



LANKA COMMODITY BROKERS LTD
TEA MARKET REPORT

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SALE NO.30 OF 03RD/04TH AUGUST, 2021

COMMENTS

The Western and Nuwara Eliya regions reported bright mornings and overcast evenings with scattered rains, whilst both Uva and Uda Pussellawa have experienced bright weather. Low Grown plantations also have mostly been dry apart from sporadic bursts of rain. The Department of Meteorology has confirmed that heavy showers could be expected in the Western, Nuwara Eliya and Low Grown plantation districts in the week ahead, and scattered showers in the Uva/Uda Pussellawa regions.

This week's tea auction (Sale # 30) was conducted on August 3 & 4 (Tue/Wed), and, the offer quantity of 6.77 mkg was similar to the previous week's total. The Low Grown Leafy/ Semi Leafy/ Tippy & Small Leaf/ Premium Flowery catalogues totaled 2.9 mkg, whilst Main Sale High & Medium had 0.8 mkg and, Ex Estate category had 0.95 mkg.

In the Ex Estate catalogue, good demand prevailed only for selected Westerns and some handpicked lots of seasonal Uva's that were keenly competed for by buyers for Japan, Germany and the UK. Balance teas suffered price declines with below-best Western BOP's and BOPF's being irregular and lower by Rs. 10/- and plainer, poor leaf teas further discounted, particularly as the sale progressed. Nuwara Eliya's were irregularly lower following quality. Uda Pussellawa's had a disappointing sale yet again apart from a handful of selected teas that maintained previous levels. Uva BOP's and BOPF's that did not possess seasonal character were lower by Rs. 10/- to 20/- per kg. A limited selection of the best PFI's from the High and Low elevations held firm; others lost Rs. 10/- and more with the market weakening by the close of the sale. BP1's – continued irregular. Apart from buying interest shown by the UK, Germany and Japan for the best quality teas from both sides of the island, buyers for China and Hong Kong were selective, while Russia was fairly active at lower levels.

Low grown continued to meet with fair demand. Well-made OP1's were fully firm to selectively dearer whilst poorer teas held firm. The better OP's and OPA's were barely steady while bottom level teas were maintained. Selected BOP1's were irregular. The better Pek/Pek1's were firm but poorer, mixed varieties ruled easier. Neater FBOP's and FBOPF1's – were firm to selectively dearer. Below best teas were firm while the balance was easier. Middle Eastern buyers showed fair interest though tending to be selective. The CIS operated for better made leafy teas. Turkey was more selective and followed quality. Iran was active for neat and well-made FBOP's and FBOPF1's. Iraq operated for bottom level teas.

This week's auction comprised of **11,971** lots with a total quantity of **6,770,586** kgs.

The catalogue wise breakdown was as follows:-

	<u>Lot</u>	<u>Qty. (Kgs)</u>
Low Grown Leafy	2,274	1,016,915
Low Grown Semi Leafy	1,687	799,584
Low Grown Tippy	2,072	1,066,478
High & Medium	1,584	792,723
Off Grade/BOP1A	2,548	1,448,760
Dust	619	631,618
Premium Flowery	366	60,772
Ex-Estate	821	953,736
Total	<u>11,971</u>	<u>6,770,586</u>

In Lighter Vein

She Wants me

A quarrel broke out between a man and a woman while traveling for dinner at a restaurant. They quarreled almost all the way and just before they arrived, the wife said to the husband: "You are very lucky to have me, no other normal woman will want you!" The frustrated husband decided to prove to his wife that she was wrong and find women who would be interested in him already during dinner. The hostess who led them to the table smiled at the husband endlessly, laughed at his jokes and even offered to take his coat, so of course as soon as she left he turned to his wife with a triumphant look on her face. "Don't get too excited, it's just her job and she's married too." "How do you know?" "Because I saw a ring on her finger." A short time later the husband had to go to the bathroom, and on his way back he collided with the chair of a woman sitting alone at a nearby table. He apologized, ordered her a drink at his expense, talked to her for a few moments and sat down with his wife again. "Just so you know, she invited me to sit down for a drink with her!" "Don't get too excited, she's probably half blind." "How do you know?" "Because I saw her enter the restaurant with a walking stick." After a few minutes a waitress went to the table and as she took the order from the couple it was obvious that she was staring at her husband and flirting with him. "Here! You see?!" He said to his wife after the waitress left, "There are normal women who want me!" "Don't be an idiot, she has Corona." "How do you know?" "Because if she's interested in you then she has no sense of taste!"

LOW GROWNS - LEAFY/SEMI LEAFY

- BOP1** : Select best BOP1's were maintained; balance was fully firm to Rs.10-20/- per kg dearer. Teas at the lower end tended irregular.
- OPI** : Teas in the select best category held firm; balance was irregularly lower. Stalky invoices were generally lower.
- OP** : Select best invoices declined substantially; balance too lost Rs.20-30/- per kg and at times more. Teas at the lower end were generally lower.
- OPA** : Teas at the select best category declined substantially; balance was lower by Rs.10-to 15/- per kg. Poor sorts tended irregular.
- PEK/PEK1**: Well-made PEK1's were fully firm on last week levels; balance was irregular. Best bold PEK's were maintained; balance too met with a fair demand. Teas at the lower end were mostly lower and at times were difficult of sale.

<u>Quotations (Rs./Kg)</u>	Best		Below Best		Others	
	<u>This Week</u>	<u>Last Week</u>	<u>This Week</u>	<u>Last Week</u>	<u>This Week</u>	<u>Last Week</u>
BOP1	870-1050	860-1050	630-670	620-660	450-500	450-500
OPI	770-880	750-850	570-600	580-620	330-360	330-360
OP	600-640	620-650	500-550	520-560	330-370	330-370
OPA	600-640	620-660	500-550	520-560	350-390	350-400
PEK/PEK1	780-860	770-850	600-660	580-640	470-500	480-500

TIPPY/SMALL LEAF

- BOP/BOPSP** : Well-made BOP's were firm. Balance were easier.
- BOPF/BOPFSP** : In general were firm.
- FBOP/FBOP1** : Select Best FBOP's were firm to marginally easier. Best and cleaner Below Best firm. Balance easier following quality. Well-made FBOP1's firm. Balance were lower.
- FBOPF/FBOPF1** : Very Tippy teas were firm to easier, whilst Best sold around last levels. Select Best FF1's sold around last levels. Balance in general declined.
- FBOPFSP/EXSP** : Teas in the top category met with good demand whilst below best sold around last levels. Teas at the lower end tended irregularly lower.

<u>Quotations (Rs./Kg)</u>	Best		Below Best		Others	
	<u>This Week</u>	<u>Last Week</u>	<u>This Week</u>	<u>Last Week</u>	<u>This Week</u>	<u>Last Week</u>
BOP/BOPSP	1400-1550	1000-1550	700-750	700-750	420-450	430-450
BOPF /BOPFSP	750-850	700-800	600-650	600-650	410-440	410-440
FBOP/FBOP1	900-1300	900-1300	750-800	750-800	550-600	500-550
FBOPF/FBOPF1	1000-1100	900-1000	750-800	750-800	450-500	450-500
FBOPFSP/EXSP	2000-3100	2000-2900	900-1200	900-1100	600-650	600-650

(Cont'd...3)

MEDIUM GROWN LEAFY/SEMI LEAFY TEAS

FBOP : Select best types declined Rs.10-20/- per kg whilst the others were firm on last levels.

FBOPF/FBOPF1: Best on offer gained Rs.20-30/- per kg whilst the others tended irregular and mostly lower.

PEK/PEK1 : Best on offer gained Rs.20-30/- per kg whilst the others were irregular and mostly lower.

<u>Quotations (Rs./Kg)</u>	Best		Below Best		Others	
	<u>This Week</u>	<u>Last Week</u>	<u>This Week</u>	<u>Last Week</u>	<u>This Week</u>	<u>Last Week</u>
FBOP	800-920	800-960	700-800	660-800	560-700	540-660
FBOPF/FBOPF1	700-850	680-780	600-700	580-680	500-600	450-580
PEK/PEK1	740-940	760-900	620-740	600-760	500-620	460-600

HIGH GROWNS

BOP: Best Western's - Select invoices were up to Rs. 20 per kg dearer following special inquiry whilst the others were irregular and often easier. In the Below Best category, select coloury invoices were firm and Rs. 10 per kg dearer whilst the others declined by a similar margin and more. Plainer clean leaf sorts were barely steady, whilst the others were heavily discounted. Nuwara Eliya's were irregular following quality. Uda Pussellawa's were barely steady. Uva's - Seasonal teas realized attractive prices, whilst the others were Rs. 20-30 per kg lower.

BOPF: Best Western's - Select high priced teas were barely steady, whilst the others were firm and Rs. 10-20 per kg dearer selectively following quality/special inquiry. In the Below Best category better teas were firm to marginally dearer, whilst the others together with the Plainer sorts were irregular and barely steady. Nuwara Eliya's continued to be irregular following quality. Uda Pussellawa's were irregular and barely steady. Uva's - There were no seasonal teas on offer, whilst the other coloury sorts were firm and Rs. 10-20 per kg lower.

<u>Quotations (Rs./Kg)</u>	BOP		BOPF	
	<u>This Week</u>	<u>Last Week</u>	<u>This Week</u>	<u>Last Week</u>
Best Westerns	600-750	620-720	630-750	640-780
Below Best Westerns	500-590	520-610	540-620	550-630
Plainer Westerns	450-490	460-510	500-530	500-540
Nuwara Eliyas	660	540-730	550-630	560-680
Brighter Uda Pussellawas	510-630	510-550	530-590	530-600
Other Uda Pussellawas	450-500	480-500	480-520	470-500
Best Uva's	550-1650	550-670	560-810	540-610
Other Uva's	520-540	520-540	480-550	480-530

MEDIUM GROWN TEAS

BOP : Neat leaf well-made teas were generally firm whilst the others were irregular following quality.

BOPF : Better teas - hardly any offerings, whilst the poorer sorts continued to be irregular and barely steady.

<u>Quotations (Rs./Kg)</u>	BOP		BOPF	
	<u>This Week</u>	<u>Last Week</u>	<u>This Week</u>	<u>Last Week</u>
Best Westerns	540-760	500-780	440-550	450-620

CTC

High Grown : **BP1s** - Continued to be irregular.

PF1s - Better sorts were firm and Rs.10-20/- per kg dearer whilst the others were barely steady.

Medium Grown : **BP1s** - Continued to be irregular.

PF1s - Barely steady.

Low Grown : **BP1s** - Irregular and barely steady.

PF1s - Select improved teas were Rs.10/- per kg dearer whilst the others were generally firm.

<u>Quotations (Rs./Kg)</u>	PF1		BP1	
	<u>This Week</u>	<u>Last Week</u>	<u>This Week</u>	<u>Last Week</u>
High	440-630	410-440	400-500	440-620
Medium	410-520	420-460	410-460	420-500
Low	410-660	410-580	420-580	410-580

(Cont'd...4)

OFF GRADES

Select best Liquoring FNGS/FNGS1 lost Rs.10/- others firm on last week levels. Clean Low Grown FNGS/FNGS1s firm on last week levels. Best BP's irregular lower Rs.20-40/-. Well-made firm. Lower end teas held firm. Select best BOP1A's lost Rs.20-30/- per kg. Best types and lower end teas lost Rs.10-20/- per kg.

QUOTATIONS (Rs/kg)	HIGH		MEDIUM		LOW	
	This Week	Last Week	This Week	Last Week	This Week	Last Week
Good Fannings (Orthodox)	350-510	350-520	350-420	350-420	330-470	330-440
Good Fannings (CTC)	330-400	330-400	330-400	330-400	330-390	330-390
Other Fannings (Orthodox)	370-420	370-420	370-420	370-420	370-420	370-420
Other Fannings (CTC)	N/A	N/A	N/A	N/A	N/A	N/A
Good BM's	440-500	450-500	420-460	420-470	420-480	420-480
Other BM's	330-380	330-380	330-370	330-370	330-380	330-380
Best BOP1As	420-450	420-450	390-440	390-440	570-600	575-650
Other BOP1As	360-390	360-390	350-380	350-380	350-380	350-380

DUST

Select best liquoring High Grown D1's firm to easier by Rs.10/- per kg and at times more. Low Grown Clean Dust/Dust1's held on last levels whilst poorer varieties declined by Rs.10-20/- per kg. PD's from High & Medium elevations maintained last levels whilst Low Grown PD's lost Rs.10-20/- per kg.

QUOTATIONS (Rs/kg)	HIGH		MEDIUM		LOW	
	This Week	Last Week	This Week	Last Week	This Week	Last Week
Good Primary Dust 1(Orthodox)	600-940	600-920	480-550	480-550	530-670	530-660
Good Primary PD (CTC)	530-650	530-660	500-540	500-550	530-600	530-620
Secondary Dust	340-400	350-400	350-400	360-400	380-410	380-410

World Crop Statistics (MKGS)

Country	Month	2020	2021	Difference +/-	To-date 2020	To-date 2021	Difference +/-
SRI LANKA	June	27.35	25.94	-1.41	130.47	161.49	31.02
BANGLADESH	May	8.66	6.28	-2.38	12.85	12.20	-0.7
KENYA	May	47.00	45.32	-1.68	254.20	230.60	-23.6
SOUTH INDIA	May	20.73	24.36	3.6	46.65	97.15	50.50
NORTH INDIA	May	76.02	77.4	1.35	133.58	177.86	44.28
MALAWI	Apr.	6.38	6.42	0.04	27.04	28.63	1.6

Country	Month	2019	2020	Difference +/-	To-date 2019	To-date 2020	Difference +/-
UGANDA	Dec.	6.11	5.90	-0.2	70.33	66.39	-3.94

"Africa Tea Brokers Bulletin of Statistics"

(Cont'd...5)

<u>WESTERN MEDIUM</u>			<u>UVA MEDIUM</u>			<u>LOW GROWN LEAFY GRADES</u>		
*Ancoombra	BOP	770/-	Elteb	BOP	560/-	*Sithaka	BOP1	1200/-
Dombagastalawa	BOPSP	740/-	*Halpewatte Uva	BOPSP	700/-	Ceciliyan	BOP1	1160/-
*Ancoombra	BOPSP	690/-	Dickwella	BOPF/BOPFSP	760/-	*Hidellana	BOP1	1100/-
*Ancoombra	BOPF/BOPFSP	620/-	Telbedde	BOP1	850/-	Lumbini	OP1	1400/-
Harangalla	BOP1	800/-	*Halpewatte Uva	FBOP/FBOP1	940/-	*Hidellana	OP1	1350/-
*Ingurugala	BOP1	770/-	Shawlands	FBOPF/FBOPF1	880/-	*Sithaka	OP1	1350/-
*Harangalla	FBOP/FBOP1	940/-	Shawlands	OP/OPA	760/-	Liyonta	OP	860/-
*Dartry Valley	FBOPF/FBOPF1	850/-	Glen Alpin	OP1	790/-	Liyonta	OPA	960/-
Uplands	OP/OPA	710/-	Aruna Passara	PEK /PEK1	860/-	Liyonta	PEKOE	1500/-
*Dartry Valley	OP/OPA	680/-				*K.D.U Super	PEKOE1	1300/-
Weralugolla	OP1	840/-				*Hidellana	PEKOE1	1300/-
*Dartry Valley	OP1	830/-	<u>UVA HIGH</u>			Matuwagala Super	PEKOE1	1300/-
Uplands	PEK/PEK1	940/-	Aislaby	BOP	1650/-			
*Dartry Valley	PEK/PEK1	900/-	Aislaby	BOPF/BOPFSP	810/-	<u>LOW GROWN TIPPY GRADES.</u>		
			Glenanore	BOP1	880/-	*Mahaliyadda	BOP	++ 1550/-
<u>WESTERN HIGH</u>			Aislaby	FBOP/ FBOP1	850/-	Kelani	BOP	++ 1550/-
Somerset	BOP	750/-	Glenanore	FBOPF/FBOPF1	790/-	Brombil	BOP	++ 1550/-
Glentilt	BOPF/BOPFSP	750/-	Glenanore	OP/OPA	640/-	Golden Garden	BOP	++ 1550/-
Bamarakelle	BOP1	820/-	Haputale Super	OP1	730/-	*Geekiyannahena	BOPSP	+++ 1550/-
Inverness	FBOP/ FBOP1	780/-	*Battawatte	PEK /PEK1	810/-	*K.D.U Super	BOPSP	940/-
Torrington	FBOPF/FBOPF	750/-				Pothotuwa	BOPF	720/-
Venture	OP/OPA	600/-	<u>UDA PUSSELLAWA</u>			Kiruwana ganga	BOPFSP	850/-
Torrington	OP/OPA	600/-	Mooloya	BOP	630/-	*Peak Paradise	BOPFSP	790/-
Venture	OP1	740/-	*Mooloya	BOPF/BOPFSP	590/-	*K.D.U Super	BOPFSP	780/-
Torrington	PEK/PEK1	790/-	Gordon	FBOP	730/-	Pothotuwa	FBOP	1300/-
			*Delmar	FBOP	720/-	Kiruwana ganga	FBOP	1300/-
<u>NUWARA ELIYA</u>			*Delmar	FBOPF/FBOPF1	690/-	*Sithaka	FBOP	1250/-
Lovers Leap	BOP	660/-	*Delmar	OP/OPA	580/-	*Hidellana	FBOP	1140/-
Kenmare	BOPF/BOPFSP	630/-	*Delmar	OP1	660/-	N. Vithanakande	FBOP1	1040/-
Court Lodge	BOP1	660/-	Gordon	OP1	660/-	*Hidellana	FBOP1	1000/-
Court Lodge	FBOP/FBOP1	740/-	Delmar	PEK/PEK1	790/-	Himara	FBOPF	1080/-
Kenmare	FBOPF/FBOPF1	640/-				Sihara	FBOPF1	1100/-
						<u>PREMIUM FLOWERY.</u>		
<u>CTC TEAS</u>						Spring Valley	FBOPFSP	2250/-
						Lickra	FBOPFEXSP	2950/-
<u>HIGH GROWN</u>						*K.D.U Super	FBOPFEXSP1	3100/-
Ulugedara CTC	PF1	620/-						
Dunsinane CTC	BP1	500/-				<u>DUST</u>		
						Mattakelle	Dust1	940/-
<u>MEDIUM GROWN</u>						Dunsinane CTC	PD	650/-
Donside CTC	PF1	520/-						
Strathdon CTC	BP1	460/-						
<u>LOW GROWN</u>								
*Kalubowitiyana CTC	PF1	660/-						
Suduwelipothahena	PF1	580/-						
Ceciliyan CTC	BP1	580/-						

* Sold by Lanka Commodity Brokers Ltd / +++All Time Record Price / ++ Equal All Time Record Price

COLOMBO AUCTION - GROSS SALE AVERAGES

SALE NO.29 OF 28TH JULY, 2021

	2021			2020	
	Weekly	Month to Date	Year to Date	Weekly	Year to Date
Uva High Grown	517.65	525.63	556.26	519.12	545.91
Western High Grown	566.44	569.60	603.01	548.55	594.05
High Grown	550.57	555.27	589.36	538.81	579.53
Uva Medium	555.29	554.33	572.35	563.51	587.49
586.63	510.86	506.02	549.41	520.09	528.65
Medium Grown	525.14	521.70	556.25	533.25	547.09
Low Grown (Orthodox)	646.27	636.77	662.24	700.72	686.43
Combined L.G. (Orthodox + CTC)	636.93	626.21	653.33	685.60	668.93
Total	598.81	591.35	622.93	627.48	628.57

DETAILS OF TEAS AWAITING SALES

	<u>Sale of 10th/11th Aug., 2021</u>		<u>Sale of 17th/18th August, 2021</u>	
	Lots	Qty. (Kgs)	Lots	Qty. (Kgs)
Low Grown Leafy	2,294	1,003,133	2,261	958,819
Low Grown Semi Leafy	1,761	844,729	1,772	836,676
Low Grown Tippy	2,050	1,035,919	2,166	1,094,393
High & Medium	1,752	856,697	1,672	796,410
Off Grade/BOP1A	2,437	1,382,481	2,457	1,387,022
Dust	621	632,090	608	619,792
Premium Flowery	374	64,698	431	71,113
Ex-Estate	<u>787</u>	<u>888,952</u>	<u>807</u>	<u>917,502</u>
Total	<u>12,076</u>	<u>6,708,699</u>	<u>12,174</u>	<u>6,681,727</u>

Private Sale Figures (26.07.2021 – 31.07.2021) - 103,002.00 Kgs

Cumulative - 3,524,136.59 Kgs

Crop & Weather**For the period 26th to 31st July, 2021**

Western/Nuwara Eliya Regions - The Western and Nuwara Eliya regions reported bright mornings and overcast evenings along with scattered evening showers. Heavy showers are expected in both regions in the week ahead according to the Department of Meteorology.

Uva/Udapussellawa Regions - Bright weather was reported throughout the week in both regions. The Department of Meteorology expects scattered showers in the Uva Region in the week ahead.

Low Growns - Bright weather was reported throughout the week in the Low Grown Region, whilst a few sub-districts in the Ratnapura Region reported windy conditions during the evenings. Scattered showers are expected in the Ruhuna Region in the week ahead according to the Department of Meteorology.

Crop Intake - The Western, Nuwara Eliya, Uva and Udapussellawa regions maintained the crop intake, whilst a slight increase was reported in the Low Grown Region.

(Cont'd...7)

CATALOGUES

Sale No.32 of 17th/18th August, 2021

The Main Sale & Ex-Estate Sale catalogues closed on **29th July, 2021** at **04.30 p.m.**

Sale No.33 of 24th/25th August, 2021

The Main Sale & Ex-Estate Sale catalogues are scheduled to be closed on **05th August, 2021** at **04.30 p.m.** but sale may close before the scheduled date when the number of lots is reached.

Sale No.34 of 31st August/1st September, 2021

The Main Sale & Ex-Estate Sale catalogues are scheduled to be closed on **12th August, 2021** at **04.30 p.m.** but sale may close before the scheduled date when the number of lots is reached.

SALE NO.31

BROKER'S SELLING ORDER

Auction of 10th/11th August, 2021

Leafy/Tippy/BOPIA/ Premium Flowery

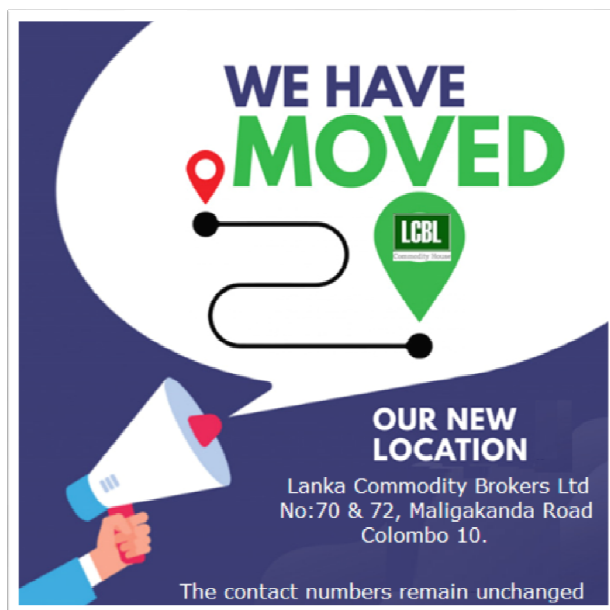
1. Ceylon Tea Brokers PLC
2. Bartleet Producing Marketing (Pvt) Ltd
3. John Keells PLC
- 4. Lanka Commodity Brokers Ltd**
5. Asia Siyaka Commodities PLC
6. Eastern Brokers PLC
7. Mercantile Produce Brokers (Pvt) Ltd
8. Forbes & Walker Tea Brokers (Pvt) Ltd

High & Medium/Off Grades/Dust

1. Asia Siyaka Commodities PLC
2. Mercantile Produce Brokers (Pvt) Ltd.
3. Forbes & Walker Tea Brokers (Pvt) Ltd
4. Bartleet Produce Marketing (Pvt) Ltd
- 5. Lanka Commodity Brokers Ltd**
6. Ceylon Tea Brokers PLC
7. Eastern Brokers Ltd
8. John Keells PLC

Ex-Estate

1. Forbes & Walker Tea Brokers (Pvt) Ltd
2. John Keells PLC
3. Ceylon Tea Brokers PLC
- 4. Lanka Commodity Brokers Ltd**
5. Asia Siyaka Commodities PLC
6. Mercantile Produce Brokers (Pvt) Ltd
7. Bartleet Produce Marketing (Pvt) Ltd
8. Eastern Brokers Ltd



(Cont'd...8)

- OTHER MARKETS-

BANGLADESH AUCTION- SALE NO.12 HELD ON MONDAY 02ND AUGUST, 2021

CTC LEAF : 37,597 packages of Current Season & 160 packages of Old Season teas on offer continued to meet with less demand.

BROKENS : Best Brokens met with a fairly good demand and sold at slightly easier rates. Good and Medium varieties met with a fair demand and were also slightly easier. Plain and BLFs met with a selective demand at easier rates and witnessed more withdrawals.

FANNINGS: Best varieties of Fannings met with a fairly good demand but were again slightly easier following less competition. Good and Medium varieties met with a fair demand but were slightly easier. Plain and BLFs met with a selective demand at easier rates and witnessed more withdrawals.

CTC DUST : 10,721 packages of Current Season & 60 packages of Old Season teas on offer met with a good demand. Good liquoring Dusts sold well at easier rates particularly the CDs which also witnessed more withdrawals compared to last sale. Others were fairly well supported and sold at around last levels. Plain and BLFs met with selective demand at slightly easier rates with fair withdrawals. Blenders lent strong support with fair interest from the Loose tea buyers.

COMMENTS: Today's sale met with a fair demand but witnessed less competition throughout the sale. Good liquoring varieties met with a fairly good demand by major Blenders who were the mainstay of the market. Loose tea buyers were virtually absent.

Dust sold well.

Our catalogue (Sale 12): Avg: Tk 209.25, Sold 75.9% & (Sale 11) Avg: Tk 209.83, sold 68.2%.

Brokens	This Week	Last Week	Fannings	This week	Last Week	Dust	This Week	Last Week
Large	200-207N	202-210N	Best	210-218	212-220	PD	205-240	203-245
Medium	198-202	200-203	Good	200-204	200-205	RD	170-275	200-290
Small	199-204	200-205	Medium	193-198	195-199	D	178-278	200-280
Plain	180-185	180-190	Plain	180-185	180-190	CD	186-400	184-399
BLF	155-175	155-175	BLF	155-175	155-175	BLF	170-195	184-186

COURTESY: NATIONAL BROKERS LTD

(Cont'd...9)

SOUTH INDIAN ROUND-UP FOR THE WEEK ENDING 31ST JULY, 2021

CTC LEAF

KOCHI

Demand: Less general demand. Good medium and popular varieties sold at steady to easier levels, plainer sorts eased by Rs 3 to 4 and sometimes more with fairly heavy withdrawals. Upcountry buyers lent fair support. Exporters operated on bolder grades.

ORTH LEAF

Demand: Fair demand.

Market: High grown whole leaf grades and bolder brokens met with fair enquiry and realized prices which were easier by Rs.8 to 10. Medium whole leaf and brokens and fannings met with less demand, prices eased by Rs.2 to 5 and sometimes more with large percentage of withdrawals

Buying Pattern: Iran shippers operated with some support from CIS. Upcountry buyers lent support on whole leaf grades.

DUST

Demand: Good demand.

Market: Popular marks and better medium met with good enquiry and prices realized were fully firm while mediums were irregular around last. Plainer sorts sold at irregular to lower rates by Rs. 2 to 3 and more on brown, fibrous sorts.

Buying- Major blenders AVT and KSCSC were active. Best mediums witnessed fair support from internal & regional packeteers. Upcountry buyers operated on bolder grades.

Pattern:

CTC LEAF

COONOOR

Demand: Good.

Market : Market for the Better types and for the Medium category Brokens have had a better enquiry and sold at fully firm to occasionally dearer. However the Plainers and BOPF's of all types have dropped in prices and also suffered fair withdrawals. **The overall sale percentage is 83% at an average of Rs. 91.08.**

Buying Pattern: Major Blenders continued to support overwhelmingly with other Internal buyers lending good support. Export was also seen operating with SSK Exports being active

ORTH LEAF

Demand: Fairly good.

Market: Though the percentage of sale has improved little bit the prices continued to have a down fall. Brokens and Fannings were barely steady to lower by Rs. 3/- to Rs. 5/- and also suffered fair withdrawals whilst the Whole Leaf grades were rather irregular with the popular marks maintaining their levels. **The overall sale percentage is 66% at an average of Rs. 130.32.**

Buying Pattern: Fairly good internal operation with very select Export enquiry.

CTC DUST

Demand: Fairly Good.

Market: Market for the Bolder dusts were irregularly lower by Rs. 2/- to Rs. 5/- and the Smaller dusts have witnessed better demand and went on to be sold at fully firm to dearer levels. However the common plainers have had witnessed heavy withdrawals towards the end of the sale. **The overall sale percentage is 76% at an average of Rs. 92.44.**

Buying Pattern: Fairly good Internal enquiry was forthcoming with equally good support from the Major Blenders on the Brighter Liquoring types. On the Export front Girnar was seen active on the Mediums and Better Mediums.

ORTH DUST

Demand: Poor.

Market: Except for the popular Primary cleaner types which have sold at fully firm to dearer levels. Secondaries and Tertiaries were rather trading at Rs. 3/- to Rs. 5/- lower whilst the Medium sorts having to suffer heavy withdrawals. **The overall sale percentage is 43% at an average of Rs. 99.80.**

Buying Pattern: Except for the popular Primary cleaner types which have sold at fully firm to dearer levels. Secondaries and Tertiaries were rather trading at Rs. 3/- to Rs. 5/- lower whilst the Medium sorts having to suffer heavy withdrawals. **The overall sale percentage is 43% at an average of Rs. 99.80**

CTC LEAF

COIMBATORE

Demand: Fair demand.

Market: Better medium brokens / BOPF's were irregular and lower by Rs.5/- with heavy withdrawals. Medium BOPF's were lower by Rs.4/- to Rs.5/- with some withdrawals. Others fully firm to occasionally dearer. Plainer teas were barely steady to lower by Rs.2/-

Buying Pattern: Blenders and exporters were active. Internal buyers were selective.

ORTH LEAF:

Demand: Less demand.

Market: Around lower by Rs.3/- to Rs.5/- with heavy withdrawals.

Buying Pattern: Exporters and internal buyers were selective.

CTC DUST

Demand: Fair general demand.

Market: Better mediums / popular marks bolder grades were lower by Rs.5/- to Rs.10/- sometimes more with heavy withdrawals and finer grades were lower by Rs.3/- to Rs.6/-. Medium teas were lower by Rs.2/- sometimes more. Plainer teas were barely steady.

Buying Pattern: Exporters and internal buyers were active. Blenders and packeteers were selective.

ORTH DUST

Demand: Poor demand.

Market: Lower by Rs.2/- to Rs.4/- and suffered heavy withdrawals.

Buying Pattern:Exporters and internal buyers selective.

04th August, 2021.

Source: Paramount Tea Marketing (SI) Private Limited

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