

SALE NO.25 OF 29TH/30TH JUNE, 2021

COMMENTS

This week's tea auction (Sale # 25) was conducted on June 28 & 29 (Tue/Wed), and, the offer quantity of 7.2 mkg's was marginally lower to the previous sale. The Low Grown Leafy/ Semi Leafy/ Tippy & Small Leaf/ Premium Flowery catalogues totaled 3 mkg's, whilst Main Sale High & Medium and Ex Estate categories had 1 mkg's, each.

As expected, the Ex Estate market once again lacked sufficient demand to prop up the falling prices witnessed for the past several weeks. On the back of uninteresting quality, the majority of last week's higher priced liquoring Western BOP's and BOPF's eased Rs. 20/- to 30/-, whilst neater below-best teas were about firm to irregularly lower. A small selection of Nuwara Eliya's was firm, whilst, others tended much easier, with buyers closely following quality. Uda Pussellawa BOP's and BOPF's declined Rs. 10/- to 20/- per kg. Neater Uva BOP's/BOPF's were firm to occasionally dearer. In the CTC segment, PF1's from all elevations tended to fluctuate between barely firm, and, lower up to Rs. 20/- per kg. BP1's – selected high grown were dearer while mediums were irregular and barely firm, and neater low grown gained on last following special demand. There was subdued interest from the UK, Japan and Germany for High Grown from both sides of the island. Buyers for China and Hong Kong were active though elective. Russia was more active and bid on a wider spectrum of teas.

Low grown again met with fair demand. The best OP1's were firm while improved below-best teas ruled fully firm to selectively dearer, whilst those showing a drop in quality were irregular. Better OP/OPA's were fully firm, while, below-best teas met with improved interest. Stylish BOP1's were fully firm. Shotty Pekoes1's and Pekoes were maintained, but, mixed varieties were irregular and easier. Neater FBOP's and FBOPF1's together with below-best sorts were firm. Secondary type teas were easier. Middle Eastern buyers were more active. The CIS was selective whilst Turkey showed fair interest following quality. Iran lent good demand for neat and well-made FBOP's and FBOPF1's. Iraq and Libya were active for bottom level teas.

This week's auction comprised of **12,388** lots with a total quantity of **7,233,942** kgs.

The catalogue wise breakdown was as follows:-

	<u>Lot</u>	<u>Qty. (Kgs)</u>
Low Grown Leafy	2,221	1,015,222
Low Grown Semi Leafy	1,671	803,064
Low Grown Tippy	2,248	1,168,118
High & Medium	1,939	979,245
Off Grade/BOP1A	2,326	1,395,742
Dust	676	729,831
Premium Flowery	401	72,384
Ex-Estate	<u>906</u>	<u>1,070,336</u>
Total	<u>12,388</u>	<u>7,233,942</u>

In Lighter Vein

The New Secretary

Kevin gets a New Secretary. A few days later his wife learns of this this new hire, and so he faces a volley of rapid, suspicious questions.

Emma (Kevin's wife): "Does your new secretary have nice legs?"

Kevin: "Didn't quite notice."

Emma: "What color are her eyes?" Kevin: "Haven't had the time to check."

"Emma: "What are the nail polish colors she uses, metallic, gel or neon?"

Kevin: "Not a clue in the world."

"Emma: "Does she have a local accent?" Kevin: "I barely spoke to her, so don't know."

Emma: "How does she dress?"

Kevin: "Very quickly."

Kevin's funeral will be held on Thursday.

LOW GROWNS - LEAFY/SEMI LEAFY

BOP1 : Select best BOP1's maintained on last week levels. Balance tended irregular. Teas at the lower end were firm to dearer.

OP1 : Teas in the select best category were irregular; balance was maintained. Teas at the lower end were irregular.

OP : Select best OP's were fully firm on last week levels; balance declined by Rs.20-30/- per kg. Teas at the lower end were maintained.

OPA : Teas in the select best category maintained. Balance declined by Rs.20-30/- per kg. Poorer sorts were maintained on last week levels.

PEK/PEK1: Well made PEK1's were maintained; balance tended irregular. Best PEK's were barely steady, balance declined by Rs.30-40/- per kg and at times were difficult of sale. Teas at the lower end too declined.

Quotations (Rs./Kg)

	Best		Below Best		Others	
	<u>This Week</u>	<u>Last Week</u>	<u>This Week</u>	<u>Last Week</u>	<u>This Week</u>	<u>Last Week</u>
BOP1	850-1000	850-1000	600-640	600-640	430-480	450-500
OP1	740-850	740-850	570-640	580-650	320-380	320-370
OP	600-640	610-650	500-560	520-580	360-400	360-400
OPA	600-640	610-650	500-560	520-570	380-440	380-440
PEK/PEK1	750-830	750-830	580-620	600-630	400-420	400-430

TIPPY/SMALL LEAF

BOP/BOPSP : A few select best BOP's which were firm. Balance eased.

BOPF/BOPFSP : Well-made BOPF sold around last levels. Balance declined following quality.

FBOP/FBOP1 : Few select best FBOP's maintained. Balance together with Best were easier. Cleaner below best sold around last levels. Balance held firm. Well-made FBOP1 were firm. Balance were easier.

FBOPF/FBOPF1 : Bright tippy teas continued to attract good demand. Best too sold around last levels. Balance were irregular and mostly lower following quality. Few select best FF1's were firm. Balance together with below best were easier. Few cleaner below best varieties sold around last levels whilst balance were easier following quality.

FBOPFSP/EXSP : Invoices in the top category met with good demand whilst below best held firm. Teas at the lower end tended irregular following quality.

Quotations (Rs./Kg)

	Best		Below Best		Others	
	<u>This Week</u>	<u>Last Week</u>	<u>This Week</u>	<u>Last Week</u>	<u>This Week</u>	<u>Last Week</u>
BOP/BOPSP	1000-1200	1000-1300	700-800	700-800	450-500	450-500
BOPF /BOPFSP	700-840	700-790	650-750	600-700	450-500	450-500
FBOP/FBOP1	1100-1350	1200-1450	800-900	800-900	600-650	600-650
FBOPF/FBOPF1	1000-1300	900-1250	800-900	800-900	550-600	550-600
FBOPFSP/EXSP	2000-3100	2000-3150	900-1500	900-1500	600-650	600-650

(Cont'd...3)

MEDIUM GROWN LEAFY/SEMI LEAFY TEAS

FBOP : Select best types gained Rs.10-20/- per kg whilst the others were irregular and mostly lower.

FBOPF/FBOPF1: Best on offer declined Rs.20-30/- per kg whilst the others were Rs.30-40/- per kg lower.

PEK/PEK1 : Best on offer maintained last levels whilst the others were Rs.30-40/- per kg lower.

<u>Quotations (Rs./Kg)</u>	Best		Below Best		Others	
	<u>This Week</u>	<u>Last Week</u>	<u>This Week</u>	<u>Last Week</u>	<u>This Week</u>	<u>Last Week</u>
FBOP	800-1000	750-870	700-800	650-750	570-700	520-650
FBOPF/FBOPF1	700-790	720-820	620-700	620-720	530-620	520-620
PEK/PEK1	700-940	740-940	600-700	640-740	500-600	520-640

HIGH GROWNS

BOP: Best Western's - Few select invoices were firm and Rs. 10-20 per kg dearer whilst a majority declined Rs. 20-30 per kg and more following quality. In the Below Best category, the better teas declined Rs. 20-30 per kg, whilst the others together with the Plainer sorts were generally firm. Nuwara Eliya's - Select invoices continued to sell well although prices tend to fluctuate following quality. Uda Pussellawa's - Better sorts were Rs. 20-30 per kg lower, whilst the others were firm. Uva's - Better teas were firm to marginally dearer whilst the others were firm.

BOPF: Best Westerns were Rs. 20-30 per kg lower. In the Below Best category, brighter sorts were Rs. 20 per kg lower whilst the others together with teas at the lower end of the market were Rs. 10-20 per kg lower. Nuwara Eliya's - Select invoices were firm, whilst the others were Rs. 20-30 per kg lower. Uda Pussellawa's - Better sorts declined up to Rs. 30 per kg following quality, whilst the others were barely steady. Uva's - Better sorts were firm to marginally dearer, whilst the others were firm.

<u>Quotations (Rs./Kg)</u>	BOP		BOPF	
	<u>This Week</u>	<u>Last Week</u>	<u>This Week</u>	<u>Last Week</u>
Best Westerns	610-690	600-690	620-700	640-740
Below Best Westerns	530-600	530-590	560-610	580-630
Plainer Westerns	460-520	470-520	500-550	510-570
Nuwara Eliyas	570-770	740	560-710	550-710
Brighter Uda Pussellawas	470-550	490-550	520-570	520-610
Other Uda Pussellawas	N/A	N/A	490-510	490-510
Best Uva's.	520-590	500-550	550-650	540-600
Other Uva's	460-510	480-490	490-540	490-530

MEDIUM GROWN TEAS

BOP : Neat well-made leafy teas were Rs.20/- per kg lower whilst the poorer sorts were Rs.10/- per kg easier.

BOPF : Better sorts were firm whilst the poorer sorts were Rs.10/- per kg lower.

<u>Quotations (Rs./Kg)</u>	BOP		BOPF	
	<u>This Week</u>	<u>Last Week</u>	<u>This Week</u>	<u>Last Week</u>
Best Westerns	480-770	460-810	460-570	470-530

CTC

High Grown : **BP1s** – Select best invoices were Rs.30-40/- per kg dearer whilst the others were irregular.
PF1s – Best available were Rs.10-20/- per kg lower whilst the others were barely steady.

Medium Grown : **BP1s** – Irregular and barely steady.
PF1s – Where quality was maintained, prices were firm whilst the others were irregularly lower by Rs.10-20/- per kg following quality.

Low Grown : **BP1s** – Select best invoices were Rs.30-40/- per kg dearer following special inquiry whilst the others were easier and mostly unsold.
PF1s – Generally firm though process tend to fluctuate following quality.

<u>Quotations (Rs./Kg)</u>	PF1		BP1	
	<u>This Week</u>	<u>Last Week</u>	<u>This Week</u>	<u>Last Week</u>
High	440-570	350-400	400-540	430-620
Medium	400-520	370-460	360-450	430-510
Low	430-710	360-540	360-610	390-650

(Cont'd...4)

OFF GRADES

Best Liquoring FNGS/FNGS1 lost Rs.20-30/- per kg; Lower end teas irregularly lower by Rs.20-30/- per kg. Clean Low Grown FNGS/FNGS1s were firm to dearer. Best BP's held firm. Well made BMs were firm. Lower end teas appreciated by Rs.-5-10/- per kg. Select best BOP1A's firm on last week levels. Best types and lower end teas held firm.

QUOTATIONS (Rs/kg)	HIGH		MEDIUM		LOW	
	<u>This Week</u>	<u>Last Week</u>	<u>This Week</u>	<u>Last Week</u>	<u>This Week</u>	<u>Last Week</u>
Good Fannings (Orthodox)	420-520	450-540	420-460	420-460	410-480	410-480
Good Fannings (CTC)	360-400	360-420	390-410	370-420	370-430	370-430
Other Fannings (Orthodox)	400-440	400-440	400-440	400-440	400-440	400-440
Other Fannings (CTC)	N/A	N/A	N/A	N/A	N/A	N/A
Good BM's	450-480	450-580	420-470	420-470	420-480	420-480
Other BM's	390-420	390-420	390-420	390-420	390-420	390-420
Best BOP1As	420-470	420-470	430-480	430-480	575-700	575-700
Other BOP1As	390-420	390-420	390-420	390-420	390-420	390-420

DUST

Select best liquoring High Grown D1's appreciated by Rs.10-20/- per kg whilst poor varieties were firm on last levels. Low Grown Clean Dust/Dust1's declined by Rs.10-20/- per kg whilst poorer varieties too followed a similar trend. PD's from High & Medium elevations also held at last levels whilst Low Grown PD's were advanced by Rs.10-30/- per kg.

QUOTATIONS (Rs/kg)	HIGH		MEDIUM		LOW	
	<u>This Week</u>	<u>Last Week</u>	<u>This Week</u>	<u>Last Week</u>	<u>This Week</u>	<u>Last Week</u>
Good Primary Dust 1(Orthodox)	650-960	650-890	560-590	560-590	500-680	500-650
Good Primary PD (CTC)	500-580	500-530	500-580	500-600	600-640	600-650
Secondary Dust	360-430	360-430	360-400	360-400	380-400	380-400

World Crop Statistics (MKGS)

Country	Month	2020	2021	Difference +/-	To-date 2020	To-date 2021	Difference +/-
<i>SRI LANKA</i>	<i>May</i>	<i>28.60</i>	<i>30.37</i>	<i>1.77</i>	<i>103.10</i>	<i>134.71</i>	<i>31.61</i>
<i>BANGLADESH</i>	<i>Jan.</i>	0.175	0.286	0.11	0.175	0.286	0.1
<i>KENYA</i>	<i>Feb.</i>	49.20	43.39	-5.81	102.83	92.29	-10.5
<i>SOUTH INDIA</i>	<i>Feb.</i>	13.30	15.30	2.0	29.32	31.35	2.03
<i>NORTH INDIA</i>	<i>Feb.</i>	1.24	2.2	0.94	1.28	2.18	0.90
<i>MALAWI</i>	<i>Jan.</i>	6.30	7.00	0.7	6.30	7.00	0.7

Country	Month	2019	2020	Difference +/-	To-date 2019	To-date 2020	Difference +/-
<i>UGANDA</i>	<i>Dec.</i>	6.11	5.90	-0.2	70.33	66.39	-3.94

"Africa Tea Brokers Bulletin of Statistics"

(Cont'd...5)

<u>WESTERN MEDIUM</u>			<u>UVA MEDIUM</u>			<u>LOW GROWN LEAFY GRADES</u>		
Dartry Valley	BOP	790/-	Shawlands	BOP	590/-	New Vithanakande	BOP1	1140/-
Doombagastalawa	BOPSP	750/-	Halpewatte Uva	BOPSP	710/-	*Sithaka	BOP1	1080/-
*Hatale	BOPSP	680/-	Dickwella	BOPF/BOPFSP	720/-	*Hidellana	BOP1	1060/-
*Hatale	BOPF/BOPFSP	610/-	Dickwella	BOP1	980/-	*Hidellana	OP1	1350/-
Harangalla	BOP1	900/-	*Halpewatte Uva	FBOP /FBOP1	900/-	Selna	OP1	1350/-
Craighead	FBOP/FBOP1	1000/-	Telbedde	FBOPF/FBOPF1	740/-	*Sithaka	OP1	1300/-
*Hatale	FBOP/FBOP1	820/-	Telbedde	OP/OPA	610/-	Liyonta	OP	890/-
Harangalla	FBOPF/FBOPF1	790/-	Tini Oya	OP/OPA	610/-	Sunrise	OPA	1300/-
*Dartry Valley	OP/ OPA	620/-	*Halpewatte Uva	OP/OPA	600/-	*Makandura	OPA	1200/-
Kenilworth	OP/ OPA	620/-	Sarnia Plaiderie	OP1	980/-	Lakvinka	PEKOE	1350/-
*Hatale	OP/ OPA	610/-	Aruna Passara	PEK /PEK1	900/-	Yalta	PEKOE1	1300/-
*Uplands	OP/ OPA	610/-						
* Orange Field	OP/ OPA	610/-	<u>UVA HIGH</u>			<u>LOW GROWN TIPPY GRADES.</u>		
*Harangalla	OP/ OPA	610/-	Aislaby	BOP	740/-	*Kanneliya	BOP	1200/-
New Rothschild	OP1	810/-	Kelliebedde	BOPF/BOPFSP	650/-	Golden Garden	BOP	1200/-
*Uplands	PEK/PEK1	940/-	Uva Highlands	BOP1	890/-	Wathurawila	BOP	1200/-
<u>WESTERN HIGH</u>			Aislaby	FBOP/ FBOP1	1040/-	*Hidellana	BOP	1160/-
Weddemulla	BOP	770/-	Aislaby	FBOPF/FBOPF1	740/-	*Peak Paradise	BOPSP	1080/-
Great Western	BOPF/BOPFSP	700/-	Mount Uva	OP/OPA	600/-	K.D.U Super	BOPSP	900/-
Glentilt	BOPF/BOPFSP	700/-	Uva Highlands	OP1	940/-	*Allen Valley	BOPSP	820/-
Waltrim	BOPF/BOPFSP	700/-	Aislaby	PEK /PEK1	810/-	*Hidellana	BOPF	770/-
Inverness	BOP1	820/-	<u>UDA PUSSELLAWA</u>			*Ihalapanapitiya	BOPFSP	840/-
Bambrakelly	FBOP/ FBOP1	830/-	*Mooloya	BOP	550/-	Pothotuwa	FBOP	1350/-
Bambrakelly	FBOPF/FBOPF1	730/-	Blairlmond	BOPF/BOPFSP	550/-	Thundola Ella	FBOP	1300/-
Weddemulla	OP/OPA	610/-	Gampaha	FBOP/FBOP1	690/-	New Marakanda	FBOP1	1200/-
Bambrakelly	OP1	750/-	Gampaha	FBOPF/FBOPF1	690/-	Navinda	FBOP1	1040/-
Torrington	PEK/PEK1	790/-	Delmar	OP/OPA	540/-	*Hidellana	FBOP1	1000/-
<u>NUWARA ELIYA</u>			*Delmar	OP1	430/-	Fortune	FBOPF	1300/-
Lovers Leap	BOP	770/-	*Delmar	PEK/PEK1	650/-	Ceyenta	FBOPF	1300/-
Mahagastotte	BOPF/BOPFSP	710/-	<u>OFF GRADES</u>			Sihara	FBOPF	1100/-
Lovers Leap	FBOP/FBOP1	890/-	Bandaraeliya	FNGS/FNGS1	570/-	*Hedigalla	FBOPF	1000/-
Kenmare	FBOPF/FBOPF1	680/-	Strathdon CTC	PFGS	480/-	Balagala	FBOPF1	960/-
<u>CTC TEAS</u>			*Strathdon CTC	PFGS	470/-	*Ihalapanapitiya	FBOPF1	940/-
<u>HIGH GROWN</u>			*Doloswala	BM	580/-	Morawakkorale	FBOPFSP	3100/-
Dunsinane CTC	PF1	570/-	N/Rothschild	BP	650/-	Morawakkorale	FBOPFEXSP	2800/-
Ulugedara CTC	PF1	570/-	*Uplands	BP	630/-	Pothatuwa	FBOPFEXSP	2800/-
Dunsinane CTC	BP1	540/-	* Uplands	BOPIA	720/-*	Nilgiri	FBOPFEXSP	2800/-
<u>MEDIUM GROWN</u>			Garden Leaf	BOPIA	670/-	K.D.U Super	FBOPFEXSP1	3300/-
*New Peacock CTC	PF1	520/-	<u>PREMIUM FLOWERY.</u>			<u>DUST</u>		
*Donside CTC	PF1	520/-	Morawakkorale			Dust1	960/-	
Aultmore CTC	BP1	450/-	Morawakkorale			PD	640/-	
<u>LOW GROWN</u>			Pothatuwa			PD	640/-	
Hingalgoda CTC	PF1	710/-	Nilgiri					
*Kalubowitiyana CTC	PF1	640/-	K.D.U Super					
Cecilayan CTC	BP1	610/-						

* Sold by Lanka Commodity Brokers Ltd / +++All Time Record Price / ++ Equal All Time Record Price

COLOMBO AUCTION - GROSS SALE AVERAGES
SALE NO.24 OF 22ND JUNE, 2021

	2021			2020	
	Weekly	Month to Date	Year to Date	Weekly	Year to Date
Uva High Grown	516.05	524.47	564.37	533.22	554.49
Western High Grown	554.65	568.51	612.03	558.66	607.86
High Grown	542.57	554.57	598.47	549.84	591.90
Uva Medium	539.34	539.92	577.89	558.86	594.53
Western Medium	506.21	515.36	559.31	505.60	535.41
Medium Grown	516.91	522.98	564.77	522.79	553.97
Low Grown (Orthodox)	626.70	629.51	667.57	666.04	687.08
Combined L.G. (Orthodox + CTC)	619.28	621.37	658.54	652.30	669.16
Total	582.69	587.16	629.81	607.34	632.89

DETAILS OF TEAS AWAITING SALES

	<u>Sale of 06th/07th July, 2021</u>		<u>Sale of 13th/14th July, 2021</u>	
	Lots	Qty. (Kgs)	Lots	Qty. (Kgs)
Low Grown Leafy	2,130	970,013	2,364	1,079,426
Low Grown Semi Leafy	1,891	923,713	1,737	833,459
Low Grown Tippy2,248	2,140	1,109,772	2,267	1,176,600
High & Medium	1,948	978,258	1,727	877,728
Off Grade/BOP1A	2,464	1,412,625	2,480	1,471,411
Dust	619	639,889	617	642,932
Premium Flowery	378	67,486	381	66,532
Ex-Estate	865	1,006,291	831	956,149
Total	<u>12,435</u>	<u>7,108,053</u>	<u>12,404</u>	<u>7,104,237</u>

Private Sale Figures (21.06.2021 – 26.06.2021) - 112,374.00 Kgs

Cumulative - 2,959,122.09 Kgs

Crop & Weather

For the period 21st June to 27th June, 2021

Western/Nuwara Eliya Regions - Bright mornings and occasional evening showers were reported from the Western Medium Region, whilst the Western High Region reported overcast weather conditions and scattered evening showers. The Nuwara Eliya Region reported clear mornings and sporadic evening showers. The Department of Meteorology expects showers in the Western Region in the week ahead.

Uva/Udapussellawa Regions - Both regions reported bright weather throughout the week. Heavy showers are expected in the Uva Region in the week ahead by the Department of Meteorology.

Low Grown - The Low Grown Region reported sunny mornings and scattered evening showers. The Department of Meteorology expects scattered evening showers in the Ruhuna and Sabaragamuwa regions in the week ahead.

Crop Intake

The Western and Udapussellawa regions reported a slight decrease in the crop intake, whilst the Nuwara Eliya and Uva regions maintained. An increase in the crop intake was reported in the Low Grown Region.

CATALOGUES

Sale No.27 of 13th/14th July, 2021

The Main Sale & Ex-Estate Sale catalogues closed on **25th June, 2021 at 04.30 p.m.**

Sale No.28 of 19th/20th July, 2021

The Main Sale & Ex-Estate Sale catalogues are scheduled to be closed on **01st July, 2021 at 04.30 p.m.** but sale may close before the scheduled date when the number of lots is reached.

Sale No.29 of 27th/28th July, 2021

The Main Sale & Ex-Estate Sale catalogues are scheduled to be closed on **08th July, 2021 at 04.30 p.m.** but sale may close before the scheduled date when the number of lots is reached.

SALE NO.26

BROKER'S SELLING ORDER

Auction of 06th/07th July, 2021

Leafy/Tippy/BOPIA/ Premium Flowery

1. John Keells PLC
- 2. Lanka Commodity Brokers Ltd**
3. Asia Siyaka Commodities PLC
4. Mercantile Produce Brokers (Pvt) Ltd
5. Eastern Brokers Ltd
6. Forbes & Walker Tea Brokers (Pvt) Ltd
7. Ceylon Tea Brokers PLC
8. Bartleet Producing Marketing (Pvt) Ltd

High & Medium/Off Grades/Dust

1. Bartleet Produce Marketing (Pvt) Ltd
- 2. Lanka Commodity Brokers Ltd**
3. Ceylon Tea Brokers PLC
4. Eastern Brokers Ltd
5. John Keells PLC
6. Asia Siyaka Commodities PLC
7. Mercantile Produce Brokers (Pvt) Ltd.
8. Forbes & Walker Tea Brokers (Pvt) Ltd

Ex-Estate

1. Eastern Brokers Ltd
2. Ceylon Tea Brokers PLC
3. John Keells PLC
- 4. Lanka Commodity Brokers Ltd**
5. Bartleet Produce Marketing (Pvt) Ltd
6. Mercantile Produce Brokers (Pvt) Ltd
7. Asia Siyaka Commodities PLC
8. Forbes & Walker Tea Brokers (Pvt) Ltd

- OTHER MARKETS -

BANGLADESH AUCTION- SALE NO.08 HELD ON MONDAY 28TH JUNE, 2021

CTC LEAF : 34,238 packages of Current Season & 520 packages of Old Season teas on offer met with a fairly strong demand

BROKENS : All well-made Brokens were in strong demand and generally sold at firm to occasionally dearer rates. All others were about steady in line with quality. Plain and BLF teas met with a slightly better demand and were mostly firm with less withdrawals.

FANNINGS: Best Fannings continued to be a strong feature and were a dearer market. Others were mostly firm. Plain types saw a better demand and were about steady. BLFs met with a slightly better demand and were mostly firm with less withdrawals.

CTC DUST : 11,267 packages of Current Season & 130 packages of Old Season teas on offer met with a good demand. Good liquoring Dusts sold well at slightly easier rates. Their mediums were fully firm to slightly dearer market. Plain and BLF saw fair demand but at irregularly easier rates with some withdrawals. Blenders once again lent strong support with fair interest from the Loose tea buyers.

COMMENTS: Today's market followed a similar pattern that of last week whereby well made good liquoring teas attracted more competition and sold well. Blenders were active along with fair interest from the Loose tea buyers.

Dusts were a slightly easier market.

**Our catalogue (Sale 08): Avg: Tk 212.19, Sold 87.2% & (Sale 07) Avg: Tk 211.88, sold 89.5%.
Quotations – This Week – (In Taka)**

Brokens	This Week	Last Week	Fannings	This week	Last Week	Dust	This Week	Last Week
Large	208-215	205-215	Best	217-225	212-220	PD	193-259	190-247
Medium	202-207	200-205	Good	208-215	207-212	RD	152-280	160-298
Small	203-210	202-210	Medium	202-205	200-205	D	175-265	178-314
Plain	190-195	187-192	Plain	190-195	187-195	CD	170-352	200-359
BLF	168-178	165-175	BLF	168-178	165-175	BLF	152-200	160-210

COURTESY: NATIONAL BROKERS LTD

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SOUTH INDIAN ROUND-UP FOR THE WEEK ENDING 12TH JUNE, 2021**CTC LEAF****KOCHI**

Demand: Fair demand. Brokens & fannings eased by Rs.5 to 7 with some support from Internal and Upcountry buyers. Exporters operated on bolder grades.

LEAF-ORTHODOX:

Demand: Good demand.

Market: Well made high grown whole leaf & brokens met with good enquiry and prices were at firm levels. Medium whole leaf, brokens and fannings sold at irregular levels.

Buying Pattern: CIS / Middle East exporters were active. Upcountry buyers lent support on whole leaf grades.

DUST

Demand: Fair and selective demand.

Market: Good liquoring sorts were irregular while select improved types appreciated with competition, the remainders tended easier and witnessed fair amount of outlots particularly on plainer and browner sorts.

Buying Pattern: Major blenders AVT and KSCSC were active. Best mediums witnessed fair support from internal & regional packeteers. Exporters were selective in their purchases.

CTC LEAF**COONOOR**

Demand: Good.

Market: Market opened lower by Rs. 4/- to Rs. 5/- and upto Rs. 10/- on the Best and better categories. The Mediums and Plainers were trading Rs. 3/- to Rs. 5/- initially and as the sale progressed the lower Mediums and Plainer grades momentum and went on to be sold at fully firm and dearer sometimes. **The overall sale percentage is 89% at an average of Rs. 93.08.**

Buying Pattern: Strong Internal operation was forthcoming with equally good support from the Major Blenders. The Export was seen operating actively on the fairly blacker Fannings.

ORTH LEAF

Demand: Good.

Market: Generally a fully firm to dearer market with Whole leaf grades and Brokens have surged in prices anything between Rs 3/- to Rs. 5/- and upto Rs. 10/-. However the secondary Fannings have suffered fair withdrawals. **The overall sale percentage is 86% at an average of Rs. 139.38.**

Buying Pattern : Fairly good Export enquiry was witnessed with Shah Brothers being active. The Internal was also lending fair support with Kailash Associates being active.

CTC DUST

Demand: Good.

Market: Market generally tended lower across all categories. However the Bolder dusts had better enquiry from the Export front which had surged in prices. Similarly the finer grades of the Best liquoring sorts have also witnessed better enquiry. **The overall sale percentage is 91% at an average of Rs. 99.98.**

Buying Pattern: Export was seen operating strongly on the fairly blacker bolder dusts. Internal along with Major Blenders have been lending fair good support.

ORTH DUST

Demand: Fairly Good.

Market: Market was trading on a lower trend with prices eased out by Rs. 2/- to Rs. 5/- and more sometimes. The sale also witnessed some withdrawals mainly on the Tertiaries. **The overall sale percentage is 62% at an average of Rs. 113.33.**

Buying Pattern: Fair participation from both Internal and Export buyers.

CTC LEAF**COIMBATORE**

Demand: Less demand.

Market: Better medium teas were suffered heavy withdrawals. Medium / plainer teas were lower by Rs.5/- to Rs.7/- with some withdrawals.

BUYING PATTERN: : Internal buyers were active. Others selective.

ORTH LEAF:

Demand : Good general demand.

Market : Whole leaf were barely steady to lower by Rs.2/-. Brokens were lower by Rs.2/- to Rs.5/-. Fannings suffered heavy withdrawals.

Buying Pattern: Internal and exporters were active.

CTC DUST

Demand: Good general demand.

Market Better liquoring and popular sorts were fully firm to dearer by Rs.2/- sometimes more following quality. Medium and plainer teas were lower by Rs.4/- to Rs.6/-.

Buying Pattern: Internal and exporters were active. Blenders and packeteers were selective.

ORTH DUST

Demand: Less demand

Market : Barely steady with heavy withdrawals.

Buying Pattern: Exporters active. Internal buyers selective.

Source: Paramount Tea Marketing (SI) Private Limited

30th June 2021

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VERY IMPORTANT NOTICE TO PRODUCER CLIENTS

Sri Lanka Tea Board Circular on Moisture Content in Made Tea

Attached to this week's edition of the Tea Market Report is an important Circular issued to all Registered Manufacturers of Made Tea, the contents of which must be carefully noted, and, the Tea Commissioner's instructions complied with from 01st July, 2021.



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பெருந்தோட்ட அமைச்சு
MINISTRY OF PLANTATION



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இலங்கை தேயிலைச் சபை
SRI LANKA TEA BOARD

574 { ගාලු පාර, කොළඹ 03, ශ්‍රී ලංකාව
காலிவீதி, கொழும்பு 03, இலங்கை
Galle Road, Colombo 03, Sri Lanka

29th June 2021

Circular No:-TC/CIR (204)-06(5)2021

To All Registered Manufacturers of Tea,

Moisture Content in Made Tea

This is further to my previous Circular No TC/CIR (204)-6-2018 dated 23rd April 2018 on the above subject.

You are hereby informed to indicate the moisture content in made tea at the point of dispatch, in the invoice/ dispatch note with effect from 01st July 2021.

You are further required to adhere to the previous Circular No TC/CIR (204)-6-2018 dated 23rd April 2018 to keep the moisture level in made tea below 6.5%.

My Previous circular No TC/CIR (204)-06(1)2021 dated 11th June 2021 on the above subject is hereby repealed.


Jayantha Edirisinghe
Tea Commissioner

- Copy: - (01) Secretary, Ministry of Plantation
(02) Chairman/Director General, Sri Lanka Tea Board
(03) Chairman, Tea Small Holding Development Authority
(04) Chairman, Tea Research Institute
(05) Chairman, Tea Planters Association
(06) Chairman, Federation of Tea Small Holdings Development Societies
(07) Chairman, Sri Lanka Tea Factory Owners Association
(08) Chairman, Colombo Brokers Association
(09) Chairman, Tea Exporters Association
(10) Chairman, Colombo Tea Traders Association
(11) Director, Tea Research Institute
(12) Director (Laboratory), Sri Lanka Tea Board
(13) Deputy Tea Commissioner (Regulatory/ Development/ Export)
(14) Assistant Tea Commissioner
Galle/Matara/Baduraliya/N'Eliya/B'wela/Ratnapura/Gampola

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 பெருந்தோட்ட அமைச்சு
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 இலங்கை தேயிலைச் சபை
SRI LANKA TEA BOARD

574 { ගාලු පාර, කොළඹ 03, ශ්‍රී ලංකාව
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 Galle Road, Colombo 03, Sri Lanka

2021.06.29

චක්‍රලේඛ අංකය - TC/CIR (204)-06(5)2021

සියලුම ලියාපදිංචි තේ නිෂ්පාදකවරුන් වෙත,

නිම් තේවල අඩංගු තෙතමනය (MOISTURE CONTENT IN MADE TEA)

ඉහත කරුණට අදාලව මා විසින් නිකුත් කරන ලද TC/CIR(204)-6-2018 දරණ 2018.04.23 දිනැති චක්‍රලේඛයට වැඩිමහත්වයි.

02. සියලුම ලියාපදිංචි තේ නිෂ්පාදකවරුන් තම කර්මාන්තශාලාවල නිෂ්පාදිත නිම් තේ කොළඹ තේ වෙන්දේසිය මගින් හෝ වෙනත් අනුමත ක්‍රමයකින් අපහරණය කිරීමේදී, ඇසුරුම තුල අඩංගු තේ වල තෙතමන ප්‍රතිශතය ඉන්වොයිස් පත්‍රිකාවේ / අපහරණ සටහන් පත්‍රිකාවේ සඳහන් කිරීම 2021.07.01 දින සිට ක්‍රියාත්මක කළ යුතුය.

03. එමෙන්ම මාගේ අංක TC/CIR(204)-6-2018 හා 2018/04/23 දිනැති චක්‍රලේඛය අනුව කටයුතු කළ යුතු අතර නිම් තේ වල තෙතමන ප්‍රතිශතය 6.5% අඩුවෙන් තබා ගැනීම අනිවාර්ය වේ.

04. මාගේ අංක TC/CIR (204)-06(1)2021 හා 2021/06/11 දිනැති චක්‍රලේඛය මෙමගින් අවලංගු වේ.


ජයන්ත වැවිලි අමාත්‍යාංශය
තේ කොමසාරිස්

- පිටපත් -**
- (01) ලේකම්, වැවිලි අමාත්‍යාංශය
 - (02) සභාපති, අධ්‍යක්ෂ ජනරාල්, ශ්‍රී ලංකා තේ මණ්ඩලය
 - (03) සභාපති, කුඩා තේ වතු සංවර්ධන අධිකාරිය
 - (04) සභාපති, තේ පර්යේෂණායතනය
 - (05) සභාපති, තේ වැවිලිකරුවන්ගේ සංගමය
 - (06) සභාපති, කුඩා තේ වතු සංවර්ධන සමිති සංවිධානය
 - (07) සභාපති, ශ්‍රී ලංකා තේ කර්මාන්තශාලා නිමියන්ගේ සංගමය
 - (08) සභාපති, තේ තැරැවිකරුවන්ගේ සංගමය
 - (09) සභාපති, තේ අපනයනකරුවන්ගේ සංගමය
 - (10) සභාපති, කොළඹ තේ වෙළඳුන්ගේ සංගමය
 - (12) අධ්‍යක්ෂ - තේ පර්යේෂණායතනය
 - (13) අධ්‍යක්ෂ - රසායනාගාර, ශ්‍රී ලංකා තේ මණ්ඩලය
 - (14) නියෝජ්‍ය තේ කොමසාරිස් - නියාමන/සංවර්ධන/අපනයන
 - (15) ස.තේ.කො - ගම්පොළ/කාලු/මාතලේ/බදුල්ල/බත්තරමුල්ල/බත්තරමුල්ල/රත්නපුර/කුවරමුල්ල

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