

**SALE NO.03 OF 18<sup>TH</sup>/19<sup>TH</sup> JANUARY, 2022**

**COMMENTS**

Sri Lanka’s Tea Production for 2021 is 299.3 m kgs, and, exceeds the 2020 crop by 20.4 m kgs. All three elevations have recorded crop gains over 2020 with High Grown improving by 4.87%, and, the Medium and Low Grown elevations increasing by 8.93% and 7.82%, respectively. Sri Lanka however, should have ideally ended the year 2021 with a National Crop of around 325 m kgs as the weather conditions by and large were quite favorable, but, was not in a position to *carpe diem* due to the non-availability of fertilizer.

This week’s tea auction (Sale # 03) was conducted on January 18 & 19, 2022 (Tue/Wed), with a weight of 5.1 m kgs on offer. The Low Grown Leafy, Semi Leafy, Tippy & Small Leaf/ Premium Flowery catalogues totaled 2.2 m kgs, whilst Main Sale High & Medium had 0.55 m kgs, and, Ex Estate category had 0.72 m kgs.

There was good general demand for teas in the Ex Estate catalogue. Best Western selected BOP’ and BOPF’s gained Rs. 10/- to 20/- following special interest, while, others and below-best teas eased by a similar amount, barring coloury sorts that gained up to Rs.20/-. Nuwara Eliya’s were mostly unsold for want of suitable bids. Uda Pussellawa BOP’s were Rs. 10/- to 20/- dearer, whilst, their BOPF’s gained Rs.10/- per kg. Uva BOP’s with maintained quality were firm, while, others were easier. High priced Uva BOPF’s of last week were discounted by Rs.20/- to 30/-, while, others mostly held firm. CTC Teas – High Grown PF1’s were Rs.20/- to 30/- dearer, while, Mediums held firm. The best Low Grown were Rs. 10/- to 20/- dearer. BP1’s – There were hardly any High Grown while Mediums were irregular. Low Grown gained up to Rs. 20/-. Russian bulk buyers operated forcefully to keep up to shipping schedules as some sailings were due to depart Colombo within the next few days. There was good interest from Japan, Germany and other European markets for the better liquoring teas. Below best liquoring teas saw maintained interest from Hong Kong and China.

There was sustained good demand for Low Grown. Select best OP1’s were about firm while cleaner below-best teas gained selectively. Well-made OP’s and OPA’s were maintained while others and poorer sorts were fully firm dearer. BOP1’s in general were fully firm. A range of well-made Pekoe/Pekow1 grades maintained, whilst teas with irregular quality were easier. Select best FBOP’s and FBOPF1’s were fully firm to selectively dearer, whilst cleaner below-best teas also appreciated on last. Buyers for Iran were more active. Other Middle Eastern destinations actively supported teas suitable for their buying standards. The CIS buyers concentrated on clean and stylish leafy teas. Turkey was active, but, selective on Pekoes. Iraq and Libya continued to support bottom level teas.

This week’s auction comprised of 10,006 lots with a total quantity of 5,104,339 kgs.

The catalogue wise breakdown was as follows:-

	<u>Lot</u>	<u>Qty. (Kgs)</u>
Low Grown Leafy	1,891	721,229
Low Grown Semi Leafy	1,384	569,162
Low Grown Tippy	1,886	908,273
High & Medium	1,178	559,514
Off Grade/BOP1A	2,126	1,075,084
Dust	501	477,930
Premium Flowery	402	66,716
Ex-Estate	<u>638</u>	<u>726,431</u>
<b>Total</b>	<b><u>10,006</u></b>	<b><u>5,104,339</u></b>

*In Lighter Vein*

**Forgot His Prayers**

A husband and wife were dining at a 5-star restaurant. When their food arrived, the husband said: “Our food has arrived! Let’s eat!”

His wife reminded him: “Honey, you always say your prayers at home before your dinner!”

Her husband replied: “That’s at home, my dear. Here the chef knows how to cook!”

**LOW GROWN TEAS**

**LEAFY/SEMI LEAFY**

**BOP1** : Best on offer maintained last levels, whilst the others were irregular and mostly lower.

**OP1** : Select best types gained Rs.20-30/- whilst the others were irregularly lower by Rs.30-50/-.

**OP** : All-round irregular and mostly lower.

**OPA** : Select best types declined by Rs.20-30/- whilst the others maintained last levels.

**PEK/PEK1**: Select best maintained last levels whilst the others were irregularly lower by Rs.20-40/-.

<b>Quotations (Rs./Kg)</b>	<b>Best</b>		<b>Below Best</b>		<b>Others</b>	
	<b><u>This Week</u></b>	<b><u>Last Week</u></b>	<b><u>This Week</u></b>	<b><u>Last Week</u></b>	<b><u>This Week</u></b>	<b><u>Last Week</u></b>
<b>BOP1</b>	1350-1950	1400-1900	850-1350	900-1400	650-850	680-900
<b>OP1</b>	1250-2450	1400-2350	800-1350	800-1400	650-800	650-800
<b>OP</b>	700-850	750-900	600-700	600-750	500-600	500-600
<b>OPA</b>	850-1000	800-1000	700-850	600-800	550-700	500-600
<b>PEK/PEK1</b>	900-1500	900-1600	730-900	760-900	600-730	600-760

**TIPPY/SMALL LEAF**

**BOP/BOPSP** : Well made varieties advanced. Cleaner below best and lower end gained substantially. The rest maintained.

**BOPF/BOPFSP** : Select best invoices appreciated; balance sold around last levels.

**FBOP/FBOP1** : Select best FBOP's held firm, whilst cleaner secondaries and cleaner teas at the lower end gained substantially; balance gained to a lesser extent. FBOP1's in general were dearer.

**FBOPF/FBOPF1** : Tippy flowery grades continued to attract good demand. Best were firm to selectively dearer, whilst cleaner Below Best and cleaner teas at the lower end appreciated. Well-made FF1's appreciated. All others unchanged

**FBOPFSP/EXSP** : Select best invoices appreciated following quality and the rest maintained.

<b>Quotations (Rs./Kg)</b>	<b>Best</b>		<b>Below Best</b>		<b>Others</b>	
	<b><u>This Week</u></b>	<b><u>Last Week</u></b>	<b><u>This Week</u></b>	<b><u>Last Week</u></b>	<b><u>This Week</u></b>	<b><u>Last Week</u></b>
<b>BOP/BOPSP</b>	1000-1300	1000-1180	800-1000	800-1000	600-800	550-600
<b>BOPF /BOPFSP</b>	900-1500	1000-1140	750-900	800-1000	600-750	500-550
<b>FBOP/FBOP1</b>	1100-1600	1200-1600	850-1100	900-1200	750-850	700-800
<b>FBOPF/FBOPF1</b>	1000-1450	1000-1450	800-1000	850-1000	700-800	700-800
<b>FBOPFSP/EXSP</b>	2300-3700	2200-3650	1500-2300	1500-2200	900-1500	750-900

(Cont'd... 3)

### MEDIUM GROWN LEAFY/SEMI LEAFY TEAS

**FBOP** – Well made FBOP's advanced fairly sharply; secondaries and the lower types too were met with better demand.

**FBOPF/FBOF1** - Neat well made FBOPF1 and FBOPF types advanced Rs.30-50/-; below best and the poorer types too sold well.

**PEK/PEK1** - Except for well made shotty types, balance PEK/PEK1's lost in value; secondaries and the poorer sorts too shed Rs.20-30/- towards the close.

<u>Quotations (Rs./Kg)</u>	<b>Best</b>		<b>Below Best</b>		<b>Others</b>	
	<u>This Week</u>	<u>Last Week</u>	<u>This Week</u>	<u>Last Week</u>	<u>This Week</u>	<u>Last Week</u>
<b>FBOP</b>	850-1400	800-1400	750-850	750-850	700-750	650-720
<b>FBOPF/FBOPF1</b>	850-1060	840-1060	775-850	775-850	675-775	630-775
<b>PEK/PEK1</b>	750-960	800-1040	575-750	590-800	500-575	500-590

### HIGH GROWNS TEAS

**BOP:** Best Western's - Few select invoices were firm and Rs.10-20/- per kg dearer following special inquiry whilst the others were lower by a similar margin. Teas in the Below Best and Plainer categories were irregular and Rs.10-20/- per kg lower with select high priced teas of last week declining further. Nuwara Eliya's were firm and Rs10-20/- per kg dearer. Uda Pussellawa's were firm and Rs.10-20/- per kg dearer Uva's, where quality was maintained, prices were generally firm, whilst the others were irregular.

**BOPF:** Best Western's - A few select invoices were Rs.20/- per kg dearer following special inquiry whilst the others were firm and up to Rs.20/- per kg easier following quality. In the Below Best category, neat leaf coloury teas continued to sell around last week's levels, whilst the others were irregular and Rs.10-20/- per kg lower. Teas at the lower end were barely steady. Nuwara Eliya's were difficult of sale. Uda Pussellawa's were firm and Rs.10/- per kg dearer. Uva's - Select high priced teas of last week declined Rs.20-30/- per kg, whilst the others were generally maintained though prices tend to fluctuate following quality.

<u>Quotations (Rs./Kg)</u>	<b>BOP</b>		<b>BOPF</b>	
	<u>This Week</u>	<u>Last Week</u>	<u>This Week</u>	<u>Last Week</u>
<b>Best Westerns</b>	740-820	740-880	750-890	740-830
<b>Below Best Westerns</b>	650-730	670-730	680-740	690-730
<b>Plainer Westerns</b>	600-640	590-660	660-670	660-680
<b>Nuwara Eliyas</b>	690-730	610	600	560
<b>Brighter UdaPussellawas</b>	590-700	570-660	630-690	650-700
<b>Other Uda Pussellawas</b>	550	510-550	N/A	610-630
<b>Best Uva's.</b>	610-700	600-670	620-700	680-770
<b>Other Uva's</b>	580-590	580-590	550-600	620-670

(Cont'd... 4)

**MEDIUM GROWN TEAS**

**BOP** : Teas in the higher price bracket continued to sell well, whilst the others were generally firm..

**BOPF**: Generally firm..

Quotations (Rs./Kg)	BOP		BOPF	
	<u>This Week</u>	<u>Last Week</u>	<u>This Week</u>	<u>Last Week</u>
<b>Best Westerns</b>	580-1200	540-1000	500-760	490-760

**CTC TEAS**

**High Grown :**

**BP1** - Hardly any offerings

**PF1** - Best available Rs. 20-30/- per kg deare, whilst the others were firm and dearer to a lesser extent.

**Medium Grown :**

**BP1** - Irregular.

**PF1**- Select invoices sold around last week s levels, whilst the others were irregular and easier.

**Low Grown :**

**BP1 / PF1** – Rs. 10-20/- per kg dearer.

Quotations (Rs./Kg)	PF1		BP1	
	<u>This Week</u>	<u>Last Week</u>	<u>This Week</u>	<u>Last Week</u>
<b>High</b>	590-720	620-680	Not Quoted	Not Quoted
<b>Medium</b>	430-680	400-670	440-570	420-540
<b>Low</b>	440-920	400-880	450-740	470-670

(Cont'd... 5)

**OFF GRADES**

**FGS/FGS1:**

Select best Liquoring FNGS/FNGS1s dearer by Rs.10/- per kg whilst poorer sorts were firm on last week levels. Clean Low Grown FNGS1 appreciated Rs.20-30/- per kg; others advanced Rs.20/- per kg.

**BM:**

Well-made BM's were dearer by Rs.30/- per kg. Lower end teas firm to dearer by Rs.20-30/- per kg.

**BOP1A :**

Select best BOP1A's advanced Rs.10/- whilst best types appreciated Rs.20-30/- per kg and lower end teas firm to dearer by Rs.10-20/- per kg.

QUOTATIONS (Rs./kg)	HIGH		MEDIUM		LOW	
	<u>This Week</u>	<u>Last Week</u>	<u>This Week</u>	<u>Last Week</u>	<u>This Week</u>	<u>Last Week</u>
Good Fannings (Orthodox)	425-690	400-700	450-570	430-530	450-580	440-560
Good Fannings (CTC)	360-440	360-410	360-460	360-430	360-440	360-430
Other Fannings (Orthodox)	380-460	380-440	380-470	380-440	380-470	380-450
Other Fannings (CTC)	N/A	N/A	N/A	N/A	N/A	N/A
Good BM's	480-600	470-570	480-600	470-580	490-600	470-600
Other BM's	440-490	420-460	440-490	420-460	440-490	420-470
Best BOP1As	470-520	450-500	480-530	450-510	530-620	530-600
Other BOP1As	450-490	450-480	450-490	440-480	440-490	440-480

**DUST**

**DUST/DUST1:**

Liquoring High Grown D1's eased by Rs.30-40/-; others also firm on last levels. Low Grown Clean Dust/Dust1's appreciated by Rs.50/- per kg.

**PD:**

PD's from High & Medium elevations witnessed an irregular demand whilst Low Grown PD's were substantially declined by Rs.30-40/- per kg and at times further.

QUOTATIONS (Rs./kg)	HIGH		MEDIUM		LOW	
	<u>This Week</u>	<u>Last Week</u>	<u>This Week</u>	<u>Last Week</u>	<u>This Week</u>	<u>Last Week</u>
Good Primary Dust 1(Orthodox)	550-1040	870-1040	600-780	590-770	550-670	600-750
Good Primary PD (CTC)	550-680	540-630	530-670	550-680	630-780	670-840
Secondary Dust	350-400	350-400	340-380	340-380	350-400	350-400

(Cont'd...06)

<b>WESTERN MEDIUM</b>			<b>UVA MEDIUM</b>			<b>LOW GROWN LEAFY GRADES</b>		
Kenilworth	BOP	1200/-	Demondara 'S'	BOP	1020/-	*Sithaka	BOP1	1950/-
*Dartry Valley	BOP	1000/-	Telbedde	BOPSP	940/-	Pothotuwa	OP1	2450/-
*Ancoombra	BOPSP	980/-	Dickwella	BOPF/BOPFSP	980/-	Sithaka	OP1	2400/-
*Hatale	BOPSP	980/-	Demondara	BOP1	1300/-	*Hidellana	OP1	1850/-
*Ancoombra	BOPF/BOPFSP	840/-	Dickwella	FBOP/FBOP1	1180/-	New Deniyaya	OP	1000/-
*Vellai Oya	BOPF/BOPFSP	760/-	Demondara 'S'	FBOPF/FBOPF1	1040/-	Liyonta	OPA	1100/-
Orange Feild	BOP1	1140/-	Dickwella	OP/OPA	850/-	Golden Garden	PEKOE	1550/-
Dartry Valley	BOP1	1120/-	*Halpewatte Uva	OP1	900/-	*Hidellana	PEKOE1	1500/-
*Hatale	FBOP/FBOP1	1400/-	Dickwella	PEK/PEK1	900/-	*Andaradeniya Super	PEKOE1	1450/-
Harangalla	FBOP/FBOP1	1350/-	Sarnia Plaiderie	PEK/PEK1	800/-	*K D U Super	PEKOE1	1400/-
Dartry Valley	FBOP/FBOP1	1250/-						
*Harangalla	FBOPF/FBOPF1	1060/-	<b>UVA HIGH</b>			<b>LOW GROWN TIPPY GRADES</b>		
Glenloch	FBOPF/FBOPF1	1040/-	Glenanore	BOP	920/-	Ceciliyan	BOP	1500/-
*Ancoombra	FBOPF/FBOPF1	1020/-	Uva Highlands	BOP	890/-	Suduwelipothahena	BOP	1300/-
*Kurugama	FBOPF/FBOPF1	1000/-	Spring Valley	BOPSP	790/-	Pothatuwa	BOP	1300/-
Cooroondoowatte	OP/OPA	870/-	Bandara Eliya	BOPF/BOPFSP	700/-	*Mahaliyadda	BOP	1250/-
Doombagastalawa	OP1	1000/-	Oodoowerre	BOP1	1140/-	*Makandura	BOP	1250/-
*Harangalla	PEK/PEK1	960/-	*Battawatte	BOPI	1040/-	*N.Mount Carmel	BOP	1250/-
Dartry Valley	PEK/PEK1	920/-	Aislaby	FBOP/FBOP1	1350/-	Graceland	BOPSP	1250/-
			Glenanore	FBOPF/FBOPF1	1020/-	*Sithaka	BOPFSP	1500/-
<b>WESTERN HIGH</b>			*Battawatte	FBOPF/FBOPF1	1000/-	*Sithaka	BOPFSP	1250/-
Ingestre	BOP	820/-	Uva Highlands	OP/OPA	690/-	Kiruwanaganga	BOPFSP	1250/-
Queensberry	BOPSP	890/-	Glenanore	OP1	1000/-	*Hidellana	BOPF	1250/-
Dessford	BOPF/BOPFSP	890/-	Glenanore	PEK/PEK1	790/-	Ceciliyan	BOPF	1080/-
Weddemulla	BOP1	880/-				*Makandura	BOPF	1000/-
Weddemulla	FBOP/FBOP1	1160/-	<b>UDA PUSSELLAWA</b>			Gunawardana	FBOP	1600/-
Weddemulla	FBOPF/FBOPF1	1040/-	Luckeyland	BOP	700/-	*Sithaka	FBOP	1550/-
Weddemulla	OP/OPA	690/-	Delmar	BOPSP	870/-	*Hidellana	FBOP1	1400/-
Weddemulla	OP1	890/-	*Ragalla	BOPF/BOPFSP	690/-	*Sithaka	FBOP1	1350
Frotoft	PEK/PEK1	750/-	Luckeyland	BOPF/BOPFSP	690/-	Waulugala Group	FBOPF	1450/-
			Kirkeels	BOPF/BOPFSP	690/-	*Athukorala Group	FBOPF	1400/-
<b>NUWARA ELIYA</b>			Gordon	FBOP/FBOP1	880/-	Golden Garden	FBOPF1	1400/-
Kenmare	BOPF/BOPFSP	600/-	Gordon	FBOPF/FBOPF1	890/-	*Mahaliyadda	FBOPF1	1350/-
Cort Lodge	FBOP/FBOP1	890/-	Gordon	OP/OPA	710/-			
Mahagastotte	FBOP/FBOP1	860/-	Delmar	OP1	680/-	<b>PREMIUM FLOWERY</b>		
Kenmare	FBOPF/FBOPF1	840/-	Delmar	PEK/PEK1	660/-	Graceland	FBOPFSP	3200/-
Mahagastotte	FBOPF/FBOPF1	820/-				New Deniyaya	FBOPFEXSP	3700/
Mahagastotte	OP/OPA	700/-	<b>OFF GRADES</b>			Kendalanda	FBOPFEXSP1	3000/-
Mahagastotte	PEK/PEK1	830/-	*Chandrika Estate	BP	890/-			
			Maratenne	BP	920/-			
<b>CTC TEAS</b>			Hingalgoda	PF	700/-			
<b>HIGH GROWN</b>			Gunawardana	BM	880/-			
Dunsinane CTC	PF1	720/-	Gouravilla	FNGS/FNGS1	710/-			
Ulugedara	BP1	550/-	*Avissawella	BOPIA	780/-			
			Golden Garden	BOPIA	840/-			
<b>MEDIUM GROWN</b>			Matuwagala Super	BOPIA	810/-			
*New Peacock	PF1	650/-						
*Donside	BP1	570/-	<b>DUST</b>					
			Matakelle	DUST1	1000/-			
<b>LOW GROWN</b>			Ceciliyan	PD	780/-			
Ceciliyan CTC	PF1	920/-						
Hingalgoda CTC	PF1	920/-						
*Kalubowitiyana	PF1	900/-						
Ceciliyan CTC	BP1	740/-						

**COLOMBO AUCTION - GROSS SALE AVERAGES**  
**SALE NO.02 OF 11<sup>TH</sup> JANUARY, 2022**

	2022			2021	
	Weekly	Month to Date	Year to Date	Weekly	Year to Date
<b>Uva High Grown</b>	614.90	612.01	609.59	584.82	582.30
<b>Western High Grown</b>	714.92	718.27	708.98	638.98	640.99
<b>High Grown</b>	678.78	680.21	672.25	624.25	625.65
<b>Uva Medium</b>	633.94	620.46	623.96	603.83	602.13
<b>Western Medium</b>	604.80	581.75	580.18	583.04	582.54
<b>Medium Grown</b>	614.96	595.54	595.66	589.54	588.43
<b>Low Grown (Orthodox)</b>	747.75	723.19	723.19	680.30	680.87
<b>Combined L.G. (Orthodox + CTC)</b>	729.42	705.79	707.49	671.02	672.48
<b>Total</b>	701.16	682.01	681.90	647.49	648.48

Private Sale Figures (10.01.2022 – 05.01.2022) - 12,421.00 Kgs  
 Cumulative - 12,421.00 Kgs

**DETAILS OF TEAS AWAITING SALE**

	<u>Sale of 25<sup>th</sup>/26<sup>th</sup> Jan' 2022</u>		<u>Sale of 31<sup>s</sup> Jan /02<sup>nd</sup> Feb'2022</u>	
	<u>Lots</u>	<u>Qty. (Kgs)</u>	<u>Lots</u>	<u>Qty. (Kgs)</u>
<b>Low Grown Leafy</b>	2,234	968,125	2,051	858,654
<b>Low Grown Semi Leafy</b>	1,661	774,482	1,512	679,915
<b>Low Grown Tippy</b>	2,273	1,244,216	2,333	1,236,976
<b>High &amp; Medium</b>	1706	871,673	1,525	762,520
<b>Off Grade/BOP1A</b>	2,421	1,299,878	2,635	1,464,737
<b>Dust</b>	614	627,883	602	606,743
<b>Premium Flowery</b>	491	90,966	375	69,535
<b>Ex-Estate</b>	920	1,076,601	847	963,415
<b>Total</b>	<b><u>12,320</u></b>	<b><u>6,953,824</u></b>	<b><u>11,880</u></b>	<b><u>6,672,495</u></b>

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## CATALOGUES

### Sale No. 05 of 31<sup>st</sup> January/01<sup>st</sup> February, 2022

The Main Sale & Ex-Estate Sale catalogues closed on 13th **January, 2022** at **4.30 p.m.**

### Sale No.06 of 08<sup>th</sup> /09<sup>th</sup> February, 2022

The Main Sale & Ex-Estate Sale catalogues are scheduled to be closed on **20<sup>th</sup> January, 2022** at **04.30 p.m.**

### Sale No.07 of 14<sup>th</sup> /15<sup>th</sup> February, 2022

The Main Sale & Ex-Estate Sale catalogues are scheduled to be closed on **27<sup>th</sup> January, 2022** at **04.30 p.m.**

## BROKER'S SELLING ORDER

### SALE NO.04

### Auction of 25<sup>th</sup>/26<sup>th</sup> January, 2022

#### Leafy/Tippy/BOP1A/ Premium Flowery

1. Asia Siyaka Commodities PLC
2. John Keells PLC
- 3. Lanka Commodity Brokers Ltd**
4. Forbes & Walker Tea Brokers (Pvt) Ltd
5. Eastern Brokers Ltd
6. Mercantile Produce Brokers (Pvt) Ltd
7. Bartleet Produce Marketing (Pvt) Ltd
8. Ceylon Tea Brokers PLC

#### High & Medium/Off Grades/Dust

1. Mercantile Produce Brokers (Pvt) Ltd
- 2. Lanka Commodity Brokers Ltd**
3. Asia Siyaka Commodities PLC
4. Bartleet Produce Marketing (Pvt) Ltd
5. Ceylon Tea Brokers PLC
6. John Keells PLC
7. Eastern Brokers PLC
8. Forbes & Walker Tea Brokers (Pvt) Ltd

#### Ex-Estate

1. Asia Siyaka Commodities PLC
2. Forbes & Walker Tea Brokers (Pvt) Ltd
- 3. Lanka Commodity Brokers Ltd**
4. Ceylon Tea Brokers PLC
5. Bartleet Produce Marketing (pvt) Ltd
6. John Keells PLC.
7. Mercantile Produce Brokers (Pvt) Ltd
8. Eastern Brokers PLC



## Crop & Weather

*For the period 10<sup>th</sup> to 16<sup>th</sup> January, 2022*

### WESTERN/NUWARA ELIYA REGIONS –

The Western Region reported bright mornings with occasional evening showers, whilst the Nuwara Eliya region reported bright weather throughout the week. The Department of Meteorology expects showers in the Nuwara Eliya Region in the week ahead.

### UVA/UDAPUSSELLAWA REGION –

Bright weather and isolated showers were reported in several districts in both regions throughout the week. Intermittent rain is expected in the Uva Region in the week ahead according to the Department of Meteorology.

### LOW GROWN REGION –

The Low Grown Region reported sunny mornings and evening showers throughout the week. Heavy showers are expected in the Ruhuna and Sabaragamuwa regions by the Department of Meteorology in the week ahead.

### CROP INTAKE –

The Western, Nuwara Eliya and Low Grown regions maintained the crop intake, whilst the Uva and Udapussellawa regions reported a decrease

### World Crop Statistics (MKGS)

<i>Country</i>	<i>Month</i>	<i>2020</i>	<i>2021</i>	<i>Difference +/-</i>	<i>To-date 2020</i>	<i>To-date 2021</i>	<i>Difference +/-</i>
<b>SRI LANKA</b>	<b>Nov.</b>	<b>24.91</b>	<b>20.00</b>	<b>-4.91</b>	<b>250.19</b>	<b>278.75</b>	<b>28.56</b>
<b>BANGLADESH</b>	<i>Sep.</i>	12.14	12.61	0.47	57.45	64.76	7.31
<b>KENYA</b>	<i>Aug.</i>	38.52	33.63	-4.89	375.75	342.44	-33.3
<b>SOUTH INDIA</b>	<i>Oct.</i>	20.16	21.26	1.1	179.83	204.18	24.35
<b>NORTH INDIA</b>	<i>Oct.</i>	155.62	167.4	11.74	853.05	940.74	87.69
<b>MALAWI</b>	<i>Sep.</i>	2.78	4.03	1.25	36.40	42.40	6.0
<b>TANZANIA</b>	<i>June</i>	1.67	1.80	0.13	17.52	16.56	-1.0
<b>UGANDA</b>	<i>June</i>	5.77	3.57	-2.2	33.94	25.74	-8.20

**- OTHER MARKETS -**

**BANGLADESH AUCTION**

**Sale 36 held on Monday 17<sup>th</sup> January, 2022**

**CTC LEAF** : 53,968 packages of Current Season teas on offer met with a selective demand at irregular rates.

**BROKENS** : A few well made good liquoring teas were in strong demand and were generally firm to dearer following competition Medium types saw fair demand but prices eased again with fair withdrawals. Plainer varieties generally met with less enquiry and witnessed more withdrawals. BLF teas sold in line with last levels with some withdrawals

**FANNINGS** : A few good liquoring Fannings met with strong demand and prices appreciated in line with quality. Mediums saw fair demand but were easier with fair withdrawals. Plain teas saw less prices and eased further and there were heavy withdrawals. BLF teas sold in line with last levels with some withdrawals

**CTC DUST**: 10,447 packages of Current Season teas on offer met with good demand Good liquoring Dusts sold well at around last levels. Their Mediums were barely steady to easier. Plainer/ BLF sorts sold at firm to occasionally dearer with several withdrawals. Blenders lent strong support with fair interest from the Loose tea buyers.

**COMMENTS**: Good liquoring varieties were a strong feature of the sale as there was competition from Blenders and Loose tea buyers and generally appreciated in prices. All others met with a selective demand and prices eased with more withdrawals especially the plain varieties . Blenders were the mainstay of the market with fair interest from the Internal Loose tea buyers.

A feature of the sale was the low demand for plain and poor types

Dusts sold well.

**Quotations – This Week – (In Taka)**

<b>Brokens</b>	<b>This Week</b>	<b>Last Week</b>	<b>Fannings</b>	<b>This week</b>	<b>Last Week</b>	<b>Dust</b>	<b>This Week</b>	<b>Last Week</b>
<b>Large</b>	NQTA	NQTA	<b>Best</b>	215-220	215-220	<b>PD</b>	194-274	189-289
<b>Medium</b>	160-172	163-175	<b>Good</b>	182-192	185-195	<b>RD</b>	148-293	153-298
<b>Small</b>	165-178	168-180	<b>Medium</b>	165-172	165-175	<b>D</b>	153-294	155-295
<b>Plain</b>	140-155	145-155	<b>Plain</b>	145-155	145-155	<b>CD</b>	160-268	161-341
<b>BLF</b>	125-150	125-145	<b>BLF</b>	125-150	125-145	<b>BLF</b>	152-175	150-179

**COURTESY: NATIONAL BROKERS LTD**

(Cont'd... 11)

**SOUTHINDIAN ROUNDUP FOR THE WEEKENDING 15<sup>TH</sup> JANUARY – 2022**

**CTCLEAF**

**KOCHI**

**Demand:** Good Demand. All varieties sold around last levels.

**LEAF-ORTHODOX:**

**Demand:** Fair Demand

**Market:** Market opened with an irregular trend particularly on the whole leaf & tippy grades but firmed up as sale progressed. The cleaner blacker secondary brokers had good demand

**Buying Pattern:** Middle East and CIS buyers operated.

**DUST**

**Demand:** Better General Demand..

**Market:** Market opened on a dearer note and price irregularly moved up by Rs. 2 to Rs. 5 & sometimes more.

**Buying Pattern:** Major blenders were active with useful support from packeteers & Internal buyers. Upcountry buyers operated on bolder grades. Best mediums witnessed fair support from internal & regional packeteers.

**CTCLEAF**

**COONOOR**

**Demand:** Good.

**Market:** Market was barely steady to occasionally dearer across all types and categories. However the cleaner and blacker types continued to have absorbed with better price ranges. The sale had witnessed frequent disruptions this week too, which had resulted in the leaf sale to carry forward to the next day. **The overall sale percentage is 82% at an average of Rs. 96.67.**

**Buying Pattern:**The major blenders have continued their support on the mediums and better mediums along with the other region packers. Internal had been active as the western Indian market was seen stronger on the brighter types. From the Southern side only Andhra was looking to absorb fair quantity. Exporters were rather selective with only SSK Exports was keen on covering the bolder broken.

**ORTH LEAF**

**Demand:** Fair.

**Market:** Market for the well made and cleaner teas of the high grown have moved up in prices with the whole leaf grades attracting better participation. Others were rather barely steady to occasionally dearer. The sale had witnessed with fair withdrawals on the fannings and on the secondaries. **The overall sale percentage is 72% at an average of Rs. 117.30**

**Buying Pattern:** Fairly good internal operation was forthcoming with Girnar Food & Beverages and Shah Brothers were the main operates on the export front.

**CTC DUST**

**Demand:** Good.

**Market:** Steady to firm market with the best and better liquoring types along with the blacker and cleaner types either holding firm or witnessed better enquiry and thereby selling at dearer levels. **The overall sale percentage is 78% at an average of Rs. 101.89.**

**Buying Pattern:** Good internal enquiry was forthcoming with fairly good support from the major blenders. On the export front Girnar Food & Beverages was seen absorbing a fair share of quantity that was traded.

**ORTH DUST**

**Demand:** Good.

**Market:** Barring a few popular primary grades which were trading at fully firm to dearer levels the others were irregularly lower. The price drop was witnessed more on the teas which are with discolored leaf and fibrous.

**The overall sale percentage is 77% at an average of Rs. 105.07.**

**Buying Pattern:** Fair internal operation was witnessed with very selective support from the exporters.

**CTCLEAF**

**COIMBATORE**

**Demand:** Fair demand.

**Market:** Better medium and popular sorts were lower by Rs.5/- to Rs.10/- sometimes more with heavy withdrawals. Mediums barely steady to firm. Plainer teas irregular and lower by Re.1/- to Rs.2/- with some withdrawals.

**Buying Pattern:** Blenders, packeteers and exporters were active. Internal selective.

**ORTH LEAF:**

**Demand:** Fair general demand.

**Market:** Whole leaf dearer by Rs.5/- to Rs.10/-. Broken were irregular and with few withdrawals. BOPF & Fannings lower by Rs.2/with few withdrawals.

**Buying Pattern:** Exporters and internal were selective.

**CTC DUST**

**Demand:** Good general demand.

**Market:** Better medium and popular bolder grades were irregular with some withdrawals. Others fully firm to dearer by Re.1/- to Rs.2/- sometimes more following quality. Medium teas steady. Plainer teas were fully firm with few withdrawals on finer grades.

**Buying Pattern:** Internal buyers active. Blenders, packeteers and exporters were selective.

**ORTH DUST**

**Demand:** Fair demand.

**Market:** Barely steady with heavy withdrawals.

**Buying Pattern:** Exporters and internal buyers were selective.

*Source: Paramount Tea Marketing (SI) Private Limited*

19<sup>th</sup> January, 2022.

-/ra.

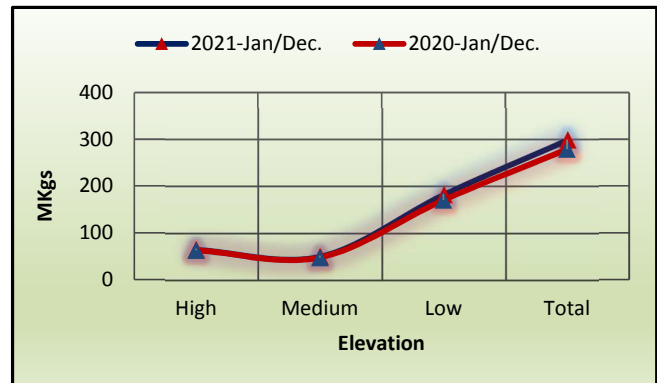
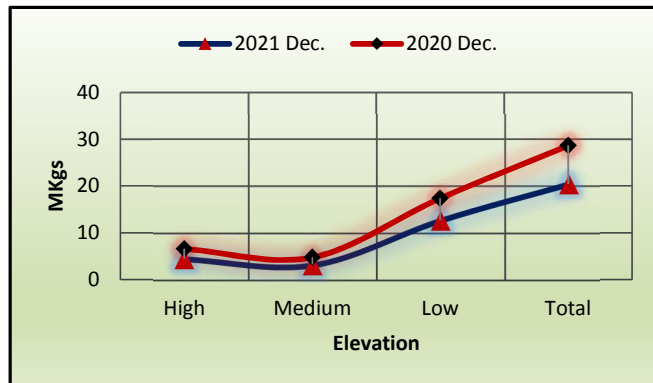
Sri Lanka has recorded a national tea production of 20.4 Mkgs for December 2021, which is lower by 8.2 Mkgs when compared to December, 2020. However during the period January, December 2021, the national harvest of 299.3 Mkgs, reflects a gain of 20.4 Mkgs over the crop achieved in the year 2020.

In percentage terms, the steepest *year-on-year* gain was the Medium Grown elevation with a rise of 8.93% followed by the Low Grown and High Grown elevations with gains of 7.8% and 4.87% respectively.

Given below are more comprehensive details relating to tea production.

### Sri Lanka Tea Production-December 2021 vs. 2020 (In Kgs)

	2021-Dec.	2020-Dec.	+/-	%	Jan/ Dec. 2021	Jan/Dec. 2020	+/-	%
<b>High</b>	4,510,771	6,537,989	(2,027,219)	(31.01)	65,270,995	62,242,494	3,028,501	4.87
<b>Medium</b>	3,201,506	4,725,292	(1,523,786)	(32.25)	50,905,922	46,732,256	4,173,666	8.93
<b>Low</b>	<u>12,705,216</u>	<u>17,393,872</u>	<u>(4,688,656)</u>	<u>(26.96)</u>	<u>183,161,767</u>	<u>169,877,015</u>	<u>13,284,751</u>	<u>7.82</u>
<b>Total</b>	<u>20,417,493</u>	<u>28,657,154</u>	<u>(8,239,660)</u>	<u>(28.75)</u>	<u>299,338,684</u>	<u>278,851,765</u>	<u>20,486,918</u>	<u>7.35</u>



During the period January to December, 2021 the larger crop harvests have been from the following regions.

1	Ratnapura	48,328,640.00	11	Hatton/Dickoya	8,096,520.00
2	Galle	42,870,141.00	12	Kegalle	7,071,361.00
3	Gampola/Nawalapitiya/Dolosbage	19,650,628.00	13	Morawaka	6,247,860.00
4	Kalutara	18,938,501.00	14	Pussellawa/Hewaheta	5,905,005.00
5	Matara	14,157,203.00	15	Bogawantalawa	5,588,128.00
6	Deniyaya	13,691,965.00	16	Upcot/Maskeliya	5,488,000.00
7	Demodara/Haliella/Badulla	9,996,299.00	17	Kadugannawa	5,462,630.00
8	Balangoda/Rakwana	8,846,827.00	18	Balangoda	5,177,128.00
9	Nanuoya/Lindula/Talawakelle	8,514,839.00	19	Agarapathana	5,069,113.00
10	Kelani Valley	8,231,949.00	20	Patana /Kotagala	4,187,182.00

January 18, 2022

JRA: sr