



LANKA COMMODITY BROKERS LTD
TEA MARKET REPORT

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SALE NO.26 OF 06TH/07TH JULY, 2021

COMMENTS

MONTHLY AVERAGES – JUNE, 2021

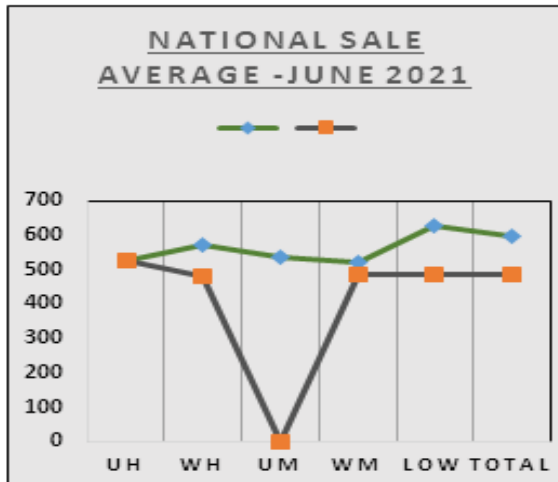
Elevation	Orthodox	CTC	Orth. & CTC Combined
	Month	Month	Month
Uva High	525.78	527.00	525.82
Western High	571.45	479.58	563.37
Uva Medium	538.48	-	538.48
Western Medium	519.61	484.28	509.92
Low Grown	629.80	487.79	620.81

The monthly national averages for June, 2021 have been released which again shows a month-on-month drop for all categories. The sharpest declines are seen from the Orthodox Western Mediums with a drop of Rs. 33.81 from the previous month, while Orthodox Uva High and Orthodox Western High follow with declines of –Rs. 30.99 and –Rs. 30.55, respectively. In the case of CTC teas, a drop of Rs. 23.70 is observed from the previous month for CTC Low teas, whilst CTC Western High, and, CTC Western Medium categories, have come down by –Rs. 19.73 and – 14.67, respectively. During the month under review, the combined Orthodox & CTC average showed a decline of Rs. -24.28 from the previous month. This week’s tea auction (Sale # 26) was conducted on July 6 & 7 (Tue/Wed), and, the offer quantity of 7.1 mtkgs was 0.1 mtkgs lower to the previous sale. The Low Grown Leafy/ Semi Leafy/ Tippy & Small Leaf/ Premium Flowery catalogues totaled 3 mtkgs, whilst Main Sale High & Medium and Ex Estate categories had 1 mtkgs, each.

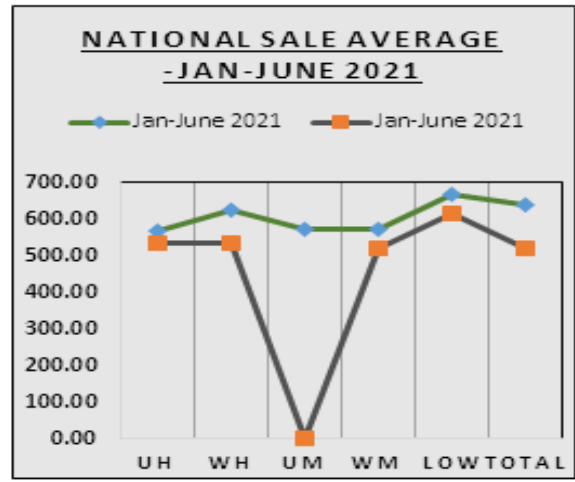
In the Ex Estate market, a range of select best high grows met with improved demand, whilst the balance was largely irregular and lower. The best Western BOP’s appreciated Rs. 30/- and sometimes more whilst their corresponding BOPF’s on receipt of special demand gained to a lesser extent, and, plainer BOP’s and BOPF’s were Rs. 10/- to 20/- easier. Selected Nuwara Eliya’s were dearer up to Rs. 20/- but their BOPF ruled irregularly lower. Uda Pussellawa’s again had a disappointing sale on the back of uninteresting quality. A selection of brighter Uva BOP’s were dearer up to Rs. 20/- whilst their BOPF counterparts were firm, and, plainer sorts irregularly lower. In the CTC segment, PF1’s from the High and Medium elevations with maintained leaf appearance held firm but poorer teas were often easier. Low Grown PF1’s were about firm. BP1’s – cleaner High and Medium Grown teas were a little dearer, and, Low Grows held firm. There was less demand from the UK, Japan and Germany for High Grows from both sides of the island. Buyers for China and Hong Kong were selective. Russia was fairly active on a wider cross section of teas. Bulk buyers showed greater interest for the second consecutive week, possibly seeing good value at the current levels, and a window of opportunity for enhanced profits when ultimately traded.

Low grows met with fair demand. The best OP1’s were barely steady while improved below-best teas were firm to selectively dearer. Better OP/OPA’s were fully irregular and a little easier, but below-best teas met with wider interest and ruled firm. BOP1’s were mostly firm. Shotty Pekoes1’s and some of the best available Pekoes were selectively dearer, but, mixed varieties were irregular and easier. Neater FBOP’s and FBOPF1’s as well as below-best sorts were firm. Balance was easier. Middle Eastern buyers were more selective. The CIS was active for the better leafy teas whilst Turkey was seen to follow quality. Iran lent good demand for neat and well-made FBOP’s and FBOPF1’s. Iraq was active for bottom level teas.

(Cont’d...2)



June 2021		
	ORTHODOX (Rs)	CTC (Rs)
UH	525.78	527.00
WH	571.45	479.58
UM	538.48	-
WM	519.61	484.28
LG	629.80	487.79
TOTAL	595.51	486.22



Jan-June 2021		
	ORTHODOX (Rs)	CTC (Rs)
UH	566.30	533.55
WH	623.02	534.27
UM	573.32	-
WM	570.41	519.80
LG	666.30	515.92
TOTAL	638.82	820.53

This week's auction comprised of **12,435** lots with a total quantity of **7,108,053** kgs.

The catalogue wise breakdown was as follows:-

	<u>Lot</u>	<u>Qty. (Kgs)</u>
Low Grown Leafy	2,130	970,013
Low Grown Semi Leafy	1,891	923,713
Low Grown Tippy	2,140	1,109,772
High & Medium	1,948	978,258
Off Grade/BOP1A	2,464	1,412,625
Dust	619	639,889
Premium Flowery	378	67,486
Ex-Estate	<u>865</u>	<u>1,006,291</u>
Total	<u>12,435</u>	<u>7,108,053</u>

In Lighter Vein

The Cheapest Porsche

A fifteen-year-old came home with a Porsche, and his parents began to yell and scream, "Where did you get that car?"

He calmly told them, "I bought it today." "With what money!?" demanded his parents. "We know what a Porsche costs." "Well," said the boy, "this one cost me fifteen dollars." The parents began to yell even louder. "Who would sell a car like that for fifteen dollars!?" they asked. "It was the lady up the street," said the boy. "Don't know her name -- they just moved in. She saw me ride past on my bike and asked me if I wanted to buy a Porsche for fifteen dollars."

"Oh my goodness!" moaned the mother, "she must be a child abuser. Who knows what she will do next? John, you go right up there and see what's going on." So the boy's father walked up the street to the house where the lady lived and found her out in the yard calmly planting flowers. He introduced himself as the father of the boy to whom she had sold a Porsche to for fifteen dollars and demanded to know why she did it.

"Well," she said, "this morning I got a phone call from my husband. I thought he was on a business trip, but I learned from a friend he has run off to Hawaii with his secretary. Then apparently she stole all his money and stranded him there!

Well he called me, without a dollar to his name, and asked me to sell his new Porsche and send him the money. So that's exactly what I did."

LOW GROWNS - LEAFY/SEMI LEAFY

- BOP1** : Select best invoices were maintained; balance was barely steady. Teas at the lower end tended irregular.
- OP1** : Select best invoices were declined by Rs.30-40/- per kg; balance was fully firm on last week levels. Stalky invoices generally firm.
- OP** : Best teas were maintained; balance was firm to Rs.5-10/- per kg dearer. Teas at the lower end were maintained.
- OPA** : Select best invoices declined by Rs.40-50/- per kg; balance however advanced Rs.10-20/- per kg. Poorer sorts were fully firm on last levels.
- PEK/PEK1**: Well made PEK1's maintained; balance was irregularly lower. Best PEK's were firm on last week levels; balance tended irregular. Teas at the lower end too barely steady.

	Best		Below Best		Others	
	<u>This Week</u>	<u>Last Week</u>	<u>This Week</u>	<u>Last Week</u>	<u>This Week</u>	<u>Last Week</u>
BOP1	850-1000	850-1000	620-660	600-640	450-500	430-480
OP1	750-900	740-850	600-660	570-640	320-370	320-380
OP	620-670	600-640	530-580	500-560	360-420	360-400
OPA	620-680	600-640	530-580	500-560	380-440	380-440
PEK/PEK1	750-830	750-830	600-650	580-620	480-530	480-530

TIPPY/SMALL LEAF

- BOP/BOPSP** : A few select best BOP's held firm. Balance eased.
- BOPF/BOPFSP** : Well-made BOPF sold around last levels. Balance declined following quality.
- FBOP/FBOP1** : Few select best FBOP's maintained. Balance together with Best were easier. Cleaner below best sold around last levels. Balance held firm. Well-made FBOP1 were firm. Balance were easier.
- FBOPF/FBOPF1** : Bright tippy teas continued to attract good demand. Best too sold around last levels. Balance were irregular and mostly lower following quality. Few select best FF1's were firm. Balance together with below best were easier. Few cleaner below best varieties sold around last levels whilst balance were easier following quality.
- FBOPFSP/EXSP** : Invoices in the top category met with good demand whilst below best held firm. Teas at the lower end tended irregular following quality.

Quotations (Rs./Kg)

	Best		Below Best		Others	
	<u>This Week</u>	<u>Last Week</u>	<u>This Week</u>	<u>Last Week</u>	<u>This Week</u>	<u>Last Week</u>
BOP/BOPSP	900-1140	1000-1200	700-800	700-800	420-460	450-500
BOPF /BOPFSP	700-840	700-840	650-750	650-750	440-480	450-500
FBOP/FBOP1	1000-1350	1100-1350	800-900	800-900	550-600	600-650
FBOPF/FBOPF1	1000-1300	1000-1300	800-900	800-900	500-600	550-600
FBOPFSP/EXSP	2000-3350	2000-3100	1000-1500	900-1500	600-650	600-650

(Cont'd...4)

MEDIUM GROWN LEAFY/SEMI LEAFY TEAS

FBOP : Select best on offer maintained last levels whilst the others were fully firm to dearer.

FBOPF/FBOPF1: Best on offer gained Rs.30-40/- per kg whilst the others were irregular and mostly lower.

PEK/PEK1 : Select best types gained Rs.30-40/- per kg whilst the others were irregular and mostly lower.

Quotations (Rs./Kg)	Best		Below Best		Others	
	<u>This Week</u>	<u>Last Week</u>	<u>This Week</u>	<u>Last Week</u>	<u>This Week</u>	<u>Last Week</u>
FBOP	850-1080	800-1000	750-850	700-800	550-750	570-700
FBOPF/FBOPF1	770-870	700-790	670-770	620-700	570-670	530-620
PEK/PEK1	850-1120	700-940	750-850	600-700	550-750	500-600

HIGH GROWNS

BOP: Best Western's - Select invoices were Rs. 30-50/- per kg dearer, whilst the others were firm and dearer to a lesser extent. In the Below Best category, select invoices were firm to marginally dearer, whilst the others together with the Plainer sorts were irregular and barely steady. Nuwara Eliya's - Select invoices were Rs. 10-20/- per kg dearer, whilst the others were irregular following quality. Uda Pussellawa's - Better sorts were irregular, whilst the others were firm. Uva's - Select invoices gained Rs.20-30/- per kg and more, whilst the others were irregular with the poor leaf teas declining by up to Rs. 20/- per kg.

BOPF: Best Western's - Select invoices gained Rs. 10-20/- per kg and more following special inquiry, whilst the others were irregular. In the Below Best category, better sorts were irregular whilst the others together with the Plainer sorts were up to Rs- 20/- per kg lower. Nuwara Eliya's were irregular following quality Uda Pussellawa's Better sorts were irregular, whilst the others were firm and up to Rs. 10/- per kg lower. Uva's, where quality was maintained, prices were firm, whilst the others were irregular and easier.

Quotations (Rs./Kg)	BOP		BOPF	
	<u>This Week</u>	<u>Last Week</u>	<u>This Week</u>	<u>Last Week</u>
Best Westerns	630-730	610-690	620-740	620-700
Below Best Westerns	550-620	530-600	540-610	560-610
Plainer Westerns	460-520	460-520	480-530	500-550
Nuwara Eliyas	540-760	570-770	520-700	560-710
Brighter Uda Pussellawas	520-600	470-550	520-590	520-570
Other Uda Pussellawas	470-500	N/A	480-500	490-510
Best Uva's.	520-660	520-590	540-590	550-650
Other Uva's	460-500	460-510	480-530	490-540

MEDIUM GROWN TEAS

BOP : Neat well-made leafy teas were Rs.20-30/- per kg dearer whilst the others together with the poorer sorts were irregular and easier.

BOPF : Better sorts – hardly any offerings whilst the poorer sorts declined Rs.10-20/- per kg.

Quotations (Rs./Kg)	BOP		BOPF	
	<u>This Week</u>	<u>Last Week</u>	<u>This Week</u>	<u>Last Week</u>
Best Westerns	460-780	480-770	460-570	460-N/A

CTC

High Grown : **BP1s** – Irregular.

PF1s – Generally firm.

Medium Grown : **BP1s** – Irregular and firm.

PF1s – Sold around last week's levels.

Low Grown : **BP1s** – Select high priced teas were easier whilst the others were firm.

PF1s – Commenced firm and eased Rs.10/- per kg by the close.

Quotations (Rs./Kg)	PF1		BP1	
	<u>This Week</u>	<u>Last Week</u>	<u>This Week</u>	<u>Last Week</u>
High	440-580	440-570	440-510	400-540
Medium	400-510	400-520	400-460	360-450
Low	440-710	430-710	450-570	360-610

(Cont'd...5)

OFF GRADES

Best Liquoring FNGS/FNGS1 lost Rs.20-30/- per kg; Lower end teas irregularly lower by Rs.20-30/- per kg. Clean Low Grown FNGS/FNGS1s were firm. Best BP's held firm. Well-made BMs were firm. Lower end teas lost Rs.10/- per kg. Select best BOP1A's firm on last week levels. Best types and lower end teas lost Rs.10/- per kg..

QUOTATIONS (Rs/kg)	HIGH		MEDIUM		LOW	
	<u>This Week</u>	<u>Last Week</u>	<u>This Week</u>	<u>Last Week</u>	<u>This Week</u>	<u>Last Week</u>
Good Fannings (Orthodox)	390-490	420-520	420-460	420-460	410-480	410-480
Good Fannings (CTC)	360-400	360-400	390-410	390-410	370-430	370-430
Other Fannings (Orthodox)	400-440	400-440	400-440	400-440	400-440	400-440
Other Fannings (CTC)	N/A	N/A	N/A	N/A	N/A	N/A
Good BM's	450-480	450-480	420-470	420-470	420-480	420-480
Other BM's	390-410	390-420	390-410	390-420	390-410	390-420
Best BOP1As	320-470	420-470	430-480	430-480	575-700	575-700
Other BOP1As	320-410	390-420	380-410	390-420	380-410	390-420

DUST

Select best liquoring High Grown D1's declined by Rs.10-20/- per kg whilst poor varieties were firm on last levels. Low Grown Clean Dust/Dust1's declined by Rs.10/- per kg whilst poorer varieties too followed a similar trend. PD's from High & Medium elevations also held at last levels whilst Low Grown PD's were advanced by Rs.10-20/- per kg.

QUOTATIONS (Rs/kg)	HIGH		MEDIUM		LOW	
	<u>This Week</u>	<u>Last Week</u>	<u>This Week</u>	<u>Last Week</u>	<u>This Week</u>	<u>Last Week</u>
Good Primary Dust 1(Orthodox)	600-920	650-960	530-580	560-590	550-720	500-680
Good Primary PD (CTC)	500-560	500-580	500-580	500-580	600-680	600-640
Secondary Dust	360-430	360-430	360-400	360-400	380-400	380-400

World Crop Statistics (MKGS)

Country	Month	2020	2021	Difference +/-	To-date 2020	To-date 2021	Difference +/-
<i>SRI LANKA</i>	<i>May</i>	<i>28.60</i>	<i>30.37</i>	<i>1.77</i>	<i>103.10</i>	<i>134.71</i>	<i>31.61</i>
<i>BANGLADESH</i>	<i>Jan.</i>	0.175	0.286	0.11	0.175	0.286	0.1
<i>KENYA</i>	<i>Feb.</i>	49.20	43.39	-5.81	102.83	92.29	-10.5
<i>SOUTH INDIA</i>	<i>Feb.</i>	13.30	15.30	2.0	29.32	31.35	2.03
<i>NORTH INDIA</i>	<i>Feb.</i>	1.24	2.2	0.94	1.28	2.18	0.90
<i>MALAWI</i>	<i>Jan.</i>	6.30	7.00	0.7	6.30	7.00	0.7

Country	Month	2019	2020	Difference +/-	To-date 2019	To-date 2020	Difference +/-
<i>UGANDA</i>	<i>Dec.</i>	6.11	5.90	-0.2	70.33	66.39	-3.94

"Africa Tea Brokers Bulletin of Statistics"

(Cont'd...6)

<u>WESTERN MEDIUM</u>			<u>UVA MEDIUM</u>			<u>LOW GROWN LEAFY GRADES</u>		
Harangalla	BOP	780/-	Halpewatte Uva	BOP	780/-	*Sithaka	BOP1	1140/-
Kenilworth	BOPSP	740/-	Dickwella	BOPF/BOPFSP	730/-	Pothotuwa	OP1	1250/-
Craighead	BOPSP	740/-	Dickwella	BOP1	940/-	New Vithanakande	OP1	1200/-
*Hatale	BOPSP	680/-	Halpewatte Uva	FBOP /FBOP1	890/-	*Sithaka	OP1	1180/-
*Hatale	BOPF/BOPFSP	640/-	Roseland Uva	FBOPF/FBOPF1	780/-	Liyonta	OP	920/-
Craighead	BOP1	940/-	Ury	OP/OPA	610/-	Navinda	OPA	1120/-
Doombagastalawa	BOP1	940/-	Dickwella	OP1	810/-	Adams View	PEKOE	1400/-
Craighead	FBOP/FBOP1	1080/-	*Halpewatte Uva	OP1	600/-	Tea Lanka	PEKOE1	1350/-
*Dartry Valley	FBOP/FBOP1	900/-	Aruna Passara	PEK /PEK1	870/-	<u>LOW GROWN TIPPY GRADES.</u>		
Harangalla	FBOP/FBOP1	900/-	Dickwella	PEK /PEK1	870/-	*Kanneliya	BOP	1140/-
Harangalla	FBOPF/FBOPF1	790/-	<u>UVA HIGH</u>			Golden Garden	BOP	1080/-
*Dartry Valley	OP/ OPA	640/-	Aislaby	BOP	730/-	*Mahaliyadda	BOP	1020/-
*Uplands	OP/ OPA	620/-	Bandara Eliya	BOPF/BOPFSP	590/-	*Peak Paradise	BOPSP	1140/-
Ingurugala	OP1	810/-	Aislaby	BOP1	980/-	*Allen Valley	BOPSP	890/-
Uplands	PEK/PEK1	1120/-	Aislaby	FBOP/ FBOP1	940/-	*Ihalapanapitiya	BOPSP	860/-
<u>WESTERN HIGH</u>			Ranaya	FBOPF/FBOPF1	770/-	*Hidellana	BOPF	820/-
Wattegodda	BOP	730/-	Mount Uva	OP/OPA	610/-	*Athukorala Group	BOPFSP	840/-
Somerset	BOP	730/-	*Battawatte	OP/OPA	600/-	*Peak Paradise	BOPFSP	700/-
Talawakelle	BOPF/BOPFSP	740/-	Uvakkelle	OP1	700/-	Pothotuwa	FBOP	1350/-
Weddemulla	BOP1	770/-	Mount Uva	PEK /PEK1	790/-	*Bogoda Group	FBOP	1200/-
Weddemulla	FBOP/ FBOP1	790/-	Spring Valley	PEK/PEK1	790/-	Kiruwana ganga	FBOP	1200/-
Weddemulla	FBOPF/FBOPF1	730/-	<u>UDA PUSSELLAWA</u>			Golden Garden	FBOP	1200/-
Glenloch	OP/OPA	620/-	Mooloya	BOP	600/-	*Hidellana	FBOP	1180/-
Glenloch	OP1	750/-	Kirklees	BOPF/BOPFSP	590/-	*Hidellana	FBOP1	1000/-
Weddemulla	PEK/PEK1	840/-	Delmar	FBOP/FBOP1	690/-	Nilwala	FBOP1	940/-
<u>NUWARA ELIYA</u>			*Delmar	FBOPF/FBOPF1	630/-	*Sithaka	FBOP1	920/-
Mahagastotte	BOP	760/-	Delmar	OP/OPA	560/-	Ceyenta	FBOPF	1300/-
Mahagastotte	BOPF/BOPFSP	620/-	Delmar	OP1	790/-	Himara	FBOPF	1300/-
Lovers Leap	FBOP/FBOP1	800/-	*Delmar	PEK/PEK1	640/-	*Sanasa	FBOPF	1200/-
Court Lodge	FBOPF/FBOPF1	730/-	<u>OFF GRADES</u>			*Sithaka	FBOPF	1160/-
Mahagastotte	OP1	650/-	Wattegodda	FNGS/FNGS1	650/-	Yalta	FBOPF1	1000/-
Mahagastotte	PEK/PEK1	720/-	Hingalgoda CTC	PFGS	540/-	Morawakkakorale	FBOPF1	960/-
<u>CTC TEAS</u>			Galaxy	BM	560/-	Lions	FBOPF1	960/-
<u>HIGH GROWN</u>			Kenmare	BP	620/-	*Ihalapanapitiya	FBOPF1	940/-
Dunsinane CTC	PF1	580/-	Lumbini Watte	BOPIA	700/-	<u>PREMIUM FLOWERY.</u>		
Ulugedara CTC	BP1	490/-				New Deniyaya	FBOPFSP	3050/-
<u>MEDIUM GROWN</u>						New Deniyaya	FBOPFEXSP	3000/-
*New Peacock CTC	PF1	510/-				Lickra	FBOPFEXSP	3350/-
*Donside CTC	PF1	500/-				<u>DUST</u>		
*Rothschild CTC	PF1	500/-				Mattakelle	Dust1	920/-
*Strathdon CTC	BP1	460/-				Kalubowitiyana CTC	PD	680/-
*Carolina CTC	BP1	460/-						
<u>LOW GROWN</u>								
Hingalgoda CTC	PF1	710/-						
Cecilayan CTC	BP1	570/-						

* Sold by Lanka Commodity Brokers Ltd / +++All Time Record Price / ++ Equal All Time Record Price

MONTHLY AVERAGE - JUNE, 2021

Elevation	Orthodox		CTC		Orth. & CTC Combined	
	Month	To-date	Month	To-date	Month	To-date
Uva High	525.78	566.30	527.00	533.55	525.82	564.74
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Western Medium	519.61	570.41	484.28	519.80	509.92	556.00
Low Grown	629.80	666.30	487.79	515.92	620.81	655.58
TOTAL	595.51	638.82	486.22	520.53	585.87	627.61

COLOMBO AUCTION - GROSS SALE AVERAGES
SALE NO.25 OF 30th JUNE, 2021

	2021			2020	
	Weekly	Month to Date	Year to Date	Weekly	Year to Date
Uva High Grown	525.10	526.34	562.46	514.88	552.31
Western High Grown	550.58	568.41	609.47	546.74	604.17
High Grown	542.47	555.09	596.03	537.83	588.72
Uva Medium	538.74	539.82	575.89	556.76	592.38
Western Medium	500.86	513.27	556.64	498.16	533.42
Medium Grown	512.94	521.56	562.32	517.41	551.97
Low Grown (Orthodox)	630.93	629.79	666.13	677.22	686.65
Combined L.G. (Orthodox + CTC)	623.18	621.12	657.15	658.18	668.68
Total	583.64	586.81	627.89	599.84	631.28

DETAILS OF TEAS AWAITING SALES

Sale of 13th/14th July, 2021Sale of 19th/20th July, 2021

	Lots	Qty. (Kgs)	Lots	Qty. (Kgs)
Low Grown Leafy	2,364	1,079,426	2,242	980,703
Low Grown Semi Leafy	1,737	833,459	1,723	828,896
Low Grown Tippy	2,267	1,176,600	2,010	1,018,934
High & Medium	1,727	877,728	1,785	907,881
Off Grade/BOP1A	2,480	1,471,411	2,333	1,342,117
Dust	617	642,932	708	716,336
Premium Flowery	381	66,532	332	59,758
Ex-Estate	831	956,149	825	958,321
Total	<u>12,404</u>	<u>7,104,237</u>	<u>11,958</u>	<u>6,812,946</u>

Private Sale Figures (28.06.2021 – 03.07.2021) - 131,784.50 Kgs

Cumulative - 3,090,906.59 Kgs

Crop & Weather

For the period 28th June to 04th July, 2021

Western/Nuwara Eliya Regions - The Western and Nuwara Eliya regions reported clear mornings and scattered evening showers during the week. The Department of Meteorology expects occasional showers in the Western Region in the week ahead.

Uva/Udapussellawa Regions - The Uda Pussellawa and Uva region reported bright mornings and scattered evening showers, whilst few sub-districts in the Uda Pussellawa Region reported overcast and rainy weather throughout the week.

Low Grown - Clear mornings and evening showers were reported in the Ruhuna Region, whilst the Sabaragamuwa Region reported dull weather with overcast evenings and rain. Scattered showers are expected in the Sabaragamuwa Region in the week ahead by the Department of Meteorology.

Crop Intake - The Western, Nuwara Eliya, Uda Pusellawa and Uva regions maintained the crop intake, whilst the Low Grown Region reported a slight decrease.

CATALOGUES

Sale No.28 of 19th/20th July, 2021

The Main Sale & Ex-Estate Sale catalogues closed on **01st July, 2021 at 04.30 p.m.**

Sale No.29 of 27th/28th July, 2021

The Main Sale & Ex-Estate Sale catalogues are scheduled to be closed on **08th July, 2021 at 04.30 p.m.** but sale may close before the scheduled date when the number of lots if reached.

Sale No.30 of 03rd/04th August, 2021

The Main Sale & Ex-Estate Sale catalogues are scheduled to be closed on **15th July, 2021 at 04.30 p.m.** but sale may close before the scheduled date when the number of lots if reached.

SALE NO.27

BROKER'S SELLING ORDER

Auction of 13th/14th July, 2021

Leafy/Tippy/BOPIA/ Premium Flowery

1. **Lanka Commodity Brokers Ltd**
2. Asia Siyaka Commodities PLC
3. Mercantile Produce Brokers (Pvt) Ltd
4. Eastern Brokers Ltd
5. Forbes & Walker Tea Brokers (Pvt) Ltd
6. Ceylon Tea Brokers PLC
7. Bartleet Producing Marketing (Pvt) Ltd
8. John Keells PLC

High & Medium/Off Grades/Dust

1. **Lanka Commodity Brokers Ltd**
2. Ceylon Tea Brokers PLC
3. Eastern Brokers Ltd
4. John Keells PLC
5. Asia Siyaka Commodities PLC
6. Mercantile Produce Brokers (Pvt) Ltd.
7. Forbes & Walker Tea Brokers (Pvt) Ltd
8. Bartleet Produce Marketing (Pvt) Ltd

Ex-Estate

1. Ceylon Tea Brokers PLC
2. John Keells PLC
3. **Lanka Commodity Brokers Ltd**
4. Bartleet Produce Marketing (Pvt) Ltd
5. Mercantile Produce Brokers (Pvt) Ltd
6. Asia Siyaka Commodities PLC
7. Forbes & Walker Tea Brokers (Pvt) Ltd
8. Eastern Brokers Ltd

- OTHER MARKETS -

BANGLADESH AUCTION- SALE NO.08 HELD ON MONDAY 05TH JULY, 2021

CTC LEAF : 31,976 packages of Current Season & 105 packages of Old Season teas on offer met with quite a fair demand.

BROKENS : All well made Brokens met with a good demand although prices eased a little. Medium varieties witnessed a fair demand at lower rates. Plain and BLFs met with a selective demand and where sold declined by upto Tk.5/-.

FANNINGS: Best Fannings witnessed a fairly good demand at lower rates declining by Tk.3/- to Tk.5/- over last. Other varieties saw a fairly good demand and were about steady. Plain and BLFs met with a selective demand and where sold declined by upto Tk.5/-.

CTC DUST : 11,201 packages of Current Season & 45 packages of Old Season teas on offer met with quite a fair demand. Good liquoring Dusts met with a good demand at slightly easier rates particularly CDs which declined upto Tk.15/-. Others witnessed a fair demand at lower rates. Plain and BLF met with a selective demand with more withdrawals compared to last. Blenders were the mainstay of the Dust market whilst Loose tea buyers lent only fair support.

COMMENTS: Today's sale was held amidst a strict lockdown where a fewer number of buyers participated. However, Blenders were active but there was less competition. As a result, price levels declined a little with the exception of best liquoring teas which continued to sell well.

Dusts were an easier market.

**Our catalogue (Sale 09): Avg: Tk 211.73, Sold 74.8% & (Sale 08) Avg: Tk 212.09, sold 87.8%.
Quotations - This Week - (In Taka)**

Brokens	This Week	Last Week	Fannings	This week	Last Week	Dust	This Week	Last Week
Large	205-214N	208-215	Best	215-222	217-225	PD	195-248	193-259
Medium	200-205	202-207	Good	205-210	208-215	RD	190-275	152-280
Small	202-208	203-210	Medium	200-203	202-205	D	179-278	175-265
Plain	185-195	190-195	Plain	185-195	190-195	CD	183-257	170-352
BLF	155-175	168-178	BLF	155-175	168-175	BLF	174-179	152-200

COURTESY: NATIONAL BROKERS LTD

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SOUTH INDIAN ROUND-UP FOR THE WEEK ENDING 03rd JULY, 2021**CTC LEAF****KOCHI****Demand:** Good demand.**LEAF-ORTHODOX:****Demand:** Good demand.**Market:** Well made high grown whole leaf & brokens met with good enquiry and prices realized firm levels whole leaf, brokens and fannings sold at irregular levels.**Buying Pattern:** CIS / Middle East exporters were active. Upcountry buyers lent support on whole leaf grades**DUST****Demand:** Fair demand.**Market:** Good liquoring popular marks and better mediums opening on a firm to dearer note and eased in value as the sale progressed, shredded by Rs 2 to 3 and sometimes more. Mediums and plainers were irregularly lower with some withdrawals**Buying Pattern ;** Major blenders AVT and KSCSC were active. Best mediums witnessed fair support from internal & regional packeteers. Upcountry buyers were selective in their purchases.**CTC LEAF****COONOOR****Demand:** Good.**Market** Market for the Best categories were fully firm to dearer on the Brokens, Browner standard were trading easier by Rs. 2/- to Rs. 4/-. However Smaller Brokens of fairly blacker cleaner standard of the Medium category sold at steady to firm levels and occasionally dearer. **The overall sale percentage is 86% at an average of Rs. 92.95.****Buying Pattern:** Good enquiry from the Major Blenders with equally good support from the Export and Internal buyers.**ORTH LEAF****Demand:** Good.**Market:** . Market was generally lower by Rs. 2/- to Rs. 4/- and sometimes more following quality on the Brokens and Fannings. However Whole leaf grades were barely steady to fully firm. Some of the popular marks have sold at fully firm to dearer level. **The overall sale percentage is 82% at an average of Rs. 138.13.****Buying Pattern :** Strong Export operation with fair Internal support.**CTC DUST****Demand:** Good.**Market:** Market for the Best category was fully firm to dearer along with the other fairly blacker types of Bolder dusts. Others have shown a decline in prices by Rs. 1/- to Rs. 2/-. **The overall sale percentage is 84% at an average of Rs. 96.86.****Buying Pattern:** Strong Export enquiry with fairly good Internal participation. Major Blender was also lending some support.**ORTH DUST****Demand:** Only fair**Market:** Fully firm to dearer on the Primary dusts by Rs. 5/- to Rs. 10/- and sometimes more following quality. However, the secondaries and Tertiaries were sold at Easier levels 2 to 3 and suffered fair withdrawals. **The overall sale percentage is 54% at an average of Rs. 117.93.****Buying Pattern:** Strong Export operation with Internal operating selectively.**CTC LEAF****COIMBATORE****Demand:** Less demand.**Market:** Better medium teas were lower by Rs.4/- to Rs.5/- with heavy withdrawals. Medium teas were lower by Rs.5/- to Rs.6/-. Plainer teas were lower by Rs.3/- to Rs.4/- with heavy withdrawals.**BUYING PATTERN:** : Internal buyers and packeteers were selective. Exporters active.**ORTH LEAF:****Demand :** Fair general demand.**Market** Whole leaf lower by Rs.5/-. Brokens and BOPF's were barely steady to lower by Rs.3/-.**Buying Pattern ;** Internal were selective. Exporters were active.**CTC DUST****Demand:** Good general demand.**Market :** Better liquoring and popular marks were irregular and lower by Rs.2/- sometimes more. Medium and plainer teas were lower by Rs.2/- to Rs.6/- with some withdrawals.**Buying Pattern :** Internal and exporters were active. .**ORTH DUST****Demand:** Less demand**Market :** Lower by Rs.5/- and suffered heavy withdrawals.**Buying Pattern:** Exporters active.*Source: Paramount Tea Marketing (SI) Private Limited*07th July, 2021

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