



**LANKA COMMODITY BROKERS LTD**  
**TEA MARKET REPORT**

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**SALE NO.44 OF 10<sup>TH</sup> 11<sup>TH</sup> NOVEMBER, 2020**

**COMMENTS**

Bright mornings and evening showers have been experienced across all plantation districts whilst the Department of Meteorology has predicted heavy showers in the Western Region during the week ahead. A slight increase in crop has been reported from the Low Grown plantation areas as well as the Western district whilst Uva estates have had a decrease in yields. Work in almost all upcountry estates as well as a good part of Medium elevational properties and a lesser number of Low Grown will cease work from now on in view of the Deepavali Holiday on November 14, and normal work is expected to resume only towards the middle of next week, at the very earliest.

This week's auction (Sale # 44) was conducted on November 10 & 11 (Tue/Wed) and the quantity 5.9 m/kgs was marginally higher than the previous sale. The Low Grown Leafy/ Semi Leafy/ Tippy & Small Leaf/ Premium Flowery catalogues totaled 2.8 m/kgs, whilst Main Sale High & Medium category amounted to 0.7 m/kgs. The Ex Estate catalogue had 0.7 m/kgs.

Select High Grown Western BOP's commanded strong enquiry and appreciated Rs.20/- to 30/- per kg whilst below best neater teas were firm to dearer. The best Western BOPF's sold around last levels whilst teas which did not maintain previous quality were easier up to Rs.20/-. The limited availability of Nuwara Eliya BOP's / BOPF's sold well at fully firm prices. Uda Pussellawa BOP's/BOPF's with maintained quality were fully firm, whilst poorer teas were marginally easier. Uva BOP's held firm, but their corresponding BOPF's were Rs.10/- to 20/- lower. High Grown CTC PF1's were up to Rs.20/- easier whilst CTC Mediums with neater leaf were fully firm, and others dearer by Rs.10/-. Low Grown PF1's eased Rs.20/- to 30/- and more whilst BP1's from all elevations were irregularly lower. A key multinational buyer was very active once again on both rotorvane and CTC teas. There was strong competition from China, Taiwan, and the "Tea Bag" sector operating for Russia. Japan and Europe and North America were active on the liquoring teas.

Low grown leafy teas were in receipt of fair demand. Best OPI's generally held firm but those in the below-best category were mostly easier, although lower-end teas held firm. A selection of well-made OP/OPA's held firm, but others lost Rs.10/- to 20/- per kg. In the Semi-Leafy segment, Select best BOP1's were irregularly lower but below best teas were about firm. Well sorted Pek/Pek1's maintained previous prices whilst others were irregularly lower. In the Tippy Catalogue, select best FBOP's/ FBOPF1's were firm, but below-best teas were a little easier. There was fair demand from Germany whilst Saudi Arabia continued active. Syria was forceful on Pekoe grades as was Turkey albeit at slightly lower levels. Buyers for Iran and the U.A.E. bid on a wide cross-section of grades. Russia was active for their year-end orders.

This week's auction comprised of **10,853** lots with a total quantity of **5,909,717**kgs.  
 The catalogue-wise breakdown was as follows:-

	<b>Lot</b>	<b>Qty. (Kgs)</b>
Low Grown Leafy	2,120	949,746
Low Grown Semi Leafy	1,743	889,866
Low Grown Tippy	1,848	963,465
High & Medium	1,525	734,343
Off Grade/BOP1A	2,152	1,156,679
Dust	430	417,088
Premium Flowery	396	70,354
Ex-Estate	639	727,630
<b>Total</b>	<b><u>10,853</u></b>	<b><u>5,909,717</u></b>

**In Lighter Vein**

**Daddy knows best!**

A small town man decides to go to the city. He's a self-sufficient guy so this is a rare occurrence, however finding himself low on essentials he decides there's nothing for it and heads in.

Being something of a special occasion he takes his youngest child with him, thinking it was the perfect chance to show off his knowledge of the world outside to an eager audience. On the trip in, they chatter away until they arrive at their first stop, the bakery. Pulling up, the little one excitedly asks where they are.

"Why this is John the Baker, youngest. You see, when Dad doesn't make any bread, John makes it for him." The little one stares at him wide eyed and asks "Is it as good as yours?" With a small grin he replies "No, mine is better!" And off he went to get the bread.

Arriving at their next stop, the little one again queries where they are. "Why this is Ted's Liquor store, youngest. You see, when Dad doesn't make any beer, Ted makes it for him." The little one stares at him, thinking hard, and asks "Is it as good as yours?" With a bigger grin he replies "no, mine is better!" and off he went to get some beer.

At their final stop, the butcher's shop, the little one thinks the world makes a lot more sense now. "So then Dad..." his smallest child begins, and looks at him expectantly.

"Yes that's right little one. This is Tom the Butcher. And when Dad hasn't made any sausages...." he trails off.

"... Tom makes them for you?" She asks hesitantly. "Yes that's right! You are a smart one!" He exclaimed.

"And yours are better!!" She shouts.

Beaming with pride he says "Exactly!" And away he goes to collect some sausages from Tom.

On the road home they pass the postal truck coming the other way. "Hey Dad!" Exclaimed the little one. "It's Pete the Postman!"

"Yes that's right" said the farmer, but sensing what comes next he quickly continued "but we need Pete, your Dad is a farmer and can do a lot of things but I can't do what Pete does."

"Oh yes!" she replied. "Mum says so too!"

(Cont'd...2)

**LOW GROWNS - LEAFY**

- BOP1** : Select best invoices declined substantially; balance too eased but up to a lesser extent. Teas at the lower end tended irregular.
- OP1** : Teas in the select best category declined substantially; balance too were lower by Rs.20-30/- per kg. Stalky invoices tended irregular.
- OP** : Select best teas were lower by Rs.20-30/- per kg; balance too followed a similar trend. Teas at the lower end were easier by Rs.20/- per kg.
- OPA** : Select best invoices were barely steady; balance too were lower by Rs.20/- per kg. Poorer sorts were barely steady.
- PEK/PEK1**: Well made Pekoe1's maintained last week levels; balance were irregularly lower. Bold Pekoe varieties declined substantially. Teas at the lower end too lost Rs.20-30/- per kg.

**Quotations (Rs./Kg)**

	Best		Below Best		Others	
	<u>This Week</u>	<u>Last Week</u>	<u>This Week</u>	<u>Last Week</u>	<u>This Week</u>	<u>Last Week</u>
<b>BOP1</b>	870-1200	870-1300	650-700	660-700	500-550	520-570
<b>OP1</b>	1000-1800	1100-2000	700-730	700-750	300-330	320-350
<b>OP</b>	720-750	720-770	570-600	580-610	330-370	350-400
<b>OPA</b>	730-780	770-830	560-600	560-600	330-370	350-400
<b>PEK/PEK1</b>	770-880	800-930	650-700	680-720	500-550	520-570

**TIPPY/SMALL LEAF**

- BOP/BOPSP** : Select Best and best declined. Cleaner below best too were firm to selectively dearer; balance irregular. Cleaner teas at the lower end appreciated, balance firm.
- BOPF/BOPFSP** : In general firm.
- FBOP/FBOP1** : Select best and best FBOP's were lower by Rs.50-100/- per kg. Cleaner below best and bolder varieties together with cleaner teas at the lower end held firm. FBOP1's in general firm to dearer.
- FBOPF/FBOPF1**: Leafy-Tippy varieties with the well-made smaller tips were firm on last week levels. Best maintained. Below best and lower end teas were irregular following quality. Select best FF1's firm. Well-made neater varieties together with cleaner below best were firm to selectively dearer; others were irregular. Cleaner teas at the lower end too were firm to dearer; balance sold around last level.
- FBOPFSP/EXSP** : Except for few Invoices in the top category which sold well others declined and below best varieties firm to lower as the sale progressed. Teas at the lower end sold at last week levels.

**Quotations (Rs./Kg)**

	Best		Below Best		Others	
	<u>This Week</u>	<u>Last Week</u>	<u>This Week</u>	<u>Last Week</u>	<u>This Week</u>	<u>Last Week</u>
<b>BOP/BOPSP</b>	850-1020	850-960	650-750	650-750	500-550	500-580
<b>BOPF /BOPFSP</b>	750-830	750-830	600-700	600-700	450-500	450-550
<b>FBOP/FBOP1</b>	900-1200	900-1120	720-760	750-800	650-680	650-680
<b>FBOPF/FBOPF1</b>	900-1140	850-1100	650-750	650-700	550-580	550-600
<b>FBOPFSP/EXSP</b>	1500-2450	1500-3000	800-1000	800-1100	600-650	600-700

(Cont'd...3)

**MEDIUM GROWN LEAFY/SEMI LEAFY TEAS**

**FBOP** : Best FBOP's on offer declined fairly sharply. Below best and the poor types too tended irregularly lower.

**FBOPF/FBOPF1** : Teas in the best category lost Rs.20-30/-. Below best and the poor types too shed Rs.30/- and more particularly towards the close.

**PEK/PEK1** : Well made shotty Pekoe1's and the bold types declined Rs.20/- and more as the sale progressed.

<u>Quotations (Rs./Kg)</u>	<b>Best</b>		<b>Below Best</b>		<b>Others</b>	
	<u>This Week</u>	<u>Last Week</u>	<u>This Week</u>	<u>Last Week</u>	<u>This Week</u>	<u>Last Week</u>
<b>FBOP</b>	730-810	750-850	650-730	660-750	500-650	530-660
<b>FBOPF/FBOPF1</b>	720-800	730-820	580-720	600-730	500-580	520-600
<b>PEK/PEK1</b>	800-940	820-960	700-800	720-820	500-700	600-720

**HIGH GROWN**

**BOP:** Best Westerns, select high priced teas gained Rs.20-30 per kg, whilst the others were firm and dearer to a lesser extent. In the Below Best category, select brighter invoices were Rs.20-30 per kg dearer, whilst the others were firm. Plainer sorts were firm and tended marginally dearer. Nuwara Eliyas –the very limited availability sold well. Uva/Uda Pussellawas were firm.

**BOPF:** Best Westerns, where quality was maintained, continued to sell around last week's levels with a few select invoices appreciating in value. In the Below Best and Plainer categories where quality was maintained, prices remained firm, whilst the others were Rs.10-20 per kg lower. Nuwara Eliyas –the very limited availability sold well. Uda Pussellawas were generally firm. Uvas –select high priced teas of last week declined Rs.10-20 per kg and more following quality, whilst the others sold around last week's levels.

<u>Quotations (Rs./Kg)</u>	<b>BOP</b>		<b>BOPF</b>	
	<u>This Week</u>	<u>Last Week</u>	<u>This Week</u>	<u>Last Week</u>
Best Westerns	700-780	680-720	680-720	640-700
Below Best Westerns	670-690	650-670	650-670	640-650
Plainer Westerns	620-660	610-640	580-640	610-630
Nuwara Eliyas	620-920	650-960	700-870	640-900
Brighter Uda Pussellawas	620-650	620-640	590-620	610-650
Other Uda Pussellawas	560-600	560	560-570	590-600
Best Uva's.	620-660	640-660	610-650	630-660
Other Uva's	580-600	610-630	580-590	590-620

**MEDIUM GROWN TEAS**

**BOP:** Firm and Rs.10 per kg dearer.

**BOPF:** Irregular following quality.

<u>Quotations (Rs./Kg)</u>	<b>BOP</b>		<b>BOPF</b>	
	<u>This Week</u>	<u>Last Week</u>	<u>This Week</u>	<u>Last Week</u>
Best Westerns	620-870	610-820	570-610	510-630

**CTC**

**PF1:** High Grown - Select High Grown priced teas of last week were up to Rs.20/- easier whilst the others were firm to marginally dearer. Medium Growns Better sorts held firm whilst the others were dearer up to Rs.20/-. Low Grown varieties declined Rs.20/- and more following quality.

**BP1:** High & Medium BP1's tended irregular whilst in the Low Grown category few select invoices held firm on last levels whilst the others declined up to Rs.20/- per kg.

<u>Quotations (Rs./Kg)</u>	<b>PF1</b>		<b>BP1</b>	
	<u>This Week</u>	<u>Last Week</u>	<u>This Week</u>	<u>Last Week</u>
High	550-650	540-670	430-550	470-530
Medium	490-640	480-640	440-610	430-580
Low	500-880	380-880	470-650	470-710

**OFF GRADES**

Liquoring FNGS/FNGS1 advanced Rs.10/-. Clean Low Grown FNGS/FNGS1s were firm whilst others too firm on last. Best BP's firm to irregular. Well-made BMs firm on last levels whilst others followed a similar trend. Select best BOP1A's lost Rs.25-50/- per kg. Best BOP1A's lower Rs.25-50/- whilst at the lower end the poor sorts held firm.

QUOTATIONS (Rs/kg)	HIGH		MEDIUM		LOW	
	<u>This Week</u>	<u>Last Week</u>	<u>This Week</u>	<u>Last Week</u>	<u>This Week</u>	<u>Last Week</u>
Good Fannings (Orthodox)	470-620	450-610	370-450	370-440	340-440	320-440
Good Fannings (CTC)	330-500	330-500	380-470	380-470	320-430	320-430
Other Fannings (Orthodox)	300-370	300-370	300-370	300-370	300-370	300-370
Other Fannings (CTC)	N/A	N/A	N/A	N/A	N/A	N/A
Good BM's	340-420	330-410	420-460	420-480	420-500	420-510
Other BM's	330-360	320-340	330-360	320-340	330-370	320-340
Best BOP1As	450-500	450-500	470-600	470-640	490-680	490-750
Other BOP1As	330-370	330-370	330-370	330-370	330-380	330-380

**DUST**

Select best liquoring High Grown D1's met with good demand whilst the secondary and below best types maintained last week levels. Poor varieties too held firm. Low Grown Clean Dust met with fair demand. PD's from High & Medium elevations firm to dearer by Rs.40-50/- per kg and at times more whilst Low Grown PD's too met with good demand and dearer Rs.50-60/- per kg.

QUOTATIONS (Rs/kg)	HIGH		MEDIUM		LOW	
	<u>This Week</u>	<u>Last Week</u>	<u>This Week</u>	<u>Last Week</u>	<u>This Week</u>	<u>Last Week</u>
Good Primary Dust 1(Orthodox)	770-960	770-860	590-660	590-700	580-610	580-650
Good Primary PD (CTC)	630-760	630-700	570-730	570-710	600-680	600-660
Secondary Dust	340-400	340-400	350-400	350-400	350-400	350-400

**World Crop Statistics (MKGS)**

Country	Month	2019	2020	Difference +/-	To-date 2019	To-date 2020	Difference +/-
<b>SRI LANKA</b>	<b>Sep.</b>	<b>21.92</b>	<b>21.91</b>	<b>-0.01</b>	<b>232.93</b>	<b>201.13</b>	<b>-31.80</b>
<b>BANGLADESH</b>	<b>Aug.</b>	13.51	11.32	-2.19	52.56	45.30	-7.3
<b>KENYA</b>	<b>Aug.</b>	37.20	38.52	1.32	281.26	375.75	94.5
<b>SOUTH INDIA</b>	<b>Aug.</b>	14.8	16.8	2.0	137.0	135.5	-1.50
<b>NORTH INDIA</b>	<b>Aug.</b>	157.5	142.9	-14.6	684.4	533.5	-150.9
<b>MALAWI</b>	<b>July</b>	1.35	1.07	-0.3	36.00	32.30	-3.7
<b>UGANDA</b>	<b>June</b>	4.92	4.58	-0.3	33.50	28.28	-5.22

<b><u>WESTERN MEDIUM</u></b>			<b><u>UVA MEDIUM</u></b>			<b><u>LOW GROWN LEAFY GRADES</u></b>		
Kenilworth	BOP	870/-	Demodera S	BOP	770/-	New Vithanakande	BOP1	1550/-
<b>*Dartry</b>	<b>BOPSP</b>	<b>620/-</b>	Sarnia Pladerie	BOPSP	700/-	Lumbini	BOP1	1550/-
<b>*Ancoombra</b>	<b>BOPSP</b>	<b>570/-</b>	Glen Alpin	BOPSP	700/-	<b>*Sithaka</b>	<b>BOP1</b>	<b>1500/-</b>
Nayapane	BOPF/BOPFSP	620/-	St James	BOPF/BOPFSP	580/-	Pothotuwa	OP1	2850/-
<b>*Harangalla</b>	<b>BOP1</b>	<b>850/-</b>	Dickwella	BOP1	840/-	Mulathiyana Hills	OP	850/-
Nayapane	FBOP/FBOP1	860/-	Telbedde	FBOP/FBOP1	810/-	Liyonta	OPA	880/-
<b>*Harangalla</b>	<b>FBOP /FBOP1</b>	<b>810/-</b>	Pettiagalla	FBOPF/FBOPF1	760/-	<b>*Makandura</b>	<b>OPA</b>	<b>840/-</b>
<b>*Dartry Valley</b>	<b>FBOP /FBOP1</b>	<b>810/-</b>	Aruna Pressara	OP/OPA	800/-	Tea Lanka	PEKOE	1140/-
<b>*Dartry Valley</b>	<b>FBOPF/FBOPF1</b>	<b>820/-</b>	Wewesse	OP1	850/-	Liyonta	PEKOE	1140/-
<b>*Harangalla</b>	<b>FBOPF/FBOPF1</b>	<b>800/-</b>	Glen Alpin	PEK/ PEK1	920/-	<b>*Makandura</b>	<b>PEKOE1</b>	<b>1080/-</b>
<b>* Uplands</b>	<b>OP/OPA</b>	<b>770/-</b>	Aruna Pressara	PEK/ PEK1	920/-	Three Times teas	PEKOE1	1080/-
<b>* Dartry Valley</b>	<b>OP1</b>	<b>860/-</b>	<b><u>UVA HIGH</u></b>			<b>*Hidellana</b>	<b>PEKOE1</b>	<b>1060/-</b>
Cooroondoowatte	PEK/PEK1	940/-	Ranaya	BOP	760/-	<b><u>LOW GROWN TIPPY GRADES</u></b>		
<b>* Dartry Valley</b>	<b>PEK/PEK1</b>	<b>880/-</b>	Craig	BOPSP	680/-	Sithaka	BOP	920/-
<b>*Harangalla</b>	<b>PEK/PEK1</b>	<b>880/-</b>	Ampittiakanda	BOPF/BOPFSP	720/-	<b>*Geekiyanaheha</b>	<b>BOPSP</b>	<b>1020/-</b>
<b><u>WESTERN HIGH</u></b>			Aislaby	BOP1	850/-	Berubeula	BOPSP	830/-
Glentilt	BOP	780/-	Aislaby	FBOP/FBOP1	830/-	<b>*Andaradeniya Sup</b>	<b>BOPSP</b>	<b>810/-</b>
Bearwell	BOPSP	710/-	<b>*Battawatte</b>	<b>FBOPF/FBOPF1</b>	<b>760/-</b>	<b>*Hidellana</b>	<b>BOPF</b>	<b>830/-</b>
Sommerset	BOPF/BOPFSP	720/-	Glenanore	OP/OPA	800/-	Lumbini	BOPFSP	800/-
Adisham	BOPF/BOPFSP	720/-	Glenanore	OP1	870/-	<b>*Athukorala Group</b>	<b>BOPFSP</b>	<b>740/-</b>
Glenloch	BOP1	780/-	Aislaby	PEK/ PEK1	960/-	Gunawardena	FBOP	1200/-
Kirkoswald	FBOP /FBOP1	750/-	<b><u>UDA PUSSELLAWA</u></b>			<b>*Sithaka</b>	<b>FBOP</b>	<b>1100/-</b>
Torrington	FBOPF/FBOPF1	700/-	LuckyLand	BOP	650/-	Navinda	FBOP1	900/-
Glenloch	OP/OPA	690/-	Kirklees	BOP	650/-	Ceyenta	FBOPF	1080/-
Venture	OP1	780/-	Kirklees	BOPSP	630/-	Ransegoda	FBOPF1	1140/-
Weddemulla	PEK /PEK1	800/-	Kirklees	BOPF/BOPFSP	630/-	<b><u>PREMIUM FLOWERY</u></b>		
Glentilt	PEK /PEK1	800/-	Gampaha	FBOP/ FBOP1	700/-	<b>*Garden Leaf</b>	<b>FBOPFSP</b>	<b>2450/-</b>
<b><u>NUWARA ELIYA</u></b>			Gordon	FBOP/ FBOP1	700/-	Nilgiri	FBOPFEXSP	2450/-
Lovers Leap	BOP	920/-	Gampaha	FBOPF/FBOPF1	730/-	<b>*K.D.U Super</b>	<b>FBOPFEXSP1</b>	<b>2600/-</b>
Mahagastotte	BOP	920/-	<b>*Delmar</b>	OP/OPA	680/-	Yalta	FBOPFEXSP1	2150/-
Lovers Leap	BOPF/BOPFSP	870/-	Gordon	OP1	760/-	<b><u>DUST - High</u></b>		
Kenmar	FBOP/FBOP1	750/-	Gampaha	PEK/PEK1	830/-	Mattakelle	Dust1	960/-
Lovers Leap	OP/OPA	750/-	<b><u>OFF GRADES</u></b>			Dunsinane	PD	760/-
Lovers Leap	PEK/PEK1	770/-	Magastotte	FNGS	720/-	<b><u>DUST - Medium</u></b>		
<b><u>CTC TEAS</u></b>			Hingalgoda	PF	730/-	Delta	Dust1	660/-
<b><u>HIGH GROWN</u></b>			<b>*Ihalapanapitiya</b>	<b>BM</b>	<b>760/-</b>	<b>*N/Peacock</b>	<b>PD</b>	<b>730/-</b>
Dunsinane CTC	PF1	650/-	Adams View	BP	680/-	<b><u>DUST - Low</u></b>		
Florance CTC	BP1	550/-	<b>*Aldora</b>	<b>BOPIA</b>	<b>740/-</b>	Ceciliyan CTC	Dust1	630/-
Mt. Vernon	OF	540/-	Chandrika Estate	BOPIA	740/-	Hingalgoda	PD	680/-
Mt.Vernon	BPS	490/-	<b><u>MEDIUM GROWN</u></b>					
<b><u>MEDIUM GROWN</u></b>			New Peacock	PF1	640/-			
Delta CTC	BP1	610/-	Delta CTC	BP1	610/-			
Kalebokka	BPS	560/-	<b><u>LOW GROWN</u></b>					
<b><u>LOW GROWN</u></b>			Hingalgoda CTC	PF1	880/-			
Hingalgoda CTC	PF1	880/-	Ceciliyan CTC	BP1	660/-			
Ceciliyan CTC	BP1	660/-	Ranwin CTC	BP1	470/-			
Ranwin CTC	BP1	470/-	<b>*Lantern Hill CTC</b>	<b>BP1</b>	<b>470/-</b>			
<b>*Lantern Hill CTC</b>	<b>BP1</b>	<b>470/-</b>						

**COLOMBO AUCTION - GROSS SALE AVERAGES**

**SALE NO.43 OF 03<sup>RD</sup>/04<sup>TH</sup> NOVEMBER, 2020.**

	2020			2019	
	Weekly	Month to Date	Year to Date	Weekly	Year to Date
<b>Uva High Grown</b>	575.50	575.50	545.17	452.14	458.46
<b>Western High Grown</b>	642.53	644.15	592.75	512.58	518.46
<b>High Grown</b>	621.19	622.99	577.95	498.77	501.57
<b>Uva Medium</b>	591.42	589.80	583.24	495.06	489.08
<b>Western Medium</b>	556.08	556.38	531.96	444.48	452.13
<b>Medium Grown</b>	567.71	567.40	547.96	456.35	462.21
<b>Low Grown (Orthodox)</b>	675.11	575.11	684.44	595.59	582.77
<b>Combined L.G. (Orthodox + CTC)</b>	668.26	668.73	669.27	583.70	572.07
<b>Total</b>	<b>642.57</b>	<b>642.85</b>	<b>629.48</b>	<b>546.61</b>	<b>540.49</b>

**DETAILS OF TEAS AWAITING SALES**

	<u>Sale of 17<sup>th</sup>/18<sup>th</sup> Nov'2020</u>		<u>Sale of 24<sup>h</sup>/25<sup>th</sup> Nov'2020</u>	
	<b>Lots</b>	<b>Qty. (Kgs)</b>	<b>Lots</b>	<b>Qty. (Kgs)</b>
Low Grown Leafy	2,110	925,187	2,056	880,597
Low Grown Semi Leafy	1,677	835,278	1,712	848,168
Low Grown Tippy	1,688	872,967	1,684	901,650
High & Medium	1,425	677,826	1,379	681,462
Off Grade/BOPIA	2,115	1,167,119	1,873	1,026,890
Dust	406	373,596	405	388,358
Premium Flowery	380	66,794	423	71,984
Ex-Estate	<u>569</u>	<u>651,894</u>	<u>582</u>	<u>674,655</u>
<b>Total</b>	<b><u>10,370</u></b>	<b><u>5,570,661</u></b>	<b><u>10,114</u></b>	<b><u>5,473,764</u></b>

Private Sale Figures (02/11/2020 - 07/11/2020)	-	79,861.00 Kgs
Cumulative	-	4,055,561.35 Kgs

(Cont'd...7)

**CATALOGUES**

**Sale No.46 of 24<sup>th</sup>/25<sup>th</sup> November, 2020**

The Main Sale & Ex-Estate Sale catalogues closed on 5<sup>th</sup> November, 2020 at 04.30 p.m.

**Sale No.47 of 01<sup>st</sup>/2<sup>nd</sup> December, 2020**

The Main Sale & Ex-Estate Sale catalogues are scheduled to be closed on 12<sup>th</sup> November, 2020 at 04.30 p.m. but sale may close before the scheduled date when the number of lots if reached.

**Sale No.48 of 08<sup>th</sup>/9<sup>th</sup> December, 2020**

The Main Sale & Ex-Estate Sale catalogues are scheduled to be closed on 19<sup>th</sup> November, 2020 at 04.30 p.m. but sale may close before the scheduled date when the number of lots if reached.

**SALE NO.45**

**BROKER'S SELLING ORDER**

**Auction of 17<sup>th</sup>/18<sup>th</sup> November, 2020**

**Leafy/Tippy/BOP1A/ Premium Flowery**

1. John Keells PLC
- 2. Lanka Commodity Brokers Ltd.**
3. Asia Siyaka Commodities PLC
3. Eastern Brokers Ltd
5. Ceylon Tea Brokers PLC
6. Bartleet Produce Marketing (Pvt) Ltd
7. Forbes & Walker (Pvt) Lrd
8. Mercantile Produce Brokers (Pvt) Ltd

**Leafy/Tippy/BOP1A/ Premium Flowery**

1. John Keells PLC
2. Asia Siyaka Commodities PLC
3. Mercantile Produce Brokers (Pvt) Ltd
4. Forbes & Walker Tea Brokers (Pvt) Ltd
5. Bartleet Produce Marketing (Pvt) Ltd
- 6. Lanka Commodity Brokers Ltd**
7. Ceylon Tea Brokers PLC
8. Eastern Brokers (Pvt) Ltd

**Ex-Estate**

1. John Keells PLC
2. Bartleet Produce Marketing (Pvt) Ltd
3. Ceylon Tea Brokers PLC
- 4. Lanka Commodity Brokers Ltd**
5. Forbes & Walker Tea Brokers (Pvt) Ltd
6. Asia Siyaka Commodities PLC
7. Eastern Brokers (Pvt) Ltd
8. Mercantile Produce Brokers (Pvt) Ltd

**Crop & Weather**

**For the period 02 - 08 November 2020**

**Western/Nuwara Eliya Regions:** The Western and Nuwara Eliya regions reported bright mornings and evening showers. Heavy showers are expected in the Western Region during the week ahead according to the Department of Meteorology.

**Uva/Udapussellawa Regions:** Bright weather with evening showers were experienced in the Uva/Udapussellawa regions. **Low**

**Growns :**The Low Grown Region reported clear mornings and evening showers. The Department of Meteorology predicts heavy showers in the Sabaragamuwa District and misty conditions in the Ruhuna District during the morning hours in the week ahead.

**Crop Intake:** The Western Region and the Low Grown Region reported a slight increase in the crop intake. The Nuwara Eliya and Udapussellawa regions maintained, whilst the Uva Region reported a decrease in the crop intake.

(Cont'd...8)

## OTHER MARKETS

### BANGLADESH AUCTION

**CTC LEAF:** 49,809 packages of Current Season and 10 packages of Old Season teas on offer met with a good demand at around last levels.

**BROKENS:** Well made good liquoring BOPs met with quite a good demand and generally sold at firm rates. Their GBOPs were also in good demand and were mostly firm to slightly easier by upto Tk.2/- . Medium and plain varieties were a fair market and were mostly a little easier with fair withdrawals. BLFs were in fair demand at around last levels. There were again quite fair withdrawals.

**FANNINGS:** Well made good liquoring Fannings were a good market and were mostly firm. Medium varieties were also a good market but were slightly easier with some withdrawals. Plain and BLF teas met with only some interest at mostly easier prices with quite fair withdrawals.

**CTC DUST:** 9,944 packages of Current Season teas on offer met with a strong demand. Best and good liquoring teas were mostly firm. Their Medium varieties were barely steady and at times slightly easier. Plain and BLF teas continued to be selective with fair withdrawals. Blenders lent strong support with only fair interest from the Loose tea buyers.

**COMMENTS:** A similar trend compared to last week prevailed in the market with better liquoring types being well competed for by all sections of the market. Blenders continued to lend good support with a little more interest from the Loose tea buyers.  
Dusts once again met with an improved demand.

**Our catalogue (Sale 24): Avg: Tk 192.87, Sold 73.5% & (Sale 23) Avg: Tk 194.33, sold 71.0%.**

### Quotations – This Week – (In Taka)

Brokens	This Week	Last Week	Fannings	This week	Last Week	Dust	This Week	Last Week
<b>Large</b>	170-178	170-180N	<b>Best</b>	197-202	198-203	<b>PD</b>	170-257	172-267
<b>Medium</b>	168-175	168-175	<b>Good</b>	187-192	188-193	<b>RD</b>	160-256	148-259
<b>Small</b>	178-202	178-203	<b>Medium</b>	170-176	172-178	<b>D</b>	163-272	168-271
<b>Plain</b>	150-160	150-160	<b>Plain</b>	150-160	150-160	<b>CD</b>	160-296	175-326
<b>BLF</b>	140-155	140-155	<b>BLF</b>	140-155	140-155	<b>BLF</b>	175	148-190

**COURTESY: NATIONAL BROKERS LTD**

(Cont'd...9)



## MOMBASA TEA AUCTION MARKET REPORT

### **SALE OF - SALE OF 09TH, 10TH & 11TH NOVEMBER 2020 (SALE NO.45)**

Good general demand for 151,320 packages (9.9m/kgs) at lower levels. 15.25% was unsold.

Leaf Grades – Offerings: 73,900 packages (4.8m/kgs) and 13.53% was unsold.

The best BP1s in the market met less interest and eased by up to USC26 but a few lines were up to USC2 dearer following quality while brighter types saw an irregular enquiry and ranged between firm to USC14 above previous levels to easier by up to USC50 and some invoices were neglected. Medium varieties were irregular varying between USC6 to USC14 dearer to easier by USC10 to USC29 with a few lines unsold; lower medium categories saw irregular enquiry and varied between steady to USC26 above last prices to easier by up to USC2 and a few teas were neglected.

PF1s on offer shed USC2 to USC10 and a few lines were unsold with brighter sorts irregular varying between steady to USC34 above previous week's rates to easier by up to USC8 while medium varieties ranged between USC3 USC30 dearer to easier by USC10 to USC14. Lower medium types met an irregular activity varying between firm to USC27 above last week's rates with plainer descriptions ranging between steady to USC11 dearer to easier by up to USC4 and some teas remained without bids.

Dust Grades Offerings: 52.880 packages (3.9m/kgs) and 18.42% was unsold.

The best PDUSTs on offer saw a weak market and were discounted by USC5 to USC80 and more and some lines remained without bids with brighter sorts easing by USC8 to USC22 and a few invoices were unsold. Medium types shed USC3 to USC15 with some lines neglected but a few improved teas gained up to USC4. Best DUST1s in the market eased by USC2 to USC8 while brighter types shed USC4 to USC5 where sold with medium categories irregular varying between firm to USC4 dearer to easier by USC3 to USC11 and a few lines were unsold.

Secondary Grades: Offerings 23.540 packages (1.1m/kgs) and 13.5% was unsold.

In the Secondary Catalogues, the best BPs appreciated but others eased while PFs advanced. Clean well sorted coloury Fanning's were dearer with DUSTs appreciating.

Pakistan Packers and Egyptian Packers showed strong enquiry but at lower levels with UK, Russia and Bazaar active while Kazakhstan and other CIS states showed irregular interest. There was reduced activity from Yemen and other Middle Eastern countries while Sudan were active but selective with Iran selective. Afghanistan showed less interest and Iran were selective. Local Packers bought tea on account of price. Somalia were active at the lower end of the market.

	<b>BP1</b>	<b>PF1</b>	<b>PD</b>
Best	232-432	230-310	250-264
Good Medium	230-269	220-246	240-259
Lower Medium	140-206	132-184	131-206
Plainer	120-182	110-174	-

**11<sup>th</sup> November, 2020**

**-/mk**