

SALE NO.47 OF 26TH/27TH NOVEMBER, 2019.

C O M M E N T S

North East Monsoonal conditions are now firmly established over the Eastern side of the island and strong winds together with heavy precipitation exceeding 100 mm is predicted almost immediately over the eastern slopes. Estates in the Uva as well as plantation cover up to the Sabaragamuwa district, Uda Pussellawa and Nuwara Eliya regions will be prone to wet weather conditions in the coming days with a likelihood of reduced crop intakes as well. In the meanwhile, some exceptional teas are being currently produced by selected Western High Grown factories and, vastly improved quality teas from these factories will be on offer throughout January in the New Year.

This week's quantity of 5.9 m/kg showed a gain of 0.9 m/kgs from last auction's figure. Low Grown Leafy/Tippy/Premium Flowery Grades comprised of 2.7 m/kgs, whilst Main Sale High & Medium category teas totaled 0.8 m/kgs. Teas on offer in the Ex Estate catalogue amounted to 850,522 kgs.

Fair demand continued for both low grown leafy as well as tippy teas. Well-made BOP1's/OP1's were fully firm but OP/OPA's were firm to selectively dearer. Shotty Pekoes were selectively dearer although bolder types tended irregular. Buyers for Saudi Arabia, Syria and other Middle Eastern destinations were active whilst buying interest from Russia, and the C. I. S. was sustained. Turkey was more selective. In the "Tippy & Small Leaf" segment, demand from Iran was once again rather selective. The better FBOP's were irregularly easier whilst others held firm. Neat and well-made FBOPF1's were firm. The best tippy teas continued to find healthy demand.

High Grown teas in the Ex Estate catalogue opened to strong demand with below best brighter BOP's and BOPF's in particular gaining up to Rs. 20/- and sometimes more. CTC teas too commenced the sale with an all-round dearer market for high and medium elevational teas. Higher priced selected low grown PF1's sold around last whilst the balance was Rs. 20/- to 30/- lower. Towards the close of the sale however, there appeared to be more selective demand for below best category BOPF and PF1's following less vigorous buying by a few "bulk buyers" than in the first half of the auction. There was good interest from Japan, China, Hong Kong, Germany and other European buyers. Russia too was active.

This week's auction comprised of **11,171** lots with a total quantity of **5,984,625** kgs.
 The catalogue-wise breakdown was as follows:-

	Lot	Qty.(Kgs)
Low Grown Leafy	3,811	1,572,008
Low Grown Tippy	2,051	1,037,400
High & Medium	1,487	784,429
Off Grade/BOP1A	2,003	1,078,313
Dust	604	572,901
Premium Flowery	468	89,052
Ex-Estate	747	850,522
Total	<u>11,171</u>	<u>5,984,625</u>

In Lighter Vein

Struggling Artist

At the monthly meeting of the local group of struggling artists, two of them were discussing their respective prospects.

First artist: "I'm not doing too well. I painted a picture for a local lady but she didn't like it. She said it made her look just like a monkey."

Second artist: "I hope you were diplomatic about it?"

First artist: "Yes, I told her she should have thought about that before she had her picture painted."

Contd....(P.2)

LOW GROWNS – LEAFY

BOP1 : Select best teas declined Rs.30-40/- per kg and at times more; balance however maintained last week levels. Teas at the lower end were barely steady.

OP1 : A few teas in the select best category held firm whilst others appreciated substantially. Stalky invoices too gained Rs.20-30/- per kg.

OP : Teas in the select best category maintained; balance declined by Rs.20/- per kg. Teas at the lower end gained Rs.20-30/- per kg.

OPA : Select best invoices were barely steady; balance were advanced Rs.10-20/- per kg. Poorer sorts advanced Rs.20-30/- per kg and at times more.

PEK/PEK1: Well-made shotty invoices were lower by Rs.10-20/- per kg; balance however appreciated Rs.20-30/- per kg. Best bold PEK's were lower by Rs.20/- per kg; balance too declined by Rs.20-30/- per kg. Teas at the lower end however met with a good demand.

Quotations (Rs./Kg)

	Best		Below Best		Others	
	<u>This Week</u>	<u>Last Week</u>	<u>This Week</u>	<u>Last Week</u>	<u>This Week</u>	<u>Last Week</u>
BOP1	900-1100	900-1200	680-720	680-740	550-600	525-575
OP1	1000-1700	950-1500	670-740	650-700	280-330	250-300
OP	640-800	640-800	520-540	520-550	325-375	300-350
OPA	650-890	620-900	520-550	500-540	300-350	270-320
PEK/PEK1	780-1000	800-1000	650-700	650-700	550-620	550-600

TIPPY/SMALL LEAF

BOP/BOPSP : Few select best BOP's maintained. Balance together with best were easier. Below best and cleaner teas at the lower end were fully firm. Balance were irregularly easier.

BOPF/BOPFSP : Select best and best maintained. Balance were easier.

FBOP/FBOP1 : Few select best FBOP's firm. Balance together with best were easier. Cleaner below best and few cleaner teas at the bottom maintained. Others were irregular and mostly lower. FBOP1's in general easier.

FBOPF/FBOPF1 : Few select best tippy teas maintained. Balance together with best were lower. Balance were firm. Select best and best FF1's were easier whilst below best and cleaner teas at the lower end were firm on last levels. Balance eased.

FBOPFSP/EXSP : Select best long tippy teas were firm to dearer whilst others appreciated. Small Tippy varieties met with a good demand whilst below best were firm to dearer.

Quotations (Rs./Kg)

	Best		Below Best		Others	
	<u>This Week</u>	<u>Last Week</u>	<u>This Week</u>	<u>Last Week</u>	<u>This Week</u>	<u>Last Week</u>
BOP/BOPSP	800-900	800-940	650-720	680-750	450-500	450-500
BOPF /BOPFSP	800-1000	800-920	650-720	650-720	420-500	400-480
FBOP/FBOP1	880-1100	900-1100	660-730	680-750	600-650	600-700
FBOPF/FBOPF1	850-1350	850-1250	650-750	680-750	500-550	500-600
FBOPFSP/EXSP	2500-3200	2200-3350	900-1400	900-1100	680-800	700-800

Cont'd..(3)

MEDIUM GROWN LEAFY/SEMI LEAFY TEAS

FBOP : Best on offer declined by Rs.,30-40/- per kg whilst the others were irregular and mostly lower.

FBOPF/FBOPF1 : Select best types gained Rs.40-50/- per kg whilst the others were firm on last levels.

PEK/PEK1 : Best on offer gained Rs.10-20/- per kg whilst the others were fully firm to dearer.

<u>Quotations (Rs./Kg)</u>	Best		Below Best		Others	
	<u>This Week</u>	<u>Last Week</u>	<u>This Week</u>	<u>Last Week</u>	<u>This Week</u>	<u>Last Week</u>
FBOP	820-980	860-1000	740-820	775-860	600-740	625-775
FBOPF/FBOPF1	800-940	750-890	720-800	680-750	600-720	550-680
PEK/PEK1	840-940	825-920	740-940	760-825	630-740	600-760

HIGH GROWN

BOP: Best Westerns were irregular following quality. In the below best category, a selection of brighter teas were Rs.10-20/- per kg dearer whilst the others were barely steady. At the lower end, prices were firm. Nuwara Eliyas were irregular following quality. Udupussellawas – select high priced teas sold well following quality whilst the others were Rs.20-30/- per kg lower. Uvas continued to sell well.

BOPF: Best Westerns were irregular following quality. In the below best category, clean leaf coloury sorts were firm and Rs.20-3/- per kg dearer whilst the others were barely steady. At the lower end, clean leaf teas were Rs.20-30/- per kg dearer whilst the others were barely steady. Nuwara Eliyas were Rs.20/- per kg lower. Udupussellawas – select best varieties were Rs.29-30/- per kg dearer whilst the others were irregular following quality. Uas – select invoices gained Rs.20/- per kg and substantially more following special inquiry whilst the others were Rs.10-20/- per kg lower.

<u>Quotations (Rs./Kg)</u>	BOP		BOPF	
	<u>This Week</u>	<u>Last Week</u>	<u>This Week</u>	<u>Last Week</u>
Best Westerns	550-740	530-700	640-790	650-790
Below Best Westerns	500-540	480-520	600-630	600-640
Plainer Westerns	400-490	370-470	530-690	510-590
Nuwara Eliyas	500-600	490-590	440-460	400
Other Uda Pussellawas	490	520	500-530	N/A
Best Uva's	660-810	680-810	620-670	560-640
Other Uva's	N/A	610-640	500-570	N/A

MEDIUM GROWN TEAS

BOP : Rs.20-30/-per kg dearer.

BOPF: Where quality was maintained, were firm whilst the others were irregular and tended easier.

<u>Quotations (Rs./Kg)</u>	BOP		BOPF	
	<u>This Week</u>	<u>Last Week</u>	<u>This Week</u>	<u>Last Week</u>
Best Westerns	520-800	560-800	410-600	325-610

CTC

PF1: High & Medium neat leaf teas were firm and Rs.10-20/- per kg dearer whilst the others were lower by a similar margin. Medium Growns PF1s – Neat black leaf teas were firm and tended dearer whilst the others tended easier.

Low Grown PF1's – few select invoices sold around last whilst the majority declined Rs.20-30/- per kg and more.

BP1: Teas from High Grown select invoices were substantially dearer whilst the others were Rs.30-40/- per kg dearer and Medium Growns gained Rs.20-40/- per kg and substantially more for select invoices following special inquiry. Low Growns – a few select invoices were substantially dearer whilst the others sold around last.

<u>Quotations (Rs./Kg)</u>	PF1		BP1	
	<u>This Week</u>	<u>Last Week</u>	<u>This Week</u>	<u>Last Week</u>
High	470-630	540-630	480-640	500-670
Medium	330-620	350-610	400-600	360-690
Low	330-900	350-940	300-600	390-600

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OFF GRADES

Best liquoring FNGS/FNGS1 firm on last week levels. Clean Low Grown FNGS/FNGS1 advanced by Rs.5-10/- per kg. Best BPs' on offer were firm on last week levels. Best BMs advanced Rs.25-50/- per kg. Poorer types followed a similar trend. Well-made BOP1A's were firm whilst poorer types too were dearer Rs.5-10/- per kg.

QUOTATIONS (Rs/kg)	HIGH		MEDIUM		LOW	
	<u>This Week</u>	<u>Last Week</u>	<u>This Week</u>	<u>Last Week</u>	<u>This Week</u>	<u>Last Week</u>
Good Fannings (Orthodox)	270-470	270-470	200-320	200-320	220-370	200-370
Good Fannings (CTC)	200-220	200-220	200-220	200-210	150-200	150-210
Other Fannings (Orthodox)	210-310	210-290	210-310	210-290	210-310	210-290
Other Fannings (CTC)	N/A	N/A	N/A	N/A	N/A	N/A
Good BM's	325-470	325-450	320-500	320-480	320-520	320-500
Other BM's	250-310	220-290	250-320	220-290	250-330	220-310
Best BOP1As	270-320	250-310	275-350	250-350	400-600	400-600
Other BOP1As	250-270	230-270	250-280	230-270	250-290	230-280

DUST

Select best liquoring High Grown D1's declined by Rs.30-50/- per kg and at times more whilst the secondary and below best types too were lower by Rs.10-20/- per kg. The poor varieties however maintained last levels. Low Grown Clean D/D1s eased by Rs.40-50/- per kg whilst the balance too lost by Rs.10-20/- per kg and at times more. CTC Low Grown PD's witnessed an irregular market whilst High and Medium teas were fully firm to dearer

QUOTATIONS (Rs/kg)	HIGH		MEDIUM		LOW	
	<u>This Week</u>	<u>Last Week</u>	<u>This Week</u>	<u>Last Week</u>	<u>This Week</u>	<u>Last Week</u>
Good Primary Dust 1(Orthodox)	600-920	600-980	560-690	560-710	400-470	480-690
Good Primary PD (CTC)	500-600	500-610	580-620	600-750	590-680	630-800
Other Primary Dust (Orthodox)	260-270	260-280	260-280	260-280	280-300	280-300
Other Primary Dust (CTC)	N/A	N/A	260-290	260-290	260-280	260-280
Secondary Dust	240-270	240-280	240-260	240-260	240-270	250-270
Poorer Dust	230-250	230-250	180-250	190-230	190-250	200-250

World Crop Statistics (MKGS)

Country	Month	2018	2019	Difference +/-	To-date 2018	To-date 2019	Difference +/-
SRI LANKA	Oct.	29.71	20.81	-8.90	252.74	253.72	0.98
BANGLADESH	Sep.	12.00	13.40	1.40	54.9	65.9	11.0
MALAWI	Oct.	2.2	2.3	0.1	42.8	42.0	-0.8
NORTH INDIA	Sep.	155.4	167.8	12.4	820.7	852.4	31.7
SOUTH INDIA	Sep.	19.4	16.9	-2.5	158.5	153.9	-4.60
KENYA	Sep.	42.53	35.53	-7.00	346.23	316.80	-29.4
UGANDA	May	7.30	6.10	-1.2	28.18	21.95	-6.23

"Africa Tea Brokers Bulletin of Statistics"

Cont'd.... (P5)

<u>WESTERN MEDIUM</u>			<u>UVA MEDIUM</u>			<u>LOW GROWN LEAFY GRADES</u>		
Craighead	BOP	830/-	Halpewatte Uva	BOP	780/-	Pothotuwa	BOP1	1250/-
*Dartry Valley	BOP	800/-	El Teb	BOP	780/-	*Sithaka	BOP1	1150/-
Dombagastalawa	BOPSP	800/-	*Halpewatte Uva	BOP	760/-	Pothotuwa	OP1	1770/-
Craighead	BOPF/ BOPFSP	700/-	Demodera S	BOPSP	800/-	New Vithanakande	OP1	1750/-
Craighead	BOP1	1100/-	Aruna Passara	BOPF/BOPFSP	730/-	Gunawardena	OP1	1750/-
*Dartry Valley	BOP1	1000/-	Glen Alpin	BOP1	1050/-	*Sithaka	OP1	1700/-
Harangalla	FBOP/ FBOP1	980/-	*Halpewatte Uva	BOP1	900/-	*Lucky Kottawa	OP1	1700/-
Craighead	FBOPF/ FBOPF1	940/-	*Halpewatte Uva	FBOP/ FBOP1	830/-	*New Galagawa	OP	830/-
*Harangalla	OP/OPA	720/-	Shawlands	OP/OPA	740/-	*Makandura	OPA	890/-
Craighead	OP1	940/-	Wewesse	OP1	780/-	Mulathiya Hiils	OPA	890/-
Dartry Valley	OP1	920/-	Aruna Passara	PEK /PEK1	920/-	A C U Super	OPA	890/-
Craighead	PEK/PEK1	940/-	Sanquhar	PEK /PEK1	920/-	Sunrise	OPA	890/-
*Dartry Valley	PEK/PEK1	920/-				Adams View	PEKOE	1250/-
<u>WESTERN HIGH</u>			<u>UVA HIGH</u>			Three Times Tea	PEKOE1	1150/-
Wattegodde	BOP	740/-	Mahadowa	BOP	810/-	Kamarangapitiya	PEKOE1	1150/-
Bearwell	BOPSP	520/-	Craig	BOPSP	730/-	<u>LOW GROWN TIPPY GRADES</u>		
Holyrood	BOPSP	520/-	Nayabedde	BOPF/BOPFSP	670/-	Geekiyana hena	BOP	900/-
Wattegodde	BOPF/ BOPFSP	790/-	Aislaby	BOP1	750/-	Berubeula	BOPSP	870/-
Inverness	BOP1	760/-	Oodoowerre	BOP1	750/-	Cecilayan	BOPF	1000/-
Inverness	FBOP/ FBOP1	890/-	Craig	FBOP/ FBOP1	790/-	Kelani	BOPFSP	800/-
Inverness	FBOPF/ FBOPF1	750/-	Uvakellie	FBOP/ FBOP1	790/-	*Sithaka	FBOP	1100/-
Inverness	OP/OPA	620/-	Aislaby	FBOPF/ FBOPF1	770/-	Gunawardena	FBOP	1100/-
Weddemulla	OP1	670/-	Uva Highland	FBOPF/ FBOPF1	770/-	Adams View	FBOP	1100/-
Weddemulla	PEK/PEK1	810/-	*Batawatte	OP/OPA	650/-	Pothotuwa	FBOP	1100/-
<u>NUWARA ELIYA</u>			Uva Highland	OP1	720/-	Ransegoda	FBOP1	900/-
Mahagastotte	BOP	600/-	Uvakellie	PEK/PEK1	870/-	Gangaboda	FBOPF	1350/-
Court Lodge	BOPF /BOPF SP	460/-	<u>UDA PUSSELLAWA</u>			Gangaboda	FBOPF1	940/-
Court Lodge	FBOP/ FBOP1	700/-	* Mooloya	BOP	730/-	<u>PREMIUM FLOWERY</u>		
Lovers Leap	PEK/PEK1	590/-	Lucky Land	BOPSP	470/-	Nilgiri	FBOPFSP	2850/-
<u>CTC TEAS</u>			Kirklees	BOPF/BOPFS	620/-	Sirimewana	FBOPFEXSP	3200/-
<u>HIGH GROWN</u>			*Mooloya	BOPF/BOPFS	620/-	Hiniduma SH	FBOPFEXSP1	3000/-
Dunsinane CTC	PF1	630/-	*Delmar	FBOP/ FBOP1	710/-			
Dunsinane CTC	BP1	640/-	Delmar	FBOPF/ FBOPF1	760/-			
Florence	BPS	520/-	Delmar	OP/OPA	550/-			
<u>MEDIUM GROWN</u>			*Delmar	OP1	700/-			
Carolina	PF1	620/-	Delmar	PEK /PEK1	790/-			
*Carolina	BP1	600/-	<u>OFF GRADES</u>					
Strathdon CTC	BP1	600/-	Wattegodde	FNGS/ FNGS1	565/-			
Strathdon CTC	BPS	480/-	Hingalgoda CTC	PFGS	640/-			
<u>LOW GROWN</u>			Gunawardena	BM	650/-			
Hingalgoda CTC	PF1	900/-	Halpewatte Uva	BP	650/-			
Cee Tee Hills	PF1	900/-	Telbedde	BP	650/-			
Cecilayan CTC	BP1	600/-	Chandrika Estate	BOP1A	720/-			
Suduwelipothahena	BP1	600/-	<u>DUST</u>					
			Mattakelle	Dust1	940/-			
			Cecilayan CTC	PD	810/-			

*** Sold by Lanka Commodity Brokers Ltd**

+++ All Time Record Price

++ Equal All Time Record Price

COLOMBO AUCTION – GROSS SALE AVERAGES

SALE NO.46 OF 20TH NOVEMBER, 2019.

	2019		2018	
	Month	Year	Year	
	Weekly	to Date	Weekly	to Date
Uva High Grown	498.54	502.19	481.26	524.48
Western High Grown	578.61	554.13	539.70	591.17
High Grown	557.41	541.38	524.21	572.90
Uva Medium	536.29	520.60	543.64	527.04
Western Medium	476.50	473.01	496.97	514.95
Medium Grown	494.25	485.84	509.58	518.70
Low Grown (Orthodox)	620.73	610.67	637.50	608.98
Combined L.G. (Orthodox + CTC)	605.20	597.67	624.15	601.72
Total	580.14	569.35	586.68	582.77

DETAILS OF TEAS AWAITING SALES

	<u>Sale of 03rd & 04th Dec.'19</u>		<u>Sale of 09th & 10th Dec.'19</u>	
	Lots	Qty. (Kgs)	Lots	Qty. (Kgs)
Low Grown Leafy	3, 162	1,306,944	3,078	1,262,032
Low Grown Tippy	1,851	932,511	1,722	848,172
High & Medium	1,447	780,404	1,356	698,384
Off Grade/BOP1A	1,913	1,039,532	1,757	948,209
Dust	660	642,545	540	542,700
Premium Flowery	351	69,265	362	68,821
Ex-Estate	<u>772</u>	<u>888,489</u>	<u>785</u>	<u>900,653</u>
Total	<u>10,156</u>	<u>5,659,690</u>	<u>9,600</u>	<u>5,268,971</u>

Weekly Private Sale Figures (From 18/11/2019 – 23/11/2019) - 104,299.00 Kgs
Cumulative - 5,104,305.30 Kgs

Crop & Weather

For the period 18th – 24th November 2019

Western Region - Bright mornings and intermittent evening showers were reported throughout the week in the region. The Department of Meteorology predicts strong winds up to 40-50 kmph in the week ahead.

Nuwara Eliya Region - Heavy rain fall was reported throughout the week and according to the Department of Meteorology heavy rain fall (above 75-100 mm) is expected to continue in the days to come.

Uva/Udapussellawa Regions - Dry mornings with scattered evening showers were experienced throughout the week in both regions. Heavy rain fall (above 100-150 mm) is forecast in the week ahead.

Low Grown - Both Ruhuna and Sabaragamuwa regions reported bright mornings and occasional evening showers. The Department of Meteorology predicts misty mornings in the Sabaragamuwa Region in the week ahead.

Crop Intake - Nuwara Eliya, Uva, Ruhuna and Sabaragamuwa regions showed an increase in the crop intake, whilst the Western and Udapussellawa regions maintained the crop intake.

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CATALOGUES

Sale No. 49 of 09th & 10th December, 2019

The Main Sale & Ex-Estate Sale catalogues closed on **21st November, 2019** at **04.30 p.m.**

Sale No. 50 of 17th & 18th December, 2019

The Main Sale & Ex-Estate Sale catalogues are scheduled to be closed on **28th November, 2019** at **04.30 p.m.** but sale will be closed before the scheduled date when the number of lots if reached.

Sale No.51 of 30th December, 2019

The Main Sale & Ex-Estate Sale catalogues are scheduled to be closed on **05th December, 2019** at **04.30 p.m.** but sale will be closed before the scheduled date when the number of lots if reached.

SALE NO.48

BROKER'S ORDER

Auction of 03rd & 04th December, 2019

Leafy/Tippy/BOP1A/ Premium Flowery

High & Medium/Off Grades/Dust

Ex-Estate

- | | | |
|---|---|---|
| 1. Ceylon Tea Brokers PLC | 1. Forbes & Walker Tea Brokers Pvt) Ltd | 1. Ceylon Tea Brokers PLC |
| 2. John Keells PLC | 2. Bartleet Produce Brokers (Pvt) Ltd | 2. Mercantile Produce Brokers (Pvt) Ltd |
| 3. Asia Siyaka Commodities PLC | 3. Lanka Commodity Brokers Ltd | 3. John Keells PLC |
| 4. Eastern Brokers (Pvt) Ltd | 4. Ceylon Tea Brokers PLC | 4. Asia Siyaka Commodities PLC |
| 5. Lanka Commodity Brokers Ltd | 5. Eastern Brokers (Pvt) Ltd | 5. Forbes & Walker Tea Brokers Pvt) Ltd |
| 6. Mercantile Produce Brokers (Pvt) Ltd | 6. John Keells PLC | 6. Eastern Brokers (Pvt) Ltd |
| 7. Forbes & Walker Tea Brokers Pvt) Ltd | 7. Asia Siyaka Commodities PLC | 7. Bartleet Produce Brokers (Pvt) Ltd |
| 8. Bartleet Produce Brokers (Pvt) Ltd | 8. Mercantile Produce Brokers (Pvt) Ltd | 8. Lanka Commodity Brokers Ltd |

LCBL APPROXIMATE SELLING TIMES

Tuesday 03rd December'19

High & Medium : 09.50 a.m.
 Low Grown Tippy : 12.15 p.m.
 Premium Flowery : 02.15 p.m.
 Low Grown Leafy : 02.00 p.m.
 BOP1A : 04.15 p.m.

Wednesday 04th December,'19

Ex-Estate : 11.15 a.m.
 Off Grades : 09.10 a.m.
 Dust : 02.00 p.m.

OTHER MARKETS

The Jakarta auction of 27th November 2019

Auction No. 46

Orthodox	5,180 Sacks (272,520 Kgs)
CTC	1,000 Sacks (58,120 Kgs)
Total	6,180 Sacks (330,640 Kgs)

Russia operating for Sumatra teas around last rates. Van Rees active for Java PF and few Dust competing with Lipton for the brighter teas. USA quiet. UK/ Europe not forcing. Japan some interest for brighter lots. Other traditional buyers bidding at market. Pakistan showed some interest.

Java - Few mediocre BOP on offer these sold around last. The corresponding BOPF gained by 2—4 Cents. PF increased by 8—12 Cents on last. PF2 sold 1—2 Cents higher. Only mediocre Dust on offer and these were maintained. Powdery sorts substantially dearer. BT and other Off Grades 1—2 Cents easier.

Sum – BOP none on offer whilst corresponding BOPF declined by 2—3 Cents. Few PF maintained last levels. Dust irregularly easier on last. Powdery sorts declined by 3—6 Cents. BT and other Off Grades sold 3—5 Cents easier.

CTC – BP1 increased by 4—8 Cents on last while none of the PF1 sold in today's sale. PD similarly withdrawn due to lower bids. D1 sold at substantially easier rates. Fannings remained steady. D2 4—6 Cents dearer.

LIMBE MARKET REPORT SALE 47 HELD ON 26/11/2019

There was less demand at easier rates for the limited quantity of 2400 packages on offer.

BP1 – N/A

PF1 met with selective interest at easier rates.

PD – N/A

D1 – Few lines on offer tended easier.

Secondary teas were neglected and few lots that sold were easier.

WEATHER/CROP FOR THE WEEK ENDING 24TH NOVEMBER, 2019

Hot to very hot during the day, partly cloudy with light showers in many areas.

Courtesy: TEA BROKERS CENTRAL AFRICA LIMITED

MOMBASA MARKET REPORT NOT AVAILABLE AT THE TIME OF PRINTING

Cont'd... (09)

BANGLADESH AUCTION

Sale 29 held on Tuesday 25th November, 2019

CTC LEAF: 47,269 packages of Current Season teas on offer met with only a fair demand with prices following quality.

BROKENS: A select few well-made teas met with a fairly good interest and were generally firm whilst the Medium and other varieties met with less demand and there are heavier withdrawals in these categories. Larger Broken were also mostly discounted. Poor varieties suffered heavy withdrawals and where sold recorded a decline of Tk.10/- and more.

FANNINGS: A small weight of good fannings met with a fairly good demand and were generally firm to slightly dearer. Medium varieties saw a fair demand but were easier with quality. Plain types continued to prove difficult of sale with considerable withdrawals.

CTC DUST: 8,768 packages of Current Season teas on offer met with a fair demand. CDs sold well at around last levels. Medium varieties sold a discount of Tk.5/- to Tk.10/- per kg. Plain and BLF categories were easier with a few withdrawals. Blenders were fairly active with some interest from the Loose Tea Buyers.

COMMENTS: This sale was held in Srimamgal which met with only a fair interest from the buyers. Blenders operated in fair strength but all other segments were a weak feature. As a result, prices eased for most varieties and there were heavier withdrawals particularly for the reprinted teas. Dusts met with a fair demand.

Our catalogue (Sale 29): Avg: Tk 181.70, Sold 53.9% & (Sale 28) Avg: Tk.180.32, sold 57.4%.

Quotations – This Week – (In Taka)

Brokens	This Week	Last Week	Fannings	This Week	Last Week	Dust	This Week	Last Week
Large	155-160	155-165	Best	185-195	185-195	PD	170-265	178-230
Medium	160-170	165-170	Good	180-185	178-183	RD	114-248	115-271
Small	165-175	170-175	Medium	165-175	165-173	D	126-248	115-249
Plain	105-120	110-120	Plain	105-120	110-120	CD	134-280	113-300
BLF	100-115	100-115	BLF	100-115	100-115	BLF	114-170	135-150

Courtesy: NATIONAL BROKERS LIMITED

Cont'd.... (10)

SOUTH INDIAN ROUND-UP FOR THE WEEK ENDING 23RD NOVEMBER, 2019

KOCHI

CTC LEAF

Demand: Fair demand. Larger broken are selling at barely steady levels. Fannings ruled at fully firm levels to occasionally easier levels. Less demand from Internal and Upcountry buyers. Export buyers lent fair support.

LEAF-ORTHODOX:

Demand: Fair demand.

Market: Market ruled at irregular levels for the well-made whole leaf grades and broken and occasionally easier following quality. Medium whole leaf cleaner types was selling at fully firm levels and others tending easier with withdrawals. Plainer sorts were selling at easier levels and suffering withdrawals.

Buying Pattern: CIS/Middle East exporters were selective. Upcountry buyers lent support on whole leaf grades.

DUST

Demand: Fair Demand.

Market: Best liquoring popular finer grades are selling at fully firm to dearer by Rs.1 to 2. Bolder grades tending firm. Plainer sorts were selling at easier levels with some withdrawals.

Buying Pattern: Major blender AVT and KSCSC was active. Best mediums fetched with fair support from regional packeteers. Domestic buyers were active in their purchases. Exporters were selective.

COONOR

CTC LEAF

Demand: Fair.

Market: High-priced teas were fully firm to occasionally dearer by Rs. 1/- to Rs. 2/-. Better Mediums were easier by Rs. 2/- to Rs. 3/-, however Fannings were barely steady. Mediums were irregularly easier by Rs. 1/- to Rs. 2/-, however Fannings were dearer by Rs. 2/- to Rs. 4/-. Plainers were easier by Rs. 1/- to Rs. 2/- sometimes more. Also noticed more teas were outlised without bids on the Medium and Plainer categories.

Buying Pattern: Packeteers were very selective. Exporters were active on the Fannings and selective on the BOPL's. Internal Buyers rendered fair support.

ORTH LEAF

Demand: Good.

Market: Steady to Easier by Rs. 2/- to Rs. 3/.

Buying Pattern: Good Export participation with Internal being selective.

CTC DUST

Demand: Good.

Market: High-priced teas were irregular. Better Mediums were steady. Mediums were steady to occasional easier by Rs. 1/- to Rs. 2/-. Plainers were easier by Rs. 1/- to Rs. 2/-.

Buying Pattern: Exporters were very strong on the PD and RD. Internal buyers were fairly active with Packeteers being active on the Finer grades.

ORTH DUST

Demand: Fairly good.

Market: In general market was steady, however Primary Dusts were irregularly lower by Rs. 3/- to Rs. 5/-, sometimes more following quality. However the poorer Tertiary grades were unsold without bids.

Buying Pattern: Exporters were active with fairly good support from the Internal buyers.

COIMBATORE

CTC LEAF

Demand: Poor demand.

Market: Better medium / mediums lower by Rs.2/- with some withdrawals. Plainers barely steady.

ORTH LEAF: Fair general demand. Around steady to firm.

CTC DUST

Demand: Good demand.

Market: Better liquoring and popular sorts were irregular and lower by Rs.2/- with some withdrawals. Mediums were barely steady. Plainer types were irregularly lower by Re.1/- to Rs.2/ with some withdrawals.

ORTH DUST Fair demand. Barely steady with some withdrawals.

Source: Paramount Tea Marketing (SI) Private Limited.

27th November, 2019.

-/tp

LANKA COMMODITY BROKERS LTD

780, Maradana Road

Colombo 10



Circular No: LCBL/02/2019

To : All Producer Clients

RULES FOR THE CATALOGUING OF TEAS

The Colombo Tea Traders' Association has decided that lots dispatched in violation of the cataloguing rules will not qualify for cataloguing, and, as such, has required that any teas found to be violations of the cataloguing rules should be returned to the Tea Factories. All producer clients are therefore kindly advised to make a careful note of this decision, so that the dispatch of future invoices are in line with the cataloguing rules, in order to avoid teas from being returned to the factories.

The currently applicable cataloguing rules are given below for easy reference of all clients.

Cataloguing Rules for Main Sale Teas							✓-Can	X-Can't
	Below 10B	10B	15B	20B	30B	40B		
BM	X	✓	X	✓	X	✓	A maximum of Three Breaks Under 40B, in any combination of units of 10B or 20B per factory in addition any number of 40B Eg:- 10B x 3 or 20B x 3 or 10B & 20B 3 Line per sale	
BOP1A	X	✓	X	✓	X	✓		
FBOP	X	✓	X	✓	X	✓		
FBOPF1	X	✓	X	✓	X	✓		
OPA	X	✓	X	✓	X	✓		
OP	X	✓	X	✓	X	✓		
PEKOE	X	✓	X	✓	X	✓		
PEKOE1	X	✓	X	✓	X	✓		
BP	X	✓	✓	✓	X	✓	One break of either 10B or 15B, Two breaks of 20B or Any number of 40B Eg:- 10B/15B x 1 20B x 2 Per Sale	
BT	X	✓	✓	✓	X	✓		
DUST	X	✓	✓	✓	X	✓		
PFNGS	X	✓	✓	✓	X	✓		
FNGS	X	✓	✓	✓	X	✓		
FNGS1	X	✓	✓	✓	X	✓		
BOP/BOP Sp	X	✓	✓	✓	✓	✓	One break of either 10B or 15B, Two breaks of 20B or 30B, Any number of 40B Eg:- 10B/15B x 1 20B/30B x 2 Per Sale	
BOP1	X	✓	✓	✓	✓	✓		
BOPA	X	✓	✓	✓	✓	✓		
BOPF/BOPF Sp	X	✓	✓	✓	✓	✓		
FBOP1	X	✓	✓	✓	✓	✓		
FBOPF	X	✓	✓	✓	✓	✓		
OP1	X	✓	✓	✓	✓	✓		
FBOPF Ex Sp	✓	✓	✓	✓	✓	✓	Any Number of bags, One break Per Sale	
FBOPF Ex Sp 1	✓	✓	✓	✓	✓	✓		
FBOPF Sp	✓	✓	✓	✓	✓	✓		
* Minimum weight 75 Kgs other than final invoices or end seasonal, teas								

November 26, 2019

-/sr.

සී/ස ලංකා කොමෝඩිටි බ්‍රෝකර්ස් සමාගම

780, මරදාන පාර
කොළඹ 10.



Commodity House

චක්‍රලේඛණ අංක : LCBL/02/2019

සියළුම තේ නිෂ්පාදකයන් වෙත

තේ තොගයන් ලැයිස්තුගත කිරීම පිළිබඳ නීති

තේ ලැයිස්තු ගත කිරීමේ නීතියට පටහැනිව එවනු ලබන තේ තොගයන් (Violations) වෙන්දේසිය සඳහා ලැයිස්තු ගත කිරීම සුදුසු නොවන බව කොළඹ තේ වෙළඳුන්ගේ සංගමය තීරණය කර ඇති අතර එවැනි නීතියට පටහැනි තේ තොගයන් (Violations) නැවත තේ කර්මාන්ත ශාලාව වෙත හරවා යැවීමට කොළඹ තේ වෙළඳුන්ගේ සංගමයේ චක්‍රලේඛණ අංක **20 of 2019** මගින් නියම කර ඇත.

එම නිසා, සියළුම තේ නිපදවන්නන්හට මෙම තීරණය පිළිබඳව ඉතා ඕනෑකමින් දැනුම් දී උපදෙස් ලබා දෙන මෙන් ඉහත චක්‍රලේඛණයෙන් දන්වා ඇති අතර මෙමගින් ඉදිරියේදී ලැයිස්තුගත කරනු ලබන තේ තොගයන් ලැයිස්තුගත කිරීමේ නීතියට අදාළ වන පරිදි එවීම නිසියාකාරව සිදු වුවහොත් නීතියට පටහැනි තේ (Violations) නැවත තේ කර්මාන්ත ශාලාව වෙත හරවා යැවීම වලක්වා ගත හැකිවනු ඇත.

දැනට බලපවත්නා ලැයිස්තු ගත කිරීමට නීති සියළුම තේ නිෂ්පාදකයන්ගේ අවධානය පිණිස පහත සඳහන් වේ.

Cataloguing Rules for Main Sale Teas							V-Can	X-Can't
	Below 10B	10B	15B	20B	30B	40B		
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FBOP	X	✓	X	✓	X	✓		
FBOPF1	X	✓	X	✓	X	✓		
OPA	X	✓	X	✓	X	✓		
OP	X	✓	X	✓	X	✓		
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DUST	X	✓	✓	✓	X	✓		
PFNGS	X	✓	✓	✓	X	✓		
FNGS	X	✓	✓	✓	X	✓		
FNGS1	X	✓	✓	✓	X	✓		
BOP/BOP Sp	X	✓	✓	✓	✓	✓	One break of either 10B or 15B, Two breaks of 20B or 30B ,Any number of 40B Eg:- 10B/15B x 1 20B/30B x 2 Per Sale	
BOP1	X	✓	✓	✓	✓	✓		
BOPA	X	✓	✓	✓	✓	✓		
BOPF/BOPF Sp	X	✓	✓	✓	✓	✓		
FBOP1	X	✓	✓	✓	✓	✓		
FBOPF	X	✓	✓	✓	✓	✓		
OP1	X	✓	✓	✓	✓	✓		
FBOPF Ex Sp	✓	✓	✓	✓	✓	✓	Any Number of bags, One break Per Sale	
FBOPF Ex Sp 1	✓	✓	✓	✓	✓	✓		
FBOPF Sp	✓	✓	✓	✓	✓	✓		

* Minimum weight 75 Kgs other than final invoices or end seasonal, teas

November 26, 2019

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