



WELCOME

Happy New Year

2022





LANKA COMMODITY BROKERS LTD
TEA MARKET REPORT

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SALE NO.01 OF 04TH/05TH JANUARY, 2022
COMMENTS

With the dawning of the New Year, the Tea Industry keeps struggling to find answers to the fertilizer and weedicides issues in order to arrest the soaring cost of production. In terms of prices, the expectations of the producer sector would be to have prices at a healthy and sustainable level, rather than have sharply upward or downward moving price spikes. The Tea Trading community would look forward to overseas orders limping back to pre-pandemic levels, with more robust selling opportunities in our traditional overseas markets as well as new emerging markets.

During the calendar year 2021, Sri Lanka has sold 295.7 mkgms mainly through the auction platform, whilst a small part has been sold through other approved channels of sale, and the total weight sold was 27.5 mkgms higher than in 2020. The total composite tea sale average for 2021 as released by the Sri Lanka Tea Board was Rs. 615.44 and lower by Rs. 12.77 to 2020 average of Rs. 628.21. A noticeable feature of 2021 was the sharp decline of the Low Grown average to Rs. 644.23 from the previous year's Rs. 666.32, i.e., a decline of Rs. 22.09.

This week's tea auction (Sale # 01) was the inaugural sale for this year, and, was conducted on January 4 & 5, 2022 (Tue/Wed), with a weight of 4.9 mkgms on offer. The Low Grown Leafy, Semi Leafy, Tippy & Small Leaf/ Premium Flowery catalogues totaled 2.1 mkgms, whilst Main Sale High & Medium had 0.55 mkgms, and, Ex Estate category had 0.6 mkgms.

There was excellent demand for teas in the Ex Estate catalogue which strengthened as the sale progressed, resulting in closing price levels being around Rs. 30/- higher than what was paid at the commencement. Best Western BOP's and BOPF's advanced Rs. 30/- to 50/-. Below best category BOP's gained Rs. 20/- whilst their corresponding BOPF's opened Rs. 20/- dearer, and, appreciated a further Rs 30/- by the close. Nuwara Eliya BOP's were barely steady whilst their corresponding BOPF's mostly sold around last levels. Uda Pussellawa BOP's in the "Select" category were irregular whilst others advanced Rs. 20/- to 30/-, and, whilst the best BOPF's held firm, the below-best teas gained up to Rs. 50/-, particularly as the sale progressed. Neater Uva BOP's were firm, while their corresponding BOPF's improved up to Rs. 50/- over previous levels. CTC Teas – Best High and Medium Grown PF1's were initially Rs. 20/- dearer, but, gained up to Rs. 50/- as the sale progressed. Low Grown PF1's appreciated Rs. 20/- to 30/- and more as the sale progressed. BP1's – There were hardly any High Grown while Mediums were firm to dearer. Low Grown tended irregular. Bulk buyers for Russia operated strongly. There was good interest from Japan, Germany and a few other European markets for the better liquoring teas, and, improved demand from Hong Kong and China.

Good demand was seen for Low Grown. Select best OP1's together with cleaner below-best teas gained sharply, whilst others were fully firm to dearer. Well-made OP's and OPA's were firm to selectively dearer, while poorer sorts were a little dearer. BOP1's in general were dearer. A limited of select best Pekoes were firm, whilst others where quality was not maintained were irregular and easier. Neater FBOP's and FBOPF1's were fully firm to dearer, whilst the balance held firm. Buyers for Iran and other Middle Eastern destinations were more active following the two week Christmas holiday season during which period the trade traditionally skips a sale. The CIS buyers continued to support clean and stylish leafy teas. Turkey was more selective on Pekoes. Iraq continued to strongly support bottom level teas.

This week's auction comprised of 9,749 lots with a total quantity of 4,929,426 kgs.

The catalogue wise breakdown was as follows:-

	<u>Lot</u>	<u>Qty. (Kgs)</u>
Low Grown Leafy	1,843	707,212
Low Grown Semi Leafy	1,289	525,163
Low Grown Tippy	1,742	832,421
High & Medium	1,180	552,099
Off Grade/BOP1A	2,249	1,173,325
Dust	490	458,750
Premium Flowery	393	61,635
Ex-Estate	<u>563</u>	<u>618,821</u>
Total	<u>9,749</u>	<u>4,929,426</u>

In Lighter Vein

The Wagon Mishap

A young farm boy accidentally overturned his wagon load of corn. The farmer who lived nearby heard the noise. "Hey Willis!!" the farmer yelled. "Forget your troubles. Come in and eat dinner with us. Then I'll help you get the wagon back up."

"That's mighty nice of you," Willis answered, "but I don't think Pa would like me to." "Nonsense, come on!" the farmer insisted. "Well, okay," the boy finally agreed, "but Pa won't like it."

After a hearty dinner, Willis thanked his host. "I feel a lot better now, but I know Pa is going to be real upset." "Don't be foolish!" the neighbor said with a smile. "By the way, where is your Pa?" "Under the wagon."

LOW GROWNS - LEAFY/SEMI LEAFY

BOP1 : Best on offer maintained last levels whilst the others were fully firm to dearer.

OP1 : Select best types gained Rs.30-50/- per kg whilst the secondaries and poorer types were Rs.50-80/- per kg dearer.

OP : Best on offer lost Rs.10-20/- per kg whilst the others were fully firm to dearer.

OPA : All-round met with strong demand.

PEK/PEK1: Best on offer maintained last levels whilst the others were irregularly lower by Rs.10-20/- per kg.

<u>Quotations (Rs./Kg)</u>	Best		Below Best		Others	
	<u>This Week</u>	<u>Last Week</u>	<u>This Week</u>	<u>Last Week</u>	<u>This Week</u>	<u>Last Week</u>
BOP1	1300-1850	950-1500	900-1000	800-950	650-830	600-800
OP1	1400-2350	950-1700	800-1000	760-950	600-780	550-760
OP	740-860	740-850	650-700	650-700	480-530	480-540
OPA	700-880	700-800	580-660	580-660	400-500	400-500
PEK/PEK1	880-1200	880-1200	700-830	700-820	520-700	500-700

TIPPY/SMALL LEAF

BOP/BOPSP : Few select Best BOP's appreciated. Balance were firm. Best together with cleaner below best and cleaner teas at the bottom appreciated. Balance were firm to dearer.

BOPF/BOPFSP : Few select Best BOPF's appreciated. Balance were firm.

FBOP/FBOP1 : Well-made FBOP's appreciated whilst cleaner secondaries and cleaner teas the bottom gained substantially. Balance too were firm to dearer. FBOP1's in general were dearer.

FBOPF/FBOPF1 : Very Tippy teas continued to attract good demand. Best and cleaner below best appreciated. Balance too gained in value. Well-made FF1's appreciated. Cleaner below best gained substantially. Balance too were dearer.

FBOPFSP/EXSP : Long Tippy varieties held firm on last levels whilst below best and cleaner teas at the lower end appreciated following quality.

<u>Quotations (Rs./Kg)</u>	Best		Below Best		Others	
	<u>This Week</u>	<u>Last Week</u>	<u>This Week</u>	<u>Last Week</u>	<u>This Week</u>	<u>Last Week</u>
BOP/BOPSP	1000-1160	1000-1300	800-1000	800-900	440-460	420-460
BOPF /BOPFSP	900-980	900-1000	750-900	780-820	440-460	420-450
FBOP/FBOP1	1100-1400	1000-1350	800-1000	900-950	650-700	650-680
FBOPF/FBOPF1	1100-1600	1100-1400	800-1000	900-1000	550-600	500-600
FBOPFSP/EXSP	2500-3550	2500-3800	1500-2000	1300-1800	700-750	600-650

MEDIUM GROWN LEAFY/SEMI LEAFY TEAS

FBOP : Well-made FBOP's sold well. Below best types too were met with fair demand. Bold poorer types tended irregular.

FBOPF/FBOPF1: Clean well-made neat varieties sold well. Secondaries and poorer sorts too met with fair demand.

PEK/PEK1 : Neat shotty invoices were firm to dearer. Bold secondary and poorer sorts lost Rs.20-30/- per kg and more at the commencement but also gained in value towards the close.

<u>Quotations (Rs./Kg)</u>	Best		Below Best		Others	
	<u>This Week</u>	<u>Last Week</u>	<u>This Week</u>	<u>Last Week</u>	<u>This Week</u>	<u>Last Week</u>
FBOP	790-1140	780-1140	700-790	690-780	625-690	625-690
FBOPF/FBOPF1	820-980	800-960	750-820	740-800	625-740	625-740
PEK/PEK1	780-1100	770-1000	580-770	575-770	480-575	480-575

HIGH GROWNS

BOP: Best Western's were firm and up to Rs. 50 per kg dearer. Teas in the Below Best and Plainer categories were firm and up to Rs. 20 per kg dearer. Nuwara Eliya's were barely steady and sold around last week's levels. Uda Pussellawa's - Select high priced teas were irregular and easier, whilst the others were Rs. 20-30 per kg dearer. Uva's - Better teas were firm, whilst the others were irregular.

BOPF: Best Western's were firm and Rs. 30-50 per kg dearer. Teas in the Below Best category which commenced Rs. 20 per kg dearer moved up as the sale progressed and gained up to Rs. 50 per kg and more for select invoices. At the lower end, prices which commenced around last week's levels appreciated as the sale progressed and gained Rs. 30-50 per kg. Nuwara Eliya's were barely steady. Uda Pussellawa's - Better sorts were firm, whilst the others appreciated by up to Rs. 50 per kg. Uva's - Better teas gained Rs. 30-40 per kg whilst the others were irregular and barely steady.

<u>Quotations (Rs./Kg)</u>	BOP		BOPF	
	<u>This Week</u>	<u>Last Week</u>	<u>This Week</u>	<u>Last Week</u>
Best Westerns	740-840	710-770	740-830	700-810
Below Best Westerns	680-730	650-700	670-730	660-710
Plainer Westerns	550-670	570-630	630-660	570-650
Nuwara Eliyas	580-690	550-690	650-670	580
Brighter Uda Pussellawas	590-650	590-670	600-690	600-690
Other Uda Pussellawas	500-550	500-560	540-590	520-590
Best Uva's.	630-680	620-690	630-740	630-690
Other Uva's	520-590	550-610	550-600	560-600

MEDIUM GROWN TEAS

BOP: Teas in the higher price bracket gained up to Rs.50/- per kg and more for select invoices whilst the others were Rs.20-30/- per kg dearer.

BOPF: Clean leaf coloury sorts were firm and Rs.10-20/- per kg dearer whilst the poorer sorts were firm and dearer to a lesser extent.

<u>Quotations (Rs./Kg)</u>	BOP		BOPF	
	<u>This Week</u>	<u>Last Week</u>	<u>This Week</u>	<u>Last Week</u>
Best Westerns	N/A-960	560-920	450-730	420-700

CTC

High Grown : **BP1s** - Hardly any offerings.

PF1s – Best available were Rs.20/- per kg dearer whilst the other improved sorts appreciated further.

Medium Grown : **BP1s** – Firm and tended dearer.

PF1s – Select clean leaf bright liquoring teas gained Rs.30-50/- per kg whilst the others were firm and dearer to a lesser extent.

Low Grown : **BP1s** – Irregular.

PF1s – Rs.20-30/- per kg dearer.

<u>Quotations (Rs./Kg)</u>	PF1		BP1	
	<u>This Week</u>	<u>Last Week</u>	<u>This Week</u>	<u>Last Week</u>
High	570-680	510-680	550-640	490-560
Medium	400-640	420-590	450-590	420-520
Low	400-870	400-860	490-530	440-680

OFF GRADES

Select best Liquoring FNGS/FNGS1s advanced Rs.25-50/- per kg whilst poorer sorts firm on last week levels. Clean Low Grown FNGS1 appreciated Rs.20/- per kg. Best advanced Rs.50-60/- per kg. Well-made BM's were dearer by Rs.20-30/- per kg. Lower end teas firm to dearer by Rs.10-20/- per kg. Select best BOP1A's were firm whilst best types appreciated Rs.20-30/- per kg and lower end teas firm to dearer by Rs.1-20/- per kg.

QUOTATIONS (Rs./kg)	HIGH		MEDIUM		LOW	
	<u>This Week</u>	<u>Last Week</u>	<u>This Week</u>	<u>Last Week</u>	<u>This Week</u>	<u>Last Week</u>
Good Fannings (Orthodox)	370-680	350-610	420-510	350-480	420-570	360-540
Good Fannings (CTC)	340-400	340-370	340-380	330-360	340-380	330-360
Other Fannings (Orthodox)	370-420	340-390	370-420	340-400	370-420	340-400
Other Fannings (CTC)	N/A	N/A	N/A	N/A	N/A	N/A
Good BM's	450-540	440-520	450-540	440-520	450-620	440-580
Other BM's	390-420	370-410	390-430	360-420	390-430	360-420
Best BOP1As	430-490	430-470	430-400	430-470	530-610	520-600
Other BOP1As	400-440	380-400	400-430	380-400	400-450	400-440

DUST

Liquoring High Grown D1's appreciated by Rs.20/- per kg; others maintained on last levels. Low Grown Clean Dust/Dust1's appreciated by Rs.40/- per kg. PD's from High & Medium elevations witnessed an irregular demand whilst Low Grown PD's were substantially dearer by Rs.30-40/- per kg and at times further.

QUOTATIONS (Rs./kg)	HIGH		MEDIUM		LOW	
	<u>This Week</u>	<u>Last Week</u>	<u>This Week</u>	<u>Last Week</u>	<u>This Week</u>	<u>Last Week</u>
Good Primary Dust 1(Orthodox)	870-1040	800-1020	570-700	540-700	670-800	600-760
Good Primary PD (CTC)	560-670	560-670	520-590	520-590	660-830	660-830
Secondary Dust	350-400	350-400	340-380	340-380	350-400	350-400

World Crop Statistics (MKGS)

Country	Month	2020	2021	Difference +/-	To-date 2020	To-date 2021	Difference +/-
SRI LANKA	<i>Nov.</i>	24.91	20.00	-4.91	250.19	278.75	28.56
BANGLADESH	<i>Sep.</i>	12.14	12.61	0.47	57.45	64.76	7.31
KENYA	<i>Aug.</i>	38.52	33.63	-4.89	375.75	342.44	-33.3
SOUTH INDIA	<i>Oct.</i>	20.16	21.26	1.1	179.83	204.18	24.35
NORTH INDIA	<i>Oct.</i>	155.62	167.4	11.74	853.05	940.74	87.69
MALAWI	<i>Sep.</i>	2.78	4.03	1.25	36.40	42.40	6.0
TANZANIA	<i>June</i>	1.67	1.80	0.13	17.52	16.56	-1.0
UGANDA	<i>June</i>	5.77	3.57	-2.2	33.94	25.74	-8.20

"Africa Tea Brokers Bulletin of Statistics"

(Cont'd...05)

WESTERN MEDIUM		
Harangalla	BOP	960/-
Doombagastalawe	BOP	960/-
*Dartry Valley	BOP	890/-
*Hatale	BOPSP	900/-
*Ancoombra	BOPSP	890/-
Craighead	BOPF/BOPFSP	730/-
Vellai Oya	BOPF/BOPFSP	730/-
*Vellai Oya	BOPF/BOPFSP	720/-
Harangalla	BOP1	940/-
Dartry Valley	BOP1	900/-
*Harangalla	FBOP/FBOP1	1140/-
Doombagastalawe	FBOP/FBOP1	1100/-
*Hatale	FBOP/FBOP1	1080/-
*Harangalla	FBOPF/FBOPF1	980/-
Craighead	FBOPF/FBOPF1	980/-
*Dartry Valley	FBOPF/FBOPF1	960/-
*Hatale	OP/OPA	720/-
Cooroondoowatte	OP/OPA	720/-
*Harangalla	OP/OPA	700/-
*Dartry Valley	OP/OPA	700/-
*Meezan	OP/OPA	700/-
*Dartry Valley	OP1	860/-
*Harangalla	OP1	820/-
Uplands	PEK/PEK1	1180/-
WESTERN HIGH		
Somerset	BOP	840/-
Mattakelle	BOPF/BOPFSP	830/-
Gouravilla	BOPF/BOPFSP	830/-
Bearwell	BOPF/BOPFSP	830/-
Great Western	BOPF/BOPFSP	830/-
Glenloch	BOP1	960/-
Torrington	FBOP/FBOP1	940/-
Inverness	FBOPF/FBOPF1	900/-
Inverness	OP/OPA	760/-
Inverness	PEK/PEK1	800/-
NUWARA ELIYA		
Court Lodge	FBOP/FBOP1	960/-
Kenmare	FBOPF/FBOPF1	830/-
Kenmare	OP/OPA	640/-
Court Lodge	PEK /PEK1	940/-
CTC TEAS		
HIGH GROWN		
Dunsinane CTC	PF1	680/-
Dunsinane CTC	BP1	640/-
MEDIUM GROWN		
Duckwari CTC	PF1	640/-
Duckwari CTC	BP1	590/-
LOW GROWN		
Kalubowitiyana CTC	PF1	870/-
Hingalgoda CTC	PF1	870/-
Suduwelipothahena CTC	PF1	870/-
New Galboda CTC	PF1	870/-
Ceciliyan CTC	BP1	530/-

UVA MEDIUM		
Demodera S	BOP	900/-
*Halpewatte Uva	BOPSP	980/-
Demodera S	BOPSP	980/-
Dickwella	BOPF/BOPFSP	900/-
*Halpewatte Uva	BOPF/BOPFSP	830/-
Demodera S	BOP1	1020/-
Glen Alpin	FBOP/FBOP1	980/-
Halpewatte Uva	FBOPF/FBOPF1	940/-
Dickwella	FBOPF/FBOPF1	920/-
*Halpewatte Uva	FBOPF/FBOPF1	900/-
*Halpewatte Uva	OP/OPA	800/-
*Halpewatte Uva	OP1	870/-
Dickwella	PEK /PEK1	850/-
UVA HIGH		
Glenanore	BOP	860/-
Spring Valley	BOPSP	830/-
Bandara Eliya	BOPF/BOPFSP	740/-
Uva Kelle	BOP1	920/-
Aislabay	FBOP/FBOP1	980/-
Glenanore	FBOPF/FBOPF1	900/-
Glenanore	OP/OPA	810/-
Glenanore	OP1	900/-
Aislabay	PEK/PEK1	890/-
UDA PUSSELLAWA		
*Delmar	BOPSP	780/-
*Delmar	BOP1	960/-
*Delmar	FBOP/FBOP1	870/-
*Delmar	FBOPF/FBOPF1	920/-
Gordon	OP/OPA	720/-
*Delmar	OP/OPA	670/-
Delmar	OP1	760/-
Delmar	PEK/PEK1	690/-
OFF GRADES		
Maratenne	BP	770/-
Liyonta	BP	760/-
*Chandrika Est.	BP	750/-
Hingalgoda	PF	670/-
Gunawardana	BM	750/-
Kew	FNGS/FNGS1	700/-
Wattegodde	FNGS/FNGS1	700/-
Kotiyagalla	FNGS/FNGS1	700/-
Lumbini	BOP1A	720/-
Co-op Cola	BOP1A	700/-
*M.D.C.T	BOP1A	690/-

LOW GROWN LEAFY GRADES		
New Vithanakande	BOP1	1850/-
Pothotuwa	OP1	2450/-
Sudugahahena	OP	900/-
Beubeula	OP	900/-
Arbour Valley	OP	900/-
Rotumba	OPA	1140/-
Brombil	PEKOE	1400/-
Liyonta	PEKOE	1400/-
New Laksakanda	PEKOE1	1350/-
Mulathiyana Hills	PEKOE1	1350/-
Suduwelipothahena	PEKOE1	1350/-
*Andaradeniya Super	PEKOE1	1300/-
*Makandura	PEKOE1	1300/-
*Peak Paradise	PEKOE1	1250/-
*K D U Super	PEKOE1	1250/-
LOW GROWN TIPPY GRADES		
*Mahaliyadda	BOP	1160/-
Brombil	BOP	1160/-
Golden Garden	BOP	1160/-
*Geekiyannahena	BOPSP	1120/-
*KDU Super	BOPSP	980/-
*Peak Paradise	BOPFSP	960/-
Peak View Super	BOPFSP	960/-
*Ihalapanapitiya	BOPFSP	940/-
*Hidellana	BOPF	940/-
Pothotuwa	FBOP	1400/-
Suduwelipothahena	FBOP	1400/-
*Hidellana	FBOP	1350/-
Sithaka	FBOP1	1200/-
*Hidellana	FBOP1	1160/-
Nawalakanda Sup	FBOPF	1600/-
Rajjuruwatta Sup	FBOPF1	1500/-
PREMIUM FLOWERY		
Golden Garden	FBOPFSP	3550/-
Golden Garden	FBOPFEXSP	3550/-
Thundola Ella	FBOPFEXSP1	3700/-
DUST		
WESTERN HIGH		
Mattakelle	DUST/DUST1	1040/-
Ulugedara	PD	690/-
WESTERN MEDIUM		
_Vellai Oya	DUST/DUST1	710/-
*Rothschild CTC	PD	590/-
Delta CTC	PD	590/-
New Peacock CTC	PD	590/-
*Rothschild CTC	PD	580/-
*New Peacock	PD	580/-
Delta	PD	580/-
LOW GROWN		
Ceciliya CTC	DUST/DUST1	800/-
Ceceliyan CTC	PD	880/-

MONTHLY AVERAGE - DECEMBER, 2021

Elevation	Orthodox		CTC		Orth. & CTC Combined	
	Month	To-date	Month	To-date	Month	To-date
Uva High	581.99	554.91	542.77	537.97	579.25	553.98
Western High	666.41	620.33	564.86	536.48	653.90	611.84
Uva Medium	597.76	568.10	-	-	597.76	568.10
Western Medium	556.91	551.03	492.77	496.82	536.55	535.46
Low Grown	676.31	655.91	508.22	502.92	663.36	645.22
TOTAL	652.41	628.91	514.07	506.98	638.23	617.33

COLOMBO AUCTION - GROSS SALE AVERAGES

SALE NO.50 OF 21ST DECEMBER, 2021

	2021			2020	
	Weekly	Month to Date	Year to Date	Weekly	Year to Date
Uva High Grown	576.04	578.22	551.23	575.71	549.12
Western High Grown	649.13	655.36	607.67	644.42	602.59
High Grown	620.15	627.14	589.84	627.69	586.03
Uva Medium	582.12	596.56	569.37	590.04	582.67
Western Medium	538.31	543.33	535.96	589.76	537.49
Medium Grown	554.65	562.89	546.29	589.83	551.53
Low Grown (Orthodox)	683.51	676.52	655.62	682.70	682.50
Combined L.G. (Orthodox + CTC)	670.97	664.54	646.97	670.86	668.26
Total	640.27	639.24	617.82	647.49	631.56

Private Sale Figures (20.12.2021 - 25.12.2021) - 90,476.00 Kgs

Cumulative - 5,694,898.59 Kgs

DETAILS OF TEAS AWAITING SALE

	<u>Sale of 10th/11th January, 2022</u>		<u>Sale of 18th/19th January, 2022</u>	
	Lots	Qty. (Kgs)	Lots	Qty. (Kgs)
Low Grown Leaf	1,870	726,212	1,891	721,229
Low Grown Semi Leafy	1,326	556,370	1,384	569,162
Low Grown Tippy	1,813	861,831	1,886	908,273
High & Medium	1,211	551,195	1,178	559,514
Off Grade/BOP1A	2,064	1,058,814	2,126	1,075,084
Dust	496	476,398	501	477,930
Premium Flowery	384	64,273	402	66,716
Ex-Estate	582	651,000	638	726,431
Total	<u>9,746</u>	<u>4,946,365</u>	<u>10,006</u>	<u>5,104,339</u>

(Cont'd...07)

CATALOGUES

Sale No.03 of 18th/19th January, 2022

The Main Sale & Ex-Estate Sale catalogues closed on **23rd December, 2021** at **4.30 p.m.**

Sale No.04 of 25th/26th January, 2022

The Main Sale & Ex-Estate Sale catalogues are scheduled to be closed on **06th January, 2022** at **04.30 p.m.**

Sale No.05 of 31st January/01st February, 2022

The Main Sale & Ex-Estate Sale catalogues are scheduled to be closed on **13th January, 2022** at **04.30 p.m.** but Sale may close before the scheduled date when the number of lots is reached.

SALE NO.02

BROKER'S SELLING ORDER

Auction of 10th/11th January, 2022

Leafy/Tippy/BOP1A/ Premium Flowery

1. Forbes & Walker Tea Brokers (Pvt) Ltd
2. Bartleet Produce Marketing (Pvt) Ltd
3. Eastern Brokers Ltd
4. Ceylon Tea Brokers PLC
5. John Keells PLC
6. Asia Siyaka Commodities PLC
- 7. Lanka Commodity Brokers Ltd**
8. Mercantile Produce Brokers (Pvt) Ltd

High & Medium/Off Grades/Dust

1. Eastern Brokers PLC
2. Forbes & Walker Tea Brokers (Pvt) Ltd
3. Mercantile Produce Brokers (Pvt) Ltd
- 4. Lanka Commodity Brokers Ltd**
5. Asia Siyaka Commodities PLC
6. Bartleet Produce Marketing (Pvt) Ltd
7. Ceylon Tea Brokers PLC
8. John Keells PLC

Ex-Estate

1. Mercantile Produce Brokers (Pvt) Ltd
2. Eastern Brokers PLC
3. Asia Siyaka Commodities PLC
4. Forbes & Walker Tea Brokers (Pvt) Ltd
- 5. Lanka Commodity Brokers Ltd**
6. Ceylon Tea Brokers PLC
7. Bartleet Produce Marketing (pvt) Ltd
8. John Keells PLC.

Crop & Weather

For the period 27th December 2021 to 2nd January 2022

Western/Nuwara Eliya Regions - The Western Region reported bright mornings and overcast evenings, whilst the Nuwara Eliya Region reported bright weather at the beginning of the week and showery weather conditions during the latter part of the week. The Department of Meteorology expects evening showers in the Western Region and scattered showers in Nuwara Eliya Region in the week ahead.

Uva/Udapussellawa Region - Bright weather was reported in both regions throughout the week. Scattered showers are expected in the Uva Region in the week ahead by the Department of Meteorology.

Low Grown - The Low Grown Region reported bright weather throughout the week. According to the Department of Meteorology, rain is expected in the Ruhuna region in the week ahead.

Crop Intake - The Western Region reported a slight increase in the crop intake, whilst the Nuwara Eliya Region maintained. The Uva Udapussellawa and Low Grown regions reported a decline in crop intake.

(Cont'd...08)

- O T H E R M A R K E T S -

BANGLADESH AUCTION-

Sale 34 held on Monday 3rd January, 2022

CTC LEAF :

51,210 packages of Current Season teas on offer met with an improved demand.

BROKENS :

Good liquoring varieties met with a good demand and were mostly firm to occasionally dearer. Medium varieties saw more demand but eased a little. Likewise, plain types saw fair demand but prices were much lower than last and there were several withdrawals. BLF types saw a little more demand and again eased.

FANNINGS :

A fair weight of good liquoring Fannings saw strong competition and were mostly dearer often substantially. Good types witnessed fair demand and were about steady. Medium and plainer varieties met with less competition and prices declined further. There were also some withdrawals in this category. BLFs saw some enquiry at lower rates.

CTC DUST :

10,519 packages of Current Season on offer met with improved demand. All good and medium Dusts were a dearer market and advanced by Tk.5/- to Tk.10/- closely following quality. Plainer Dusts also sold well at around last levels. BLF Dusts on offer sold readily at slightly easier rates with few withdrawals. Blenders lent good support with a little more interest from the Loose tea buyers.

COMMENTS:

After weeks of weak demand, there was some improvement this week in this area whereby more teas were sold albeit at much easier rates. The feature of the sale was the strong competition for all good liquoring varieties particularly in the Fannings category. Blenders lent stronger support with a little more interest from the Internal Loose tea buyers.

Dusts sold well.

Our catalogue (Sale 34): Avg: Tk 188.43, Sold 69.6 % & (Sale 33) Avg: Tk 199.81, sold 53.5 %.

Quotations - This Week - (In Taka)

Brokens	This Week	Last Week	Fannings	This week	Last Week	Dust	This Week	Last Week
Large	NQTA	NQTA	Best	210-215	205-210 N	PD	193-254	133-276
Medium	165-175	168-175	Good	185-190	183-188	RD	140-304	131-284
Small	170-180	175-182	Medium	165-175	170-175	D	140-300	156-289
Plain	145-155	145-160	Plain	145-155	150-160	CD	140-301	150-313
BLF	125-145	130-145	BLF	125-145	130-145	BLF	140-179	131-147

COURTESY: NATIONAL BROKERS LTD

SOUTHINDIAN ROUNDUP FOR THE WEEKENDING 31ST DECEMBER – 2021

KOCHI , COONNOOR & COIMBATORE – NO SALE

05th January, 2022.

-/tp

Sri Lanka Composite National Tea Averages

December, 2021 vs 2020

	December					
	2021		2020		+/-	
	Kgs	Avg.	Kgs	Avg.	Kgs	Avg.
H	3,384,885.00	615.18	4,604,787.00	636.76	41,219,902.00	-21.58
M	2,621,183.00	568.49	3,854,376.00	589.59	(1,233,193.00)	-21.1
L	9,333,436.00	662.24	13,739,624.00	661.77	(4,406,188.00)	10.47
T	15,539,504.00	635.83	22,228,787.00	644.07	(6,689,283.00)	-8.24

January/December, 2021 vs 2020

	January to December					
	2021		2020		+/-	
	Kgs	Avg.	Kgs	Avg.	Kgs	Avg.
H	63,515,032.00	587.13	56,460,662.00	580.90	7,054,370.00	6.23
M	52,338,653.00	550.80	48,053,492.00	553.94	4,285,161.00	3.14
L	179,936,125.00	644.23	163,722,203.00	666.32	16,213,922.00	-22.09
T	295,789,810.00	615.44	268,236,356.00	628.21	27,553,454.00	-12.77

Source – CBA DATA

Contemporary Brokers Pvt Ltd

Estimated Production Of Tea In India

Upto November 2021

(IN MILLION KGS.)

DISTRICT/STATE	DURING						UPTO					
	2021	2020	21 & 20(+/-)	%	2019	21 & '19(+/-)	2021	2020	21 & '20(+/-)	%	2019	21 & '19(+/-)
ASSAM VALLEY	56.01	73.28	-17.27	-24	65.72	-9.71	600.63	555.79	44.84	8.07	650.84	-50.21
CACHAR	4.65	6.01	-1.36	-23	4.79	-0.14	40.60	37.79	2.81	7.44	42.78	-2.18
TOTAL ASSAM	60.66	79.29	-18.63	-23	70.51	-9.85	641.23	593.58	47.65	8.03	693.62	-52.39
DOOARS	23.09	27.83	-4.74	-17	25.37	-2.28	218.18	210.06	8.12	3.87	227.55	-9.37
TERAI	16.27	16.64	-0.37	-2	18.79	-2.52	147.32	145.12	2.20	1.52	165.00	-17.68
DARJEELING	0.35	0.59	-0.24	0	0.34	0.01	6.79	6.60	0.19	0.00	7.90	-1.11
TOTAL WEST BENGAL	39.71	45.06	-5.35	-12	44.50	-4.79	372.29	361.78	10.51	2.91	400.45	-28.16
OTHERS	2.64	3.23	-0.59	-18	2.73	-0.09	30.20	26.49	3.71	14.01	28.83	1.37
TOTAL NORTH INDIA	103.01	127.58	-24.57	-19	117.74	-14.73	1,043.72	981.85	61.87	6.30	1,122.90	-79.18
TAMIL NADU	11.54	13.95	-2.41	-17	15.68	-4.14	157.52	140.18	17.34	12.37	142.71	14.81
KERALA	4.61	7.00	-2.39	-34	5.68	-1.07	58.41	56.86	1.55	2.73	54.03	4.38
KARNATAKA	0.48	0.47	0.01	2	0.39	0.09	4.88	4.55	0.33	7.25	4.13	0.75
TOTAL SOUTH INDIA	16.63	21.42	-4.79	-22	21.75	-5.12	220.81	201.59	19.22	9.53	200.87	19.94
ALL INDIA	119.64	149.00	-29.36	-20	139.49	-19.85	1,264.53	1,183.44	81.09	6.85	1,323.77	-59.24

Source: Tea Board