved. Below best types appreciated Rs.30-50/- per kg

Medium Grown :

BP1 - Irregular.

PF1- Select clean leaf bright liquoring teas were substantially dearer whilst the oters were irregularly firm.

Low Grown :

BP1 - Continued to sell around last week's levels.

PF1 - Best available were fully firm whilst the others were irregular and tended marginally easier.

Quotations (Ds (Vg)	PI	71	BP1			
Quotations (Rs./Kg)	<u>This Week</u>	Last Week	<u>This Week</u>	<u>Last Week</u>		
High	620-730	590-720	540-660	Not Quoted		
Medium	470-730	430-680	470-550	440-570		
Low	480-940	440-920	460-750	450-740		

(Cont'd... 5)

OFF GRADES

FGS/FGS1:

Select best Liquoring FNGS/FNGS1s lost Rs.10- 20/- per kg whilst poorer sorts were firm on last weeks levels. Clean Low Grown FNGS1 lost Rs.20/- per kg; others firm on last weeks levels.

BM:

Well-made BM's firm to lower by Rs.10-20/- per kg. Lower end teas firm to dearer by Rs.20-30/- per kg.

BOP1A :

Select best BOP1A's advanced Rs.20/- whilst best types appreciated Rs.20/-. Below best types advanced Rs.25-50/-. Poor types dearer by Rs.10-20/-.

QUOTATIONS (Rs./kg)	HI	GH	MED	DIUM	LC)W
	<u>This Week</u>	<u>Last Week</u>	<u>This Week</u>	<u>Last Week</u>	<u>This Week</u>	<u>Last Week</u>
Good Fannings (Orthodox)	450-680	425-690	450-550	450-570	450-560	450-580
Good Fannings (CTC)	360-440	360-440	360-460	360-460	360-440	360-440
Other Fannings (Orthodox)	380-460	380-460	380-470	380-470	380-470	380-470
Other Fannings (CTC)	N/A	N/A	N/A	N/A	N/A	N/A
Good BM's	540-590	480-600	530-590	460-600	530-590	490-600
Other BM's	460-530	440-490	460-530	440-490	460-530	440-490
Best BOP1As	530-570	470-520	530-570	480-530	530-650	530-620
Other BOP1As	490-540	450-490	490-540	450-490	490-540	440-490

DUST

DUST/DUST1:

Liquoring High Grown D1's declined substantially by Rs.50- 100/-; others too lost Rs.20-40/-. Low Grown Clean Dust/Dust1's advanced sharply by Rs.50-100/- per kg.

PD:

PD's from High & Medium elevations witnessed an irregular demand whilst Low Grown PD's substantially appreciated by Rs.50-100/- per kg and at times further.

QUOTATIONS (Rs./kg)	HI	GH	MEI	DIUM	L	DW
	<u>This Week</u>	Last Week	This Week	Last Week	<u>This Week</u>	Last Week
Good Primary Dust 1(Orthodox)	530-940	550-1040	570-720	600-780	630-770	550-670
Good Primary PD (CTC)	600-750	550-680	520-650	530-670	630-780	630-780
Secondary Dust	350-400	350-400	340-380	340-380	350-400	350-400

(Cont'd...06)

WESTERN MEDIUM				
Kenilworth	BOP	1160/-		
*Harangalla	BOP	1080/-		
Dartry Valley	BOP	1040/-		
*Hatale	BOPSP	1080/-		
*Ancoombra	BOPSP	1000/-		
Craighead	BOPF/BOPFSP	810/-		
Vellaioya	BOPF/BOPFSP	800/-		
*Vellaioya	BOPF/BOPFSP	790/-		
Harangalla	BOP1	1350/-		
Craighead	BOP1	1300/-		
*Uplands	BOP1	1180/-		
Craighead	FBOP/FBOP1	1450/-		
*Hatale	FBOP/FBOP1	1350/-		
*Hatale	FBOPF/FBOPF1	1180/-		
Craighead	FBOPF/FBOPF1	1180/-		
*Dartry Valley	FBOPF/FBOPF1	1120/-		
*Ancoombra	FBOPF/FBOPF1	1100/-		
*Hatale	OP/OPA	790/-		
Orange field	OP/OPA	770/-		
*Orange field	OP/OPA	760/-		
Craighead	OP1	1450/-		
Uplands	PEK/PEK1	1200/-		
WESTERN HIG	<u>GH</u>			
Great western	BOP	900/-		
Queensberry	BOPSP	960/-		
Great western	BOPF/BOPFSP	1120/-		
Glenloch	BOP1	1300/-		
Weddemulla	FBOP/FBOP1	1250/-		
Weddemulla	FBOPF/FBOPF1	1080/-		
Glenloch	FBOPF/FBOPF1	1080/-		
Inverness	OP/OPA	860/-		
Venture	OP1	940/-		
Somerset	PEK/PEK1	870/-		
NUWARA ELI				
Lovers leap	BOP	750/-		
Mahagastotte	BOPF/BOPFSP	700/-		
Court Lodge	FBOP/FBOP1	1040/-		
Court Lodge	PEK /PEK1	920/-		
Lovers leap	PEK /PEK1	920/-		
CTC TEAS				
HIGH GROWN		720/		
Dunsinane CTC	PF1	730/-		
Mt Vernon	BP1	660/-		
MEDIUM GRO	WN			
*New Peacock	PF1	730/-		
Duckwari	BP1	550/-		
Delta	BP1	550/-		
	211			
LOW GROWN				
Ceciliyan CTC	PF1	940/-		
Hingalgoda CTC	PF1	940/-		
Kalubowitiyana	PF1	940/-		
Ceciliyan CTC	BP1	750/-		
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UVA MEDIUM		
Anura Passara	BOP	1040/-
*Halpewatte Uva	BOPSP	980/-
Dickwella	BOPF/BOPFSP	1000/-
Demondara 'S'	BOP1	1100/-
Anura Passara	FBOP/FBOP1	1250/-
Halpewatte Uva	FBOPF/FBOPF1	1100/-
*Halpewatte Uva		1060/-
Ambrosia Uva	ΟΡ/ΟΡΑ	840/-
Urv	OP1	840/-
Meddakanda	OP1	880/-
*Halpewatte Uva		870/-
Halpewalle Uva	I EK /I EKI	0/0/-
<u>UVA HIGH</u>		
Glenanore	BOP	920/-
Uva Highlands	BOP	920/-
Craig	BOPSP	940/-
Uva Highlands	BOPF/BOPFSP	980/-
*Battawatte	BOP1	1100/-
Oodoowerre	BOP1	1100/-
Glenanore	BOP1	1100/-
*Battawatte	FBOP/FBOP1	1100/-
Oodoowerre	FBOP/FBOP1	1100/-
Aislaby	FBOP/FBOP1	1100/-
Glenanore	FBOPF/FBOPF1	1020/-
Aislaby	FBOPF/FBOPF1	1020/-
Oodoowerre	FBOPF/FBOPF1	1020/-
*Battawatte	FBOPF/FBOPF1	1000/-
Glenanore	OP/OPA	830/-
*Battawatte	OP1	920/-
*Battawatte	PEK/PEK1	840/-
*Battawatte	PEK/PEK1	840/-
*Battawatte		840/-
UDA PUSSELL		
	AWA	840/- 770/- 890/-
UDA PUSSELL * Delmar Delmar	AWA BOP BOPSP	770/-
UDA PUSSELI * Delmar Delmar Luckyland	AWA BOP BOPSP BOPF/BOPFSP	770/- 890/- 680/-
UDA PUSSELL *Delmar Delmar Luckyland Kirkeels	AWA BOP BOPSP BOPF/BOPFSP BOPF/BOPFSP	770/- 890/- 680/- 680/-
UDA PUSSELL *Delmar Delmar Luckyland Kirkeels Highforest	AWA BOP BOPSP BOPF/BOPFSP BOPF/BOPFSP BOPF/BOPFSP	770/- 890/- 680/- 680/- 680/-
UDA PUSSELL *Delmar Delmar Luckyland Kirkeels Highforest Delmar	AWA BOP BOPSP BOPF/BOPFSP BOPF/BOPFSP BOPF/BOPFSP BOP1	770/- 890/- 680/- 680/- 680/- 940/-
UDA PUSSELL *Delmar Delmar Luckyland Kirkeels Highforest Delmar Blairlomond	AWA BOP BOPSP BOPF/BOPFSP BOPF/BOPFSP BOPF/BOPFSP BOP1 FBOP/FBOP1	770/- 890/- 680/- 680/- 680/- 940/- 1040/-
UDA PUSSELL *Delmar Delmar Luckyland Kirkeels Highforest Delmar Blairlomond *Delmar	AWA BOP BOPSP BOPF/BOPFSP BOPF/BOPFSP BOPF/BOPFSP BOP1 FBOP/FBOP1 FBOPF/FBOPF1	770/- 890/- 680/- 680/- 680/- 940/- 1040/- 980/-
UDA PUSSELL *Delmar Delmar Luckyland Kirkeels Highforest Delmar Blairlomond *Delmar *Delmar	AWA BOP BOPSP BOPF/BOPFSP BOPF/BOPFSP BOP1 FBOP/FBOP1 FBOPF/FBOP1 FBOPF/FBOP1 OP/OPA	770/- 890/- 680/- 680/- 680/- 940/- 1040/- 980/- 740/-
UDA PUSSELL *Delmar Delmar Luckyland Kirkeels Highforest Delmar Blairlomond *Delmar *Delmar Gordon	AWA BOP BOPSP BOPF/BOPFSP BOPF/BOPFSP BOPF/BOPFSP BOP1 FBOP/FBOP1 FBOPF/FBOP1 FBOPF/FBOPF1 OP/OPA OP1	770/- 890/- 680/- 680/- 680/- 940/- 1040/- 980/- 740/- 760/-
UDA PUSSELL *Delmar Delmar Luckyland Kirkeels Highforest Delmar Blairlomond *Delmar *Delmar	AWA BOP BOPSP BOPF/BOPFSP BOPF/BOPFSP BOP1 FBOP/FBOP1 FBOPF/FBOP1 FBOPF/FBOP1 OP/OPA	770/- 890/- 680/- 680/- 680/- 940/- 1040/- 980/- 740/-
UDA PUSSELL *Delmar Delmar Luckyland Kirkeels Highforest Delmar Blairlomond *Delmar *Delmar Gordon Delmar	AWA BOP BOPSP BOPF/BOPFSP BOPF/BOPFSP BOPF/BOPFSP BOP1 FBOP/FBOP1 FBOPF/FBOP1 FBOPF/FBOPF1 OP/OPA OP1	770/- 890/- 680/- 680/- 680/- 940/- 1040/- 980/- 740/- 760/-
UDA PUSSELL *Delmar Delmar Luckyland Kirkeels Highforest Delmar Blairlomond *Delmar *Delmar Gordon	AWA BOP BOPSP BOPF/BOPFSP BOPF/BOPFSP BOPF/BOPFSP BOP1 FBOP/FBOP1 FBOPF/FBOP1 FBOPF/FBOPF1 OP/OPA OP1	770/- 890/- 680/- 680/- 680/- 940/- 1040/- 980/- 740/- 760/-
UDA PUSSELL *Delmar Delmar Luckyland Kirkeels Highforest Delmar Blairlomond *Delmar *Delmar Gordon Delmar	AWA BOP BOPSP BOPF/BOPFSP BOPF/BOPFSP BOPF/BOPFSP BOP1 FBOP/FBOP1 FBOPF/FBOP1 FBOPF/FBOPF1 OP/OPA OP1	770/- 890/- 680/- 680/- 680/- 940/- 1040/- 980/- 740/- 760/-
UDA PUSSELL *Delmar Delmar Luckyland Kirkeels Highforest Delmar Blairlomond *Delmar *Delmar Gordon Delmar	AWA BOP BOPSP BOPF/BOPFSP BOPF/BOPFSP BOP1 FBOP/FBOP1 FBOP/FBOP1 FBOPF/FBOP1 OP/OPA OP1 PEK/PEK1	770/- 890/- 680/- 680/- 680/- 940/- 1040/- 980/- 740/- 760/- 670/-
UDA PUSSELL *Delmar Delmar Luckyland Kirkeels Highforest Delmar Blairlomond *Delmar Gordon Delmar Gordon Delmar	AWA BOP BOPSP BOPF/BOPFSP BOPF/BOPFSP BOPF/BOP1 FBOP/FBOP1 FBOPF/FBOP1 FBOPF/FBOP1 OP/OPA OP1 PEK/PEK1	770/- 890/- 680/- 680/- 940/- 1040/- 980/- 740/- 760/- 670/-
UDA PUSSELL *Delmar Delmar Luckyland Kirkeels Highforest Delmar Blairlomond *Delmar Gordon Delmar Gordon Delmar	AWA BOP BOPSP BOPF/BOPFSP BOPF/BOPFSP BOP1 FBOP/FBOP1 FBOP/FBOP1 FBOPF/FBOPF1 OP/OPA OP1 PEK/PEK1	770/- 890/- 680/- 680/- 940/- 1040/- 980/- 740/- 760/- 670/- 900/- 900/-
UDA PUSSELL *Delmar Delmar Luckyland Kirkeels Highforest Delmar Blairlomond *Delmar Gordon Delmar OFF GRADES Chandrika Estate Dartry Hingalgoda	AWA BOP BOPSP BOPF/BOPFSP BOPF/BOPFSP BOP1 FBOP/FBOP1 FBOP/FBOP1 FBOPF/FBOP1 PEK/PEK1 BP BP BP PF	770/- 890/- 680/- 680/- 940/- 1040/- 980/- 740/- 760/- 670/- 900/- 900/- 900/- 900/- 760/- 810/- 730/-
UDA PUSSELL *Delmar Delmar Luckyland Kirkeels Highforest Delmar Blairlomond *Delmar *Delmar Gordon Delmar OFF GRADES Chandrika Estate Dartry Hingalgoda Coop cola	AWA BOP BOPSP BOPF/BOPFSP BOPF/BOPFSP BOP1 FBOP/FBOP1 FBOP/FBOP1 FBOPF/FBOPF1 OP/OPA OP1 PEK/PEK1 BP BP PF BM	770/- 890/- 680/- 680/- 940/- 1040/- 980/- 740/- 760/- 670/- 900/- 900/- 900/- 810/-
UDA PUSSELL *Delmar Delmar Luckyland Kirkeels Highforest Delmar Blairlomond *Delmar *Delmar Gordon Delmar OFF GRADES Chandrika Estate Dartry Hingalgoda Coop cola Dessford	AWA BOP BOPSP BOPF/BOPFSP BOPF/BOPFSP BOPF/BOPFSP BOP1 FBOP/FBOP1 FBOP/FBOP1 FBOPF/FBOPF1 OP/OPA OP1 PEK/PEK1 BP BP PF BM FNGS/FNGS1	770/- 890/- 680/- 680/- 940/- 1040/- 980/- 740/- 760/- 670/- 900/- 900/- 900/- 900/- 760/- 810/- 730/-
UDA PUSSELL *Delmar Delmar Luckyland Kirkeels Highforest Delmar Blairlomond *Delmar *Delmar Gordon Delmar OFF GRADES Chandrika Estate Dartry Hingalgoda Coop cola Dessford Matuwagala Sup	AWA BOP BOPSP BOPF/BOPFSP BOPF/BOPFSP BOPF/BOPFSP BOP1 FBOP/FBOP1 FBOP/FBOP1 FBOPF/FBOPF1 OP/OPA OP1 PEK/PEK1 BP BP PF BM FNGS/FNGS1 BOP1A	770/- 890/- 680/- 680/- 940/- 1040/- 980/- 740/- 760/- 670/- 900/- 900/- 900/- 810/- 730/- 840/-
UDA PUSSELL *Delmar Delmar Luckyland Kirkeels Highforest Delmar Blairlomond *Delmar *Delmar Gordon Delmar OFF GRADES Chandrika Estate Dartry Hingalgoda Coop cola Dessford Matuwagala Sup Coop cola	AWA BOP BOPSP BOPF/BOPFSP BOPF/BOPFSP BOPF/BOPFSP BOP1 FBOP/FBOP1 FBOP/FBOP1 FBOPF/FBOPF1 OP/OPA OP1 PEK/PEK1 BP BP PF BM FNGS/FNGS1 BOP1A	770/- 890/- 680/- 680/- 940/- 1040/- 980/- 740/- 760/- 670/- 900/- 900/- 900/- 810/- 730/- 840/-
UDA PUSSELL *Delmar Delmar Luckyland Kirkeels Highforest Delmar Blairlomond *Delmar Gordon Delmar OFF GRADES Chandrika Estate Dartry Hingalgoda Coop cola Dessford Matuwagala Sup Coop cola	AWA BOP BOPSP BOPF/BOPFSP BOPF/BOPFSP BOPF/BOP1 FBOP/FBOP1 FBOP/FBOP1 FBOP/FBOP1 PEK/PEK1 BP BP PF BM FNGS/FNGS1 BOP1A BOP1A	770/- 890/- 680/- 680/- 940/- 1040/- 980/- 740/- 760/- 670/- 900/- 900/- 900/- 900/- 810/- 730/- 840/- 840/-
UDA PUSSELLI *Delmar Delmar Luckyland Kirkeels Highforest Delmar Blairlomond *Delmar Gordon Delmar OFF GRADES Chandrika Estate Dartry Hingalgoda Coop cola Dessford Matuwagala Sup Coop cola DUST Wattegodde	AWA BOP BOPSP BOPF/BOPFSP BOPF/BOPFSP BOPF/BOPFSP BOP1 FBOP/FBOP1 FBOPF/FBOP1 FBOPF/FBOPF1 OP/OPA OP1 PEK/PEK1 BP BP PF BM FNGS/FNGS1 BOP1A BOP1A BOP1A	770/- 890/- 680/- 680/- 680/- 940/- 1040/- 980/- 740/- 760/- 670/- 900/- 900/- 900/- 900/- 810/- 730/- 840/- 840/- 840/-
UDA PUSSELL *Delmar Delmar Luckyland Kirkeels Highforest Delmar Blairlomond *Delmar Gordon Delmar OFF GRADES Chandrika Estate Dartry Hingalgoda Coop cola Dessford Matuwagala Sup Coop cola	AWA BOP BOPSP BOPF/BOPFSP BOPF/BOPFSP BOPF/BOP1 FBOP/FBOP1 FBOP/FBOP1 FBOP/FBOP1 PEK/PEK1 BP BP PF BM FNGS/FNGS1 BOP1A BOP1A	770/- 890/- 680/- 680/- 940/- 1040/- 980/- 740/- 760/- 670/- 900/- 900/- 900/- 900/- 810/- 730/- 840/- 840/-

		c
LOW GROWN		
*Sithaka	BOP1	2000/-
Hidellana	BOP1	2000/-
Pothotuwa	BOP1	2000/-
Pothotuwa	OP1	2550/-
Sithaka	OP1	2350/-
*Makandura	OP1	2200/-
*Hidellana	OP1	2200/-
Sithaka	OP	980/-
Maliboda	OP	980/-
Dampahala	OP	980/-
Lions	OPA	1120/-
Rotumba	OPA	1120/-
Liyonta	PEKOE	1600/-
New Mahaendra	PEKOE	1600/-
*Hidellana	PEKOE1	1600/-
Green Lanka	PEKOE1	1450/-
*Makandura	PEKOE1	1400/-
LOW GROWN	FIPPY GRADE	<u>s</u>
Ceciliyan	BOP	1300/-
Mulathiyana Hills	BOP	1250/-
Golden Garden	BOP	1250/-
*Makandura	BOP	1200/-
*New Hopewell	BOP	1200/-
*Wikiliya	BOP	1200/-
*Kehelwela	BOP	1200/-
*Nawagamuwahe	naBOP	1200/-
Kiruwanaganga	BOPSP	1200/-
*Sithaka	BOPSP	1080/-
*Mahaliyadda	BOPFSP	1250/-
*Hidellana	BOPF	1020/-
*Sithaka	FBOP	1500/-
*Sithaka	FBOP	1500/-
*Hidellana	FBOP	1500/-
Nilgiri	FBOP	1500/-
Thundola Ella	FBOP	1500/-
New Vithanakanda	FBOP	1500/-
Pothotuwa	FBOP	1500/-
Sunrise	FBOP	1500/-
*Hidellana	FBOP1	1350/-
Sithaka	FBOP1	1300/-
*Kehelwela	FBOP1	1250/-
Rotumba	FBOPF	1600/-
Sihara	FBOPF	1500/-
*K D U Super	FBOPF	1450/-
Rajjuruwatta Sup	FBOPF1	1550/-
Sineth	FBOPF1	1450/-
*Sanasa	FBOPF1	1350/-
PREMIUM FLO	WERY	
New Deniyaya	FBOPFSP	3250/-
A C U Super	FBOPFEXSP	4400/
Thundola Ella	FBOPFEXSP1	3800/-
Brombil	FBOPFEXSP1	3200/-
*Peak Paradise	FBOPFEXSP1	2900/-
- ent i ui duise		_>00/-

COLOMBO AUCTION - GROSS SALE AVERAGES SALE NO.03 OF 19th JANUARY, 2022

	2022			2021		
	Weekly	Month to Date	Year to Date	Weekly	Year to Date	
Uva High Grown	626.33	615.13	614.77	583.50	582.74	
Western High Grown	715.15	717.19	711.26	622.16	633.94	
High Grown	687.71	682.26	677.64	612.33	620.69	
Uva Medium	643.25	624.61	629.67	600.70	601.58	
Western Medium	624.66	597.04	595.97	585.09	583.42	
Medium Grown	630.14	606.31	607.22	590.41	589.14	
Low Grown (Orthodox)	763.34	736.64	736.64	688.69	683.79	
Combined L.G. (Orthodox + CTC)	746.15	718.14	720.47	679.68	675.17	
Total	715.29	692.05	693.20	651.46	649.59	

Private Sale Figures (17.01.2022 – 22.01.2022)

- 83,135.00 Kgs

Cumulative

- 287,681.00 Kgs

DETAILS OF TEAS AWAITING SALE

	Sale of 31st Jan	n/01 st Feb '22	Sale of 08th/09th Feb		
	<u>Lots</u>	<u>Qty. (Kgs)</u>	<u>Lots</u>	<u>Qty. (Kgs)</u>	
Low Grown Leafy	2,051	858,654	1,844	765,475	
Low Grown Semi Leafy	1,512	679,915	1,321	593,083	
Low Grown Tippy	2,333	1,236,976	1,983	1,035,171	
High & Medium	1,525	762,520	1,125	573,782	
Off Grade/BOP1A	2,635	1,464,737	2,100	1,126,880	
Dust	602	606,743	433	429,479	
Premium Flowery	375	69,535	343	56,907	
Ex-Estate	847	963,415	716	834,340	
Total	<u>11,880</u>	<u>6,672,495</u>	<u>9,865</u>	<u>5,415,117</u>	

(Cont'd...08)

CATALOGUES

Sale No.07 of 14th/15th February, 2022

The Main Sale & Ex-Estate Sale catalogues closed on **27th January**, **2022** at **4.30 p.m**.

Sale No.08 of 22nd/23rd February, 2022

The Main Sale & Ex-Estate Sale catalogues are scheduled to be closed on **03rd February**, **2022** at **04.30 p.m**.

Sale No.09 of 01st/02nd March, 2022

The Main Sale & Ex-Estate Sale catalogues are scheduled to be closed on **10th February**, **2022** at **04.30 p.m**.

BROKER'S SELLING ORDER

SALE NO.05

Auction of 31st January/01st February, 2022

Leafy/Tippy/BOP1A/ Premium Flowery

- 1. John Keells PLC
- 2. Lanka Commodity Brokers Ltd
- 3. Forbes & Walker Tea Brokers (Pvt) Ltd
- 4. Eastern Brokers Ltd
- 5. Mercantile Produce Brokers (Pvt) Ltd
- 6. Bartleet Produce Marketing (Pvt) Ltd
- 7. Ceylon Tea Brokers PLC
- 8. Asia Siyaka Commodities PLC

High & Medium/Off Grades/Dust

- 1. Lanka Commodity Brokers Ltd
- 2. Asia Siyaka Commodities PLC
- 3. Bartleet Produce Marketing (Pvt) Ltd
- 4. Ceylon Tea Brokers PLC
- 5. John Keells PLC
- 6. Eastern Brokers PLC
- 7. Forbes & Walker Tea Brokers (Pvt) Ltd
- 8. Mercantile Produce Brokers (Pvt) Ltd

Ex-Estate

- 1. Forbes & Walker Tea Brokers (Pvt) Ltd
- 2. Lanka Commodity Brokers Ltd
- 3. Ceylon Tea Brokers PLC
- 4. Bartleet Produce Marketing (pvt) Ltd
- 5. John Keells PLC.
- 6. Mercantile Produce Brokers (Pvt) Ltd
- 7. Eastern Brokers PLC
- 8. Asia Siyaka Commodities PLC

Crop & Weather

For the period 17th to 23rd January, 2022

WESTERN/NUWARA ELIYA REGIONS -

Both regions reported bright weather throughout the week, whilst the Western Region reported chilly evenings. According to the Department of Meteorology, misty conditions in the mornings are expected in both regions in the week ahead.

UVA/UDAPUSSELLAWA REGION -

Bright weather was reported in both regions throughout the week. Misty conditions are expected in the morning hours in the Uva Region in the week ahead according to the Department of Meteorology.

LOW GROWN REGION -

Clear weather conditions were reported in the Low Grown Region throughout the week. The Department of Meteorology expects misty mornings in some areas of the Ruhuna and Sabaragamuwa regions in the week ahead.

CROP INTAKE –

The Western and Low Grown regions maintained the crop intake, whilst an increase was reported in the Nuwara Eliya Region. The Uva and Udapussellawa regions reported a decline in the crop intake.

Country	Month	2020	2021	Difference +/-	To-date 2020	To-date 2021	Difference +/-
SRI LANKA	Dec.	28.65	20.41	-8.24	278.85	299.34	20.49
BANGLADESH	Sep.	12.14	12.61	0.47	57.45	64.76	7.31
KENYA	Aug.	38.52	33.63	-4.89	375.75	342.44	-33.3
SOUTH INDIA	Oct.	20.16	21.26	1.1	179.83	204.18	24.35
NORTH INDIA	Oct.	155.62	167.4	11.74	853.05	940.74	87.69
MALAWI	Sep.	2.78	4.03	1.25	36.40	42.40	6.0
TANZANIA	June	1.67	1.80	0.13	17.52	16.56	-1.0
UGANDA	June	5.77	3.57	-2.2	33.94	25.74	-8.20

World Crop Statistics (MKGS)

"Africa Tea Brokers Bulletin of Statistics"

(Cont'd... 10)

-OTHER MARKETS-

BANGLADESH AUCTION

SALE 37 HELD ON MONDAY 24TH JANUARY, 2022

CTC LEAF : 43,907 packages of Current Season teas on offer met with much less demand at easier rates.

BROKENS : A small weight of well made good liquoring varieties met with a fair demand and were occasionally firm to slightly easier following quality. Medium and other varieties witnessed less demand and prices eased further with more withdrawals. BLF teas met with some interest and sold around last levels with some withdrawals.

FANNINGS : A few lines of good liquoring Fannings met with a fair demand at firm to slightly easier rates. Medium and plain varieties met with much less demand at easier rates and witnessed more withdrawals. BLF teas met with some interest and sold around last levels with some withdrawals.

CTC DUST: 10,478 packages of Current Season teas on offer met with less demand. Good liquoring Dusts were an easier market following a seasonal decline. Their Mediums sold at around last levels. Plain and BLF Dusts met with selective interest and were easier with more withdrawals compared to last. Blenders lent good support with fair interest from the Loose tea buyers.

COMMENTS: Today's sale witnessed much less demand and prices eased further with more withdrawals. Blenders lent fairly good support although at irregular rates with very selective enquiry from the Loose tea buyers.

Dusts were an easier market.

Brokens	This Week	Last Week	Fannings	This week	Last Week	Dust	This Week	Last Week
Large	NQTA	NQTA	Best	210-215	215-220	PD	170-248	194-274
Medium	155-170	160-172	Good	180-185	182-192	RD	130-276	148-293
Small	160-172	165-178	Medium	160-170	165-172	D	165-291	153-294
Plain	138-153	140-155	Plain	140-155	145-155	CD	142-258	160-268
BLF	125-145	125-150	BLF	125-145	125-150	BLF	130-165	152-175

Quotations – This Week – (In Taka)

COURTESY: NATIONAL BROKERS LTD

(Cont'd... 11)

SOUTHINDIAN ROUNDUP FOR THE WEEKENDING 22NDJANUARY - 2022

KOCHI

CTC LEAF

Demand: Fair Demand. Limited quantity sold so far are selling irregular around last levels.

LEAF-ORTHODOX:

Demand: Fair Demand.

Market: Well made High grown and medium whole leaf and primary brokens sold at barely steady levels. Secondary brokens and fannings had subdued demand with some withdrawals.

Buying Pattern: Middle East and CIS buyers operated.

DUST

Demand: Good Demand.

- **Market:** Popular marks & better mediums teas are selling irregular around last levels. Plainer sorts also met with fair enquiry but witnessed some withdrawals.
- **Buying Pattern**: Major blenders were active with useful support from packeteers & Internal buyers. Upcountry buyers operated on bolder grades. Best mediums witnessed fair support from internal & regional packeteers.

COONOOR

CTC LEAF

1

Demand: Good.

Market: Market generally opened fully firm to dearer by Rs.2/- to Rs.5/- and more following quality. Bullish trend continued till the end of the sale inspite of frequent disruptions due to connectivity issues.

Buying Pattern: Good Internal enquiry was forthcoming with equally good support from the Major Blenders. Export has been lending fair support. Karnataka and Andhra were also seen participating.

ORTH LEAF

Demand: Fair.

Market: Market generally was steady to occasionally dearer on the Whole leaf grades. Others were selling at barely steady to irregularly easier levels. The sale also suffered fair withdrawals especially on the Dis-coloured, stalky and fibrous teas.

Buying Pattern: Fairly good export enquiry with Shah Brothers and Girnar being active. Others were lending some support.

CTC DUST

Demand: Strong.

Market: Generally fully firm to dearer market by Rs.2/- to Rs.4/- with the Best and Better Liquoring types had moved even further upto Rs.20/-.

Buying Pattern: Yet again strong Internal operation was forthcoming with Pooja Trading Company continued to support on

(Cont'd... 12)

ORTH DUST

Demand: Fairly good.

Market: Barely steady market with the Cleaner Bolder dusts holding on to the prices. The sale witnessed fair withdrawals on the Secondaries and Tertaries.

Buying Pattern: Fair Internal operation with very select Export participation.

COIMBATORE

CTC LEAF

Demand: Fair demand.

Market: Better medium and popular sorts were irregular and lower by Rs.2/- with heavy withdrawals. Medium teas were lower by Rs.2/- with few withdrawals. Plainer teas were fully firm to dearer by Re.1/- to Rs.2/-.

Buying Pattern: All sections were selective.

ORTH LEAF:

Demand: Fair demand.

Market: Whole leaf were firm to dearer by Rs.5/- to Rs.10/-. Brokens firm to dearer by Rs.3/- to Rs.4/- sometimes more with few withdrawals. BOPF & Fannings were barely steady and suffered heavy withdrawals.

Buying Pattern: Exporters and internal were active.

CTC DUST

Demand: Good general demand.

Market: Better medium and popular sorts bolder grades were irregular and lower with some withdrawals. Others barely steady. Mediums were irregular and lower by Rs.2/- with few withdrawals on bolder grades. Plainer sorts were barely steady.

Buying Pattern: Internal buyers active. Blenders, packeeters and exporters were selective.

ORTH DUST

Demand:

Market: Not quotable.

Buying Pattern:

Source: Paramount Tea Marketing (SI) Private Limited

26th January, 2022.

-/mk