



**LANKA COMMODITY BROKERS LTD**  
**TEA MARKET REPORT**

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**SALE NO.21 OF 01<sup>ST</sup>/02<sup>ND</sup> JUNE, 2021**

**COMMENTS**

**MONTHLY AVERAGES – MAY, 2021**

The monthly national averages for May, 2021 have been released which again shows a month-on-month drop for almost all categories. The sharpest declines are seen from the orthodox Western High with a drop of Rs. 46.09 from the previous month, while Uva High and Uva Mediums follow with declines of –Rs. 35.69 and –Rs. 24.35, respectively. In the case of CTC teas a drop of Rs. 26.63 is observed from the previous month for CTC Western High teas, whilst CTC Western Mediums have come down by –Rs. 25.70. During the month under review, only the CTC Low category has managed to fare better than the preceding month.

Elevation	Orthodox	CTC	Orth. & CTC Combined
	Month	Month	Month
Uva High	556.77	527.13	555.75
Western High	602.00	499.31	593.32
Uva Medium	560.84	-	560.84
Western Medium	553.42	498.95	538.58
Low Grown	650.67	511.49	641.21

This week’s tea auction (Sale # 21) was conducted on June 1 & 2 (Tue/Wed) and, the offer quantity of 6 m kgs was 1.6 m/kgs lower to the previous sale. The Low Grown Leafy/ Semi Leafy/ Tippy & Small Leaf/ Premium Flowery catalogues totaled 2.6 down by 0.8 m/kgs from the previous auction, whilst Main Sale High & Medium category amounted to 0.8 m/kgs. The Ex Estate catalogue had 0.9 m/kgs.

There was improved interest for better teas in the Ex Estate catalogue whilst the remainder met with only fair demand at easier rates. Selected Western BOP’s/BOPF’s appreciated Rs. 30/- and more, whilst below best category teas ranged from Rs. 10/- to 30/-, easier. The large availability of plainer teas eased Rs. 10/- to 20/- per kg where sold, while, many teas remained unsold. Some bulk buyers are facing acute congestion in their warehouses, following restricted movement of workers due to COVID-19 third wave lockdown conditions, which has resulted in these buyers not being able to complete blends for shipment. This in turn has negatively impacted on cash-flow, and, curtailed fresh buying activity, compounding the already depressed market. Neater CTC PF1’s from the High and Medium elevational categories received more interest and ruled Rs. 20/- to 30/- dearer, but poorer leaf teas continued to be neglected. BP1’s were neglected for the 7<sup>th</sup> successive week other than for a range of selected teas. There was limited interest from the UK, Japan and Germany for Westerns. Buyers for China and Hong Kong also were selective. Russia was moderately active for “Tea Bag” types.

Low grown met with fair demand. Well-made OPI’s were about firm as were the cleaner below-best teas, but, poorer descriptions were irregular and easier. Well-made OP/OPA’s were fully firm to selectively dearer. Stylish BOP1’s were generally firm; Shotty Pekoe.1’s and Pekoes were maintained whilst the poorer teas ruled barely steady. The better FBOP’s and FBOPF1’s were firm to easier with the balance too tending lower following quality. The Gulf buyers and those from the CIS were again selective and supported more the teas in the ‘best’ and ‘below-best’ categories. Turkey showed fair interest. Iran was more selective for well-made FBOP’s and FBOPF1’s which were firm to easier. Iraq and Libya were active for secondary type teas.

This week’s auction comprised of **10,404** lots with a total quantity of **6,040,849** kgs.

The catalogue wise breakdown was as follows:-

	<u>Lot</u>	<u>Qty. (Kgs)</u>
Low Grown Leafy	1,991	914,161
Low Grown Semi Leafy	1,615	825,404
Low Grown Tippy	1,642	882,220
High & Medium	1,626	847,249
Off Grade/BOP1A	2,087	1,177,361
Dust	424	450,502
Premium Flowery	235	43,227
Ex-Estate	784	900,725
<b>Total</b>	<b><u>10,404</u></b>	<b><u>6,040,849</u></b>

**In Lighter Vein**

**How to Test Candidates**

How to Test Candidates Agency: “Sir, we found 3 candidates as per your requirements. How do you want their placements?”

Manager: “Put about 100 bricks in a closed room. Then send the candidates into the room and close the door, leave them alone and come back after a few hours and analyze the situation:

If they are counting the bricks, put them in Accounts department. If they are recounting the bricks, put them in Auditing. If they messed up the whole room with the bricks, put them in Engineering. If they are arranging the bricks in some strange order, put them in Planning. If they are throwing the bricks at each other, put them in Operations. If they are sleeping, put them in Security. If they broke the bricks into pieces, put them in Information Technology. If they are sitting idle, put them in Human Resources. If they say they have tried different combinations yet not a single brick has been moved, put them in Sales. If they have already left for the day, put them in Marketing. If they are staring out of the window, put them in Strategic Planning.

And... 12. If they are talking to each other and not a single brick has been touched, congratulate them and put them in Top Management.”

**LOW GROWNS - LEAFY/SEMI LEAFY**

**BOP1** : Select best teas maintained; balance too met with a good demand. Teas at the lower end were generally lower.

**OP1** : Teas in the select best category declined Rs.50-70/- per kg and at times more; balance was barely steady. Stalky teas were generally easier.

**OP** : Select best teas tended irregular; balance was irregular dearer by Rs.10/- per kg. Teas at the lower end declined Rs.10-20/- per kg.

**OPA** : Select best invoices were barely steady; balance was firm to Rs.10/- per kg. Poorer sorts declined Rs.10-20/- per kg and more as the sale progressed.

**PEK/PEK1**: Well-made PEK1's were fully firm to Rs.20/- per kg dearer, balance too appreciated by Rs.20/- per kg. Best bold PEK's held firm; balance tended irregular. Teas at the lower end were declined Rs.20-30/- per kg.

**Quotations (Rs./Kg)**

	<b>Best</b>		<b>Below Best</b>		<b>Others</b>	
	<u>This Week</u>	<u>Last Week</u>	<u>This Week</u>	<u>Last Week</u>	<u>This Week</u>	<u>Last Week</u>
<b>BOP1</b>	850-1100	800-1000	570-620	550-600	460-520	460-520
<b>OP1</b>	750-900	750-900	550-630	530-600	325-375	330-400
<b>OP</b>	620-650	600-630	500-530	500-540	380-430	400-440
<b>OPA</b>	620-650	600-630	500-530	500-540	370-420	400-430
<b>PEK/PEK1</b>	770-840	760-820	580-620	570-600	420-450	420-460

**TIPPY/SMALL LEAF**

**BOP/BOPSP** : Select best BOP's were irregular following quality. Best and cleaner below best held firm. Balance sold around last levels.

**BOPF/BOPFSP** : BOPF in general firm.

**FBOP/FBOP1** : Select best and best FBOP's were firm to selectively dearer. Cleaner below best were firm on last. FBOP1's in general were firm.

**FBOPF/FBOPF1** : Tippy teas continue to attract good demand. Best and cleaner Below Best appreciated; balance were firm on last. Teas at the lower end were irregular following quality. Select best and best FF1's were firm to dearer. Few cleaner below best at the lower end were irregular following quality.

**FBOPFSP/EXSP** : Invoices in the top category and the below best met with good demand. Teas at the lower end held firm.

**Quotations (Rs./Kg)**

	<b>Best</b>		<b>Below Best</b>		<b>Others</b>	
	<u>This Week</u>	<u>Last Week</u>	<u>This Week</u>	<u>Last Week</u>	<u>This Week</u>	<u>Last Week</u>
<b>BOP/BOPSP</b>	900-1100	900-1080	700-800	700-780	480-520	500-520
<b>BOPF /BOPFSP</b>	700-850	700-830	700-720	700-720	480-520	480-520
<b>FBOP/FBOP1</b>	1000-1250	1000-1400	800-900	800-850	600-650	550-600
<b>FBOPF/FBOPF1</b>	900-1250	900-1040	900-1000	800-850	600-650	550-600
<b>FBOPFSP/EXSP</b>	2000-3050	2000-3700	1000-1800	1000-1300	600-700	650-700

**MEDIUM GROWN LEAFY/SEMI LEAFY TEAS**

**FBOP** : Select best types declined Rs.40-60/- per kg whilst the secondaries and below best were Rs.30-40/- per kg lower.

**FBOPF/FBOPF1**: Best on offer maintained last levels whilst the others were irregular and mostly lower.

**PEK/PEK1** : Best on offer maintained last levels whilst the others were Rs.10-20/- per kg lower.

<u>Quotations (Rs./Kg)</u>	<b>Best</b>		<b>Below Best</b>		<b>Others</b>	
	<u>This Week</u>	<u>Last Week</u>	<u>This Week</u>	<u>Last Week</u>	<u>This Week</u>	<u>Last Week</u>
<b>FBOP</b>	790-890	900-1000	660-790	700-900	550-660	600-700
<b>FBOPF/FBOPF1</b>	770-890	760-860	670-770	660-760	570-670	560-660
<b>PEK/PEK1</b>	760-920	760-860	660-760	600-760	560-660	500-600

**HIGH GROWNS**

**BOP**: Best Western's – Select invoices gained Rs. 30-50 per kg and more following special inquiry, whilst the others were firm and Rs. 20-30 per kg easier. In the Below Best category, teas in the higher price bracket declined Rs. 20-30 per kg, whilst the others together with teas at the lower end of the market were Rs. 10-20 per kg lower. Nuwara Eliya's – Select Best invoices were substantially dearer, whilst the others were Rs. 20-30 per kg dearer. Uda Pussellawa's – Better teas were Rs. 20-30 per kg easier following quality, whilst the others were firm. Uva's declined Rs. 20-40 per kg.

**BOPF**: Best Western's – Select Best invoices gained Rs. 30-50 per kg, whilst the others were irregular following quality. Teas in the Below Best category were irregular. Plainer clean leaf teas were firm and Rs. 10-20 per kg easier, whilst a range of poor leaf teas declined further. Nuwara Eliya's – Better teas declined up to Rs. 50 per kg following quality, whilst the others were firm and dearer by a similar margin. Uda Pussellawa's – Better sorts were Rs. 20-40 per kg lower following quality, whilst the others were generally firm. Uva's – Better teas were firm and Rs. 20-40 per kg lower following quality, whilst the poorer sort sold around last week's levels.

<u>Quotations (Rs./Kg)</u>	<b>BOP</b>		<b>BOPF</b>	
	<u>This Week</u>	<u>Last Week</u>	<u>This Week</u>	<u>Last Week</u>
Best Westerns	600-760	580-680	630-710	630-690
Below Best Westerns	520-580	520-570	570-610	580-620
Plainer Westerns	470-500	480-500	530-560	560-570
Nuwara Eliyas	590-980	550-770	600-650	570-700
Brighter Uda Pussellawas	500-560	510-570	510-570	520-590
Other Uda Pussellawas	460-490	460-490	460-500	470-500
Best Uva's.	550-570	580-640	530-570	570-620
Other Uva's	500-540	480-530	500-520	550-560

**MEDIUM GROWN TEAS**

**BOP** : Neat well-made leafy types were Rs. 20-30/- per kg dearer, whilst the poorer sorts were irregular and mostly unsold.

**BOPF** : Better sorts Rs.20-30/- per kg lower whilst the others too were Rs.10-20/- per kg easier.

<u>Quotations (Rs./Kg)</u>	<b>BOP</b>		<b>BOPF</b>	
	<u>This Week</u>	<u>Last Week</u>	<u>This Week</u>	<u>Last Week</u>
Best Westerns	490-750	500-850	500-580	490

**CTC**

**High Grown** : **BP1s** – Irregular.

**PF1s** – Few select invoices were Rs.20-30/- per kg dearer, whilst the others were irregular following quality.

**Medium Grown** : **BP1s** – Gained up to Rs.50/- per kg.

**PF1s** – Brighter sorts were up to Rs.50/- per kg dearer, whilst the others were firm to marginally dearer.

**Low Grown** : **BP1s** – Irregular.

**PF1s** – Firm and Rs.10/- per kg dearer.

<u>Quotations (Rs./Kg)</u>	<b>PF1</b>		<b>BP1</b>	
	<u>This Week</u>	<u>Last Week</u>	<u>This Week</u>	<u>Last Week</u>
High	440-630	Not quoted	420-650	470-610
Medium	420-620	400-480	470-520	430-530
Low	420-710	420-590	400-600	410-700

(Cont'd...4)

**OFF GRADES**

Best Liquoring FNGS declined Rs.20-40/- per kg; Lower end teas lost Rs.20/- per kg. Clean Low Grown FNGS/FNGS1s were barely steady. Best BP's advanced Rs.25-50/- per kg. Well made BMs were firm. Lower end teas lost Rs.20/- per kg. Select best BOPIA's firm to dearer by Rs.10-20/- per kg. Best types advanced Rs.20-30/- per kg. Lower end teas were easier by Rs.10/- per kg.

QUOTATIONS (Rs/kg)	HIGH		MEDIUM		LOW	
	This Week	Last Week	This Week	Last Week	This Week	Last Week
Good Fannings (Orthodox)	380-470	440-510	400-460	400-460	400-460	400-460
Good Fannings (CTC)	360-420	360-440	370-420	380-440	370-430	380-430
Other Fannings (Orthodox)	400-440	400-440	400-440	400-440	400-440	400-440
Other Fannings (CTC)	N/A	N/A	N/A	N/A	N/A	N/A
Good BM's	420-440	400-440	430-460	400-450	430-460	420-460
Other BM's	350-390	360-400	350-390	360-400	350-390	360-400
Best BOPIAs	400-440	400-440	400-440	410-440	500-520	480-500
Other BOPIAs	390-410	390-410	330-400	380-410	380-400	380-410

**DUST**

Select best liquoring High Grown D1's lost by Rs.20-30/- per kg and at times more as the sale progressed. Poor varieties too were lower by Rs.10-20/- per kg. Low Grown Clean Dust/Dust1's advanced by Rs.10-20/- per kg whilst poorer varieties too followed a similar trend. PD's from High & Medium elevations declined by Rs.20-30/- per kg whilst Low Grown PD's too followed a similar trend.

QUOTATIONS (Rs/kg)	HIGH		MEDIUM		LOW	
	This Week	Last Week	This Week	Last Week	This Week	Last Week
Good Primary Dust 1(Orthodox)	660-60	660-840	530-570	530-590	500-630	500-700
Good Primary PD (CTC)	500-630	500-540	500-580	500-570	650-740	660-760
Secondary Dust	360-430	360-430	360-400	360-400	380-400	380-400

**World Crop Statistics (MKGS)**

Country	Month	2020	2021	Difference +/-	To-date 2020	To-date 2021	Difference +/-
<i>SRI LANKA</i>	<i>Mar.</i>	<i>13.52</i>	<i>28.41</i>	<i>14.89</i>	<i>53.68</i>	<i>74.03</i>	<i>20.35</i>
<i>BANGLADESH</i>	<i>Jan.</i>	0.175	0.286	0.11	0.175	0.286	0.1
<i>KENYA</i>	<i>Feb.</i>	49.20	43.39	-5.81	102.83	92.29	-10.5
<i>SOUTH INDIA</i>	<i>Feb.</i>	13.30	15.30	2.0	29.32	31.35	2.03
<i>NORTH INDIA</i>	<i>Feb.</i>	1.24	2.2	0.94	1.28	2.18	0.90
<i>MALAWI</i>	<i>Jan.</i>	6.30	7.00	0.7	6.30	7.00	0.7

Country	Month	2019	2020	Difference +/-	To-date 2019	To-date 2020	Difference +/-
<i>UGANDA</i>	<i>Dec.</i>	6.11	5.90	-0.2	70.33	66.39	-3.94

"Africa Tea Brokers Bulletin of Statistics"

(Cont'd...5)

<b><u>WESTERN MEDIUM</u></b>			<b><u>UVA MEDIUM</u></b>			<b><u>LOW GROWN LEAFY GRADES</u></b>		
Nayapane	BOP	750/-	Maratanne	BOP	710/-	Pothotuwa	BOP1	1400/-
<b>*Orange Field</b>	<b>BOP</b>	<b>720/-</b>	Shawlands	BOPSP	700/-	Pothotuwa	OP1	1450/-
Dombagastalawa	BOPSP	750/-	Sarnia Plaiderie	BOPSP	700/-	New Vithanakande	OP1	1450/-
<b>*Uplands</b>	<b>BOPF</b>	<b>570/-</b>	Halpewatte Uva	BOPSP	700/-	Sunrise	OP	890/-
Nayapane	BOP1	900/-	<b>*Halpewatte Uva</b>	<b>BOPSP</b>	<b>680/-</b>	Liyonta	OPA	1000/-
Dartry Valley	FBOP/FBOP1	890/-	Dickwella	BOPF/BOPFSP	750/-	Lakvinka	PEKOE	1550/-
Craighead	FBOPF/FBOPF1	890/-	Halpewatte Uva	BOP1	850/-	Matuwagala Super	PEKOE1	1250/-
Craighead	OP/OPA	650/-	<b>*Halpewatte Uva</b>	<b>FBOP /FBOP1</b>	<b>820/-</b>			
<b>*Orange Field</b>	<b>OP1</b>	<b>720/-</b>	Sarnia Pladerie	FBOP /FBOP1	820/-	<b><u>LOW GROWN TIPPY GRADES.</u></b>		
Dartry Valley	OP1	720/-	Dickwella	FBOPF/FBOPF1	750/-	Golden Garden	BOP	1200/-
<b>*Uplands</b>	<b>PEK/PEK</b>	<b>920/-</b>	Dickwella	OP/OPA	650/-	<b>*Sithaka</b>	<b>BOP</b>	<b>1180/-</b>
<b>*Harangalla</b>	<b>PEK/PEK</b>	<b>880/-</b>	Telbedde	OP1	960/-	<b>*Peak Paradise</b>	<b>BOPSP</b>	<b>1060/-</b>
<b>*Dartry Valley</b>	<b>PEK/PEK</b>	<b>880/-</b>	Sarnia Pladerie	PEK /PEK1	850/-	<b>*Allen Valley</b>	<b>BOPSP</b>	<b>810/-</b>
<b><u>WESTERN HIGH</u></b>			<b><u>UVA HIGH</u></b>			Pothotuwa	BOPF	670/-
Somerset	BOP	760/-	Aislaby	BOP	750/-	<b>*New Hopewell</b>	<b>BOPF</b>	<b>630/-</b>
Queensberry	BOPSP	650/-	Craig	BOPSP	660/-	<b>*Ihalapanapitiya</b>	<b>BOPFSP</b>	<b>850/-</b>
Great Western	BOPF/BOPFSP	710/-	Spring Valley	BOPF/BOPFSP	670/-	<b>*Athukorala Group</b>	<b>BOPFSP</b>	<b>790/-</b>
Somerset	BOPF/BOPFSP	710/-	Aislaby	BOP1	840/-	Pothotuwa	FBOP	1250/-
Queensberry	BOP1	710/-	Aislaby	FBOP/ FBOP1	830/-	<b>*Hidellana</b>	<b>FBOP1</b>	<b>1160/-</b>
Inverness	FBOP/ FBOP1	780/-	Aislaby	FBOPF/FBOPF1	720/-	Himara	FBOPF	1140/-
Torrington	FBOPF/FBOPF1	710/-	Glenanore	FBOPF/FBOPF1	720/-	Sihara	FBOPF1	1250/-
Venture	OP1	700/-	Glenanore	OP/OPA	610/-	<b>*New South Coop</b>	<b>FBOPF1</b>	<b>980/-</b>
Inverness	PEK/PEK1	870/-	Glenanore	OP1	850/-			
			Mount Uva	PEK /PEK1	850/-	<b><u>PREMIUM FLOWERY.</u></b>		
<b><u>NUWARA ELIYA</u></b>			<b><u>UDA PUSSELLAWA</u></b>			<b>*Garden Leaf</b>	<b>FBOPFSP</b>	<b>3000/-</b>
Mahagastotte	BOP	980/-	Blairlmond	BOP	540/-	Sirimewanna	FBOPFEXSP	3050/-
Lovers Leap	BOP	980/-	Kirkeels	BOPF/BOPFSP	550/-	Berubeula	FBOPFEXSP1	2300/-
Kenmare	BOPF /BOPF SP	620/-	Gampaha	FBOP/ FBOP1	710/-			
Court Lodge	OP/OPA	600/-	Gordon	FBOPF/FBOPF1	690/-	<b><u>DUST</u></b>		
			Gordon	OP/OPA	510/-	Mattakelle	Dust1	860/-
<b><u>CTC TEAS</u></b>			<b>*Delmar</b>	<b>OPI</b>	<b>520/-</b>	Ceciliyan	PD	740/-
<b><u>HIGH GROWN</u></b>			Gampaha	PEK /PEK1	730/-			
Dunsinane CTC	PF1	630/-	<b><u>OFF GRADES</u></b>					
Ulugedara CTC	BP1	450/-	Kotiyagala	FNGS/FNGS1	560/-			
<b><u>MEDIUM GROWN</u></b>			Hingalgoda CTC	PFGS	510/-			
Delta CTC	PF1	620/-	<b>*Ihalapanapitiya</b>	<b>BM</b>	<b>590/-</b>			
New Peacock CTC	BP1	520/-	Dickwella	BP	640/-			
<b><u>LOW GROWN</u></b>			<b>*Garden Leaf</b>	<b>BOP1A</b>	<b>680/-</b>			
Hingalgoda CTC	PF1	710/-	<b>*Goorookoya Sup</b>	<b>BOP1A</b>	<b>670/-</b>			
Ceciliyan CTC	BP1	600/-						

\* Sold by Lanka Commodity Brokers Ltd / +++All Time Record Price / ++ Equal All Time Record Price

## MONTHLY AVERAGE - MAY, 2021

Elevation	Orthodox		CTC		Orth. & CTC Combined	
	Month	To-date	Month	To-date	Month	To-date
Uva High	556.77	579.83	527.13	534.91	555.75	577.47
Western High	602.00	637.16	499.31	548.10	593.32	628.73
Uva Medium	560.84	584.14			560.84	584.14
Western Medium	553.42	585.49	498.95	529.65	538.58	569.42
Low Grown	650.67	675.42	511.49	521.93	641.21	664.18
<b>TOTAL</b>	<b>620.39</b>	<b>650.36</b>	<b>505.64</b>	<b>528.81</b>	<b>610.35</b>	<b>638.64</b>

**COLOMBO AUCTION - GROSS SALE AVERAGES**  
**SALE NO.20 OF 25<sup>TH</sup> MAY, 2021**

	2021			2020	
	Weekly	Month to Date	Year to Date	Weekly	Year to Date
Uva High Grown	533.36	556.87	575.75	570.95	557.79
Western High Grown	570.98	597.76	623.34	684.26	611.11
High Grown	558.37	584.18	610.13	637.04	595.08
Uva Medium	540.34	564.05	588.29	600.03	600.42
Western Medium	522.98	541.20	570.03	549.20	534.39
Medium Grown	528.58	548.99	575.35	567.77	555.05
Low Grown (Orthodox)	642.49	650.11	675.21	710.43	690.95
Combined L.G. (Orthodox + CTC)	635.19	641.11	665.67	698.50	671.81
<b>Total</b>	<b>598.05</b>	<b>611.06</b>	<b>638.90</b>	<b>666.73</b>	<b>636.11</b>

## DETAILS OF TEAS AWAITING SALES

	<u>Sale of 08<sup>th</sup>/09<sup>th</sup> June, 2021</u>		<u>Sale of 15<sup>th</sup>/16<sup>th</sup> June, 2021</u>	
	Lots	Qty. (Kgs)	Lots	Qty. (Kgs)
Low Grown Leafy	2,287	1,111,906	2,216	1,042,188
Low Grown Semi Leafy	1,742	917,396	1,905	977,300
Low Grown Tippy	2,253	1,260,788	2,078	1,126,194
High & Medium	1,965	1,103,264	1,980	1,084,429
Off Grade/BOPIA	2,404	1,407,429	2,459	1,463,807
Dust	617	661,090	629	680,776
Premium Flowery	348	64,126	341	62,244
Ex-Estate	<u>1,015</u>	<u>1,193,499</u>	<u>930</u>	<u>1,066,115</u>
<b>Total</b>	<b><u>12,631</u></b>	<b><u>7,719,498</u></b>	<b><u>12,538</u></b>	<b><u>7,503,053</u></b>

Private Sale Figures (24.05.2021 – 29.05.2021) - 91,773.50 Kgs  
 Cumulative - 2,458,196.09 Kgs

## **Crop & Weather**

### **For the period 24<sup>th</sup> to 30<sup>th</sup> May, 2021**

**Western/Nuwara Eliya Regions** - Bright mornings and evening showers were reported from the Western Region, whilst the Nuwara Eliya Region reported bright weather at the beginning of the week and showery conditions during the latter part of the week. Heavy showers are expected in the week ahead in both regions according to the Department of Meteorology.

**Uva/Udapussellawa Regions** - The Uva Region reported bright weather throughout the week, whilst a few sub-districts in the Udapussellawa Region reported overcast weather conditions together with rain in the evenings. The Department of Meteorology expects heavy showers in the Uva Region in the week ahead.

#### **Low Grown**

The Ruhuna Region reported dull and rainy weather, whilst sunny mornings and evening showers were reported in the Sabaragamuwa Region throughout the week.

#### **Crop Intake**

The Western and Nuwara Eliya regions maintained the crop intake, whilst the Uva and Udapussellawa regions reported a slight decrease. The Low Grown Region reported a slight increase in the crop intake.

### CATALOGUES

#### Sale No.23 of 08<sup>th</sup>/09<sup>th</sup> June, 2021

The Main Sale & Ex-Estate Sale catalogues closed on **28<sup>th</sup> May, 2021** at **04.30 p.m.**

#### Sale No.24 of 15<sup>th</sup>/16<sup>th</sup> June, 2021

The Main Sale & Ex-Estate Sale catalogues are scheduled to be closed on **03<sup>rd</sup> June, 2021** at **04.30 p.m.** but sale may close before the scheduled date when the number of lots is reached.

#### Sale No.25 of 21<sup>st</sup>/22<sup>nd</sup> June, 2021

The Main Sale & Ex-Estate Sale catalogues are scheduled to be closed on **10<sup>th</sup> June, 2021** at **04.30 p.m.** but sale may close before the scheduled date when the number of lots is reached.

### SALE NO.22

#### BROKER'S SELLING ORDER

#### **Auction of 08<sup>th</sup>/09<sup>th</sup> June, 2021**

##### Leafy/Tippy/BOPIA/ Premium Flowery

1. Bartleet Produce Marketing (Pvt) Ltd.
- 2. Lanka Commodity Brokers Ltd**
3. John Keells PLC
4. Ceylon Tea Brokers PLC
5. Eastern Brokers Ltd
6. Asia Siyaka Commodities PLC
7. Forbes & Walker Tea Brokers (Pvt) Ltd
8. Mercantile Produce Brokers (Pvt) Ltd

##### High & Medium/Off Grades/Dust

1. Eastern Brokers Ltd
2. John Keells PLC
3. Ceylon Tea Brokers PLC
4. Bartleet Produce Marketing (Pvt) Ltd
5. Asia Siyaka Commodities PLC
- 6. Lanka Commodities Brokers Ltd**
7. Mercantile Produce Brokers (Pvt) Ltd
8. Forbes & Walker Tea Brokers (Pvt) Ltd

##### Ex-Estate

1. John Keells PLC
2. Bartleet Produce Marketing (Pvt) Ltd
3. Ceylon Tea Brokers PLC
- 4. Lanka Commodity Brokers Ltd**
5. Asia Siyaka Commodities PLC
6. Forbes & Walker Tea Brokers (Pvt) Ltd
7. Mercantile Produce Brokers (Pvt) Ltd
8. Eastern Brokers Ltd

- OTHER MARKETS -

**BANGLADESH AUCTION- SALE NO.04 HELD ON MONDAY 31<sup>ST</sup> MAY, 2021**

**CTC LEAF** : 23,880 packages of Current Season & 700 packages of Old Season teas on offer met with a slightly better demand

**BROKENS** : A few well-made clean liquoring Brokens were in good demand and sold well following quality. However, Mediums met with fair interest and sold at slightly easier rates declining by Tk. 2/- to Tk.3/- per kg. Plain and BLF met with only a fair demand at lower rates and there were fair withdrawals.

**FANNINGS:** A small weight of coloury Fannings were well competed for and were generally firm to a touch dearer. Mediums saw fair demand but were a little easier. Plain and BLF teas saw some interest but were steady with some withdrawals.

**CTC DUST:** 6,632 packages of Current Season & 150 packages of Old Season teas on offer met with a strong demand. Good liquoring Dusts met with good competition and were fully firm to slightly dearer. Others also sold well at around last levels. Plain/BLF Dusts saw some interest and were about steady with fair withdrawals. Blenders lent strong support with fair interest from the Loose tea buyers.

**COMMENTS:** Quality in general was on the plainer side. However, a few bright teas attracted fairly strong competition and sold quite well in line with quality. Blenders lent fair support whilst there was some interest from the Loose tea buyers.  
Dusts sold well.

**Our catalogue ( Sale 04 ): Avg: Tk 214.13, Sold 75.8% & ( Sale 03 ) Avg: Tk 212.78, sold 75.6%.  
Quotations – This Week – (In Taka)**

Brokens	This Week	Last Week	Fannings	This week	Last Week	Dust	This Week	Last Week
<b>Large</b>	195-200N	195-199N	<b>Best</b>	207-212	205-210	<b>PD</b>	206-234	205-232
<b>Medium</b>	195-200	197-202	<b>Good</b>	202-205	200-203	<b>RD</b>	175-277	170-258
<b>Small</b>	196-202	198-205	<b>Medium</b>	192-198	190-197	<b>D</b>	195-286	200-279
<b>Plain</b>	180-185	180-185	<b>Plain</b>	180-185	180-185	<b>CD</b>	200-350	190-292
<b>BLF</b>	170-177	165-175	<b>BLF</b>	170-177	165-175	<b>BLF</b>	175-215	170-212

**COURTESY: NATIONAL BROKERS LTD**

**Source: Paramount Tea Marketing (SI) Private Limited**

**02<sup>nd</sup> June, 2021**

**-/tp**