

SALE NO.23 OF 15TH/16TH JUNE, 2021

COMMENTS

Fairly sharp crop declines are noted across plantation districts following heavy rains and gale force winds experienced during the past fortnight. Such weather is predicted for the next several days as well by the Department of Meteorology. This would mean that tea auction volumes from around the middle of July will see a drop, which some predict can even be around 1 mkg, per week. The non-availability of suitable fertilizer for application to the tea fields, following the wet weather period, is also causing concern in the planting circles. Timely fertilizer inputs are of utmost importance for yields, as well as the quality of the flush, which has a direct impact on the standard of the end product.

This week's tea auction (Sale # 23) was conducted on June 15 & 16 (Tue/Wed) and, the offer quantity of 7.5 mkg was the third highest for the year so far, and, 0.2 m/kg lower to the previous sale. The Low Grown Leafy/ Semi Leafy/ Tippy & Small Leaf/ Premium Flowery catalogues totaled 3.2 mkg, lower by 0.1 m/kg from the previous auction, whilst Main Sale High & Medium category amounted to approximately 1.1 mkg which was almost similar to the earlier sale. The Ex Estate catalogue had 1 m/kg.

Buyers displayed improved demand for the selection of better liquoring Westerns and neater Uva's whilst the majority of other teas met with only fair interest at easier levels. Best Western BOP's/BOPF's advanced Rs. 10/- to 20/- with buyers closely following quality, whilst last week's high priced Nuwara Eliya's were substantially lower following quality. Uda Pussellawa BOP's generally eased up to Rs. 20/- whilst their BOPF's counterparts with neater leaf held firm. Better Uva BOP's declined Rs. 20/- to 30/- but the availability of their neater BOPF's counterparts moved in the opposite direction, and, gained up to Rs. 20/-. In the CTC segment, PF1's from the High and Medium elevations recorded declines of Rs. 10/- to 20/- while the better Low Grown types, in sharp contrast, were dearer by Rs. 20/- to 30/-. BP1's, were again neglected. There was only fair interest from the UK, Japan and Germany for the better Westerns. Buyers for China and Hong Kong continued selective. It was encouraging to see Russia being more active for "Tea Bag" types.

Low grown met with fair demand. The best OP1's were about firm, but, poorer teas were easier. Well-made OP/OPA's were fully while others at times were irregular and lower. The well twisted, stylish BOP1's were generally maintained. Shotty Pekoes1's and Pekoes were fully firm to selectively dearer, while the balance was irregularly easier. The better FBOP's and FBOPF1's were firm to sometimes a little dearer whilst the secondary types were easier. Middle Eastern buyers displayed more interest. The CIS were selective whilst Turkey also showed greater interest. Iran was active for well-made FBOP's and FBOPF1's, but, closely followed quality. Iraq and Libya were active for bottom level teas.

This week's auction comprised of **12,538** lots with a total quantity of **7,503,053** kgs.

The catalogue wise breakdown was as follows:-

	<u>Lot</u>	<u>Qty. (Kgs)</u>
Low Grown Leafy	2,216	1,042,188
Low Grown Semi Leafy	1,905	977,300
Low Grown Tippy	2,078	1,126,194
High & Medium	1,980	1,084,429
Off Grade/BOP1A	2,459	1,463,807
Dust	629	680,776
Premium Flowery	341	62,244
Ex-Estate	<u>930</u>	<u>1,066,115</u>
Total	<u>12,538</u>	<u>7,503,053</u>

In Lighter Vein

Jack Paints the inside of the Church

There was a tradesman, a painter named Jack, who was very interested in making a dollar where he could. So he often would thin down his paint to make it go a wee bit further. As it happened, he got away with this for some time. Eventually, the local church decided to do a big restoration project. Jack put in a painting bid and, because his price was so competitive, he got the job. And so he started, erecting the trestles and putting up the planks, and buying the paint and thinning it down with turpentine. Jack was up on the scaffolding, painting away, the job nearly done, when suddenly there was a horrendous clap of thunder. The sky opened and the rain poured down, washing the thin paint from all over the church and knocking Jack off the scaffold to land on the lawn. Jack was no fool. He knew this was a judgment from the Almighty, so he fell on his knees and cried, "Oh, God! Forgive me! What should I do?" And from the thunder, a mighty Voice spoke, "Repaint! Repaint! And thin no more!"

LOW GROWNS - LEAFY/SEMI LEAFY

BOP1 : Select best teas maintained; balance too were firm to dearer. Teas at the lower end tended irregular.

OPI : Teas in the select best category were generally lower; balance too declined Rs.20/- per kg and at times more. Stalky invoices were barely steady.

OP : Select best invoices held firm; balance were lower by Rs.10-15/- per kg. Teas at the lower end tended irregular.

OPA : Best teas maintained last week levels; balance were generally lower. Poorer sorts gained Rs.10-20/- per kg.

PEK/PEK1: Best PEK1's maintained; balance too appreciated. Bold PEK's advanced Rs.20/- per kg at the commencement but declined as the sale progressed. Teas at the lower end were generally lower.

Quotations (Rs./Kg)

	Best		Below Best		Others	
	<u>This Week</u>	<u>Last Week</u>	<u>This Week</u>	<u>Last Week</u>	<u>This Week</u>	<u>Last Week</u>
BOP1	860-1300	900-1200	600-640	600-650	450-500	470-520
OPI	740-880	750-900	570-640	570-650	320-380	340-380
OP	630-670	630-670	520-600	530-600	360-400	380-430
OPA	630-670	630-670	530-580	540-580	370-430	390-450
PEK/PEK1	780-860	780-860	600-640	600-650	400-430	420-450

TIPPY/SMALL LEAF

BOP/BOPSP : A Few select best BOP's which were firm. Balance eased.

BOPF/BOPFSP : Well-made BOPF sold around last levels. Balance declined following quality.

FBOP/FBOP1 : Few select best FBOP's maintained. Balance together with Best were easier. Cleaner below best sold around last levels. Balance declined following quality. Well-made FBOP1 were firm. Balance were easier.

FBOPF/FBOPF1 : Bright tippy teas continued to attract good demand. Best too sold around last levels. Balance were irregular and mostly lower following quality. Few select best FF1's were firm. Balance together with below best were easier. Few cleaner below best varieties sold around last levels whilst balance were easier following quality.

FBOPFSP/EXSP : Invoices in the top category met with good demand whilst below best held firm. Teas at the lower end tended irregular following quality.

Quotations (Rs./Kg)

	Best		Below Best		Others	
	<u>This Week</u>	<u>Last Week</u>	<u>This Week</u>	<u>Last Week</u>	<u>This Week</u>	<u>Last Week</u>
BOP/BOPSP	900-1180	900-1180	750-800	750-800	450-500	450-500
BOPF /BOPFSP	700-830	700-780	650-700	650-700	450-500	450-500
FBOP/FBOP1	1200-1400	1000-1400	800-850	800-850	600-620	600-620
FBOPF/FBOPF1	900-1200	900-1020	800-900	850-950	550-600	550-600
FBOPFSP/EXSP	2000-3100	2000-3100	900-1200	900-1200	600-650	600-700

(Cont'd...3)

MEDIUM GROWN LEAFY/SEMI LEAFY TEAS

FBOP : Select best types gained Rs.30-40/- per kg whilst the others were firm on last levels.

FBOPF/FBOPF1: Best on offer declined by Rs.20-30/- per kg whilst the others were irregular and mostly lower.

PEK/PEK1 : Select best types maintained last levels whilst the others Rs.20-30/- per kg lower.

<u>Quotations (Rs./Kg)</u>	Best		Below Best		Others	
	<u>This Week</u>	<u>Last Week</u>	<u>This Week</u>	<u>Last Week</u>	<u>This Week</u>	<u>Last Week</u>
FBOP	800-1080	760-860	700-800	650-760	560-700	520-650
FBOPF/FBOPF1	780-940	800-980	680-780	700-800	560-680	600-700
PEK/PEK1	760-960	780-940	660-760	680-780	560-660	540-680

HIGH GROWNS

BOP: Best Western's – Select invoices were firm and Rs. 10-20 per kg dearer, whilst the others declined by a similar margin. In the Below Best category, the better teas were firm and Rs. 10-20 per kg lower following quality, whilst the others together with teas in the plainer category were firm and Rs. 10 per kg lower. Nuwara Eliya's – High priced teas were substantially easier and often remained unsold due to a lack of suitable bids, whilst the others were Rs. 10-20 per kg lower. Uda Pussellawa's – Better teas declined Rs. 20 per kg and more following quality, whilst the others were firm to marginally easier. Better Uva's were Rs. 20-30 per kg lower, whilst the others were firm to marginally easier.

BOPF: Best Western's – Select invoices were firm and Rs. 10-20 per kg dearer, whilst the others were lower by a similar margin. Teas in the Below Best category were irregular, whilst the Plainer sorts were barely steady. Nuwara Eliya's – Better teas were substantially easier following quality, whilst the others were irregular. Uda Pussellawa's – Better sorts were firm, whilst the others which were Rs. 10 per kg lower at the commencement of the sale were firm and dearer by a similar margin by the close. Uva's – Clean leaf colour sorts were Rs. 20-30 per kg dearer, whilst the others were irregular.

<u>Quotations (Rs./Kg)</u>	BOP		BOPF	
	<u>This Week</u>	<u>Last Week</u>	<u>This Week</u>	<u>Last Week</u>
Best Westerns	600-740	580-720	620-720	630-780
Below Best Westerns	500-590	500-570	580-610	550-620
Plainer Westerns	450-490	450-490	530-570	490-540
Nuwara Eliyas	570-600	580-860	540-610	530-700
Brighter Uda Pussellawas	480-580	480-570	520-580	520-550
Other Uda Pussellawas	N/A	N/A	480-510	490-510
Best Uva's.	500-540	530-570	540-600	530-600
Other Uva's	480-490	480-510	490-530	490-520

MEDIUM GROWN TEAS

BOP : Neat well-made leafy teas sold around last week's levels, whilst the poorer sorts were irregular.

BOPF : Rs.20/- per kg easier.

<u>Quotations (Rs./Kg)</u>	BOP		BOPF	
	<u>This Week</u>	<u>Last Week</u>	<u>This Week</u>	<u>Last Week</u>
Best Westerns	N/A-830	N/A-750	460-560	490-N/A

CTC

High Grown : **BP1s** – Mostly unsold.

PF1s – Best available were Rs.10-20/- per kg lower whilst the others were firm and Rs.10/- per kg easier.

Medium Grown : **BP1s** – Irregular and mostly unsold.

PF1s – Rs.10-20/- per kg lower.

Low Grown : **BP1s** – Irregular and mostly unsold.

PF1s – Gained Rs.20-30/- per kg and more by the close.

<u>Quotations (Rs./Kg)</u>	PF1		BP1	
	<u>This Week</u>	<u>Last Week</u>	<u>This Week</u>	<u>Last Week</u>
High	370-380	360-380	420-600	430-600
Medium	380-500	410-450	430-550	390-520
Low	380-550	400-580	430-740	420-730

(Cont'd...4)

OFF GRADES

Best Liquoring FNGS/FNGS1 appreciated Rs.10-20/- per kg; Lower end teas held firm. Clean Low Grown FNGS/FNGS1s were firm to dearer. Best BP's gained by Rs.20/- and at times more. Well made BMs were firm. Lower end teas held firm. Select best BOP1A's firm to dearer. Best types advanced Rs.10-20/- per kg. Lower end teas were appreciated by Rs.20/- per kg and at times more.

QUOTATIONS (Rs/kg)	HIGH		MEDIUM		LOW	
	This Week	Last Week	This Week	Last Week	This Week	Last Week
Good Fannings (Orthodox)	400-610	380-540	400-460	400-460	410-480	400-460
Good Fannings (CTC)	360-420	360-420	370-420	370-420	370-430	370-430
Other Fannings (Orthodox)	400-440	400-440	400-440	400-440	400-440	400-440
Other Fannings (CTC)	N/A	N/A	N/A	N/A	N/A	N/A
Good BM's	450-600	420-460	420-470	420-470	420-480	420-480
Other BM's	370-410	370-400	370-400	370-390	370-390	370-390
Best BOP1As	410-470	400-440	400-480	400-440	500-700	500-520
Other BOP1As	390-410	390-410	330-400	330-400	380-400	380-400

DUST

Select best liquoring High Grown D1's were firm to dearer on last levels and at times more as the sale progressed. Poor varieties too followed a similar trend. Low Grown Clean Dust/Dust1's maintained last levels whilst poorer varieties too followed a similar trend. PD's from High & Medium elevations held firm at last levels whilst Low Grown PD's were lower by Rs.20-30/- per kg.

QUOTATIONS (Rs/kg)	HIGH		MEDIUM		LOW	
	This Week	Last Week	This Week	Last Week	This Week	Last Week
Good Primary Dust 1(Orthodox)	650-880	650-810	570-600	530-590	510-660	500-660
Good Primary PD (CTC)	540-590	500-600	500-590	500-580	600-640	600-660
Secondary Dust	360-430	360-430	360-400	360-400	380-400	380-400

World Crop Statistics (MKGS)

Country	Month	2020	2021	Difference +/-	To-date 2020	To-date 2021	Difference +/-
<i>SRI LANKA</i>	<i>Mar.</i>	<i>13.52</i>	<i>28.41</i>	<i>14.89</i>	<i>53.68</i>	<i>74.03</i>	<i>20.35</i>
<i>BANGLADESH</i>	<i>Jan.</i>	0.175	0.286	0.11	0.175	0.286	0.1
<i>KENYA</i>	<i>Feb.</i>	49.20	43.39	-5.81	102.83	92.29	-10.5
<i>SOUTH INDIA</i>	<i>Feb.</i>	13.30	15.30	2.0	29.32	31.35	2.03
<i>NORTH INDIA</i>	<i>Feb.</i>	1.24	2.2	0.94	1.28	2.18	0.90
<i>MALAWI</i>	<i>Jan.</i>	6.30	7.00	0.7	6.30	7.00	0.7

Country	Month	2019	2020	Difference +/-	To-date 2019	To-date 2020	Difference +/-
<i>UGANDA</i>	<i>Dec.</i>	6.11	5.90	-0.2	70.33	66.39	-3.94

"Africa Tea Brokers Bulletin of Statistics"

(Cont'd...5)

<u>WESTERN MEDIUM</u>			<u>UVA MEDIUM</u>			<u>LOW GROWN LEAFY GRADES</u>		
Craighead	BOP	830/-	Sarnia Pladerie	BOP	710/-	New Vithanakande	BOP1	1300/-
Doombagastalawa	BOPSP	720/-	Tellbedde	BOPSP	700/-	*Bogoda Group	BOP1	1250/-
Vellai Oya	BOPF/BOPFSP	560/-	Dickwella	BOPF/BOPFSP	740/-	New Vithanakande	OP1	1400/-
Harangalla	BOP1	940/-	Sarnia Pladerie	BOP1	920/-	Sithaka	OP1	1350/-
Craighead	FBOP/FBOP1	1080/-	Dickwella	FBOP /FBOP1	840/-	*Hidellana	OP1	1300/-
Craighead	FBOPF/FBOPF1	940/-	Dickwella	FBOPF/FBOPF1	740/-	Lumbini	OP	920/-
Orange Field	OP/OPA	660/-	Glen Alpin	OP/OPA	610/-	Lickra	OP	920/-
*Uplands	OP/OPA	610/-	Gien Alpin	OP1	940/-	Lumbini	OPA	1100/-
*Ingurugala	OP1	770/-	Aruna Passara	PEK /PEK1	960/-	Liyonta	OPA	1100/-
Dartry Valley	OP1	750/-				*Makandura	OPA	1080/-
*Dartry Valley	OP1	720/-				Liyonta	PEKOE	1400/-
Uplands	PEK/PEK1	960/-				Lakvinka	PEKOE	1400/-
Harangalla	PEK/PEK1	900/-				Nilgiri	PEKOE1	1200/-
<u>WESTERN HIGH</u>			<u>UVA HIGH</u>			<u>LOW GROWN TIPPY GRADES.</u>		
Somerset	BOP	740/-	Glenanore	BOP	700/-	Golden Garden	BOP	1180/-
Queensberry	BOPSP	720/-	Mount Uva	BOPSP	660/-	*Peak Paradise	BOPSP	1140/-
Great Western	BOPF/BOPFSP	740/-	Pita Ratmalie	BOPF/BOPFSP	580/-	*Hidellana	BOPF	750/-
Somerset	BOPF/BOPFSP	740/-	Mount Uva	BOP1	770/-	*Athukorala Group	BOPFSP	830/-
Weddemulla	BOP1	750/-	Aislaby	FBOP/ FBOP1	920/-	New Deniyaya	BOPFSP	800/-
Inverness	FBOP/ FBOP1	830/-	Glenanore	FBOPF/FBOPF1	760/-	*Ihalapanapitiya	BOPFSP	790/-
Inverness	FBOPF/FBOPF1	830/-	Glenanore	OP/OPA	670/-	*Sithaka	FBOP	1400/-
Inverness	OP1	650/-	Mount Uva	OP1	680/-	*Bogoda Group	FBOP	1400/-
Queensberry	PEK/PEK1	840/-	Aislaby	PEK /PEK1	890/-	Thundola Ella	FBOP	1400/-
<u>NUWARA ELIYA</u>			<u>UDA PUSSELLAWA</u>			<u>PREMIUM FLOWERY.</u>		
Kenmare	BOP	600/-	Mooloya	BOP	560/-	*Garden Leaf	FBOPFSP	3100/-
Court Lodge	BOPF/BOPFSP	610/-	*Mooloya	BOPF/BOPFSP	590/-	Green House	FBOPFEXSP	3000/-
Mahagastotte	FBOP/FBOP 1	980/-	Delmar	FBOP/FBOP1	720/-	*K.D.U Super	FBOPFEXSP1	3050/-
Lovers Leap	PEK/PEK1	760/-	*Delmar	FBOP/FBOP1	640/-			
<u>CTC TEAS</u>			<u>OFF GRADES</u>			<u>DUST</u>		
<u>HIGH GROWN</u>			Lethenty	FNGS/FNGS1	610/-	Mattakelle	Dust1	880/-
Dunsinane CTC	PF1	600/-	Hingalgoda CTC	PFGS	500/-	Hingalgoda	PD	640/-
Mt.Vernon CTC	BP1	380/-	Gunawardane	BM	600/-			
<u>MEDIUM GROWN</u>			*Ranwin	BP	650/-			
*Donside CTC	PF1	550/-	Mihimuthu	BP	650/-			
*New Peacock CTC	BP1	500/-	Lions	BOPIA	700/-			
<u>LOW GROWN</u>			*Garden Leaf	BOPIA	680/-			
Hingalgoda CTC	PF1	740/-	*Goorookoya Sup	BOPIA	680/-			
Suduwelipothahena CTC	BP1	550/-						

COLOMBO AUCTION - GROSS SALE AVERAGES
SALE NO.22 OF 09TH JUNE, 2021

	2021			2020	
	Weekly	Month to Date	Year to Date	Weekly	Year to Date
Uva High Grown	524.08	523.62	569.73	542.18	556.91
Western High Grown	561.02	572.59	617.73	601.39	612.54
High Grown	549.66	549.66	604.24	586.01	595.98
Uva Medium	533.94	534.39	582.61	586.90	598.54
Western Medium	518.09	518.94	564.66	560.01	537.56
Medium Grown	522.82	523.60	569.90	568.10	556.67
Low Grown (Orthodox)	633.45	627.75	670.96	670.07	689.29
Combined L.G. (Orthodox + CTC)	626.17	619.59	661.75	657.84	670.91
Total	589.41	587.51	634.17	622.96	635.64

DETAILS OF TEAS AWAITING SALES

	<u>Sale of 21st/22nd June, 2021</u>		<u>Sale of 29th/30th June, 2021</u>	
	Lots	Qty. (Kgs)	Lots	Qty. (Kgs)
Low Grown Leafy	2,375	1,076,365	2,221	1,015,222
Low Grown Semi Leafy	1,989	1,009,909	1,671	803,064
Low Grown Tippy	1,957	1,025,772	2,248	1,168,118
High & Medium	1,782	941,619	1,939	979,245
Off Grade/BOP1A	2,412	1,428,212	2,326	1,395,742
Dust	654	704,725	676	729,831
Premium Flowery	337	61,502	401	72,384
Ex-Estate	<u>903</u>	<u>1,046,615</u>	<u>906</u>	<u>1,070,336</u>
Total	<u>12,409</u>	<u>7,294,719</u>	<u>12,388</u>	<u>7,233,942</u>

Private Sale Figures (07.06.2021 – 12.06.2021) - 107,316.50 Kgs

Cumulative - 2,712,974.59 Kgs

Crop & Weather

For the period 07th June to 13th June, 2021

Western/Nuwara Eliya Regions - Dull and gloomy weather with evening showers were reported from the Western Region throughout the week. The Nuwara Eliya Region reported rain during the first half of the week and bright weather towards the latter part of the week. The Department of Meteorology expects strong winds in the Nuwara Eliya Region and scattered showers in both the Western and Nuwara Eliya regions in the week ahead.

Uva/Udapussellawa Regions - The Uva Region reported bright weather, whilst a few sub-districts in the Udapussellawa Region reported overcast weather with evening showers.

Low Grown - Sunny mornings and evening showers were reported from the Low Grown Region throughout the week. Scattered showers are expected in the Sabaragamuwa Region, whilst strong winds are expected in the Ruhuna Region in the week ahead by the Department of Meteorology.

Crop Intake

The Western Region together with the Uva/Udapussellawa and Low Grown regions reported a decrease in the crop intake, whilst the Nuwara Eliya Region maintained around the previous week's levels.

CATALOGUES

Sale No.25 of 29th/30th June, 2021

The Main Sale & Ex-Estate Sale catalogues closed on **10th June, 2021** at **04.30 p.m.**

Sale No.26 of 06th/07th July, 2021

The Main Sale & Ex-Estate Sale catalogues are scheduled to be closed on **17th June, 2021** at **04.30 p.m.** but sale may close before the scheduled date when the number of lots is reached.

Sale No.27 of 13th/14th July, 2021

The Main Sale & Ex-Estate Sale catalogues are scheduled to be closed on **25th June, 2021** at **04.30 p.m.** but sale may close before the scheduled date when the number of lots is reached.

SALE NO.24

BROKER'S SELLING ORDER

Auction of 21st/22nd June, 2021

Leafy/Tippy/BOP1A/ Premium Flowery

1. John Keells PLC
2. Ceylon Tea Brokers PLC
3. Eastern Brokers Ltd
4. Asia Siyaka Commodities PLC
5. Forbes & Walker Tea Brokers (Pvt) Ltd
6. Mercantile Produce Brokers (Pvt) Ltd
7. Bartleet Produce Marketing (Pvt) Ltd
8. **Lanka Commodity Brokers Ltd**

High & Medium/Off Grades/Dust

1. Ceylon Tea Brokers PLC
2. Bartleet Produce Marketing (Pvt) Ltd
3. Asia Siyaka Commodities PLC
4. **Lanka Commodities Brokers Ltd**
5. Mercantile Produce Brokers (Pvt) Ltd
6. Forbes & Walker Tea Brokers (Pvt) Ltd
7. Eastern Brokers Ltd
8. John Keells PLC

Ex-Estate

1. Asia Siyaka Commodities PLC
2. Forbes & Walker Tea Brokers (Pvt) Ltd
3. Eastern Brokers Ltd
4. Ceylon Tea Brokers PLC
5. John Keells PLC
6. **Lanka Commodity Brokers Ltd**
7. Bartleet Produce Marketing (Pvt) Ltd
8. Mercantile Produce Brokers (Pvt) Ltd

- OTHER MARKETS -

BANGLADESH AUCTION- SALE NO.06 HELD ON MONDAY 14TH JUNE, 2021

CTC LEAF : 27,334 packages of Current Season & 560 packages of Old Season teas on offer met with a strong demand at generally higher rates.

BROKENS : All well made clean liquoring Brokens were strongly competed for and advanced in line with quality. These were often dearer by Tk.5/- and more. Medium varieties also saw better demand and were generally firm. Plain types met with fair interest but were often easier. BLF saw fair demand but at irregularly easier rates with some withdrawals.

FANNINGS: A fair selection of improving Invoices were keenly sought after and often advanced by Tk.5/- and more. Other varieties were well supported at around last levels. Plain types met with fair interest but were often easier. BLF saw fair demand but at irregularly easier rates with some withdrawals.

CTC DUST : 9,024 packages of Current Season & 210 packages of Old Season teas on offer met with a strong demand. Select few lines of Ds met with good competition and advanced by Tk.5/- to Tk.8/- closely following quality. Other good liquoring varieties also sold well at around last levels except for PD and RD which were less in demand and saw fair withdrawals. Their Mediums met with good demand and were fully firm to touch dearer. Plain and BLF saw some interest and were steady to occasionally easier. Blenders lent strong support with fair interest from the Loose tea buyers.

COMMENTS: With a higher selection of improving Invoices on offer buyers were more active particularly the Blenders. As a result, all good liquoring teas moved up in price. Loose tea buyers also lent better support than last.

Good liquoring Dusts were a strong feature of the sale.

**Our catalogue (Sale 06): Avg: Tk 206.86, Sold 92.9% & (Sale 05) Avg: Tk 212.36, sold 76.9%.
Quotations – This Week – (In Taka)**

Brokens	This Week	Last Week	Fannings	This week	Last Week	Dust	This Week	Last Week
Large	200-210N	195-200N	Best	212-220	208-212	PD	190-249	207-236
Medium	198-204	194-199	Good	204-211	201-204	RD	162-290	185-283
Small	199-207	195-200	Medium	195-202	192-196	D	170-296	203-298
Plain	185-190	180-185	Plain	185-190	180-185	CD	196-330	191-321
BLF	166-174	168-177	BLF	166-174	168-177	BLF	162-212	195-211

COURTESY: NATIONAL BROKERS LTD

SOUTH INDIAN ROUND-UP FOR THE WEEK ENDING 12th JUNE, 2021

CTC LEAF

KOCHI

Demand: Fair demand. Broken & fannings eased by Rs.4 to 5. Fair demand from Internal and Upcountry buyers. Exporters lent useful support.

LEAF-ORTHODOX:

Demand: Good demand.

Market: Well-made high grown whole leaf & broken met with good enquiry, prices appreciated by Rs. 5 to 8 and sometimes more. Medium whole leaf and bolder broken also sold at steady levels and fannings however irregular.

Buying Pattern: CIS/Middle East exporters were active. Upcountry buyers lent support on whole leaf grades.

DUST

Demand: Fair demand.

Market: Popular varieties and good liquoring finer grades were substantially lower to last and shed Rs.5 to Rs.7 and sometimes more with some withdrawals. Plainer sorts shared in the downward trend of the market and declined by Rs.5 to Rs 7 sometimes more.

Buying Pattern: Major blender AVT and KSCSC were active, Indcoserve was selective. Best mediums witnessed fair support from regional packeteers. Domestic buyers were less active in their purchases. Exporters did not operate.

CTC LEAF

COONOOR

Demand: Fair.

Market: Market opened with an easier trend by Rs. 3/- to Rs. 8/- and more upto Rs. 10/-, as the sale progressed it had lost momentum with a sluggish demand which resulted in heavy withdrawals. However the Best and Better types have had comparatively good run. **The overall sale percentage is 58% at an average of Rs. 109.39.**

Buying Pattern: Fair enquiry was forthcoming from the Major Blenders with Internal seen covering their quantity with ease. Exports for the first time were seen operating on the lower categories.

ORTH LEAF

Demand: Good.

Market: Barely steady market with some of the popular primary cleaner teas being sold at steady to firm and dearer levels at times. **The overall sale percentage is 90% at an average of Rs. 134.24.**

CTC DUST

Demand: Less.

Market: Market for the Best liquoring types have had better enquiry by selling at fully firm to dearer. Others have shown a sharp decline in prices by Rs. 3/- to Rs. 6/- lower and suffered fair withdrawals. **The overall sale percentage is 48% at an average of Rs. 113.17.**

Buying Pattern: Fair participation from the Internal buyers as well as Exporters. Major Blender was seen operating selectively with Indcoserve abstaining from the sale

ORTH DUST

Demand: Less.

Market: Market generally tended easier with prices dropping by Rs. 2/- to Rs. 5/- and sometimes more across all categories and grades. However, the sale had witnessed fair withdrawals on the Tertiaries. **The overall sale percentage is 54% at an average of Rs. 117.88.**

Buying Pattern: IPL and Madhujayanthi were active on the Export front along with Pooja Trading was supporting well.

CTC LEAF

COIMBATORE

Demand: Less demand.

Market: Generally lower by Rs.8/- to Rs.10/- and suffered heavy withdrawals.

Buying Pattern: Exporters & blenders were selective.

ORTH LEAF: Fair demand.

Market: Whole leaf were lower by Rs.10/-. Broken were barely steady. However, BOPF suffered heavy withdrawals.

Buying Pattern: Exporters & internal were selective.

CTC DUST

Demand: Less demand.

Market: Better liquoring and popular sorts lower by Rs.5/- to Rs.8/- and suffered heavy withdrawals. Others lower by Rs.10/- to Rs.12/- with heavy withdrawals.

Buying Pattern: Packeteers and internal were selective.

ORTH DUST

Market: Fair demand. Lower by Rs.2/- with some withdrawals.

Buying Pattern: Internal subdued.

Source: Paramount Tea Marketing (SI) Private Limited